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20 *Attorneys for Defendant/Counterclaimant*  
21 *Midwest Industrial Supply, Inc.*

22  
23 **UNITED STATES DISTRICT COURT**  
24 **IN AND FOR THE DISTRICT OF ARIZONA**  
25

26 SOILWORKS, LLC, an Arizona  
27 corporation,

28 Plaintiff / Counterdefendant /  
Counterclaimant,

v.

MIDWEST INDUSTRIAL SUPPLY, INC.,  
an Ohio corporation authorized to do  
business in Arizona,

Defendant / Counterclaimant /  
Counterdefendant.

NO.: 2:06-CV-2141-DGC

**MIDWEST INDUSTRIAL SUPPLY,  
INC.'S CORPORATE DISCLOSURE  
STATEMENT**

1 This Corporate Disclosure Statement is filed on behalf of Defendant/Counterclaim  
2 Plaintiff Midwest Industrial Supply, Inc. in compliance with the provisions of: (check one):

3  Rule 7.1, Federal Rules of Civil Procedure, a nongovernmental corporate party  
4 to an action in a district court must file a statement that identifies any parent corporation and  
5 any publicly held corporation that owns 10% or more of its stock or states that there is no  
6 such corporation.  
7

8  Rule 12.4(a)(1), Federal Rule of Criminal Procedure, any nongovernmental  
9 corporate party to a proceeding in a district court must file a statement that identifies any  
10 parent corporation and any publicly held corporation that owns 10% or more of its  
11 stock or states that there is no such corporation.  
12

13  Rule 12.4(a)(2), Federal Rule of Criminal Procedure, if an organizational victim  
14 of alleged criminal activity is a corporation the government must file a statement  
15 identifying the victim and the statement must also disclose the information required  
16 by Rule 12.4(a)(1).  
17

18 **The filing party hereby declares as follows:**

19  No such corporation.  
20

21  Party is a parent, subsidiary or other affiliate of a publicly owned corporation as  
22 listed below. (*Attach additional pages if needed.*)  
23

24 \_\_\_\_\_ Relationship \_\_\_\_\_  
25

26  Publicly held corporation, not a party to the case, with a financial interest in the  
27 outcome. *List identity of corporation and the nature of financial interest. (Attach*  
28

1 *additional pages if needed.)*

2 Relationship

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3 \_\_\_\_\_ Other(please explain)

4  
5  
6 **A supplemental disclosure statement will be filed upon any change in the**  
7 **information provided herein.**

8  
9 Dated this 31<sup>st</sup> day of January 2009.

10 Respectfully Submitted,

11  
12 By: /s/ John M. Skeriotis  
13 Craig A. Marvinney, 0004951 (OH)  
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*Attorneys for Defendant/Counterclaimant  
Midwest Industrial Supply, Inc.*

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**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that a copy of the foregoing **MIDWEST INDUSTRIAL SUPPLY, INC.'S CORPORATE DISCLOSURE STATEMENT** has been electronically filed on this 31<sup>ST</sup> day of January, 2009. Notice of this filing will be sent to all parties by operation of the Court's electronic filing system. Parties may access this filing through the Court's system.

/s/ John M. Skeriotis