

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re

CITY OF DETROIT, MICHIGAN,

Debtor.

Chapter 9

Case No. 13-53846

Hon. Steven W. Rhodes

**NOTICE OF TERMINATION OF
FORBEARANCE AND OPTIONAL TERMINATION AGREEMENT**

PLEASE TAKE NOTICE that the Forbearance and Optional Termination Agreement by and among the City of Detroit, UBS AG and Merrill Lynch Capital Services, Inc. has been terminated pursuant to the notice attached hereto as Exhibit A.

[signature page follows]

Dated: February 6, 2014

Respectfully submitted,

/s/ Robert S. Hertzberg
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**ATTORNEYS FOR THE CITY OF
DETROIT**

EXHIBIT A



January 31, 2014

Via Facsimile

UBS Securities LLC, (203) 719-1417
UBS AG, (203) 719-0680
Merrill Lynch Capital Services, Inc., (646) 805-0218
GMI Counsel, Merrill Lynch World Headquarters, (212) 449-6993

To whom it concerns:

Reference is made to the Forbearance and Optional Termination Agreement, dated as of July 15, 2013 (the "FOTA"), as amended by the Sixth Amendment to Forbearance and Optional Termination Agreement, dated as of December 27, 2013 (the "Sixth Amendment").

Pursuant to § 1.3(n) of the FOTA, as amended by § 1(f) of the Sixth Amendment, please take notice that the Forbearance Period (as defined in § 1.1 of the FOTA) is hereby terminated.

Sincerely,

Kevyn D. Orr, Esq.
Emergency Manager
City of Detroit

cc: Detroit General Retirement System Service Corporation
Detroit Police and Fire Retirement System Service Corporation
Robert S. Hertzberg, Esq.