



HOGE, FENTON
JONES & APPEL, INC.

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James E. Towery
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December 23, 2008

VIA FACSIMILE AND EMAIL

D. Michael Underhill
Boies, Schiller & Flexner LLP
5301 Wisconsin Ave. NW
Washington, DC 20015

Re: ConnectU, Inc. v. Facebook, Inc.
Our File No.: 80696

Dear Mr. Underhill:

We send this letter to comply with the Massachusetts District Court's meet and confer process. As you know, your office jointly represented and gained confidences from ConnectU and its Founders. Now that you are no longer authorized to act on behalf of ConnectU (in fact, ConnectU has requested that you sign substitutions of counsel, which you have thus far refused to do), and now that ConnectU's interests in the above-referenced litigation are directly adverse to the Founders', we believe that your firm is ethically unable to represent the Founders in the pending actions. ConnectU does not consent to your continued representation of the Founders. Further, ConnectU hereby revokes any previous agreement entered into by ConnectU consenting to your joint representation of ConnectU and the Founders.

On this basis, we request that you immediately confirm your willingness to withdraw as counsel for the Founders in any and all court proceedings. If you do not confirm your willingness to withdraw as counsel for the ConnectU Founders by noon PST on Monday, December 29, 2008, we will be forced to file a motion to disqualify your firm from representing the Founders. It goes without saying that we expect that you and your firm will continue to maintain your obligation of confidentiality to ConnectU.

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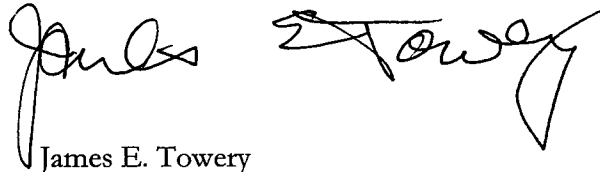
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D. Michael Underhill
December 23, 2008
Page 2

Please advise whether you agree to withdraw from representing the Founders, in writing, by noon PST on December 29, 2008.

Sincerely,

HOGE, FENTON, JONES & APPEL, INC.

A handwritten signature in black ink, appearing to read "James E. Towery". The signature is written in a cursive style with a large, sweeping "J" and "T".

James E. Towery

JET: apb

cc: Mark Howitson (via email)
Peter Durney (via facsimile and email)