PG Investments, In	c. et al v. Sonn	
	Case 3:22-cv-00236-ART-CLB Document 96	Filed 04/13/23 Page 1 of 13
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8	Robert L. Leberman	
9		
10	UNITED STATES D	ISTRICT COURT
	DISTRICT O	F NEVADA
11		
12	KPG INVESTMENTS INC., a Nevada	Case No.:
13	corporation; KENDALLE GETTY, an individual,	3:22-cv-00236-ART-CLB
	Plaintiffs,	
14	v.	
15	MARLENA SONN, an individual; AND DOES	
16	1-20,	
17		
	Defendant.	
18	· · · · · · · · · · · · · · · · · · ·	
19	MARLENA SONN,	Consolidated with:
20	Plaintiff,	3:22-cv-00323-ART-CLB
21	v.	
	KENDALLE D. CETTV or Tracks of 4	ODDED OD ANTINIO
22	KENDALLE P. GETTY, as Trustee of the Pleiades Trust and as an individual, KPG	ORDER GRANTING STIPULATED
23	INVESTMENTS, INC., as Trustee of the	PROTECTIVE ORDER
24	Pleiades Trust, ALEXANDRA SARAH	
	GETTY, as Trustee of the Pleiades Trust and as an individual, ASG INVESTMENTS, INC., as	
25	Trustee of the Pleiades Trust, MINERVA	
26	OFFICE MANAGEMENT, INC., and	
27	ROBERT L. LEBERMAN,	
28	Defendants.	
GUNDERSON LAW FIRM	/	
LAW CORPORATION 3895 Warren Way		
RENO, NEVADA 89509 (775) 829-1222	-1-	- Dockets Jus
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KPG Investments Inc., Kendalle Getty, Alexandra Sarah Getty, ASG Investments, Inc.,
Minerva Office Management, Inc., Robert L. Leberman, and Marlena Sonn (collectively, the
"Parties"), by and through their respective counsel of record, stipulate and agree that upon approval
by this Court, that this protective order shall govern the handling and disclosure of all documents,
testimony, or other information produced or given in this case that is designated as subject to this
order and its terms.

7 II.

PURPOSES AND LIMITATIONS

Bisclosure and discovery activity in this action are likely to involve production of confidential, proprietary, or private information for which special protection from public disclosure and from use for any purpose other than prosecuting this litigation may be warranted. Such information includes trade secrets, medical information, health information, employment information, commercial or financial information, including as to trusts, corporations, and individuals, or other information that may cause harm to the producing party or a non-party if publicly disclosed.

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II. DESIGNATION OF PROTECTED INFORMATION

16 A. Scope: This Order governs the production and handling of any protected information in this action. Any party or non-party who produces protected information in this action may 17 designate it as "CONFIDENTIAL" consistent with the terms of this Order. "Designating Party" 18 19 means the party or non-party who so designates the protected information; "Receiving Party" means the party or non-party to whom such information was produced or disclosed. Whenever possible, the 20 Designating Party must designate only those portions of a document, deposition, transcript, or other 21 22 material that contain the protected information and refrain from designating entire documents. 23 Regardless of any designations made hereunder, the Designating Party is not otherwise restricted 24 from use or disclosure of its protected information outside of this action. In addition, any party may move to modify or seek other relief from any of the terms of this Order if it has first tried in writing 25 and in good faith to resolve its needs or disputes with the other party(ies) pursuant to the terms of this 26 27 Order.

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B. <u>Application to Non-Parties</u>: Before a non-party is given copies of designated
information as permitted hereunder, it must first sign the acknowledgment to be bound to these terms
that is attached hereto as <u>Exhibit A</u>; if it fails to do so, the parties to this action must resolve any such
dispute before making disclosure of designated information as permitted hereunder to the non-party.
If a non-party wishes to make designations hereunder, it must first sign the acknowledgment to be
bound to these terms that is attached hereto as <u>Exhibit A</u>.

