WO 1 2 3 4 5 6 IN THE UNITED STATES DISTRICT COURT 7 FOR THE DISTRICT OF ARIZONA 8 9 Jose Valtierra, No. CV-15-865-PHX-SMM 10 Plaintiff. 11 v. MEMORANDUM OF DECISION AND ORDER 12 Medtronic Inc., 13 Defendant. 14 15 Pending before the Court is Defendant Medtronic Inc.'s Motion for Summary Judgment on Plaintiff Jose Valtierra's ("Valtierra") remaining claims: his claim of 16 17 interference with his rights under the Family and Medical Leave Act ("FMLA"), and his 18 claims of disability discrimination and retaliation under the Americans with Disabilities Act 19 ("ADA"). (Doc. 53.) The motion is fully briefed. (Docs. 54, 57-59, 62, 66-67.) 20 The Court will grant Medtronic's motion for summary judgment. 21 I. BACKGROUND 22 Medtronic is a company that specializes in medical devices for cardiac, neurological, 23 spinal, diabetes and vascular conditions. (Doc. 54 at 2.) The company's Tempe, Arizona location develops and manufactures full custom integrated circuits. (Id.) Its Facilities 24 25 Organization division employs and manages technicians who maintain and repair facility 26 equipment. (Id.) Technicians work on air conditioners, boilers, fan coils, cooling towers, and 27 other pieces of equipment. (<u>Id.</u>) The physical job requirements include climbing ladders, 28 walking, bending, stooping, kneeling, and carrying up to 50 pounds. (Id.)

Medtronic hired Valtierra at its Tempe location in November 2004 as a Facilities Maintenance Technician. (<u>Id.</u> at 1.) During his employment, Valtierra worked his way up to Facilities Specialist. (Doc. 62 at 1.) Throughout his employment, Valtierra was supervised by Wayne Duke, the Facilities Maintenance Supervisor. (Docs. 54 at 1, 62 at 2.) Valtierra testified that he weighed at least 300 pounds when Medtronic hired him in 2004. (Doc. 54 at 4.)

Preventative Maintenance ("PMs") are regularly set inspections, scheduled maintenance, and repair performed by technicians on every piece of equipment at Medtronic. (Docs. 54 at 2, 62 at 2.) Medtronic's PMs are generated from product specifications and maintenance practices for the products, while its software system, Mainsaver, establishes the work that needs to be completed. (Doc. 54 at 2.) Technicians are responsible for performing the required maintenance and making appropriate entries of completed PMs in Mainsaver. (Id. at 3.) When a PM task is completed, it is closed out in Mainsaver. (Doc. 62 at 3.) In Mainsaver, the maintenance activity to be documented includes: date performed, tasks performed, and name of the person who performed the task. (Doc. 54 at 3.)

Technicians generally are assigned the same PMs so that they can become familiar with the equipment. (Doc. 62 at 3.) The technicians are assigned PMs by their supervisor, Wayne Duke. (Id. at 2.) Duke has the authority to delegate or change PM assignments between technicians. (Id.) Former employee Rick Majors trained most of the Facilities Maintenance technicians, including Valtierra. (Id. at 3.) He was described as the go-to maintenance person by Supervisor Duke and several technicians. (Id.)

In August 2013 to December 2013, Valtierra requested and was granted FMLA leave because of his weight, which he stated was causing him joint and knee pain. (Doc. 54 at 3-4.) Matrix, a third party, processes FMLA leave requests for Medtronic employees. (<u>Id.</u> at 3.) Matrix reviews the forms and information completed by the employee, contacts the employee's healthcare providers, and tracks employee FMLA hours. (<u>Id.</u>) Matrix approves or disapproves any FMLA leave for Medtronic employees. (<u>Id.</u>)

After taking FMLA leave, Valtierra returned to work with Medtronic in December

2013. (<u>Id.</u> at 4.) He was placed in the same position that he had before his FMLA leave, at the same pay rate, and on the same shift. (Id.)

