

**IN THE UNITED STATES DISTRICT COURT  
FOR THE EASTERN DISTRICT OF ARKANSAS  
WESTERN DIVISION**

**IN RE:** : **MDL DOCKET NO. 4:03-CV-1507-WRW**  
**PREMPRO PRODUCTS LIABILITY** :  
**LITIGATION** : **ALL CASES**

**ORDER Re: FACT SHEETS**

Over the years, repeatedly questions have been raised as to who should be served with completed Fact Sheets and how. After a review of the record, I am not sure this procedure was ever explicitly set out (at least, not in one concise Order), so I will do so now.

Fact Sheets must be served as set out below:

1. Each plaintiff must complete and serve each defendant with her completed Fact Sheet within 90 days after her Conditional Transfer Order becomes final. However, if the parties wish to stipulate among themselves to a different start date, they may.<sup>1</sup>
2. Fact Sheets are not to be filed with the Court.
3. Each plaintiff must serve hard copies of completed Fact Sheets on defendants'

lead and liaison counsel.<sup>2</sup> Their addresses are:

**Lead Counsel:**

Mr. Lane Heard  
Williams & Connolly LLP  
725 Twelfth Street, N.W.  
Washington, DC 20005

**Liaison Counsel:**

Ms. Lyn Pruitt  
Mitchell, Williams, Selig, Gates & Woodyard, PLLC  
425 West Capitol Ave, Suite 1800  
Little Rock, AR 72201

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<sup>1</sup>See Doc. No. 1093.

<sup>2</sup>See Doc. No. 377.

4. In addition to serving hard copies, each plaintiff must electronically serve her Fact Sheet to all concerned defendants.<sup>3</sup> For electronic service on manufacturer defendants, plaintiffs may email the electronic copies to [hrtfactsheets@wc.com](mailto:hrtfactsheets@wc.com) -- Wyeth has agreed distribute the electronic copies to other manufacturer defendants. Plaintiffs will remain responsible for serving electronic copies on all non-manufacturer defendants.

5. For convenience, a copy of the Fact Sheet is attached to this Order.

IT IS SO ORDERED this 13th day of January, 2009.

/s/ Wm. R. Wilson, Jr.  
UNITED STATES DISTRICT COURT

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<sup>3</sup>See *Id.*

**IN THE UNITED STATES DISTRICT COURT  
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<b>In re:</b>	:	
	:	<b>MDL Docket No. 4:03CV1507 WRW</b>
<b>PREMPRO PRODUCTS LIABILITY</b>	:	
<b>LITIGATION</b>	:	<b>ALL CASES</b>
	:	

**PLAINTIFF'S FACT SHEET**

**PLAINTIFF'S NAME:** \_\_\_\_\_

This Fact Sheet and the attached List of Medical Providers and Other Sources of Information must be completed by each plaintiff in the ML Prempro Products Liability Litigation who used Hormone Therapy (HT) medications or who is the representative of a person or the estate of a deceased person who used HT. For each question, where the space provided does not allow for a complete answer, please attach additional sheets so that all answers are complete.

Information provided by plaintiff within the fact sheet will only be used for purposes related to this litigation and such information will not be disclosed outside this litigation without plaintiff's written consent. Plaintiff's Fact Sheet is completed pursuant to the Federal Rules of Civil Procedure governing discovery.

Please note: HT = "hormone therapy drugs"

**I. CASE INFORMATION**

A. Please state the following for the civil action which you filed:

1. Case Caption: \_\_\_\_\_

2. MDL Cause Number : \_\_\_\_\_

3. Please provide plaintiff's name and address:

\_\_\_\_\_  
Name

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
City, State, and Zip Code

4. Please state name, address, telephone number, fax number and e-mail address of principal attorney representing you.

Attorney Name:

Firm:

Telephone Number:

FAX Number:

E-Mail Address:

- B. If you are completing this questionnaire in a representative capacity (e.g., on behalf of the estate of a deceased person or a minor), please complete the following:

Your name: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

In what capacity are you representing the individual? \_\_\_\_\_

If you were appointed by a court, state the:

\_\_\_\_\_  
State, Court Term and Number

\_\_\_\_\_  
Date of Appointment

Your relationship to deceased or represented person: \_\_\_\_\_

State the date of death of the decedent. \_\_\_\_\_

[If you are completing this questionnaire in a representative capacity, please respond to the remaining questions with respect to the person who used HT medications. Those questions using the term “You” refer to the person who used the HT medications. If the individual is deceased, please respond as of the time immediately prior to his or her death unless a different time period is specified.]

**C. Claim Information**

1. Do you claim that you have suffered a bodily injury as a result of the use of HT medications? Yes \_\_\_\_\_ No \_\_\_\_\_

If the answer to the foregoing question is yes, state the nature of the bodily injury or injuries which you claim.

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2. If you do not claim you have suffered a bodily injury as a result of the use of HT medications, state how you have been injured.

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3. Identify by name, specialty, address and phone number any doctor(s) who told you that you are injured.

Name: \_\_\_\_\_ Specialty: \_\_\_\_\_

Street address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

- D. **Hormone Therapy used** - Identify by complete brand name and/or trade name the HT medications you claim caused your injuries, including the specific type of the medication or product, a description of what the medication looked like, the NDC codes for the medication, and the dates of your use. Answers may be provided by attaching pharmacy records and/or providing NDC codes of any HT medication(s) ingested.

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- E. **Prescribing Physicians** - Identify by name, specialty, and address the doctor(s) who prescribed these HT medications for you and, for each doctor, provide the dates during which he or she prescribed the HT medication.

1. Name: \_\_\_\_\_ Specialty: \_\_\_\_\_

Street address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

Dates: \_\_\_\_\_ Hospital: \_\_\_\_\_

2. Name: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Street address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_  
Dates: \_\_\_\_\_ Hospital: \_\_\_\_\_

3. Name: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Street address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_  
Dates: \_\_\_\_\_ Hospital: \_\_\_\_\_

**F. Samples** - Did you ever receive sample HT products from any of your healthcare providers? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please state:

1. From what doctor? \_\_\_\_\_
2. When? \_\_\_\_\_
3. Identify the specific products included in the samples. \_\_\_\_\_  
\_\_\_\_\_

## II. PERSONAL INFORMATION

A. \_\_\_\_\_  
Last Name First Name Middle Initial

B. Maiden or other names used or by which you have been known, and the dates during which you were known by such names:

\_\_\_\_\_

C. Current or last employer:

\_\_\_\_\_  
Name

\_\_\_\_\_  
Street Address, City, State and Zip Code

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Dates of Employment

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Occupation

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D. Social Security Number: \_\_\_\_\_

E. Do you have a driver's license? Yes \_\_\_\_\_ No \_\_\_\_\_

Have you ever had your driving privileges suspended or limited based on your health or physical condition? Yes \_\_\_\_\_ No \_\_\_\_\_

If so, when and for what reason(s)? \_\_\_\_\_

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F. Date and Place of Birth: \_\_\_\_\_

G. Sex: Male \_\_\_\_\_ Female \_\_\_\_\_

H. Because many diseases and conditions related to this litigation may be more or less prevalent in certain racial and ethnic groups, please identify your racial and ethnic background:

Racial and Ethnic Background: \_\_\_\_\_

I. Have you ever served in any branch of the military? Yes \_\_\_\_\_ No \_\_\_\_\_

1. Branch and dates of service:

\_\_\_\_\_

2. Were you discharged for any reason relating to your health or physical condition: Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, state what that condition was.