7 C. Timing and Provisional Protection: Designations may be made at any time. To avoid 8 potential waiver of protection hereunder, the Designating Party should designate information at the 9 time of production or disclosure, including on the record during the taking of any testimony. 10 Deposition testimony will be deemed provisionally protected for a period of 30 days after the 11 transcript is released to the parties by the court reporter, although the parties may agree at any time 12 to different timelines of provisional protection of information as Confidential as part of one or more specific depositions. To retain any designations beyond the provisional period, a Designating Party 13 14 must designate specific pages and lines of deposition testimony before the provisional period has 15 expired. Such designations must be made in writing so that all counsel and court reporters may append 16 the designation to all copies of the transcripts.

D. <u>Manner of Designation:</u> Information may be designated hereunder in any reasonable manner or method that notifies the Receiving Party of the designation level and identifies with specificity the information to which the designation applies. If made verbally, the Designating Party must promptly confirm in writing the designation. Whenever possible, the Designating Party should stamp, affix, or embed a legend of "CONFIDENTIAL" on each designated page of the document or electronic image.

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III. <u>CHALLENGES TO DESIGNATED INFORMATION</u>

In the event that a Receiving Party disagrees at any time with any designation(s) made by the Designating Party, the Receiving Party must first try to resolve such challenge in good faith on an informal basis with the Designating Party. The Receiving Party must provide written notice of the challenge and the specific grounds therefor to the Designating Party, who must respond in writing to the challenge within 15 days. At all times, the Designating Party carries the burden of establishing

1 the propriety of the designation. If the objection cannot be resolved by agreement of counsel, the 2 Designating Party must move the Court for an appropriate order regarding such designation. Failure 3 to file a written motion seeking confidentiality protection on or before 30 days after the written 4 objection to the confidentiality designation will result in the designated materials losing 5 confidentiality protection. Unless and until the challenge is resolved by the parties or ruled upon by the Court, the designated information will remain protected under this Order. The failure of any 6 7 Receiving Party to challenge a designation does not constitute a concession that the designation is proper or an admission that the designated information is otherwise competent, relevant, or material. 8

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IV. LIMITED ACCESS/USE OF PROTECTED INFORMATION

10 Restricted Use: Information that is produced or exchanged in the course of this action A. 11 and designated under this Order as "Confidential Information", below, may be used solely for the 12 preparation, trial, and any appeal of this action, as well as related settlement negotiations, and for no other purpose, without the written consent of the Designating Party. No designated information may 13 be disclosed to any person except in accordance with the terms of this Order, as required by law or 14 15 by order of the Court. All persons in possession of designated information agree to exercise reasonable care with regard to the custody, use, or storage of such information to ensure that its 16 confidentiality is maintained. This obligation includes, but is not limited to, the Receiving Party 17 providing to the Designating Party, if allowed by law, prompt notice of the receipt of any subpoena 18 19 that seeks production or disclosure of any designated information and consulting with the Designating 20Party before responding to the subpoena. Any use or disclosure of Confidential information in violation of the terms of this Order may subject the disclosing person or party to sanctions. 21 22 Notwithstanding the above, a party is free to do whatever it desires with its own Confidential 23 Information.

B. <u>Access to "Confidential" Information</u>: The parties and all persons subject to this Order
agree that information designated as "CONFIDENTIAL" may only be accessed or reviewed by the
following:

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1. The Court, its personnel, and court reporters;

2. Counsel of record for any party in this action and their employees, and litigation or discovery vendors, who assist counsel of record in this action and are informed of the duties hereunder;

3. The parties, including their employees, who are assisting or have reason to know of this action, so long as each such agent or employee has signed the acknowledgment to be bound to these terms that is attached hereto as <u>Exhibit A</u>;

- Court reporters, videographers, and any other necessary persons for the purposes of depositions, so long as each such person has signed the acknowledgment to be bound to these terms that is attached hereto as <u>Exhibit A</u>;
- 5. Experts or consultants employed by the parties or their counsel for purposes of this action, so long as each such expert or consultant has signed the acknowledgment to be bound to these terms that is attached hereto as <u>Exhibit A</u>; and
- 6. Other witnesses or persons with the Designating Party's consent or by court order.

