UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

In re Chapter 9 CITY OF DETROIT, MICHIGAN, Case No. 13-53846 Debtor. Hon. Steven W. Rhodes

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CERTIFICATION OF NO RESPONSE OR OBJECTION REGARDING MOTION OF DEBTOR, PURSUANT TO SECTIONS 105(A) AND 107 OF THE BANKRUPTCY CODE, FOR ENTRY OF AN ORDER (A) AUTHORIZING AND DIRECTING CITY OFFICIALS TO RELEASE CERTAIN INFORMATION REGARDING POTENTIAL TAX CREDITORS AND (B) AUTHORIZING FILING OF SUCH INFORMATION UNDER SEAL (Docket No. 706)

On September 3, 2013, the Motion of Debtor, Pursuant to Sections 105(a) and 107 of the Bankruptcy Code, for Entry of an Order (A) Authorizing and Directing City Officials to Release Certain Information Regarding Potential Tax Creditors and (B) Authorizing the Filing of Such Information Under Seal (Docket No. 706) (the "<u>Motion</u>"), was filed with this Court and served by the City of Detroit, Michigan (the "<u>City</u>"), on the parties identified on the Certificate of Service (Docket No. 767) attached hereto as <u>Exhibit A</u> via electronic mail, facsimile and overnight mail. Attached as Exhibit 2 to the Motion was a Notice of Hearing identifying September 17, 2013 as the deadline for objections to the

ATI-2579096v2 13-53846-swr Doc 1009 Filed 09/24/13 Entered 09/24/13 12:05:45 Page 1 of 22 Motion (the "<u>Objection Deadline</u>"). A copy of the Notice of Hearing is attached hereto as <u>Exhibit B</u>.

No response or objection to the Motion was filed with the Court by the Objection Deadline. Accordingly, pursuant to Rule 9014-1(c) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Eastern District of Michigan, the City respectfully requests that the Court enter a final order in the form attached as Exhibit 1 to the Motion and attached hereto as Exhibit C.

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EXHIBIT A

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

In re:

City of Detroit, Michigan,

Chapter 9

Case No. 13-53846

Debtor.

Hon. Steve W. Rhodes

CERTIFICATE OF SERVICE

I, Lydia Pastor Nino, certify and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the proposed claims and noticing agent for the Debtor in the above-captioned case.

On September 3, 2013, at my direction and under my supervision, employees of KCC caused to be served the following documents via Email on the service list attached hereto as **Exhibit A**; and via First Class mail on the service list attached hereto as **Exhibit B**:

- Statement of Debtor Regarding Notice of Proposed Fee Review Order [Docket No. 705]
- Motion of Debtor, Pursuant to Sections 105(a) and 107 of the Bankruptcy Code, for Entry
 of an Order (A) Authorizing and Directing City Officials to Release Certain Information
 Regarding Potential Tax Creditors and (B) Authorizing Filing of Such Information Under
 Seal [Docket No. 706]

Dated: September 5, 2013

/s/ Lydia Pastor Nino Lydia Pastor Nino KCC 2335 Alaska Ave El Segundo, CA 90245 Tel 310.776.7386



EXHIBIT A

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In re City of Detroit, Michigan Case No. 13-53846

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In re City of Detroit, Michigan Case No. 13-53846

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In re City of Detroit, Michigan Case No. 13-53846

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133558866 Sewyr DDoc1009 Filed 09/06/13 Entered 09/06/13 20:06:08 Page 6006102