\_\_\_\_\_

Have you ever been rejected from military service for any reason relating to your health or physical condition? Yes \_\_\_\_\_ No \_\_\_\_\_

J. Have you ever filed a worker's compensation claim? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please state:

1. Year claim was filed: \_\_\_\_\_

2. Where claim was filed: \_\_\_\_\_
3. Claim/docket number, if applicable: \_\_\_\_\_
4. Nature of claimed injury: \_\_\_\_\_
5. Period of disability: \_\_\_\_\_

[Attach additional sheets as necessary to describe more than one claim.]

K. Have you ever made a social security disability claim? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please state:

1. Year claim was filed: \_\_\_\_\_
2. Where claim was filed: \_\_\_\_\_
3. Nature of disability: \_\_\_\_\_
4. Period of disability: \_\_\_\_\_

[Attach additional sheets as necessary to describe more than one clam.]

L. Have you ever made any other form of disability claim? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please state:

Year claim was filed: \_\_\_\_\_

Where claim was filed: \_\_\_\_\_

Name of insurer/employer or other party to whom claim was made: \_\_\_\_\_

Nature of disability: \_\_\_\_\_

Period of disability: \_\_\_\_\_

M. Have you ever been denied life insurance for reasons relating to your health?

Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please state when, the name of the company and the company's stated reason for denial.

\_\_\_\_\_



N. Within the last ten (10) years, have you filed a lawsuit or made a claim, other than in the present suit, seeking damages for personal injury or medical malpractice?  
Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, state the state and county in which claim was filed, the caption, case name and/or names of adverse parties, and the civil action or docket number assigned to each such claim, action or suit.

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Have you *ever* filed a lawsuit or made a claim, other than in the present suit, seeking damages for the injuries you claim in this case? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, state the state and county in which claim was filed, the caption, case name and/or names of adverse parties, the injuries claimed, and the civil action or docket number assigned to each such claim, action or suit.

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O. Have you been convicted of, or pled guilty to, a felony within the last 10 years?  
Yes \_\_\_\_\_ No \_\_\_\_\_

If so, describe the crime or offense, the state and county in which convicted, and the outcome of the charge.

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P. Identify each address at which you have resided during the last ten (10) years, including time periods of residence.

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Q. Have you had access to a computer at any time over the past five (5) years?  
Yes \_\_\_\_\_ No \_\_\_\_\_

If "yes," then answer the following:

1. Did you ever visit any website containing information regarding hormone therapy or the treatment of menopausal systems?  
Yes \_\_\_\_\_ No \_\_\_\_\_

2. Did you ever visit any chat rooms? Yes \_\_\_\_\_ No \_\_\_\_\_
3. Did you ever communicate via email or chat room regarding hormone therapy or the treatment of menopausal systems?  
Yes \_\_\_\_\_ No \_\_\_\_\_

### III. EMPLOYMENT HISTORY

Identify each employer since 1990, dates of each such employment and positions held. If you are making a claim for lost wages in this case, also list, for each position, your salary and/or other compensation received:

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Have you ever been out of work for more than thirty (30) days for reasons related to your health, including pregnancy? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please state the dates, employer and health condition:

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### IV. EDUCATIONAL HISTORY

Identify each high school, vocational school, college, university or other post-secondary educational institution you have attended, the dates of attendance, and diplomas or degrees awarded:

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### V. FAMILY INFORMATION

a. Have you ever been married? Yes \_\_\_\_\_ No \_\_\_\_\_

b. If you have been married, for each spouse, state:

i. Spouse's name: \_\_\_\_\_

ii. Dates of marriage: \_\_\_\_\_

iii. Spouse's date of birth: \_\_\_\_\_

iv. Spouse's occupation: \_\_\_\_\_

v. Spouse's address: \_\_\_\_\_

c. Has your spouse filed a loss of consortium or other claim? Yes \_\_\_\_\_ No \_\_\_\_\_

d. Please provide the following information for your parents, grandparents, siblings and children:

Name	Relationship	Date of Birth

**Va. PREGNANCY HISTORY**

1. During pregnancy, did you experience any miscarriages? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please list the approximate date of the miscarriage, state how many weeks you had been pregnant when the miscarriage occurred and the cause of any such miscarriage.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

2. During pregnancy, did you experience any of the following:

Toxemia: Yes \_\_\_\_\_ No \_\_\_\_\_

High blood pressure: Yes \_\_\_\_\_ No \_\_\_\_\_

Gestational diabetes: Yes \_\_\_\_\_ No \_\_\_\_\_

Large babies (over 9 pounds): Yes \_\_\_\_\_ No \_\_\_\_\_

Pre-eclampsia: Yes \_\_\_\_\_ No \_\_\_\_\_

Premature labor(s): Yes \_\_\_\_\_ No \_\_\_\_\_

Premature birth(s): Yes \_\_\_\_\_ No \_\_\_\_\_

Small babies (6 lbs. or less): Yes \_\_\_\_\_ No \_\_\_\_\_

For each "yes" you have checked above, provide the dates and (if appropriate) treatment:

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3. Were you placed on bed rest during any pregnancy? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, describe length of bed rest and reasons for it:

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4. Did you take any hormones or medications during pregnancy? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, list medications, prescribing doctor, and reasons for taking:

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5. How much weight did you gain during each pregnancy:

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6. Did you breastfeed your children? Yes \_\_\_\_\_ No \_\_\_\_\_

If so, for how long did you breastfeed each child?

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7. Were you ever treated for infertility? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, identify the dates of treatment, the medical provider(s) who treated you, and the treatment(s) undertaken, including any medications you took.