14 C. Review of Witness Acknowledgments: At any time and for any purpose, including to 15 monitor compliance with the terms hereof, any Designating Party may demand to review all copies of Exhibit A in any Receiving Party's possession. The Receiving Party must, within 5 business days 16 of the demand, provide all such copies to the Designating Party making the demand. Notwithstanding 17 the foregoing, if the Receiving Party has retained an expert whose identity has not yet been disclosed 18 19 to the Designating Party, the Receiving Party may generically identify how many acknowledgments 20that it has in its possession attributable to non-disclosed experts, whose acknowledgements must later be provided contemporaneously with any reports issued by one or more of said experts. If a Receiving 21 22 Party is not required to disclose the identity of any consulting experts, it may not be compelled to 23 produce any acknowledgments from those experts to the Designating Party. However, if the 24 Designating Party provides to the Court evidence of breach of this Order via unauthorized leak of designated information, the Court may require an in camera production of all acknowledgments held 25 26 by a Receiving Party in order to determine breach and consider enforcement of this Order.

27D.Non-Waiver Effect of Designations:Neither the taking of, nor the failure to take, any28action to enforce the provisions of this Order, nor the failure to object to any designation, will

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constitute a waiver of any party's claim or defense in this action or any other action or proceeding,
 including but not limited to a claim or defense that any designated information is or is not confidential,
 is or is not entitled to particular protection, or embodies or does not embody information protectable
 by law.

5 E. In-Court Use of Designated Information: Unless otherwise permitted by statute, rule or prior court order, papers filed with the court under seal shall be accompanied by a contemporaneous 6 7 motion for leave to file those documents under seal, and shall be filed consistent with the court's 8 electronic filing procedures in accordance with Local Rule IA 10-5. Notwithstanding any agreement 9 among the parties, the party seeking to file a paper under seal bears the burden of overcoming the 10 presumption in favor of public access to papers filed in court. Kamakana v. City and County of Honolulu, 447 F.2d 1172 (9th Cir. 2006); Center for Auto Safety v. Chrvsler Group, LLC, 809 F.3d 11 1092, 1097 (9th Cir. 2016). 12

F. <u>Preservation of Objections to Discovery and Admissibility</u>: Nothing in this Order shall be construed as a waiver by a party of any objections that may be raised as to the relevance and/or discoverability of any documents or information in this action. Additionally, nothing in this Order shall be construed as a waiver by a party of any objections that may be raised as to the admissibility at trial of any evidentiary materials.

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CLAW-BACK REQUESTS

19 A. Failure to Make Designation: If, at any time, a party or non-party discovers that it produced or disclosed protected information without designation, it may promptly notify the 20 Receiving Party and identify with particularity the information to be designated and the level of 21 22 designation (the "Claw-Back Notification"). The Receiving Party may then request substitute 23 production of the newly designated information. Within 30 days of receiving the Claw-Back 24 Notification, the Receiving Party must (1) certify to the Designating Party it has appropriately marked or, if substitute production has been requested, destroyed all unmarked copies that it received, made, 25 and/or distributed; and (2) if it was practicably unable to mark or destroy any information because 26 disclosures occurred while the Receiving Party was under no duty of confidentiality under the terms 27 28 of this Order regarding that information, the Receiving Party must reasonably provide as much

information as practicable to aid the Designating Party in protecting the information, consistently
 with the Receiving Party's attorney-client, work-product, and/or trial-preparation privileges.

3 B. Inadvertent Production of Privileged Information: If, at any time, a party discovers 4 that it produced information that it reasonably believes is subject to protection under the 5 attorney/client, work-product, or trial-preparation privileges, then it must promptly notify each Receiving Party of the claim for protection, the basis for it, amend its privilege log accordingly, and 6 7 comply with Fed. R. Civ. P. 26(b)(5). Whenever possible, the producing party must produce substitute information that redacts the information subject to the claimed protection. The Receiving 8 9 Party must thereupon comply with Fed. R. Civ. P. 26(b)(5) as to the information subject to the claimed 10 protection.

C. <u>Non-Waiver</u>: Any disclosure of any material subject to a claim of confidentiality or privilege does not operate as a waiver of such claim if: (1) the disclosure is inadvertent; (2) the holder of the privilege took reasonable steps to prevent disclosures; and (3) the holder promptly took reasonable steps to rectify the error, including following the procedures outlined in this section.