On June 11, 2014, just before Valtierra was scheduled to go on a week-long vacation, he signed off as completing 12 PMs in Mainsaver. (Docs. 54 at 6, 62 at 8; Doc. 58-4 at 33-44.) Supervisor Duke noticed Valtierra's notification of completed PMs. This raised a red flag for Supervisor Duke, as PMs take a significant amount of time to complete. Valtierra would have had to complete all 12 PMs in the last few hours of his last day prior to vacation. (Doc. 54 at 6.)

Supervisor Duke contacted Bob Enderle from Medtronic's human resources group regarding his concerns. Mr. Enderle asked Supervisor Duke to inspect the equipment in the areas that Valtierra said were serviced and suggested he take photos for verification purposes. (Id. at 7.) After investigation, it was concluded that Valtierra had not performed the maintenance that he claimed to have done. (Id.)

On June 23, 2014, when Valtierra returned from vacation, Supervisor Duke met with him to discuss the 12 PMs. (<u>Id.</u>) Valtierra admitted that he signed off on the 12 PMs as being completed even though he never performed the work. (<u>Id.</u>) Valtierra was placed on administrative leave pending further investigation. (<u>Id.</u>)

On July 2, 2014, Medtronic discharged Valtierra for falsification of company records, specifically that he admitted to signing off as having completed 12 PMs when, in fact, he had not completed the work. (Doc. 54 at 1.)

Valtierra alleges that he is morbidly obese, that his morbid obesity is a disability, and that his discharge was in violation of the ADA. Further, he alleges that Medtronic retaliated against him for requesting a reasonable accommodation for his disability, and that Medtronic interfered with his ability to take leave under the FMLA.

Medtronic moves for summary judgment on all claims.

### II. STANDARD OF REVIEW

Summary Judgment

"A party may move for summary judgment, identifying each claim or defense-or the

part of each claim or defense—on which summary judgment is sought." Fed. R. Civ. P. 56(a) A court must grant summary judgment if the pleadings and supporting documents, viewed in the light most favorable to the nonmoving party, show "that there is no genuine issue as to any material fact and the movant is entitled to judgment as a matter of law." <u>Id.</u>; <u>see Celotex Corp. v. Catrett</u>, 477 U.S. 317, 322-23 (1986); <u>Jesinger v. Nevada Fed. Credit Union</u>, 24 F.3d 1127, 1130 (9th Cir. 1994). Substantive law determines which facts are material. <u>See Anderson v. Liberty Lobby</u>, 477 U.S. 242, 248 (1986); <u>see also Jesinger</u>, 24 F.3d at 1130. "Only disputes over facts that might affect the outcome of the suit under the governing law will properly preclude the entry of summary judgment." <u>Anderson</u>, 477 U.S. at 248. The dispute must also be genuine, that is, the evidence must be "such that a reasonable jury could return a verdict for the nonmoving party." <u>Id.</u>; <u>see Jesinger</u>, 24 F.3d at 1130.

A principal purpose of summary judgment is "to isolate and dispose of factually unsupported claims." Celotex, 477 U.S. at 323-24. Summary judgment is appropriate against a party who "fails to make a showing sufficient to establish the existence of an element essential to that party's case, and on which that party will bear the burden of proof at trial." Id. at 322; see also Citadel Holding Corp. v. Roven, 26 F.3d 960, 964 (9th Cir. 1994). The moving party need not disprove matters on which the opponent has the burden of proof at trial. See Celotex, 477 U.S. at 323. The party opposing summary judgment may not rest upon the mere allegations or denials of the party's pleadings, but must set forth "specific facts showing that there is a genuine issue for trial." See Matsushita Elec. Indus. Co. v. Zenith Radio, 475 U.S. 574, 586-87 (1986) (quoting Fed. R. Civ. P. 56(e) (1963) (amended 2010)); Brinson v. Linda Rose Joint Venture, 53 F.3d 1044, 1049 (9th Cir. 1995). The non-movant's bare assertions, standing alone, are insufficient to create a material issue of fact and defeat a motion for summary judgment. Anderson, 477 U.S. at 247–48.