Party Description	Company	Contact	Email
Union Representative	Police Officers Labor Council	Attn: Jan Zaleski	presidentjan@aol.com
Union Representative			jd@primeshares.com;
Interested Party	Primeshares World Markets, LLC		transfer@primeshares.com
Counsel for Michael Beydoun	Raymond Guzall III PC	Raymond Guzall III	rayguzall@attorneyguzall.com
	Retired Detroit Police and Fire Fighters		
Retiree Representative	Association	Attn: Donald Taylor	rdpffa@hotmail.com
Counsel for Official Retiree Committee	Salans FMC SNR Denton Europe LLP	Claude Montgomery	claude.montgomery@dentons.com
Union Representative	Sanitary, Chemists & Technicians Association	Attn: Saulius Simoliunas	simoliun@dwsd.org
Countract Counterparty	SBS Financial Products Company, LLC	Attn. John Carter	jcarter@sbsco.com
Counsel for Ambac Assurance Corporation	Schafer and Weiner PLLC	Brendan G Best	bbest@schaferandweiner.com
Counsel for Ambac Assurance Corporation	Schafer and Weiner PLLC	Daniel J Weiner	dweiner@schaferandweiner.com
			rfrimmer@schiffhardin.com;
Counsel for DEPFA Bank PLC	Schiff Hardin LLP	Rick L Frimmer & Matthew W Ott	mott@schiffhardin.com
Counsel for DEPFA Bank PLC	Schiff Hardin LLP	Suzanne L Wahl	swahl@schiffhardin.com
Attorney for Trustee	Schneider Miller PC	Kenneth M Schneider	kschneider@schneidermiller.com
Counsel for Schneiderman and Sherman PC	Schneiderman & Sherman PC	Brett A Border	bborder@sspclegal.com
	SEIU Local 517M	Attn: Yolanda Langston	langstony@gmail.com
	Senior Accountants, Analysts & Appraisers		
Union Representative	Association	Attn: Audrey Bellamy	ayoung586@comcast.net
Union Domession to the		Attac Andrew Deer	
Union Representative	Senior Water Systems Chemist Association	Attn: Andrew Ross	aross@dwsd.org
			proberts@shawfishman.com;
			rfishman@shawfishman.com;
		Rehart M Fishman Ratar, I Daharta Ira	ibodenstein@shawfishman.com;
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Counsel to National Public Finance Guarantee	Shaw Fishman Gianiz & Towbin LLC	and Marc Reiser Attn: Jeffrey Bjork, Esg. & Eric D.	mreiser@shawfishman.com
	Sidley Austin LLD		etashman@sidley.com;
Corporation Counsel to National Public Finance Guarantee	Sidley Austin LLP	Tashman, Esq.	jbjork@sidley.com
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Counsel to National Public Finance Guarantee		Auriouy Silveai	griear@sidley.com
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Counsel to National Public Finance Guarantee			jbjork@sidley.com
	Sidley Austin LLP	Attn Peter L Canzano	pcanzano@sidley.com
Counsel for Retired Detroit Police and Fire Fighters			
Association ("RDPFFA"); 2) Donald Taylor, President			
of RDPFFA; 3) Detroit Retired City Employees			
Association ("DRCEA"); and 4) Shirley V. Lightsey,			morris@silvermanmorris.com;
	Silverman & Morris PLLC	Thomas R Morris and Karin F. Avery	avery@silvermanmorris.com
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Counsel for Airgas USA LLC	Smith Katzenstein & Jenkins LLP	Kathleen M Miller	kmiller@skjlaw.com
State of Michigan Chief Legal Counsel	State of Michigan Chief Legal Counsel	Matthew Schneider	Schneiderm7@michigan.gov
State of Michigan Assistant Attorney General,	State of Michigan Revenue & Collections		flanchers@michigan.gov;
	Division	Steven B Flancher & Matther Schneider	schneiderm7@michigan.gov
U A			
The Office of the Treasurer for the State of Michigan	State Treasurer		MIStateTreasurer@michigan.gov
			cbullock@sbplclaw.com;
Counsel for Gabriel, Roeder, Smith & Company	Stevenson & Bullock PLC	Charles D Bullock & Elliot G Crowder	ecrowder@sbplclaw.com
Counsel to the Retired Detroit Police Members			
	Strobl & Sharp PC	Attn Lynn M Brimer	lbrimer@stroblpc.com
Counsel to the Retired Detroit Police Members			
	Strobl & Sharp PC	Attn Meredith E Taunt	mfield@stroblpc.com
Counsel to the Retired Detroit Police Members			
Association	Strobl & Sharp PC	Attn Meredith E Taunt	mtaunt@stroblpc.com
Union Representative	Teamsters Local #214	Attn: Joseph Valenti	TL214teams@ameritech.net
	The Bank of New York Mellon Trust Company,		
	National Association, as trustee	Attn: Eduardo Rodriguez	eduardo.rodriguez@bnymellon.com
Counsel for Kevin Lewis & Jeremy Morris	The Markowitz Law Office	Carolyn B Markowitz PC	bankruptcy@markowitzlegal.com
Counsel to Michigan Council 25 of the American			
Federation of State, County and Municipal			
Employees (AFSCME), AFL-CIO	The Sanders Law Firm PC	Herbert A Sander	hsanders@miafscme.org
Councel for Michigan Auto Decouvery Corrigo Inc.	Thornbladh Legal Group PLLC	Kurt Thornbladh	kthornbladh@gmail.com
Counsel for Michigan Auto Recovery Service Inc		1	
	U.S. Bank National Association, as trustee,		
		Attn: Susan T. Brown	susan.brown5@usbank.com