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VI. <u>DURATION/CONTINUED RESTRICTIONS</u>

16 A. Handling of Designated Information Upon Conclusion of Action: Upon conclusion of this action, including all appeals, the Designating Party(ies) is/are responsible for ensuring that any 17 party or person to whom the party shared or disclosed designated information in this action returns 18 19 or destroys all of its copies, regardless of the medium in which it was stored. Within 60 days after the later of dismissal of this action or expiration of all deadlines for appeal, the Receiving Party(ies) 20must certify to each Designating Party that all designated information hereunder has been destroyed 21 22 by all parties and witnesses for whom that party is responsible. No witness or party may retain 23 designated information that it received from any other party or non-party under this Order; only counsel of record are the authorized agents who may retain one copy for their respective legal files, 24 consistent with any applicable ethical obligations, and who must also describe to the Designating 25 26 Party the extra steps taken to seal its legal file containing paper and/or electronic copies of the designated information so that it is not accessed, used, or disclosed inconsistently with the obligations 27 28 under this Order. This provision does not apply to the Court or Court staff.

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1 2 3 4 5 6 7 8	confidential information survive the conclusion	retain jurisdiction over this order while the case is
9 10 11 12	By: <u>/s/ Mark Gunderson</u> Mark H. Gunderson, Esq. Austin K. Sweet, Esq. Attorneys for Minerva Office Management, Inc. and Robert L. Leberman	By: <u>/s/ Leigh Goddard</u> Leigh T. Goddard, Esq. Daniel I. Aquino, Esq. Tara U. Teegarden, Esq. Attorneys for KPG Investments, Inc. and Kendalle Getty
13 14	DATED: April 12, 2023 PAUL HASTINGS LLP	DATED: April 12, 2023 LEMONS, GRUNDY & EISENBERG
15 16 17	By: <u>/s/ Ryan Derry</u> Ryan D. Derry, Esq. Attorney for Alexandra Sarah Getty and ASG Investments, Inc.	By: <u>/s/ Alice Campos Mercado</u> Alice Campos Mercado, Esq. Attorney for Alexandra Sarah Getty and ASG Investments, Inc.
18 19	DATED: April 12, 2023 ROGER WENTHE, PLLC	
20 21	By: <u>/s/ Roger Wenthe</u> Roger Wenthe, Esq.	
22 23	POLLOCK COHEN LLP	
24 25 26 27	By: <u>/s/ Adam Pollock</u> Adam Pollock, Esq. (pro hac vice) Christopher Leung, Esq. (pro hac vice) Attorneys for Marlena Sonn	
28 GUNDERSON LAW FIRM A PROFESSIONAL LAW CORPORATION 3895 Warren Way RENO, NEVADA 89509 (775) 829-1222		-8-