### III. DISCUSSION

# A. ADA Discrimination (Count 2)

Valtierra's Prima Facie Case

Under the ADA, 42 U.S.C. §§ 12101-12213 (2012), as amended by the ADA

Amendments Act of 2008 ("ADAAA"), Pub.L. No. 110–325, 122 Stat. 3553, Valtierra must first establish a *prima facie* case of discrimination by showing (1) he is disabled within the meaning of the statute (physical or mental impairment that limits one or more major life activities); (2) he is a qualified individual able to perform the essential functions of the job with a reasonable accommodation; and (3) he suffered an adverse employment action due to his disability. See Samper v. Providence St. Vincent Med. Ctr., 675 F.3d 1233, 1237 (9th Cir. 2012).

If Valtierra establishes a *prima facie* case, the burden shifts to Medtronic to provide a legitimate nondiscriminatory reason for its employment decision. See Mustafa v. Clark Cnty. Sch. Dist., 157 F.3d 1169, 1175 (9th Cir. 1998). If Medtronic disclaims any reliance on a discriminatory reason for taking the employment action, the burden shifts back to Valtierra to show that Medtronic's reason is actually a pretext for disability discrimination. Id.

Although Valtierra will ultimately bear the burden of showing a pretext for discrimination at trial, in Medtronic's motion for summary judgment it is the employer's "initial burden to present evidence negating an essential element of [Valtierra's] claim or to point to specific portions of the record that demonstrate that [Valtierra] cannot meet his burden at trial." <u>Id.</u> at 1176.

Medtronic contends that Valtierra cannot establish the first prong of his *prima facie* case, specifically that Valtierra's morbid obesity does not qualify as a disability under the ADA and its governing regulations. (Doc. 53 at 8-9.) Medtronic argues that the ADA's regulations define "physical impairment" as "[a]ny physiological disorder or condition . . . affecting one or more body systems," such as neurological, musculoskeletal, respiratory, reproductive, digestive, immune, or circulatory. 29 C.F.R. § 1630.2(h)(1). According to Medtronic, obesity is not a physical impairment unless it arises from a physiological disorder/condition and it affects a major body system. (Doc. 53 at 8.)

Although there is no controlling Ninth Circuit precedent, Medtronic contends that the circuit courts which have addressed the issue have all held that weight is a physical

characteristic that qualifies as a physical impairment only if the individual's weight (1) falls outside the normal range, and (2) occurs as the result of a physiological disorder. (<u>Id.</u> (citing <u>Morriss v. BNSF Ry. Co.</u>, 817 F.3d 1104, 1108 (8th Cir. 2016) (finding that weight outside the normal range must be the result of an underlying physiological disorder in order to qualify as a physical impairment under the ADA); <u>EEOC v. Watkins Motor Lines, Inc.</u>, 463 F.3d 436, 442-43 (6th Cir. 2006) (concluding that a person's obesity, even morbid obesity, must be the result of a physiological condition); <u>Francis v. City of Meriden</u>, 129 F.3d 281, 286 (2d Cir. 1997) (finding that obesity, by itself, does not qualify as a physical impairment because physical characteristics that are not the result of a physiological disorder are not considered impairments for purposes of determining either actual or perceived disability) (further citation and quotation omitted)).)

Here, Medtronic contends that Valtierra has not presented evidence that his obesity or his knee pain were the result of a physiological disorder, or that he was diagnosed with such a disorder, or that his supervisors, Mr. Duke and/or Mr. Enderle were aware of any such physiological disorder diagnosis. (Doc. 53 at 8.) According to Medtronic, Valtierra being overweight is not the same as being diagnosed with a condition that causes obesity or knee pain, and therefore he is not disabled within the meaning of the ADA. (Id. at 9.)

In response, Valtierra contends that he is disabled because he has been clinically diagnosed with morbid obesity. (Docs. 57 at 5, 62-3 at 2.) According to Valtierra, morbid obesity is a disability, citing in support an unpublished Ninth Circuit disposition, Gaddis v. Oregon, 21 Fed. App'x 642 (9th Cir. 2001). (Doc. 57 at 5.) In addition, Valtierra cites EEOC v. Resources for Human Dev., 827 F. Supp. 2d 688, 693 (E.D. La. 2011) (stating that the cause of a condition has no effect on whether that condition is an impairment), and EEOC's Compliance Guidelines § 902.2(c)(5). (Doc. 57 at 6.) Valtierra maintains that requiring an analysis into whether a physiological condition caused the obesity would require the Court to engage in a chicken-or-the-egg type inquiry that is unprecedented in an ADA context. (Id.) Therefore, according to Valtierra, the physiological impairment test should not be mandated. (Id.) Rather, Valtierra suggests a case-by-case analysis on whether the alleged physical

impairment substantially limits a major life activity. (<u>Id.</u> at 7.)

