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UNITED STATES DISTRICT COURT DISTRICT OF ARIZONA

The National Federation of the Blind, The Case No. 2:09-cv-01359 PHX-GMS American Counsel of the Blind, and Darrell Shandrow,

Plaintiffs,

VS.

The Arizona Board of Regents and Arizona State University,

Defendants.

[PROPOSED] PROTECTIVE ORDER REGARDING CONFIDENTIAL **INFORMATION**

In order to preserve the confidentiality of trade secret, personal financial information, and confidential information concerning the activities of the parties and nonparties, based on the stipulation of the parties to this action, and good cause appearing,

IT IS HEREBY ORDERED AS FOLLOWS:

This Order shall govern the discovery in this proceeding of trade secrets, personal financial information, and confidential information concerning the activities of the parties and any non-parties. As used in this Order, the term "party" shall mean all named parties in the above-styled action, including any named party added or joined to this action. As used in this Order, the term "non-party" shall mean any individual, corporation, association, or other natural person or entity other than a party. The term "documents" as used herein is intended to be comprehensive and includes any and all materials in the broadest sense contemplated by Rule 34 of the Federal Rules of Civil Procedure. For

> [PROPOSED] PROTECTIVE ORDER REGARDING CONFIDENTIAL INFORMATION

purposes of this Order, the party or non-party designating information, documents, materials or items as confidential bears the burden of establishing the confidentiality of all such information, documents, materials or items.

- 1. For the purposes of this Order, "Confidential" information means the following types of documents and information:
 - (a) information that constitutes a trade secret under applicable law;
- (b) non-public proprietary information that, if disclosed, would cause competitive harm;
 - (c) personal financial information; and/or
- (d) confidential information concerning the activities of The National Federation of the Blind and The American Counsel of the Blind.
- 2. Any party may seek an amendment to this Order to designate confidential documents and information in addition to the categories described in Paragraph 1 before production of any such documents and information. The parties agree to meet and confer in good faith and attempt to reach agreement on any request by a party to designate such additional categories of confidential documents or information.
- 3. Confidential documents shall be designated "Confidential" pursuant to this Order by stamping copies of the document produced to a party with the following legend: "CONFIDENTIAL SUBJECT TO PROTECTIVE ORDER."

Any such stamp or designation shall not cover up, obscure or otherwise conceal any text, picture, drawing, graph or other communication or depiction in the document. If such designation is not feasible (e.g., in the case of certain electronic documents), then such designation may be made by informing the other parties in writing.

- 4. The designation of any material as "Confidential" pursuant to this Order shall constitute the verification of counsel for the producing party or non-party that the material constitutes "Confidential" information as defined in Paragraph 1 of this Order.
- 5. Documents produced by a party or non-party or their counsel ("Designating Party") and as Confidential under this Order (hereinafter "Confidential Material") may be

disclosed or made available only to the following persons (hereinafter "Qualified Persons"):

- (a) The parties to this action or an officer, director, or employee of a party deemed reasonably necessary by counsel to aid in the prosecution, defense, or settlement of this action;
- (b) Counsel for the parties to this action ("Counsel"), including all partners and associate attorneys of such Counsel's law firms and all clerks, employees, independent contractors, investigators, paralegals, assistants, secretaries, staff and stenographic, computer, audio-visual and clerical employees and agents thereof when operating under the direct supervision of such partners or associate attorneys and who are actually working on this action, all of whom shall be bound by this Order;
- (c) The Court and any person employed or retained by the Court whose duties require access to confidential material;
- (d) Stenographic reporters or audio-visual personnel engaged in connection with this action including deposition reporters, video operators and transcribers;
- (e) Any person who created, authored, received or reviewed such Confidential Material and those persons identified on such Confidential Material as creators, authors or recipients of the Confidential Material;
- (f) Actual and/or potential trial or deposition witnesses, where Counsel believes, in good faith, that disclosure is necessary to prepare for or develop the testimony of such witnesses;
- (g) Experts or consultants retained by such counsel to assist in the prosecution, defense, or settlement of this action and their respective employees, associates or colleagues;
- (h) Employees of firms engaged by the parties for purposes of photocopying, electronic imaging or computer litigation support in connection with this litigation; or