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1	OR	RDER	
2	IT IS HEREBY ORDERED that the Sti	pulated Prote	ective Order is effective as of the date
3	of this Order.	6	
4		\sim	tolde.
5		UNITED S	TATES MAGISTRATE JUDGE
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7		DATED:	April 13, 2023
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1	EXHIBIT A
2	KPG INVESTMENTS INC., v MARLENA SONN
3	Case No.: 3:22-cv-00236-ART-CLB
4	AGREEMENT TO BE BOUND BY PROTECTIVE ORDER
5	I, the undersigned, declare under penalty of perjury that I have read and understand the
6	Stipulated Protective Order in its entirety. I agree to comply with and to be bound by all the terms of
7	this Stipulated Protective Order and I understand and acknowledge that failure to so comply could
8	expose me to sanctions and punishment in the nature of contempt. I solemnly promise that I will not
9	disclose in any manner any information or item that is subject to this Stipulated Protective Order to
10	any person or entity except in strict compliance with the provisions of this Order.
11	I further agree to submit to the jurisdiction of the United States District Court for the District
12	of Nevada for the purpose of enforcing the terms of this Stipulated Protective Order, even if such
13	enforcement proceedings occur after termination of this action.
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15	Date:
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17	City and State where sworn and signed:
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19	Printed name:
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21	Signature:
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¢	ase 3:22-cv-00236-ART-CLB Document 96 Filed 04/13/23 Page 11 of 13
1	CERTIFICATE OF SERVICE
2	Pursuant to FRCP 5(b), I certify that I am an employee of the law office of GUNDERSON
3	LAW FIRM, and on the 13th day of April, 2023 I electronically filed the AMENDED [PROPOSED]
4	STIPULATED PROTECTIVE ORDER, and a copy will be electronically mailed by the United
5	States District Court-District of Nevada through CM/ECF to the following:
6	Leigh T. Goddard, Esq.
7	MCDONALD CARANO LLP
8	100 W. Liberty St., Tenth Floor P.O. Box 2670
9	Reno, NV 89501 lgoddard@mcdonaldcarano.com
10	wcornelius@mcdonaldcarano.com
11	Attorneys for KPG Investments, Inc. and Kendalle Getty
12	Daniel I. Aquino, Esq.
13	Tara U. Teegarden, Esq.
14	MCDONALD CARANO LLP 2300 W. Sahara Avenue. Suite 1200
15	Las Vegas, NV 89102 daquino@mcdonaldcarano.com
16	ksurowiec@mcdonaldcarano.com
17	mcarter@mcdonaldcarano.com tteegarden@mcdonaldcarano.com
18	cgerard@mcdonaldcarano.com Attorneys for KPG Investments, Inc.
19	and Kendalle Getty
20	Alice Campos Mercado, Esq.
21	LEMONS, GRUNDY & EISENBERG 6005 Plumas Street, Suite 300
22	Reno, Nevada 89509 acm@lge.net
23	margien@lge.net
24	Attorney for Alexandra Sarah Getty and ASG Investments, Inc.
25	Roger W. Wenthe, Esq.
26	ROGER WENTHE, PLLC
20	2831 St. Rose Pkwy., Suite 200 Henderson, NV 89052
28	roger.wenthe@gmail.com Attorney for Marlena Sonn
FIRM	
iy 9509	-11-

c	ase 3:22-cv-00236-ART-CLB Document 96 Filed 04/13/23 Page 12 of 13	
1 2 3 4 5 6 7 8	Adam Pollock Pollock Cohen LLP 111 Broadway, Suite 1804 New York, NY 10006 <i>Attorney for Marlena Sonn</i> Ryan D. Derry, Esq. PAUL HASTINGS LLP 101 California Street, 48 th Floor San Francisco, CA 94111 ryanderry@paulhastings.com, alicebrown@paulhastings.com isabellahubert@paulhastings.com	
9	Attorney for Alexandra Sarah Getty and ASG Investments, Inc.	
10 11	Pursuant to FRCP 5(b), I further certify that I am an employee of the law office of	
12	GUNDERSON LAW FIRM, and on the 13th day of April, 2023, I deposited for mailing in Reno,	
13	Nevada a true and correct copy of the foregoing AMENDED [PROPOSED] STIPULATED	
14	PROTECTIVE ORDER , to the following:	
15 16 17 18 19 20 21 20 21 22 23 24 25 26 27	Christopher Leung Pollock Cohen LLP 111 Broadway Suite 1804 New York, NY 10006 <i>Attorney for Marlena Sonn</i> Lisa E. Cleary, Esq. PATTERSON, BELKNAP, WEBB & TYLER LLP 1133 Avenue of Americas New York, NY 10036 <i>Attorneys for KPG Investments, Inc.</i> <i>and Kendalle Getty</i> Matthew S. Aibel, Esq. PAUL HASTINGS LLP 200 Park Avenue New York, NY 10166 <i>Attorney for Alexandra Sarah Getty</i> <i>and ASG Investments, Inc.</i>	
28 GUNDERSON LAW FIRM A PROFESSIONAL LAW CORPORATION 3895 Warren Way RENO, NEVADA 89509 (775) 829-1222	-12-	

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1	
1	Max E. Rodriguez, Esq. POLLOCK COHEN LLP
3	60 Broad Street, 24 th Floor New York, NY 10004
4	Max@PollockCohen.com Attorney for Marlena Sonn
5	
6	
7	<u>/s/ Kelly Gunderson</u> Kelly Gunderson
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