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8. Is your blood type RH negative? Yes \_\_\_\_\_ No \_\_\_\_\_

For each of your pregnancies, list the gynecologist, obstetrician, or other medical care provider who treated you and, for each time you gave birth, the hospital at which you delivered:

1. Name: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Street address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_  
Dates: \_\_\_\_\_ Hospital: \_\_\_\_\_
  
2. Name: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Street address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_  
Dates: \_\_\_\_\_ Hospital: \_\_\_\_\_
  
3. Name: \_\_\_\_\_ Specialty: \_\_\_\_\_  
Street address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_  
Dates: \_\_\_\_\_ Hospital: \_\_\_\_\_

**VI. LIST OF HEALTHCARE PROVIDERS**

A. List the name and address of your current primary care physician(s) or provider:

Name: \_\_\_\_\_ Approximate dates: \_\_\_\_\_  
Last known address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

B. **Primary care physicians** - To the best of your ability, identify each of the primary care physicians or providers who have treated you since five (5) years before you started taking hormone therapy OR since ten (10) years before the occurrence of the earliest injury you complain of in this lawsuit, whichever date is earlier.

1. Name: \_\_\_\_\_ Approximate dates: \_\_\_\_\_

Last known address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

2. Name: \_\_\_\_\_ Approximate dates: \_\_\_\_\_

Last known address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

3. Name: \_\_\_\_\_ Approximate dates: \_\_\_\_\_

Last known address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

C. **Ob/ Gyn** – Identify each obstetrician or gynecologist who has seen or treated you since five (5) years before you started taking hormone therapy OR since ten (10) years before the occurrence of the earliest injury you complain of in this lawsuit, whichever date is earlier, other than those you already listed earlier in response to questions about your pregnancies.:

1. Name: \_\_\_\_\_ Specialty: \_\_\_\_\_

Street address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

2. Name: \_\_\_\_\_ Specialty: \_\_\_\_\_

Street address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

3. Name: \_\_\_\_\_ Specialty: \_\_\_\_\_

Street address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

D. **In-patient treatment** – Identify each hospital where you have received inpatient treatment since five (5) years before you started taking hormone therapy OR since ten (10) years before the occurrence of the earliest injury you complain of in this lawsuit, whichever date is earlier.

1. Name: \_\_\_\_\_ Reason for treatment: \_\_\_\_\_

Street address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

2. Name: \_\_\_\_\_ Reason for treatment: \_\_\_\_\_

Street address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

3. Name: \_\_\_\_\_ Reason for treatment: \_\_\_\_\_

Street address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

E. **Out-patient treatment** – Identify each hospital or healthcare facility or provider where you have received out-patient treatment (including emergency room treatment and outpatient surgery) or tests since five (5) years before you started taking hormone therapy OR since ten (10) years before the occurrence of the earliest injury you complain of in this lawsuit, whichever date is earlier:

1. Name: \_\_\_\_\_

Treatment or tests received: \_\_\_\_\_

Street address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

2. Name: \_\_\_\_\_

Treatment or tests received: \_\_\_\_\_

Street address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

3. Name: \_\_\_\_\_  
Treatment or tests received: \_\_\_\_\_  
Street address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

4. Name: \_\_\_\_\_  
Treatment or tests received: \_\_\_\_\_  
Street address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

5. Name: \_\_\_\_\_  
Treatment or tests received: \_\_\_\_\_  
Street address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

F. **All doctors** – Identify each *other* physician or healthcare provider from whom you have received treatment, with whom you have consulted regarding your health, or who has examined you since five (5) years before you started taking hormone therapy OR since ten (10) years before the occurrence of the earliest injury you complain of in this lawsuit, whichever date is earlier:

1. Name: \_\_\_\_\_  
Specialty & reason for consult: \_\_\_\_\_  
Street address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

2. Name: \_\_\_\_\_  
Specialty & reason for consult: \_\_\_\_\_  
Street address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_



3. Name: \_\_\_\_\_  
Specialty & reason for consult: \_\_\_\_\_  
Street address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

4. Name: \_\_\_\_\_  
Specialty & reason for consult: \_\_\_\_\_  
Street address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

5. Name: \_\_\_\_\_  
Specialty & reason for consult: \_\_\_\_\_  
Street address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

G. **Pharmacy** – Identify each pharmacy, drugstore and/or other supplier (including mail order) where you have had prescriptions filled or from which you have ever received any prescription medication since five (5) years before you started taking hormone therapy OR since ten (10) years before the occurrence of the earliest injury you complain of in this lawsuit, whichever date is earlier. Also list all pharmacy, drugstore and/or other supplier (including mail order) where you remember having prescriptions filled for oral contraceptives or from which you ever remember receiving oral contraceptives (birth control pills).

1. Name: \_\_\_\_\_  
Medication and Reason for Prescription: \_\_\_\_\_  
Street address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

2. Name: \_\_\_\_\_  
Medication and Reason for Prescription: \_\_\_\_\_  
Street address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

3. Name: \_\_\_\_\_  
 Medication and Reason for Prescription: \_\_\_\_\_  
 Street address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

4. Name: \_\_\_\_\_  
 Medication and Reason for Prescription: \_\_\_\_\_  
 Street address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

5. Name: \_\_\_\_\_  
 Medication and Reason for Prescription: \_\_\_\_\_  
 Street address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

H. **Insurance carrier** - Identify each health insurance carrier which provided you with medical coverage and/or pharmacy benefits for the last twenty years, with the named insured and named insured's social security number.

<i>Carrier</i>	<i>Policy Number</i>	<i>Named Insured</i>	<i>Social Security No.</i>

**VII. CURRENT MEDICAL CONDITION**

A. Do you currently suffer from any physical injuries, illnesses or disabilities that you believe were caused by Hormone Therapy? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, identify the injury, illness, or disability, symptoms, date(s) of onset and date(s) of diagnosis:

Injury, illness or disability: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Symptoms: \_\_\_\_\_

Date(s) of onset: \_\_\_\_\_

Date(s) of diagnoses: \_\_\_\_\_

Physician Name by whom first diagnosed: \_\_\_\_\_

Specialty: \_\_\_\_\_

Address (if not otherwise provided): \_\_\_\_\_

- B. Do you currently suffer from any physical injuries, illnesses or disabilities *other than* those that you believe were caused by HT medications? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, identify the injury, illness, or disability, symptoms, date(s) of onset and date(s) of diagnosis:

Injury, illness or disability: \_\_\_\_\_

Symptoms: \_\_\_\_\_

Date(s) of onset: \_\_\_\_\_

Date(s) of diagnoses: \_\_\_\_\_

Physician Name by whom first diagnosed: \_\_\_\_\_

Specialty: \_\_\_\_\_

Address (if not otherwise provided): \_\_\_\_\_

## VIII. PLAINTIFF'S HEALTH HISTORY

### A. Body measurements

Current height: \_\_\_\_\_ Current weight: \_\_\_\_\_

Weight at time of injury: \_\_\_\_\_ Weight when first prescribed HT: \_\_\_\_\_

Lowest weight during adulthood (and date): \_\_\_\_\_

Highest weight during adulthood (and date): \_\_\_\_\_

Current waist measurement: \_\_\_\_\_ Current hip measurement: \_\_\_\_\_

Has any healthcare provider ever recommended any change in your habits (for example, losing weight, lowering blood pressure, getting exercise, reducing cholesterol)?

Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please list the recommendation, the date(s) made, and the healthcare provider:

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**B. Menstrual History:**

Date and age of first menstrual period: \_\_\_\_\_

Date and age of last menstrual period: \_\_\_\_\_

Were your menstrual cycles regular? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, average length of cycle: \_\_\_\_\_ Average length of period: \_\_\_\_\_

If no, describe your cycles and periods: \_\_\_\_\_

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Did you ever experience menstrual problems (including irregular periods, painful periods, or absence of periods) for which you sought medical treatment or advice? Yes \_\_\_ No \_\_\_

If yes, please give dates and description of problem, the provider consulted, and any treatment:

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Have you ever been diagnosed with polycystic ovary syndrome? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please identify healthcare provider who diagnosed you, dates of diagnosis, and treatment:

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Have you ever been diagnosed with endometriosis? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please identify healthcare provider who diagnosed you, dates of diagnosis, and treatment:

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Have you ever been diagnosed with fibroids anywhere in your body? Yes \_\_\_ No \_\_\_

If yes, please identify healthcare provider who diagnosed you, dates of diagnosis, and treatment:

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**C. Menopause History:**

Age at menopause: \_\_\_\_\_

Pre-menopausal symptoms: \_\_\_\_\_

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Symptoms at menopause experienced before starting hormone therapy:

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Symptoms of menopause experienced after ending hormone therapy:

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**D. Mammogram History**

(Answer questions in this Section ONLY if you are making a claim for breast cancer):

Did you have any mammograms before you reached menopause? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, list dates, healthcare facility (by name and address) where you received each mammogram, and results of the mammogram:

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How frequently have you had a mammogram since menopause?

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For each such mammogram, list dates, healthcare facility (by name and address) where you received each mammogram and results of the mammogram:

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Has a healthcare provider ever recommended follow-up testing as a result of a mammogram or have you undergone such testing? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, describe the follow-up, including dates, type of follow-up, and location (by name and address) of such follow-up:

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Do you do breast self-exams? Yes \_\_\_\_\_ No \_\_\_\_\_

For how long have you done these exams and with what frequency?

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Have you ever found anything during a self-exam? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please explain, including relevant dates:

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Have you ever been told that you have dense breasts? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please identify the healthcare practitioner who informed you and the date(s) on which you were given this information:

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Have you ever been told you have fibrocystic breasts? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please identify the healthcare practitioner who informed you and the date(s) on which you were given this information:

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**E. Medications:**

Do you currently take or have you *ever* taken oral contraceptives (i.e. birth control pills) or other hormones (for any reason, such as birth control, irregular period, etc.)

Yes \_\_\_\_\_ No \_\_\_\_\_ Don't Know \_\_\_\_\_

Do you currently take, or have you taken since five (5) years before you started taking hormone therapy OR since ten (10) years before the occurrence of the earliest injury you complain of in this lawsuit, whichever date is earlier, any of the following:

1. Anticoagulants (such as aspirin, Coumadin, warfarin, fragmin or heparin)

Yes \_\_\_\_\_ No \_\_\_\_\_ Don't Know \_\_\_\_\_

2. Heart medications:

Yes \_\_\_\_\_ No \_\_\_\_\_ Don't Know \_\_\_\_\_

3. Blood pressure medication:

Yes \_\_\_\_\_ No \_\_\_\_\_ Don't Know \_\_\_\_\_

4. Ephedra:

Yes \_\_\_\_\_ No \_\_\_\_\_ Don't Know \_\_\_\_\_

5. Diet Medications:

Yes \_\_\_\_\_ No \_\_\_\_\_ Don't Know \_\_\_\_\_

6. Diuretics (fluid retention medications)

Yes \_\_\_ No \_\_\_ Don't Know \_\_\_

7. Any other prescription medicines regularly taken since five (5) years before you started taking hormone therapy OR since ten (10) years before the occurrence of the earliest injury you complain of in this lawsuit, whichever date is earlier:

Yes \_\_\_\_\_ No \_\_\_\_\_ Don't Know \_\_\_\_\_

For each “yes” you have checked above, including oral contraceptives, provide the precise name of the medication/substance, the time period(s) you took it (including the dates first and last taken), and the reasons your physician prescribed it, if known:

<i>Medication</i>	<i>Date First Taken</i>	<i>Date Last Taken</i>	<i>Reason for Prescription/Use</i>

**F. Smoking history** (check wherever appropriate)

1. Have you ever smoked cigarettes? Yes \_\_\_\_\_ No \_\_\_\_\_ (If no, skip to F. 5)

State amount smoked: \_\_\_\_\_ packs per day for \_\_\_\_\_ years, during the years \_\_\_\_\_ to \_\_\_\_\_.

2. Do you currently smoke cigarettes? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, state amount smoked: \_\_\_\_\_ packs per day

If no, state date on which smoking ceased: \_\_\_\_\_

3. Were you a cigarette smoker when you began, or during, hormone therapy? Yes \_\_\_ No \_\_\_

If yes, state amount smoked during that time: \_\_\_\_\_ packs per day

4. At the time that you sustained the injuries alleged in this lawsuit, were you a smoker of cigarettes? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, state amount smoked at that time: \_\_\_\_\_ packs per day

5. Have you ever smoked cigars or pipe tobacco? Yes \_\_\_\_\_ No \_\_\_\_\_ (If no, skip to G)



If yes, State amount smoked: \_\_\_\_\_ cigars/pipes per day for \_\_\_\_\_ years, during the years \_\_\_\_\_ to \_\_\_\_\_.

6. Do you currently smoke cigars or pipe tobacco? Yes \_\_\_\_ No \_\_\_\_

If yes, state amount smoked: \_\_\_\_\_ cigars/pipes per day

If no, state date on which smoking ceased: \_\_\_\_\_

7. Were you a pipe or cigar smoker when you began, or during, hormone therapy? Yes \_\_\_\_ No \_\_\_\_

If yes, state amount smoked during that time: \_\_\_\_\_ cigars/pipes per day

8. At the time that you sustained the injuries alleged in this lawsuit, were you a smoker of cigars or pipe tobacco? Yes \_\_\_\_ No \_\_\_\_

If yes, state amount smoked at that time: \_\_\_\_\_ cigars/pipes per day

### **G. Drinking History**

Do you currently drink alcohol (beer, wine, whiskey, etc.)? Yes \_\_\_\_ No \_\_\_\_

If yes, check which represents your typical alcohol consumption?