In re City of Detroit, Michigan Case No. 13-53846

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Party Description	Company	Contact	Email
	U.S. Bank National Association, as trustee,		
Top 20 Creditor - City's Secured & Unsecured Bonds	bond registrar transfer agent, paying agent,		
(Including Sewer and Water)	custodian and/or contract administrator	Attn: Susan E. Jacobsen VP	susan.jacobsen2@usbank.com
Top 20 Creditor - City's Secured & Unsecured Bonds			
(Including Sewer and Water Bonds)	the Detroit Sewar and Water Bonds	Attn: Lawrence J. Bell	lawrence.bell@usbank.com
Union Representative	UAW - Local # 412	Attn: John Cunningham	jcunningham@uaw.net
Union Representative	UAW - Local #212	Attn: John Cunningham	jcunningham@uaw.net
Union Representative	UAW – PAA Local #2211	Attn: Robyn Brooks	BrooR@detroitmi.gov
			mimilaurie@yahoo.com;
Union Representative	UAW – WWTP Local #2200	Attn: Laurie Stuart	Itownse@detroitpubliclibrary.org
Union Doomeentative		Attac Michael Nichelson & Miles Dunner	mnicholson@uaw.net;
Union Representative Counsel for United States of America	United Auto Workers Union	Attn: Michael Nicholson & Mike Dwyer	mdwyer@uaw.net julia.caroff@usdoj.gov
Union Representative	Unites States Attorney Utility Workers Union of America	Julia A. Caroff, Asssitant US Attorney Attn: James Harrison	jharrison@uwua.net
Union Representative			jnamson@uwua.net
Union Representative	Utility Workers Union of America Local #488	Attn: Carl Anderson	canderson@dwsd.org
			candorcon@awea.org
Union Representative	Utility Workers Union of America Local #504	Attn: Curlisa Jones	mcqueen@dwsd.org
			inequeen ganearerg
Union Representative	Utility Workers Union of America Local #531	Attn: Samuel Wilson	swilson@dwsd.org
Counsel for Center for Community Justice and			
Advocacy ("CCJA")	Vanessa G. Fluker, Esg., PLLC	Vanessa G Fluker	vgflawyer@sbcglobal.net
Interested Party	Vanguardians	Barry Allen	pra@vanguardians.org
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Creditor)	Waller Lansden Dortch & Davis LLP	Rogers	courtney.rogers@wallerlaw.com
Counsel to U.S. Bank National Association (Top 20			Mike.Paslay@wallerlaw.com;
Creditor)	Waller Lansden Dortch & Davis LLP	Michael R Paslay Ryan K Cochran	Ryan.Cochran@wallerlaw.com
Counsel for UBS AG and Merrill Lynch Capital			
Services, Inc.	Warner Norcross & Judd LLP	Charles N Ash Jr	cash@wnj.com
			sgrow@wnj.com;
Counsel for UBS AG and Merrill Lynch Capital		Stephen B Grow Douglas A Dozeman &	ddozeman@wnj.com;
Services Inc	Warner Norcross & Judd LLP	Charles N Ash Jr	cash@wnj.com
	Well Ostabel & Manager LLD		- Kanada ang ang Buyaki ang ang
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Course to Financial Ouaranty Insurance Company			amedo.perez@weii.com
Counsel for Financial Guaranty Insurance Company	Weil, Gotshal & Manges LLP	Kelly DiBlasi	kelly.diblasi@weil.com
Counsel for Robbie Flowers, Michael Wells, Janet			
Whitson, Mary Washington and Bruce Goldman	William A. Wertheimer		billwertheimer@gmail.com
, . ,			ejessad@wwrplaw.com;
Counsel for Financial Guaranty Insurance Company	Williams Williams Rattner & Plunkett PC	Ernest J Essad Jr & Mark R James	mrjames@wwrplaw.com
			llarose@winston.com;
		Attn: Lawrence A. Larose Samuel S. Kohn	skohn@winston.com;
Counsel to Assured Guaranty Municipal Corporation	Winston & Strawn LLP	Carrie V. Hardman	chardman@winston.com
Counsel to Assured Guaranty Municipal Corporation	Winston & Strawn LLP	Sarah T. Foss	sfoss@winston.com
			swolfson@wolfsonbolton.com;
Counsel for The Bank of New York Mellon	Wolfson Bolton PLLC	Scott A Wolfson & Anthony J Kochis	akochis@wolfsonbolton.com
Interested Party	Ziulkowski & Associates, PLC	Janet M. Ziulkowski	ecf@zaplc.com

