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## IN THE COURT OF APPEALS OF THE STATE OF NEW MEXICO

## 2 JANET ALROY,

Plaintiff-Appellant,

4 v.

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NO. 31,459

## 5 THE BOARD OF REGENTS OF THE6 UNIVERSITY OF NEW MEXICO,

Defendant-Appellee.

# 8 APPEAL FROM THE DISTRICT COURT OF BERNALILLO COUNTY 9 Carl J. Butkus, District Judge

10 Valdez and White Law Firm, LLC

11 Timothy L. White

12 Albuquerque, NM

## 13 for Appellant

14 German & Associates

15 Terrill E. Pierce

- 16 Elizabeth L. German
- 17 Albuquerque, NM
- 18 for Appellee
- 19

#### **MEMORANDUM OPINION**

20 VANZI, Judge.

In this employment discrimination case, Plaintiff Janet Alroy filed a complaint
against Defendant Board of Regents of the University of New Mexico (UNM) for
failure to reasonably accommodate her disability under the New Mexico Human
Rights Act, NMSA 1978, §§ 28-1-1 to -15 (1969, as amended through 2007)
(NMHRA). The district court granted UNM's motion to dismiss because it found that
the complaint did not allege an adverse employment action and because Alroy failed
to exhaust her administrative remedies. We reverse. We hold that the district court
erred in granting UNM's Rule 1-012(B)(1) NMRA motion to dismiss for lack of
jurisdiction and Rule 1-012(B)(6) motion to dismiss for failure to state a claim.

#### 10 BACKGROUND

Because the parties are familiar with the facts and proceedings and because this
is a memorandum opinion, we provide only a brief discussion of the background of
this case. We include background information as necessary in connection with each
issue raised.

Alroy began working for UNM's Benefits office in January 2008. After she
was hired, Alroy began to experience aggressive behavior from other UNM
employees. She discussed the situation with her supervisor and told him that she
might not be able to continue in her current position because of her post-traumatic
stress disorder and generalized anxiety disorder. Alroy suggested that the disability

could be accommodated, but her supervisor said that "this type of treatment comes
 with the job" and that she "need[ed] to learn how to let it roll off [her] back."

3 On July 17, 2009, Alroy filed a charge of discrimination with the New Mexico 4 Department of Labor, Human Rights Division (HRD), alleging that she had informed 5 her supervisor that she would need an accommodation for her disability but that she 6 was never given one. The charge of discrimination also noted that Alroy had been placed on administrative leave and that UNM was contemplating termination. Two 7 months later, on September 18, 2009, Alroy was terminated for behavior "inconsistent 8 with [her] obligation to [UNM]" and "misuse of computing services." On May 13, 9 2010, the State of New Mexico Department of Workforce Solutions, Human Rights 10 11 Bureau (HRB), issued an order of nondetermination on the charge of discrimination, granting Alroy the right to sue in district court. 12

Alroy timely filed a complaint in district court seeking damages for discrimination on the basis of a physical handicap or serious medical condition in violation of the NMHRA. UNM responded to the complaint by filing a motion to dismiss pursuant to Rule 1-012(B)(1) and (6). Specifically, UNM argued that Alroy did not exhaust her administrative remedies as required by the NMHRA and that she failed to state a claim on the merits. After a hearing, the district court granted UNM's motion and subsequently entered a written order. The district court found that a notice of contemplated action is not an adverse employment action and that Alroy failed to exhaust her administrative remedies for the claim of disability discrimination. Alroy
 filed a motion for reconsideration that was also denied by written order after a hearing.
 Alroy now appeals the dismissal of her claim for failure to accommodate her disability
 in violation of the NMHRA.

#### 5 **DISCUSSION**

6 UNM based its motion to dismiss Alroy's complaint in the district court on 7 Rule 1-012(B)(1) and (6). Although it appears that the district court granted the motion on both grounds, its ruling is not entirely clear. On one hand, the order 8 9 indicates that the court granted the motion on the basis that Alroy failed to exhaust her administrative remedies because she did not timely file her charge of discrimination 10 with the HRD. On the other hand, it appears that the district court found that Alroy 11 failed to exhaust her administrative remedies because an adverse employment action 12 had not occurred at the time she filed her charge of discrimination. Because we are 13 unable to discern the precise basis for the district court's ruling, we first address 14 whether Alroy failed to exhaust her administrative remedies under Rule 1-012(B)(1). 15 16 We address this issue as a threshold matter because appeals from courts that lack subject matter jurisdiction will confer no jurisdiction on this Court. Human Rights 17 Comm'n v. Accurate Mach. & Tool Co., 2010-NMCA-107, ¶ 4, 149 N.M. 119, 245 18 19 P.3d 63. Once we have decided the jurisdictional question, we then consider whether the district court erred in granting UNM's motion to dismiss for failure to state a
 claim.