Finally, Valtierra contends that even if the Court finds that morbid obesity is not a disability, he is still protected from disability discrimination because the ADA also prohibits discrimination against individuals that are perceived or "regarded as" having a physical impairment that is substantially limiting. (Doc. 57 at 8.) In support, Valtierra alleges that Supervisor Duke acknowledged that Valtierra had a hard time walking, and utilized a motorized cart for mobility. (Id.) According to Valtierra, therefore, Medtronic viewed Valtierra's obesity as a physical impairment that substantially limited his major life activities, walking and working. (Id.)

Medtronic replies that Valtierra's "regarded as" claim fails because Valtierra cannot first establish that Medtronic perceived or regarded his obesity to be a condition that met the definition of physical impairment. (Doc. 66 at 3-4.)

Initially, the Court observes that there is no controlling Ninth Circuit precedent on whether morbid obesity is a recognized disability. The Court notes that Valtierra has cited the unpublished Ninth Circuit disposition in <u>Gaddis</u>. Counsel for Valtierra should know and follow Ninth Circuit Rules that prohibit <u>Gaddis</u> from being cited to this Court. <u>See</u> 9th Cir. R. 36-3(c). Moreover, <u>Gaddis</u> does not discuss whether morbid obesity should be recognized as a disability. 21 Fed. App'x 642. Rather <u>Gaddis</u> jumps to the conclusory contention that it is a disability. <u>Id.</u> Regardless, the issue in <u>Gaddis</u> was not disability but Oregon's workers' compensation laws, workplace injury, and whether the Ninth Circuit had federal subject matter jurisdiction over Gaddis's injunctive relief claim, with the Ninth Circuit concluding that it did not have jurisdiction. <u>Id.</u> Thus, not only is <u>Gaddis</u> a prohibited citation, it is not persuasive or helpful regarding the issue of whether morbid disability is a recognized disability under the ADA.

The ADA defines disability as: "(A) a physical or mental impairment that substantially limits one or more major life activities of such individual; (B) a record of such an impairment; or (C) being regarded as having such an impairment (as described in [42 U.S.C. § 12102](3))." 42 U.S.C. § 12102(1). Pursuant to controlling ADA regulations, a

"physical impairment" is "[a]ny physiological disorder or condition . . . affecting one or more body systems," such as neurological, musculoskeletal, respiratory, reproductive, digestive, immune, or circulatory. 29 C.F.R. § 1630.2(h)(1). Thus, according to the controlling regulation, obesity is not a physical impairment unless it is a physiological disorder or condition and it affects a major body system. See, e.g., Morriss, 817 F.3d at 1108.

The Eighth, Sixth and Second Circuit courts have found that morbid obesity, standing alone, is not a disability under the statutory provisions and controlling regulations. In Morriss, the Eighth Circuit found that "an individual's weight is generally a physical characteristic that qualifies as a physical impairment only if it falls outside the normal range and it occurs as the result of a physiological disorder." Id. at 1108. The Eighth Circuit concluded that taken "as a whole, the relevant statutory and regulatory language makes it clear that for obesity to qualify as a physical impairment—and thus a disability—under the ADA, [the physical impairment] must result from an underlying physiological disorder or condition." Id. at 1109. The Eighth Circuit rejected argument that the ADAAA changed holdings regarding obesity made prior to its enactment. Id. at 1110-11. The court found that under the ADAAA, Congress did not express any disagreement with judicial interpretation of the term "physical impairment." Id. at 1111 (citing Lorillard v. Pons, 434 U.S. 575, 580 (1978) (noting that "Congress is presumed to be aware of [a] ... judicial interpretation of a statute and to adopt that interpretation when it re-enacts a statute without change").)