\_\_\_\_\_ 1 – 2 drinks per day

\_\_\_\_\_ 1 - 6 drinks per week

\_\_\_\_\_ 6 – 10 drinks per week

\_\_\_\_\_ 10 or more drinks per week

\_\_\_\_\_ Other (explain: \_\_\_\_\_)

### **H. Caffeine History**

Do you currently drink caffeinated beverages (coffee, tea, sodas, etc.)? Yes \_\_\_\_ No \_\_\_\_

If yes, check which represents your current caffeine consumption for each type of caffeine drink:

Beverage: \_\_\_\_\_

Beverage: \_\_\_\_\_

\_\_\_\_\_ 1 – 3 drinks per day

\_\_\_\_\_ 3 – 5 drinks per day

\_\_\_\_\_ 6 or more drinks per day

\_\_\_\_\_ 1 – 3 drinks per day

\_\_\_\_\_ 3 – 5 drinks per day

\_\_\_\_\_ 6 or more drinks per day

**I. Prior medical problems:** To the best of your knowledge, have *you* ever experienced or been diagnosed or treated for any of the following?

1. Cancer Yes\_\_\_ No\_\_\_ Unknown\_\_\_
2. Having BRCA1 or BRCA2 Gene or any other factor increasing your risk of breast or ovarian cancer Yes\_\_\_ No\_\_\_ Unknown\_\_\_
3. Ectopic pregnancy Yes\_\_\_ No\_\_\_ Unknown\_\_\_
4. Abnormal pap smear Yes\_\_\_ No\_\_\_ Unknown\_\_\_
5. Abnormal mammogram Yes\_\_\_ No\_\_\_ Unknown\_\_\_
6. “Bad” mammogram Yes\_\_\_ No\_\_\_ Unknown\_\_\_
7. Obesity Yes\_\_\_ No\_\_\_ Unknown\_\_\_
8. Autoimmune disease or condition such as lupus, rheumatoid arthritis, psoriasis, scleroderma or mixed-connective tissue disorder Yes\_\_\_ No\_\_\_ Unknown\_\_\_
9. Rheumatological condition Yes\_\_\_ No\_\_\_ Unknown\_\_\_
10. Diabetes Yes\_\_\_ No\_\_\_ Unknown\_\_\_
11. Glucose Intolerance Yes\_\_\_ No\_\_\_ Unknown\_\_\_
12. Vasculitis Yes\_\_\_ No\_\_\_ Unknown\_\_\_
13. High triglycerides Yes\_\_\_ No\_\_\_ Unknown\_\_\_
14. Arthritis Yes\_\_\_ No\_\_\_ Unknown\_\_\_
15. Low HDL Cholesterol Yes\_\_\_ No\_\_\_ Unknown\_\_\_
16. High LDL Cholesterol Yes\_\_\_ No\_\_\_ Unknown\_\_\_
17. Increased c-reactive protein (CRP) levels Yes\_\_\_ No\_\_\_ Unknown\_\_\_
18. Antiphospholipid antibodies Yes\_\_\_ No\_\_\_ Unknown\_\_\_
19. Ovarian cysts Yes\_\_\_ No\_\_\_ Unknown\_\_\_
20. Radiation treatments Yes\_\_\_ No\_\_\_ Unknown\_\_\_
21. Osteoporosis Yes\_\_\_ No\_\_\_ Unknown\_\_\_
22. Low bone mineral density Yes\_\_\_ No\_\_\_ Unknown\_\_\_
23. Gall bladder disease or problems Yes\_\_\_ No\_\_\_ Unknown\_\_\_
24. Thyroid Disease or problems Yes\_\_\_ No\_\_\_ Unknown\_\_\_

25. Hypertension or high blood pressure Yes\_\_\_ No\_\_\_ Unknown\_\_\_
26. Aneurysm Yes\_\_\_ No\_\_\_ Unknown\_\_\_
27. Abnormality of blood vessels or circulatory system Yes\_\_\_ No\_\_\_ Unknown\_\_\_
28. Blood clots or thrombosis Yes\_\_\_ No\_\_\_ Unknown\_\_\_
29. Blood disorders or dyscrasias (abnormal blood cells) Yes\_\_\_ No\_\_\_ Unknown\_\_\_
30. Hypercoagulable conditions (i.e. conditions, whether genetic or acquired, in which your blood clots too much) Yes\_\_\_ No\_\_\_ Unknown\_\_\_
31. Any other blood clotting disorder Yes\_\_\_ No\_\_\_ Unknown\_\_\_
32. Stroke of any type (e.g., hemorrhagic stroke, ischemic stroke, intracranial hemorrhage, intracerebral hemorrhage, subarachnoid hemorrhage, lacunar stroke) Yes\_\_\_ No\_\_\_ Unknown\_\_\_
33. Transient ischemic attach (TIA) Yes\_\_\_ No\_\_\_ Unknown\_\_\_
34. Heart disease or condition Yes\_\_\_ No\_\_\_ Unknown\_\_\_
35. Cerebrovascular disease or condition Yes\_\_\_ No\_\_\_ Unknown\_\_\_
36. Heart valve disease or abnormality Yes\_\_\_ No\_\_\_ Unknown\_\_\_
37. Heart attack Yes\_\_\_ No\_\_\_ Unknown\_\_\_
38. Mitral valve prolapse Yes\_\_\_ No\_\_\_ Unknown\_\_\_
39. Atherosclerosis (clogged arteries or plaque in arteries) Yes\_\_\_ No\_\_\_ Unknown\_\_\_
40. High cholesterol Yes\_\_\_ No\_\_\_ Unknown\_\_\_
41. Irregular heart beat, atrial fibrillation, arrhythmia, heart palpitations, tachycardia (rapid heart beat), bradycardia (slow heart beat) Yes\_\_\_ No\_\_\_ Unknown\_\_\_
42. Angina (chest pain) Yes\_\_\_ No\_\_\_ Unknown\_\_\_
43. Bleeding disorder Yes\_\_\_ No\_\_\_ Unknown\_\_\_
44. Phlebitis Yes\_\_\_ No\_\_\_ Unknown\_\_\_
45. Deep Vein Thrombosis (DVT) Yes\_\_\_ No\_\_\_ Unknown\_\_\_

- |     |                             |                         |
|-----|-----------------------------|-------------------------|
| 46. | Portal Vein Thrombosis      | Yes___ No___ Unknown___ |
| 47. | Pulmonary Embolism (PE)     | Yes___ No___ Unknown___ |
| 48. | Macular degeneration        | Yes___ No___ Unknown___ |
| 49. | Migraine                    | Yes___ No___ Unknown___ |
| 50. | Peripheral vascular disease | Yes___ No___ Unknown___ |
| 51. | Varicose veins              | Yes___ No___ Unknown___ |
| 52. | Retinal Bleed               | Yes___ No___ Unknown___ |
| 53. | Kidney disease              | Yes___ No___ Unknown___ |

If you responded yes to any of the above, please identify the condition, the date of onset or occurrence and state the name of the physician or other person who made the diagnosis or informed you of the condition (and, if not provided in the accompanying list, the address of the physician or the other person), and any treatment prescribed or given.