#### **3 Subject Matter Jurisdiction Pursuant to Rule 1-012(B)(1)**

4 Whether the district court possessed jurisdiction over the subject matter of a 5 case is a question of law that we review de novo. Human Rights Comm'n, 2010-NMCA-107, ¶ 4. As we have noted, the district court did not address Rule 1-6 012(B)(1) in its order of dismissal, but it did find that Alroy failed to exhaust her 7 8 administrative remedies for her discrimination claim. Jurisdictional issues should always be resolved on appeal even if not preserved below. Smith v. City of Santa Fe, 9 2007-NMSC-055, ¶ 10, 142 N.M. 786, 171 P.3d 300. Under the exhaustion of 10 administrative remedies doctrine, plaintiffs are ordinarily required to pursue 11 administrative remedies that are available to them before filing an action in court. Id. 12 13 26. The NMHRA requires that a charge be filed with the HRD within three hundred 14 days of the alleged discriminatory action. Section 28-1-10(A). After the HRD's 15 receipt of the complaint, the person who has filed may request and shall receive an order of nondetermination that may be appealed to the district court. Section 28-1-16 17 10(D). The person aggrieved by an order of the commission may obtain a trial de 18 novo in the district court. Section 28-1-13(A). The district court, however, must 19 dismiss an NMHRA claim if the above prerequisites are not met. *Mitchell-Carr v.* 20 McLendon, 1999-NMSC-025, ¶ 17, 127 N.M. 282, 980 P.2d 65.

UNM argued below that Alroy did not exhaust her administrative remedies
 because her first charge, alleging discrimination, was filed prior to any possible
 adverse action, so it was premature. UNM further argued that because Alroy had not
 yet received an order of nondetermination on her second charge, alleging retaliation,
 she was not authorized to bring suit in the district court. The parties agree that the
 complaint does not contain a claim of retaliation and, therefore, Alroy's second charge
 is not at issue.

8 Here, Alroy discussed her symptoms of anxiety and depression due to the 9 treatment she received at work with her direct supervisor, Joseph Evans, on October 10 7, 2008. She told him that she might not be able to continue in her current position and suggested that her disability could be accommodated by increasing her data entry 11 duties and decreasing her face-to-face interaction with other UNM employees or by 12 13 allowing her to call other Benefits employees to handle UNM employees behaving 14 agressively. Evans told Alroy that this type of treatment came with the job and that 15 Alroy "need[ed] to learn how to let it roll off [her] back." On July 17, 2009, less than three hundred days after her discussion with Evans, Alroy filed a charge of 16 17 discrimination based on her disability with the HRD alleging that she had informed 18 her supervisor that she would need an accommodation but that she was never given 19 one. On May 13, 2010, the HRD issued its order of nondetermination granting Alroy 20 the right to sue in district court within ninety days from the date of service of the order. Alroy filed a complaint for damages on her discrimination claim in the Second
Judicial District Court on July 19, 2010. Based on these uncontroverted dates, Alroy
timely met all the deadlines required to pursue her complaint in this case and,
therefore, properly exhausted her administrative remedies. We now turn to the
question of whether Alroy properly alleged an adverse employment action in the
charge of discrimination and, if she did not, whether that failure to do so constituted
a failure to exhaust her administrative remedies.

#### 8 Failure to State a Claim Pursuant to Rule 1-012(B)(6)

9 We review motions to dismiss a complaint for failure to state a claim under Rule 1-012(B)(6) de novo. Healthsource, Inc. v. X-Ray Assocs. of N.M., P.C., 2005-10 11 NMCA-097, ¶ 16, 138 N.M. 70, 116 P.3d 861. Under the New Mexico Rules of Civil Procedure, we test "the legal sufficiency of the complaint, not the factual allegations 12 13 of the pleadings which, for purposes of ruling on the motion, the court must accept as 14 true." Herrera v. Quality Pontiac, 2003-NMSC-018, ¶ 2, 134 N.M. 43, 73 P.3d 181 15 (internal quotation marks and citation omitted). A complaint should only be dismissed under Rule 1-012(B)(6) if the non-moving party would not be entitled to recover 16 under any theory of the facts alleged. Delfino v. Griffo, 2011-NMSC-015, ¶ 12, 150 17 18 N.M. 97, 257 P.3d 917. New Mexico is a notice pleading state, and a complaint 19 requires only "a short and plain statement of the claim showing that the pleader is 20 entitled to relief[.]" Rule 1-008(A)(2) NMRA. "[I]t is sufficient that defendants be given only a fair idea of the nature of the claim asserted against them ...; specific
 evidentiary detail is not required at this stage." *Mendoza v. Tamaya Enters., Inc.,* 2011-NMSC-030, ¶ 16, 150 N.M. 258, 258 P.3d 1050 (internal quotation marks and
 citation omitted).