In <u>Watkins</u>, the Sixth Circuit rejected the argument that a physical impairment may be demonstrated by either a weight problem caused by a physiological condition or morbid obesity. 463 F.3d at 441 (upholding discharge of dock worker for failure to return to work within a prescribed time period). The Sixth Circuit stated that a physical characteristic like morbid obesity must result from a physiological disorder in order to qualify as an ADA impairment. <u>Id.</u> at 442.

In <u>Francis</u>, the Second Circuit found that "obesity, except in special cases where the obesity relates to a psychological disorder, is not a physical impairment within the meaning of the statute[]." 129 F.3d at 286 (upholding suspension of firefighter for exceeding

5

15 16 17

13

14

18 19

21 22

20

23 24

25 26

27 28 maximum weight and refusing to pass a body fat test or alternative fitness test). The <u>Francis</u> court further supported its conclusion stating that to "hold otherwise would open up the 'regarded as' prong[] of the ADA . . . to a range of physical conditions-height, strength, dexterity, and left-handedness, for example—not meant to be covered." Id.

Thus, a person's weight is a physical characteristic that qualifies as a physical impairment only if it (1) falls outside the normal range and (2) occurs as the result of a physiological disorder. See Morriss, 817 F.3d at 1108; Watkins, 463 F.3d at 442-43; and Francis, 129 F.3d at 286; see also Morriss, 817 F.3d at 1109 (stating that as with the physical characteristics of height, weight, and muscle tone, "other conditions" are not "impairments" unless they are the result of an underlying physiological disorder, citing Interpretive Guidance to 29 C.F.R. Pt. 1630, App'x § 1630.2(h) (Physical or Mental Impairment) (Effective July 18, 2016).

This Court agrees with the other circuit courts and their holding that morbid obesity, standing alone, is not a physical impairment. It is undisputed that Valtierra has neither established nor attempted to establish that his morbid obesity is the result of an underlying physiological disorder; rather, he argues only that his morbid obesity is an actual disability. The Court finds that Valtierra's morbid obesity is not a disability and that his discharge for falsification of company records is not a violation of 42 U.S.C. § 12102(1)(A).

Next, as to Valtierra's "regarded as" disabled argument, Valtierra does not claim that Medtronic regarded him as suffering from a physiological weight-related disorder. See EEOC v. United Parcel Serv., Inc., 306 F.3d 795, 805 (9th Cir. 2002) (stating that a person cannot be regarded as disabled unless the deficiency that the person is regarded as having is a disability). Further, as stated by the Francis court, a "plaintiff cannot state a claim under the 'regarded as' prong of the ADA . . . by alleging that the employer believes some physical condition, such as height, weight, or hair color, renders the plaintiff disabled. Rather, the plaintiff must allege that the employer believed, however erroneously, that the plaintiff suffered from an 'impairment' that, if it truly existed, would be covered under the statute[] and that the employer discriminated against the plaintiff on that basis." 129 F.3d at 285.

1 2 impairment or was regarded as having a physical impairment. Under the ADA, Valtierra, as 3 a threshold matter, was required to show that Medtronic perceived his morbid obesity to be a condition that met the ADA definition of "physical impairment." However, Valtierra did 4 5 not show that Medtronic perceived his morbid obesity to be an existing ADA "physical 6 impairment." Like the court in <u>Watkins</u>, this Court declines to extend ADA protection to an 7 abnormal physical characteristic such as morbid obesity because to do so "would make the 8 central purpose of the statute, to protect the disabled, incidental to the operation of the 9 'regarded as' prong, which would become a catch-all cause of action for discrimination." 463

F.3d at 443.

Thus, in summary, as a matter of law, Valtierra's morbid obesity is not a disability under the ADA because there is no evidence demonstrating a physiological disorder caused him to become obese or incur knee pain. Furthermore, Valtierra has failed to raise a genuine issue of material fact that Medtronic regarded him as disabled.

Thus, Valtierra would have a disability under the ADA if he had a physical

15

16

17

18

19

20

21

22

23

24

25

26

27

28

10

11

12

13

14

# B. ADA Retaliation (Count 3)

To establish a prima facie case for a retaliation claim under the ADA, Valtierra must demonstrate that he engaged in a protected activity, suffered an adverse employment action, and establish a causal link between the protected activity and the adverse employment action. See Cornwell, 439 F.3d at 1034-35.