- (i) Such other persons as may be designated by written agreement of Counsel or by order of the Court.
- 6. Prior to receiving any Confidential Material, each Qualified Person described in Paragraph 5(e) through 5(g) shall be provided with a copy of this Order and shall execute an Agreement to Maintain Confidentiality (hereinafter "Confidentiality Agreement") in the form of Attachment "A." Each such person signing a Confidentiality Agreement shall be subject to and bound by this Order. Counsel for the party seeking to disclose Confidential Material to any Qualified Person pursuant to Paragraph 5(e) through 5(g) shall be responsible for retaining the executed originals of all such Confidentiality Agreements and certifying that such individuals have complied with the requirements of Paragraph 14.
- 7. Any party seeking to file with the Court any Confidential Material under seal or in redacted form must seek leave to do so and must show good cause for sealing or redacting any documents filed in connection with non-dispositive motions or compelling reasons for sealing or redacting any documents filed in connection with dispositive motions. Any motion, pleading or other submission that contains or attaches Confidential Material subject to a motion for leave to file under seal ("motion for leave") shall be filed simultaneously with the motion for leave and in accordance with the requirements of the local rules of the Court, in a sealed envelope that: (a) is endorsed with the caption for the matter; (b) sets forth a general description of the contents of the sealed envelope; and (c) contains the following legend:

"CONFIDENTIAL: THIS ENVELOPE IS SEALED PURSUANT TO ORDER OF THE COURT, CONTAINS CONFIDENTIAL INFORMATION, AND IS NOT TO BE OPENED NOR THE CONTENTS REVEALED EXCEPT BY ORDER OF THE COURT."

All papers that refer to or rely upon Confidential Material shall specify the particular aspects of the documents or materials that are Confidential.

- 8. If a person receiving Confidential Material learns that, by inadvertence or otherwise, it has disclosed Confidential Material to any person or in any circumstance not authorized under this Order, that person shall request the recipient to return the Confidential Material including all copies thereof, and notify the Designating Party that produced the Confidential Material of the disclosure.
- 9. Nothing in this Order shall prohibit disclosure of Confidential Material in response to compulsory process or the process of any governmental regulatory agency. If any person subject to this Order, including a person subject to a Confidentiality Agreement under this Order, is served with such process or receives notice of any subpoena or other discovery request seeking Confidential Material, such person shall promptly (not more than three (3) working days after receipt of such process or notice) notify the Designating Party of such process or request, shall take all reasonable steps to refrain from producing Confidential Material in response to such process, and shall afford a reasonable opportunity for the Designating Party to oppose the process or to seek a protective order.
- 10. Counsel for any deponent, party or non-party may designate specific portions of deposition testimony or exhibits as Confidential Material by indicating on the record at the deposition that the testimony of the deponent or any exhibits to his testimony are to be treated as confidential. The Court reporter shall separately bind such testimony and exhibits in a transcript bearing the legend "Confidential- Subject To Protective Order" on the cover page. Failure of Counsel to designate testimony or exhibits as confidential at deposition, however, shall not constitute a waiver of the confidentiality of the testimony or exhibits. Upon receipt of the transcript of the deposition, Counsel shall be entitled to designate specific pages and lines of the transcript or the exhibits as confidential within thirty (30) calendar days after receipt of the transcript. The entire transcript of any deposition shall be treated as Confidential Material until thirty (30) calendar days after the receipt of the final transcript of the deposition.

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11. No one may attend the portions of depositions or review the transcripts of the portions of any depositions at which Confidential Material is shown or discussed other than those persons designated in Paragraph 5 and outside counsel for any non-party deponent (who shall first sign the Confidentiality Agreement).