5 UNM argued, and the district court agreed, that Alroy's complaint required 6 dismissal because neither a failure to accommodate by itself nor a notice of contemplated action is an adverse employment action. UNM further contended that 7 8 because the termination of Alroy's employment occurred after she had filed her charge of discrimination, Alroy failed to exhaust her administrative remedies. We understand 9 UNM's argument to be that a plaintiff alleging discrimination on the basis of physical 10 11 handicap and/or serious medical condition under the NMHRA must also allege that she has suffered an adverse employment action—other than or in addition to—a 12 13 failure to accommodate and that the adverse action must occur prior to the filing of the charge of discrimination. For the reasons that follow, we disagree that a plaintiff 14 15 must allege something more than a failure to accommodate in order to survive a claim 16 of discrimination under the NMHRA.

At the outset, we note that neither UNM's nor Alroy's briefs were particularly
helpful in resolution of the issue on appeal. Virtually all of the case law cited by both
parties involve decisions on motions for summary judgment that have a markedly

different standard of review than that used to evaluate motions to dismiss.<sup>1</sup> Indeed,
UNM goes so far as to cite to the federal burden-shifting methodology set forth in *McDonnell Douglas Corp. v. Green*, 411 U.S. 792, 802-05 (1973), which clearly has
no application at the motion-to-dismiss stage. Further, both parties cite to unpublished
decisions of other courts which, although they may be presented if a party believes the
cases are persuasive, have no precedential value in this Court.<sup>2</sup> *Gormley v. Coca-Cola Enters.*, 2004-NMCA-021, ¶ 10, 135 N.M. 128, 85 P.3d 252, *aff*<sup>2</sup>d, 2005-NMSC-003,

<sup>&</sup>lt;sup>1</sup>In any event, the cases cited by UNM do not support their position here and, in fact, weigh in favor of Alroy. *See, e.g., Williams v. Phila. Hous. Auth. Police Dep't*, 380 F.3d 751, 761 (3d Cir. 2004) (stating that adverse employment decisions under the ADA include refusing to make reasonable accommodations for a plaintiff's disabilities); *Nawrot v. CPC Int'l.*, 259 F. Supp. 2d 716, 721-22 (N.D. Ill. 2003) (noting that, for reasonable accommodation claims, the prima facie case does not require an adverse employment action); *Marshall v. Fed. Express Corp.*, 130 F.3d 1095, 1099 (D.C. Cir. 1997) (finding that because the plaintiff required no accommodation, there could be no adverse action); *Jensen v. Wells Fargo Bank*, 102 Cal.Rptr.2d 55, 63 (Ct. App. 2000) (stating that an "employer's failure to reasonably accommodate a disabled individual is a violation of the statute in and of itself").

<sup>&</sup>lt;sup>2</sup>Curiously, we note that the unpublished cases provided by UNM again
<sup>24</sup> unequivocally support Alroy's position and not UNM's. *See Jones v. Wal-Mart*<sup>25</sup> *Stores, East, L.P.*, No. 3:07-CV-461, 2008 WL 2115612, at \*4 (E.D. Tenn. 2008)
<sup>26</sup> (finding that the plaintiff set forth sufficient allegations to state a claim under the
<sup>17</sup> ADA based on the defendants' alleged failure to provide a reasonable accommodation
<sup>17</sup> for the plaintiff's disability); *Boice v. Se. Pa. Transp. Auth.*, No. 05-4772, 2007 WL
<sup>18</sup> 2916188, at \*15 (E.D. Pa. 2007) (stating that in failure to accommodate cases, an
<sup>19</sup> adverse employment decision includes the employer's failure to reasonably
<sup>20</sup> accommodate the employee's disability); *Dudley v. Dallas Indep. Sch. Dist.*, No. Civ.
<sup>21</sup> 3:99 CV2634BC, 2001 WL 123673, at \*6 (N.D. Tex. 2001) (noting that the Fifth
<sup>22</sup> Curiously, we note that a discrimination claim under the ADA may be based on

137 N.M. 192, 109 P.3d 280. As a result, few of the cases cited by the parties are
 pertinent here where the only question we must answer is whether Alroy's complaint
 gave UNM "a fair idea of the nature of the claim asserted." *Mendoza*, 2011-NMSC 030, ¶ 16 (internal quotation marks and citation omitted). We begin with the law and
 then turn to the facts in Alroy's complaint.