If Valtierra establishes a prima facie case, Medtronic has the burden to "present legitimate reasons for the adverse employment action." See Brooks v. City of San Mateo, 229 F.3d 917, 928 (9th Cir. 2000). If Medtronic carries this burden, and Valtierra demonstrates a genuine issue of material fact as to whether the reason advanced by Medtronic was a pretext, then the retaliation claim proceeds beyond the summary judgment stage. Id.

The ADA prohibits an employer from retaliating against an employee who seeks a reasonable accommodation in good faith. See Coons v. Secretary of U.S. Dept. of Treasury, 383 F.3d 879, 887 (9th Cir. 2004) (further citation omitted). Valtierra's alleged request for

a reasonable accommodation would amount to protected activity. <u>Id.</u> Similarly, Valtierra's discharge from Medtronic amounts to an adverse employment action. (Doc. 57 at 17.) Therefore, next, Valtierra must establish a causal link between his request for a reasonable accommodation and his discharge. <u>See University of Texas Southwestern Med. Ctr. v. Nassar</u>, 133 S. Ct. 2517 (2013) (stating that the causal link standard is a "but for" causation standard); <u>T.B. ex rel. Brenneise v. San Diego Unified School Dist.</u>, 806 F.3d 451, 473 (9th Cir. 2015) (applying <u>Nassar</u> retaliation standard to ADA retaliation claim). Valtierra first argues that the temporal proximity between his request for a reasonable accommodation and his discharge, six months, supports an inference of retaliation. <u>See Coszalter v. City of Salem</u>, 320 F.3d 968, 977 (9th Cir. 2003) ("Depending on the circumstances, three to eight months is easily within a time range that can support an inference of retaliation.").

Medtronic contends that Valtierra has not established a *prima facie* case. According to Medtronic, Valtierra's mere allegation that he engaged in protected activity close to the time of his termination is insufficient causation. (Doc. 66 at 9-10.) Rather, Valtierra's own admissions demonstrate misconduct and violation of policies thereby precluding that his accommodation requests were the "but for" reason for his termination. (<u>Id.</u>) Medtronic further contends that because Valtierra cannot demonstrate that the reasons for his termination were pretextual, he cannot establish a genuine issue of material fact issue to defeat summary judgment. (<u>Id.</u>)

In response, Valtierra must demonstrate a genuine issue of material fact as to whether the reason advanced by Medtronic was a pretext for retaliatory conduct by Medtronic due to his request for accommodation. According to Valtierra, Duke's assignment of the PMs was retaliatory because the assignments required him to use ladders and stairs, which was directly related to the substance of his protected activity, requesting to be exempt from climbing ladders and stairs. (Doc. 58-1 at 98-99; Doc. 58-2 at 68-70, 105; Doc. 58-4 at 46.) Furthermore, the PMs were not the typical PMs for which he had previously been regularly assigned. (Doc. 58-2 at 83; Doc. 62 at 7.) Valtierra alleges that it is no coincidence that Duke assigned him those retaliatory PMs the same week that he documented noticing that Valtierra

was having trouble walking again. (Doc. 58-4 at 31; Doc. 57 at 11.)

Even taking the evidence in a light most favorable to Valtierra, the non-moving party, the "but for" causation requirement at issue in retaliation claims is more stringent than the "motivating factor" standard at issue in discrimination claims. See Nassar, 133 S. Ct. at 2529. Medtronic did not take the action of discharge due to Valtierra's request for accommodation. Rather, Medtronic discharged Valtierra after he admitted to having signed off on 12 PMs as completed yet not having performed the work. Here, it is not the case that Valtierra renewed his accommodation request to Duke after being assigned alleged retaliatory PMs, and was then discharged, rather, he marked his assigned PMs as completed despite not having completed the work, and was then discharged. In this retaliation claim, Valtierra is not arguing that Duke's assignment of alleged retaliatory PMs is the adverse employment action at issue; Valtierra alleges that his discharge was the retaliatory adverse employment action. However, in these circumstances, the Court finds that Valtierra's admitted misconduct in violation of company policies was the "but for" cause of his discharge from Medtronic, not retaliation.

