

IN THE SUPREME COURT OF THE STATE OF DELAWARE

LAW DEBENTURE TRUST COMPANY §  
OF NEW YORK, AS INDENTURE §  
TRUSTEE FOR KCS ENERGY, INC. §  
7 1/8% SENIOR NOTES DUE 2012 §

Appellant, §

v. §

PETROHAWK ENERGY CORP., and §  
KCS ENERGY, INC., §

Appellees. §

No. 454, 2007

Court Below:  
Chancery Court of the  
State of Delaware, in and  
for New Castle County  
C.A. No. 2422

Submitted: January 23, 2008

Decided: January 23, 2008

Before **BERGER, JACOBS** and **RIDGELY**, Justices.

ORDER

This 23<sup>rd</sup> day of January, 2008, the Court, having considered this matter on the oral argument of the parties, and having concluded that the same should be affirmed on the basis of and for the reasons assigned by the Court of Chancery in its August 1, 2007 Memorandum Opinion;

NOW, THEREFORE, IT IS HEREBY ORDERED that the judgment of the Chancery Court be, and the same hereby is, AFFIRMED.

BY THE COURT:

/s/ Carolyn Berger  
Justice