UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:	Chapter 9
CITY OF DETROIT, MICHIGAN,	Case No. 13-53846
Debtor.	Hon. Steven W. Rhodes

RESPONSE OF THE OFFICIAL COMMITTEE OF RETIREES
FOR MOTION OF THE DEBTOR FOR A FINAL ORDER PURSUANT TO 11 U.S.C. §§ 105,
362, 364(c)(1), 364(c)(2), 364(e), 364(f), 503, 507(a)(2), 904, 921 AND 922 (I) APPROVING
POST-PETITION FINANCING, (II) GRANTING LIENS AND PROVIDING SUPERPRIORITY
CLAIM STATUS AND (III) MODIFYING AUTOMATIC STAY

The Official Committee of Retirees (the "Committee') of the City of Detroit, Michigan,

through its undersigned counsel, hereby supports the Motion Of The Debtor For A Final Order

Pursuant To 11 U.S.C. §§ 105, 362, 364(c)(1), 364(c)(2), 364(e), 364(f), 503, 507(a)(2), 904, 921

And 922 (I) Approving Post-Petition Financing, (Ii) Granting Liens And Providing Superpriority

Claim Status And (Iii) Modifying Automatic Stay.[1]

Dated: November 27, 2013

DENTONS US LLP

By: /s/ Carole Neville
Carole Neville
Claude D. Montgomery
1221 Avenue of the Americas
New York New York 10020
Tel: (212) 768-6700
Fax: (212) 768-6800
carole.neville@dentons.com

and

---

[1] This response in support of the motion is not an acknowledgement of or acquiescence to (i) the Court's jurisdiction
to hear this case; (ii) the constitutionality of the Debtor's Chapter 9 filing; or (iii) the eligibility of the Debtor to
relief under Chapter 9. In addition, support for this proposed transaction is without prejudice to the Committee's
substantive and jurisdictional opposition to the Debtor's Motion to Determine Eligibility.

Sam J. Alberts
DENTONS US LLP
1301 K Street, NW
Suite 600, East Tower
Washington, DC 20005-3364
Tel: (202) 408-6400
Fax: (202) 408-6399
sam.alberts@dentons.com

and

Matthew E. Wilkins
Paula A. Hall
BROOKS WILKINS SHARKEY & TURCO
401 South Old Woodward, Suite 400
Birmingham, Michigan 48009
Direct: (248) 971-1800
Fax: (248) 971-1801
wilkins@bwst-law.com
hall@bwst-law.com

Attorneys for the Retirees Committee