6 The NMHRA provides that it is an unlawful discriminatory practice for "any employer to refuse or fail to accommodate a person's physical or mental handicap or 7 serious medical condition, unless such accommodation is unreasonable or an undue 8 hardship." Section 28-1-7(J). Thus, a person alleging that she has been discriminated 9 against on the basis of a physical or mental handicap must only demonstrate that she 10 suffered from an impairment that the employer failed to reasonably accommodate. 11 Our New Mexico jury instructions are consistent with this statutory requirement, 12 stating that "[a]n employer violates the [NMHRA] if it refuses or fails to 13 accommodate a person's mental or physical handicap or serious medical condition 14 15 [unless the accommodation is unreasonable or an undue hardship to the employer]." UJI 13-2307 NMRA. Additionally, and perhaps more importantly, UJI 13-2307C 16 NMRA specifically provides that an adverse action includes a refusal to 17 18 accommodate. There is simply no requirement under the NMHRA or the adverse-19 action prong of UJI 13-2307C that requires a plaintiff to prove anything more at trial 20 than that the employer refused to accommodate her disabilities. With this standard, we now turn to Alroy's complaint to determine whether UNM met its burden under
 Rule 1-012(B)(6) and showed that Alroy's complaint fails to state any set of facts that
 would entitle her to relief.

In her six-page complaint, Alroy provided the following detailed and relevant 4 5 facts. Alroy suffers from post-traumatic stress disorder, a physical handicap or serious medical condition as defined by the NMHRA. This disorder affects Alroy's ability 6 7 to deal with anger directed at her by others. In January 2008 Alroy was hired at the UNM Benefits office as a Benefits Representative. In the course of Alroy's job 8 9 duties, she began to experience regular and repeated instances of aggressive behavior 10 from other UNM employees. When Alroy dealt with these behaviors, her disability caused her to become visibly upset, to tremble, and sometimes to cry or become angry 11 at the way she was treated. Alroy spoke with her direct supervisor, Evans, about the 12 13 situation. Evans told her that this type of treatment came with the job and that Alroy "need[ed] to learn how to let it roll off [her] back." From June 2008 to October 2008, 14 Alroy had increased symptoms of anxiety and depression due to the treatment she 15 received at work and, as a result, her boyfriend broke off their relationship. On 16 October 7, 2008, Alroy discussed the situation with Evans and told him that she might 17 18 not be able to continue in her current position because of the toll it was taking on her 19 mental health. Alroy told Evans of her diagnoses of mood disorders, including post-20 traumatic stress disorder, dysthymic disorder, and generalized anxiety disorder. Alroy

suggested that her disability could be accommodated by increasing her data entry 1 duties and decreasing her face-to-face interaction with other UNM employees, or by 2 allowing her to call other Benefits employees to handle UNM employees behaving 3 aggressively. Evans told Alroy that she should "hang in there a little longer, [as] good 4 5 things would be coming to pass." Alroy was refused a reasonable accommodation. On July 17, 2009, Alroy filed a charge of discrimination against UNM with the HRD, 6 alleging that she had requested accommodation, but it had not been provided. Two 7 months later, in September 2009, Alroy was fired due to her panic attacks and 8 9 difficulty handling other employee's aggressive behavior. If Alroy's disability had been accommodated, her job performance would have continued to be excellent. 10 11 Alroy has suffered damages.

Taking the well-pleaded facts as true and construing them in the light most favorable to Alroy, we conclude that Alroy's complaint stated a claim for UNM's failure to reasonably accommodate her disabilities under the NMHRA upon which relief may be granted. The complaint sets forth detailed factual allegations of the events giving rise to Alroy's claim and gives UNM adequate notice of the legal claim asserted against it. Because we conclude that Alroy did not need to allege any adverse action in addition to a failure to accommodate, we necessarily also conclude that her charge of discrimination was adequately presented to the HRD. Consequently, for the reasons set forth above, Alroy properly exhausted her administrative remedies. The

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1	district court's dismissal of Alroy's complaint with prejudice was in error, and its
2	decision is reversed.
3	CONCLUSION
4	For the reasons set forth above, the district court's decision granting UNM's
5	motion to dismiss for failure to exhaust administrative remedies and failure to state
6	a claim is reversed.
7	IT IS SO ORDERED.
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9	LINDA M. VANZI, Judge
10	WE CONCUR:
11	
12	JAMES J. WECHSLER, Judge
13 14	MICHAEL E. VIGIL, Judge