EXHIBIT B

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Exhibit B Served via First Class Mail

Party Description	Company	Contact	Address 1	Address 2	Address 3	City	State	Zip
Union Representative	AFSCME Local #0023	Attn: Robert Stokes	600 W. Lafayette, Ste. 134			Detroit	MI	48226
Union Representative	AFSCME Local #0312	Attn: Phillip Douglas	14022 Linwood			Detroit	MI	48238
Union Representative	AFSCME Local #1642	Attn: Gina Thompson-Mitchell	600 W. Lafayette, Ste. L – 123			Detroit	МІ	48226
Retiree Representative	Detroit Firemen's Fund Association	Attn: Kim Fett	250 W. Larned Street, Suite 202			Detroit	МІ	48226
	Detroit Police Benefit and Protective		3031 W. Grand Boulevard,					
Retiree Representative	Association	Attn: Delbert R. Jennings, Sr.	Suite 405			Detroit	MI	48202
						West		
Union Representative	Field Engineers Association	Attn Larry Hart	PO Box 252805			Bloomfield	MI	48325
The Office of the Governor of the								
State of Michigan	Governor Rick Snyder		P.O. Box 30013			Lansing	MI	48909
Counsel for IBM Credit LLC	IBM Credit LLC	Andy Gravina	Special Handling Group MD NC317	6303 Barfield Rd NE		Atlanta	GA	30328
Office of the United States Trustee	Office of the United States Trustee	Daniel McDermott	211 West Fort Street Suite 700			Detroit	мі	48226
The City, c/o the Emergency		Attn: Kevyn D. Orr, Emergency	Coleman A. Young Municipal	2 Woodward Ave Suite				
Manager	The City of Detroit	Manager	Center	1126		Detroit	MI	48226
Corporation Counsel for the City of			Coleman A. Young Municipal					
Detroit	The City of Detroit	Attn: Corporation Counsel	Center	2 Woodward Avenue	Fifth Floor	Detroit	MI	48226

EXHIBIT B

Form B20A(Official Form 20A) 12/1/10

UNITED STATES BANKRUPTCY COURT Eastern District of Michigan

In re:

Chapter: 9

CITY OF DETROIT, MICHIGAN,

Case No.: 13-53846

Debtor.

Judge: Hon. Steven W. Rhodes

Address: 2 Woodward Avenue, Suite 1126 Detroit, Michigan 48226

Last four digits of Social Security or Employer's Tax Identification (EIN) No(s).(if any): 38-6004606

NOTICE OF MOTION OF DEBTOR, PURSUANT TO SECTIONS 105(A) AND 107 OF THE BANKRUPTCY CODE, FOR ENTRY OF AN ORDER (A) AUTHORIZING AND DIRECTING CITY OFFICIALS TO RELEASE CERTAIN INFORMATION REGARDING POTENTIAL TAX CREDITORS AND (B) AUTHORIZING THE FILING OF SUCH INFORMATION UNDER SEAL

The City of Detroit, Michigan (the "<u>City</u>") has filed papers with the Court seeking entry of an order, pursuant to sections 105(a) and 107 of the Bankruptcy Code: (a) authorizing and directing applicable officials of the City to release certain information regarding potential tax creditors to the City's advisors and certain other entities for use in the preparation of documents required to be filed by the Bankruptcy Code and for other required purposes in this chapter 9 case; and (b) authorizing the City to file such information under seal.

<u>Your rights may be affected</u>. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

If you do not want the court to grant the relief sought in the motion, or if you want the court to consider your views on the motion, **on or by September 17, 2013**, you or your attorney must:

1.

File with the court a written response or an answer, explaining your position at:¹

United States Bankruptcy Court United States Bankruptcy Court 211 W. Fort Street, Suite 2100 Detroit, Michigan 48226

If you mail your response to the court for filing, you must mail it early enough so the court will **receive** it on or before the date stated above. All attorneys are required to file pleadings electronically.

1

Any response or answer must comply with F. R. Civ. P. 8(b), (c) and (e).