1. Condition: \_\_\_\_\_

Onset: \_\_\_\_\_

Name and address of diagnosing physician or other person: \_\_\_\_\_

\_\_\_\_\_

Generic name, brand name, strength and daily dose of any medication prescribed:

\_\_\_\_\_

\_\_\_\_\_

2. Condition: \_\_\_\_\_

Onset: \_\_\_\_\_

Name and address of diagnosing physician or other person: \_\_\_\_\_

\_\_\_\_\_

Generic name, brand name, strength and daily dose of any medication prescribed:

\_\_\_\_\_

\_\_\_\_\_

3. Condition: \_\_\_\_\_

Onset: \_\_\_\_\_

Name and address of diagnosing physician or other person: \_\_\_\_\_

Generic name, brand name, strength and daily dose of any medication prescribed:

\_\_\_\_\_

\_\_\_\_\_

**J. Family Medical History** - Please indicate whether, to the best of your knowledge, your *parents, siblings, children* or *grandparents* have experienced, been diagnosed with or treated for any of the following conditions.

If you are making a claim for any kind of *cancer*, you should put a check mark in each of the conditions under category “A” to indicate whether any of your parents, siblings, children or grandparents have experienced, been diagnosed with, or treated for any of the conditions.

If you are making a claim for any *cardiovascular condition*, such as stroke(embolism, thrombosis), blood clots, or heart attack, you should put a check mark in each of the conditions under category “B” to indicate whether any of your parents, siblings, children or grandparents have experienced, been diagnosed with, or treated for any of the conditions.

**Category A (Claim for Cancer)**

- |    |   |                         |
|----|---|-------------------------|
| 1. | Cancer  | Yes___ No___ Unknown___ |
| 2. | Having BRCA1 or BRCA2 Gene or any other factor increasing your risk of breast or ovarian cancer                                 | Yes___ No___ Unknown___ |
| 3. | Ectopic pregnancy   | Yes___ No___ Unknown___ |
| 4. | Abnormal pap smear  | Yes___ No___ Unknown___ |
| 5. | Abnormal mammogram  | Yes___ No___ Unknown___ |
| 6. | “Bad” mammogram   | Yes___ No___ Unknown___ |
| 7. | Obesity   | Yes___ No___ Unknown___ |
| 8. | Autoimmune disease or condition such as lupus, rheumatoid arthritis, psoriasis, scleroderma or mixed-connective tissue disorder | Yes___ No___ Unknown___ |

- |     |   |                         |
|-----|---|-------------------------|
| 9.  | Rheumatological condition                 | Yes___ No___ Unknown___ |
| 10. | Diabetes                                  | Yes___ No___ Unknown___ |
| 11. | Glucose Intolerance                       | Yes___ No___ Unknown___ |
| 12. | Vasculitis                                | Yes___ No___ Unknown___ |
| 13. | High triglycerides                        | Yes___ No___ Unknown___ |
| 14. | Arthritis                                 | Yes___ No___ Unknown___ |
| 15. | Low HDL Cholesterol                       | Yes___ No___ Unknown___ |
| 16. | High LDL Cholesterol                      | Yes___ No___ Unknown___ |
| 17. | Increased c-reactive protein (CRP) levels | Yes___ No___ Unknown___ |
| 18. | Antiphospholipid antibodies               | Yes___ No___ Unknown___ |
| 19. | Ovarian cysts                             | Yes___ No___ Unknown___ |
| 20. | Radiation treatments                      | Yes___ No___ Unknown___ |
| 21. | Osteoporosis                              | Yes___ No___ Unknown___ |
| 22. | Low bone mineral density                  | Yes___ No___ Unknown___ |
| 23. | Gall bladder disease or problems          | Yes___ No___ Unknown___ |
| 24. | Thyroid Disease or problems               | Yes___ No___ Unknown___ |

**Category B (Claim for Cardiovascular Injury)**

- |    |   |                         |
|----|---|-------------------------|
| 1. | Hypertension or high blood pressure   | Yes___ No___ Unknown___ |
| 2. | Aneurysm  | Yes___ No___ Unknown___ |
| 3. | Abnormality of blood vessels or circulatory system  | Yes___ No___ Unknown___ |
| 4. | Blood clots or thrombosis   | Yes___ No___ Unknown___ |
| 5. | Blood disorders or dyscrasias (abnormal blood cells)  | Yes___ No___ Unknown___ |
| 6. | Hypercoagulable conditions (i.e. conditions, whether genetic or acquired, in which your blood clots too much) | Yes___ No___ Unknown___ |
| 7. | Any other blood clotting disorder   | Yes___ No___ Unknown___ |

8. Stroke of any type (e.g., hemorrhagic stroke, ischemic stroke, intracranial hemorrhage, intracerebral hemorrhage, subarachnoid hemorrhage, lacunar stroke) Yes\_\_\_ No\_\_\_ Unknown\_\_\_
9. Transient ischemic attach (TIA) Yes\_\_\_ No\_\_\_ Unknown\_\_\_
10. Heart disease or condition Yes\_\_\_ No\_\_\_ Unknown\_\_\_
11. Cerebrovascular disease or condition Yes\_\_\_ No\_\_\_ Unknown\_\_\_
12. Heart valve disease or abnormality Yes\_\_\_ No\_\_\_ Unknown\_\_\_
13. Heart attack Yes\_\_\_ No\_\_\_ Unknown\_\_\_
14. Mitral valve prolapse Yes\_\_\_ No\_\_\_ Unknown\_\_\_
15. Atherosclerosis (clogged arteries or plaque in arteries) Yes\_\_\_ No\_\_\_ Unknown\_\_\_
16. High cholesterol Yes\_\_\_ No\_\_\_ Unknown\_\_\_
17. Irregular heart beat, atrial fibrillation, arrhythmia, heart palpitations, tachycardia (rapid heart beat), bradycardia (slow heart beat) Yes\_\_\_ No\_\_\_ Unknown\_\_\_
18. Angina (chest pain) Yes\_\_\_ No\_\_\_ Unknown\_\_\_
19. Bleeding disorder Yes\_\_\_ No\_\_\_ Unknown\_\_\_
20. Phlebitis Yes\_\_\_ No\_\_\_ Unknown\_\_\_
21. Deep Vein Thrombosis (DVT) Yes\_\_\_ No\_\_\_ Unknown\_\_\_
22. Portal Vein Thrombosis Yes\_\_\_ No\_\_\_ Unknown\_\_\_
23. Pulmonary Embolism (PE) Yes\_\_\_ No\_\_\_ Unknown\_\_\_
24. Migraine Yes\_\_\_ No\_\_\_ Unknown\_\_\_
25. Peripheral vascular disease Yes\_\_\_ No\_\_\_ Unknown\_\_\_
26. Varicose veins Yes\_\_\_ No\_\_\_ Unknown\_\_\_
27. Retinal Bleed Yes\_\_\_ No\_\_\_ Unknown\_\_\_
28. Kidney disease Yes\_\_\_ No\_\_\_ Unknown\_\_\_
29. Obesity Yes\_\_\_ No\_\_\_ Unknown\_\_\_