- 12. Unless a prompt challenge to a designating party's confidentiality designation is necessary to avoid foreseeable substantial unfairness, unnecessary economic burdens, or a later significant disruption or delay of the litigation, a party does not waive its right to challenge a confidentiality designation by electing not to mount a challenge promptly after the original designation is disclosed. A party that elects to initiate a challenge to a Designating Party's confidentiality designation must do so in good faith and must begin the process by conferring directly with counsel for the Designating Party. In conferring, the challenging party must explain the basis for its belief that the confidentiality designation was not proper and must give the Designating Party an opportunity to review the designated material, to reconsider the circumstances, and, if no change in designation is offered, to explain the basis for the chosen If the Designating Party declines to withdraw the "Confidential" designation. designation, the Designating Party must within 30 days of the initial challenge file and serve a motion that identifies the challenged material and sets forth in detail the basis for the challenge. Each such motion must be accompanied by a competent declaration that affirms that the parties have complied with the meet and confer requirements imposed in this Paragraph and that sets forth with specificity the justification for the confidentiality designation that was given by the Designating Party in the meet and confer dialogue. The burden of persuasion in any such challenge proceeding shall be on the Designating Party. Until the Court rules on the challenge, all parties shall continue to afford the material in question the level of protection to which it is entitled under the producing party's designation.
- 13. If any Confidential Material is inadvertently provided to a discovering party without being marked as confidential in accordance with this Order, the producing party

Dated:

may thereafter designate such materials as confidential and the initial failure to so mark the material shall not be deemed a waiver of its confidentiality. Until the material is designated as confidential by the Designating Party, however, the discovering party shall be entitled to treat the material as non-confidential.

- 14. Within sixty (60) calendar days of final termination of this lawsuit, including all appeals, (whether by judgment, settlement or otherwise) all materials produced by a party that contain Confidential Material, including all abstracts and summaries of such material, shall be destroyed or returned to Counsel for the Designating Party. Notwithstanding this provision, Counsel are entitled to retain an archival copy of all pleadings, motion papers, transcripts, notes, legal memoranda, correspondence or work product materials of counsel for the parties, expert witnesses or consultants or investigators or agents thereof even if such materials contain Confidential Material. Any such archival copies that contain or constitute Protected Material remain subject to this Protective Order. Counsel for each such party shall certify that the provisions of this paragraph have been satisfied by sending opposing counsel a letter confirming compliance. Reasonable out-of-pocket costs associated with returning or destroying Confidential Materials will be borne by the party in possession of the Confidential Material at the time of the final termination of this lawsuit.
- 15. No party receiving documents or materials designated as "Confidential Material" shall have any obligation to object to the designation at the time the designation is made or at any time thereafter. No party shall, by failure to object, be found to have acquiesced or agreed to such designation or be barred from objecting to such designation at any time.
- 16. Nothing contained in this Order shall be a waiver of any objection to the admissibility of any evidence at trial, in any pretrial proceeding or on appeal.

G Murray Snow		

U.S. District Court Judge

EXHIBIT A AGREEMENT TO MAINTAIN CONFIDENTIALITY

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3	I, [print or type full name], of
4	[print or type full address]
5	declare under penalty of perjury that I have read in its entirety and understand the
6	Protective Order Regarding Confidentiality Information ("Protective Order") that was
7	entered by the United States District Court for the District of Arizona on
8	[date] in the case of The National Federation for the Blind, et al. v. The Arizona Board of
9	Regents, et al., 2:09-cv-01359 PHX-GMS. I agree to comply with and to be bound by all
10	the terms of this Protective Order and I understand and acknowledge that failure to do so
11	could expose me to sanctions and punishment in the nature of contempt. I solemnly
12	promise that I will not disclose in any manner any information or item that is subject to
13	this Protective Order to any person or entity except in strict compliance with the
14	provisions of this Order.
15	I further agree to submit to the jurisdiction of the United States District Court for
16	the District of Arizona for the purpose of enforcing the terms of this Protective Order
17	even if such enforcement proceedings occur after termination of this action.
18	Date:
19	City and State where sworn and signed:
20	Printed name:
21	Signature:
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