You must also mail a copy to:

David G. Heiman (OH 0038271) Heather Lennox (OH 0059649) JONES DAY North Point 901 Lakeside Avenue Cleveland, Ohio 44114 Telephone: (216) 586-3939 Facsimile: (216) 579-0212

Bruce Bennett (CA 105430) JONES DAY 555 South Flower Street Fiftieth Floor Los Angeles, California 90071 Telephone: (213) 243-2382 Facsimile: (213) 243-2539

Jonathan S. Green (MI P33140) Stephen S. LaPlante (MI P48063) MILLER, CANFIELD, PADDOCK AND STONE, P.L.C. 150 West Jefferson Suite 2500 Detroit, Michigan 48226 Telephone: (313) 963-6420 Facsimile: (313) 496-7500

If a response or answer is timely filed and served, the Court will schedule a hearing on the motion and you will be served with a notice of the date, time and location of the hearing. The City has requested that the Court schedule a hearing date of October 2, 2013 at 10:00 a.m., Eastern Time with respect to the motion.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the motion or objection and may enter an order granting that relief.

2.

Respectfully submitted,

<u>/s/ Heather Lennox</u> David G. Heiman (OH 0038271) Heather Lennox (OH 0059649) JONES DAY North Point 901 Lakeside Avenue Cleveland, Ohio 44114 Telephone: (216) 586-3939 Facsimile: (216) 579-0212 dgheiman@jonesday.com hlennox@jonesday.com

Bruce Bennett (CA 105430) JONES DAY 555 South Flower Street Fiftieth Floor Los Angeles, California 90071 Telephone: (213) 243-2382 Facsimile: (213) 243-2539 bbennett@jonesday.com

Jonathan S. Green (MI P33140) Stephen S. LaPlante (MI P48063) MILLER, CANFIELD, PADDOCK AND STONE, P.L.C. 150 West Jefferson Suite 2500 Detroit, Michigan 48226 Telephone: (313) 963-6420 Facsimile: (313) 496-7500 green@millercanfield.com laplante@millercanfield.com

ATTORNEYS FOR THE CITY

EXHIBIT C

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

	-X
In re	: : Chapter 9
CITY OF DETROIT, MICHIGAN,	: : Case No. 13-53846
Debtor.	: Hon. Steven W. Rhodes
	•

ORDER, PURSUANT TO SECTIONS 105(a) AND 107 OF THE BANKRUPTCY CODE, (A) AUTHORIZING AND DIRECTING CITY OFFICIALS TO RELEASE CERTAIN INFORMATION REGARDING POTENTIAL TAX CREDITORS AND (B) AUTHORIZING FILING OF SUCH INFORMATION UNDER SEAL

This matter coming before the Court on the Motion of Debtor, Pursuant to Sections 105(a) and 107 of the Bankruptcy Code, for Entry of an Order (A) Authorizing and Directing City Officials to Release Certain Information Regarding Potential Tax Creditors and (B) Authorizing the Filing of Such Information Under Seal (the "<u>Motion</u>"),¹ filed by the City of Detroit, Michigan (the "<u>City</u>"); the Court having reviewed the Motion and having considered the statements of counsel and the evidence adduced with respect to the Motion at a hearing before the Court (the "<u>Hearing</u>"); the Court finding that: (a) the Court has

¹ Capitalized terms not otherwise defined herein have the meanings given to them in the Motion.

jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b); (c) notice of the Motion and the Hearing was sufficient under the circumstances; (d) all of the relief requested in the Motion is necessary and appropriate to carry out the provisions of the Bankruptcy Code and in the best interests of the City, its creditors and other parties in interest; and (e) cause exists justifying the filing of the Creditor Information under seal; and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.

2. The City Officials are hereby authorized and directed to provide the Creditor Information, as requested, to the EM Staff, the City Advisors and the Claims Agent, pursuant to section 105(a) of the Bankruptcy Code.

3. The EM Staff, the City Advisors and the Claims Agent, as applicable, shall hold any Creditor Information in confidence subject to the terms of this Order. Notwithstanding the foregoing, the EM Staff, the City Advisors and the Claims Agent shall not be required to execute any confidentiality agreement or fulfill any other requirement to obtain access to the Creditor Information.

4. This Order constitutes a "proper judicial order" within the meaning of M.C.L. § 141.674 and Detroit City Code § 18-10-16.

5. The City is hereby authorized to file the portion of the List of Creditors and Claims containing the Creditor Information, or any other document containing the Creditor Information, under seal pursuant to sections 105(a), 107(b)(1) and 107(c)(1) of the Bankruptcy Code.