- |     |   |        |       |            |
|-----|---|--------|-------|------------|
| 30. | Autoimmune disease or condition such as lupus, rheumatoid arthritis, psoriasis, scleroderma or mixed-connective tissue disorder | Yes___ | No___ | Unknown___ |
| 31. | Rheumatological condition   | Yes___ | No___ | Unknown___ |
| 32. | Diabetes  | Yes___ | No___ | Unknown___ |
| 33. | Glucose Intolerance   | Yes___ | No___ | Unknown___ |
| 34. | Vasculitis  | Yes___ | No___ | Unknown___ |
| 35. | High triglycerides  | Yes___ | No___ | Unknown___ |
| 36. | Arthritis   | Yes___ | No___ | Unknown___ |
| 37. | Low HDL Cholesterol   | Yes___ | No___ | Unknown___ |
| 38. | High LDL Cholesterol  | Yes___ | No___ | Unknown___ |
| 39. | Increased c-reactive protein (CRP) levels   | Yes___ | No___ | Unknown___ |
| 40. | Antiphospholipid antibodies   | Yes___ | No___ | Unknown___ |
| 41. | Radiation treatments  | Yes___ | No___ | Unknown___ |
| 42. | Osteoporosis  | Yes___ | No___ | Unknown___ |
| 43. | Low bone mineral density  | Yes___ | No___ | Unknown___ |
| 44. | Gall bladder disease or problems  | Yes___ | No___ | Unknown___ |
| 45. | Thyroid Disease or problems   | Yes___ | No___ | Unknown___ |

If you answered yes to any of the preceding, please identify the person(s) who experienced, was diagnosed with or was treated for that condition.

1. Person: \_\_\_\_\_ Relationship: \_\_\_\_\_

Condition: \_\_\_\_\_ Date of Onset: \_\_\_\_\_

Generic name, brand name, strength and daily dose of any medication prescribed:

\_\_\_\_\_

Name and address of diagnosing physician or other person: \_\_\_\_\_

\_\_\_\_\_



Did this person die from the condition or from complications related to the condition?  
Yes \_\_\_\_\_ No \_\_\_\_\_

If so, date of death: \_\_\_\_\_

2. Person: \_\_\_\_\_ Relationship: \_\_\_\_\_

Condition: \_\_\_\_\_ Date of Onset: \_\_\_\_\_

Generic name, brand name, strength and daily dose of any medication prescribed:

\_\_\_\_\_

Name and address of diagnosing physician or other person: \_\_\_\_\_

\_\_\_\_\_

Did this person die from the condition or from complications related to the condition?  
Yes \_\_\_\_\_ No \_\_\_\_\_

If so, date of death: \_\_\_\_\_

**K. Emotional claims** - Do you claim psychological, psychiatric (including depression), cognitive, or emotional injury as a consequence of using any hormone therapy medications or as a consequence of the physical injuries you claim were caused by hormone therapy? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, identify the following with respect to any psychological, psychiatric (including depression) or emotional problem which you claim was caused by the use of the HT medications at issue.

Name and address of each person who treated you: \_\_\_\_\_

Street Address (if not otherwise provided): \_\_\_\_\_

Condition(s) for which treated: \_\_\_\_\_

When treated: \_\_\_\_\_

Please state whether you have experienced or been treated for any psychological, psychiatric (including depression), cognitive, or emotional problem **PRIOR** to the use of the HT medications at issue. Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please state:

Name and address of each person who treated you: \_\_\_\_\_

Street Address (if not otherwise provided): \_\_\_\_\_

Condition(s) for which treated: \_\_\_\_\_

When treated: \_\_\_\_\_

**L. Medical Treatments** - Please indicate whether you have received any of the following treatments:

1. Heart, lung or other chest surgery:      Yes \_\_\_\_\_      No \_\_\_\_\_

For what condition? \_\_\_\_\_

When? \_\_\_\_\_

Treating physician: \_\_\_\_\_

2. Treatment for heart attack or angina:      Yes \_\_\_\_\_      No \_\_\_\_\_

For what condition? \_\_\_\_\_

When? \_\_\_\_\_

Treating physician: \_\_\_\_\_

3. Pacemaker:      Yes \_\_\_\_\_      No \_\_\_\_\_

For what condition? \_\_\_\_\_

When? \_\_\_\_\_

Treating physician: \_\_\_\_\_

4. By-pass surgery:      Yes \_\_\_\_\_      No \_\_\_\_\_

For what condition? \_\_\_\_\_

When? \_\_\_\_\_

Treating physician: \_\_\_\_\_

5. Vascular surgery:      Yes \_\_\_\_\_      No \_\_\_\_\_

For what condition? \_\_\_\_\_

When? \_\_\_\_\_

Treating physician: \_\_\_\_\_

6. Any other surgery: Yes \_\_\_\_\_ No \_\_\_\_\_

For what condition? \_\_\_\_\_

When? \_\_\_\_\_

Treating physician: \_\_\_\_\_

**IX. USE OF HT MEDICATIONS**

Please complete the following chart with respect to each HT medication you recall taking during the period beginning ten (10) years before your injury through to the present.

Answer:

*Plaintiff refers Defendants to her pharmacy records and the records of her prescribing physicians which describe in greater detail her use of hormone therapy. To the best of Plaintiff's recollection, Plaintiff used the following hormone therapy drugs:*

Generic Name	Brand Name	Description	Approximate Dates of First and Last Use	Prescribed by	Manufacturer or Drug Company and NDC No.	Condition(s) for which HT medication was prescribed

**XI. THE INJURY**

A. On what date and time did you first experience any symptoms you believe are related to the injury/ies alleged in your Complaint? (If you are claiming more than one injury, please copy this page and fill out for each injury.)

\_\_\_\_\_

B. In what city and state were you when you experienced those symptoms?

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C. Were there any witnesses to the symptoms identified above? If so, state their name, addresses, phone numbers and relationship to you.