Taking the evidence in a light most favorable to Valtierra, the non-moving party, the Court finds that Valtierra has failed to raise a genuine issue of material fact as to whether he was discharged due to a request for reasonable accommodation. No reasonable juror could conclude that Valtierra was discharged due to a request for reasonable accommodation. Summary judgment in favor of Medtronic will therefore be entered on Count 3. See Anderson, 477 U.S. at 248.

### C. FMLA Interference (Count 1)

The FMLA gives employees the right to take leave for certain reasons. 29 U.S.C. § 2612(a). The FMLA also prohibits employers from interfering with the exercise or attempted exercise of this right. 29 U.S.C. § 2615(a)(1). As a result, "employers cannot use the taking of FMLA leave as a negative factor in employment actions." <u>Bachelder v. America W.</u> Airlines, Inc., 259 F.3d 1112, 1122 (9th Cir. 2001) (alteration and emphasis omitted)

4

5

11 12

13

10

14 15

16

17 18

19 20

21 22

24

23

25 26

27

28

(quoting 29 C.F.R. § 825.220(c)). Thus, an FMLA interference claim will only survive summary judgment when there is a triable issue of fact regarding whether FMLA leave was impermissably considered as a factor in Valtierra's discharge. Xin Liu v. Amway Corp., 347 F.3d 1125, 1136 (9th Cir. 2003).

Medtronic contends that there is no evidence that Medtronic interfered with Valtierra's need to take protected leave or interfered with his FMLA rights. (Doc. 53 at 16-17.) From August to December 2013, it is undisputed that Medtronic provided Valtierra with FMLA leave. (Doc. 54 at 3-4; Doc. 62 at 5.) After returning to work, Medtronic contends that Valtierra did not seek additional FMLA leave, did not request any vacation days or time off for surgery, did not schedule any surgery or have any other imminent or upcoming events that would qualify for FMLA leave, and he never filled out any FMLA paperwork for a prospective qualifying event. (Id.)

Valtierra alleges that he was vocal about an anticipated surgery in September 2014, openly discussing them with Supervisor Duke and co-workers. (Doc. 57 at 17-18.) Medtronic replies that there is no evidence that Valtierra was prevented or discouraged from taking or applying for FMLA leave. (Doc. 66 at 11.) Rather, Medtronic again argues that because Valtierra admitted that he signed off on 12 PMs as completed yet not having performed the work, he was discharged him for misconduct and violation of company policies. (Id., (citing Fleming v. IASIS Healthcare Corp., 151 F. Supp.3d 1043, 1055 (D. Ariz. 2015) (finding that even after requesting FMLA leave an employee can be discharged for misconduct in violation of company policies and rejecting the argument that if an employee has requested FMLA leave, the employer must either retain the employee or face trial for interference with FMLA rights).

No reasonable juror could conclude that Medtronic used Valtierra's taking of FMLA leave in 2013 as a negative factor when it made the decision to discharge Valtierra in July 2014. See Bachelder, 259 F.3d at 1122. Further, no reasonable juror could conclude but that Medtronic discharged Valtierra for misconduct and violation of company policies after Valtierra admitted that he signed off on 12 PMs as completed yet not having performed the

work.

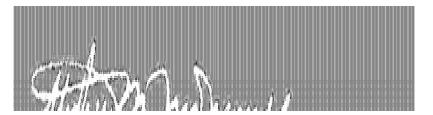
The Court agrees with <u>Fleming</u> that even if Valtierra had already applied to Medtronic for prospective FMLA leave (which Valtierra had not done), he could still be discharged for committing misconduct in violation of company policies. 151 F. Supp.3d at 1055 (rejecting the argument that if an employee has requested FMLA leave, the employer, regardless of employee misconduct, must either retain the employee or face trial for interference with FMLA rights).

# IV. CONCLUSION

Accordingly, based on the foregoing,

**IT IS HEREBY ORDERED** granting Defendant's motion for summary judgment. (Doc. 53.) The Clerk of Court shall enter Judgment in favor of Defendant and terminate this case.

DATED this 3rd day of February, 2017.



- 14 -