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D. When did you first contact a doctor or healthcare professional concerning this injury?

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E. Who was the first such contact?

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**XII. INJURY CLAIMS**

1. Have you had discussions with any physician(s) about whether your condition is related to the use of HT medications? Yes \_\_\_\_\_ No \_\_\_\_\_ Don't know \_\_\_\_\_

If yes, please identify: Name of doctor: \_\_\_\_\_

Address: \_\_\_\_\_

Specialty: \_\_\_\_\_ Date of discussion: \_\_\_\_\_

*and*, check one of the following:

1. \_\_\_\_\_ I was told my condition is related to the use of HT medications.
2. \_\_\_\_\_ I was told my condition is not related to the use of HT medications.
3. \_\_\_\_\_ I was told my condition may be related to the use of HT medications
4. \_\_\_\_\_ I was told by the doctor that he or she does not know whether my condition is related to the use of HT medications.
5. \_\_\_\_\_ I don't recall what I was told.
6. \_\_\_\_\_ Other: (describe discussion regarding HT medications)

---

(If discussed with more than one doctor, please copy and complete Question 1 for each)

2. **Lost earnings** - If you claim or expect to claim that you lost earnings or suffered impairment of earnings capacity as a result of any condition that you believe was caused by your HT medication, complete the following information with respect to your employment for the period beginning five (5) years before your injury through to the present.

Employer	Address	Type of Business/Position	Dates of Employment	Salary

State the total amount of time which you have lost from work as a result of any condition which you claim was caused by your use of HT medications and the amount of income which you lost.

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State your earned income for each of the past five years.

<i>Year</i>	<i>Income</i>
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

3. **Medical Expenses** - Have you paid or incurred any medical expenses, including amounts billed or paid by insurers and other third party payors, which are related to any condition which you claim was caused by your use of HT medications for which you seek recovery in the action which you have filed? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, please state the total amount of such expenses at this time.

\$ \_\_\_\_\_

Plaintiff also refers Defendant to Plaintiffs' medical bills for a detailed and accurate accounting of all medical expenses.

4. **Fact witnesses** - Please identify all persons who you believe possess information concerning your injury and/or your current medical conditions and for each, state their name, address, telephone number and a description of the information you believe they possess.

1. Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

Information they possess: \_\_\_\_\_

\_\_\_\_\_

2. Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

Information they possess: \_\_\_\_\_

\_\_\_\_\_

3. Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_

Information they possess: \_\_\_\_\_

\_\_\_\_\_

4. Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: \_\_\_\_\_  
Information they possess: \_\_\_\_\_  
\_\_\_\_\_

**VERIFICATION**

I, \_\_\_\_\_, declare under penalty of perjury that all of the information provided in this Plaintiff's Fact Sheet is true and correct to the best of my knowledge, information and belief and that I have supplied all the documents requested in Part XIII of this Plaintiff's Fact Sheet, to the extent that such documents are in my possession or in the possession of my lawyers, and that I have signed and supplied the authorizations attached to this Verification.

Further, I acknowledge that I have an obligation to supplement the above responses if I learn that they are in some material respects incomplete or incorrect.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date



### **XIII. DOCUMENTS**

The judge requires you to provide a copy of any of the following documents that you have in your possession. I have tried to give you an explanation for each item and what materials are specifically being requested. Note that you are not supposed to create materials but merely provide a copy of documents if they are in your current possession.

1. **Authorizations** - Please sign and attach to this Fact Sheet the authorizations for the release of records appended hereto.

*Notes: You must sign the attached HIPAA Medical Authorization which permits the drug companies to get copies of your medical records. You have already signed a similar document for our office but this authorization is specifically for the drug companies. THIS DOCUMENT MUST BE RETURNED WITH YOUR PAPERWORK.*

2. **Documents in your possession** - If you have any of the following materials in your custody or possession, please attach a copy to this Fact Sheet.

- A. If you have been the claimant or subject of any worker's compensation, Social Security or other disability proceeding, all documents relating to such proceeding.

*Notes: If you have any documents from a compensation or disability claim, please send us copies of those materials.*

- B. All diagnostic tests or test results including original films or video of ultrasounds, mammograms, x-rays, echocardiograms, angiograms, CT-scans, MRIs, MRAs or electroencephalograms taken since five (5) years before you started taking hormone therapy OR since ten (10) years before the occurrence of the earliest injury you complain of in this lawsuit, whichever date is earlier.

*Notes: If you have actual copies of mammogram films or a videotape of an echocardiogram, you must send us those materials.*

- C. Copies of all documents from physicians, healthcare providers or others relating to the use of HT medications, or to any condition you claim is related to the use of HT medications.

*Notes: If you have documents from any of your doctors which refer to or detail hormone therapy or your use of such medications, please provide those materials to us.*

- D. All documents constituting, concerning or relating to product use instructions, product warnings, package inserts, pharmacy handouts or other materials distributed with or provided to you in connection with your use of HT medications.

*Notes: This request asks for copies of any materials that you got from your doctor or the pharmacy which contain warnings or instructions about hormone therapy drugs. This would include the white typed document that is often stapled to your pharmacy bag when you pick up your prescription or any printed information about hormone therapy drugs that any doctor gave to you.*

- E. Copies of advertisements or promotions for HT medications and articles discussing menopause or hormone therapy.

*Notes: This request asks for actual copies of ads for hormone therapy drugs. If you saved copies of any such advertisement from a magazine or journal, please provide us with these documents.*

- F. Copies of the entire packaging, including the bottle, box and label for the HT medication you allege caused you injury and any remaining medication. (Plaintiffs must maintain the originals of the items requested in this subpart.)

*Notes: This request asks you to provide any unused pills in your possession. Please check your medicine cabinet. If you still have an old bottle with left over hormone therapy pills or old sample packs, please send it to us.*

- G. All statements obtained from or given by any person having knowledge of facts relevant to the subject of this litigation.

*Notes: It is unlikely that you have any documents responsive to this request because it asks for actual written statements of a fact witness about your injuries. However, if you have a statement that meets this description, please send it to us.*

- H. All documents relating to your purchase of HT medications, including, but not limited to, receipts, prescriptions or records of purchase.

*Notes: If you have copies of receipts, invoices, cancelled checks, credit card statements or materials which show how much you paid for your hormone therapy medications, please provide those to us.*

- I. All documents known to you and in your possession which mention HT or any alleged health risks or hazards related to HT in your possession at or before the time of the injury alleged in your Complaint.

*Notes: This request is for any documents that you had BEFORE you got injured which mention hormone therapy or its risks*

- J. All documents in your possession which you believe were provided to you ( not to your lawyer) by any defendant.

*Notes: This request asks for any document that you received from any of the drug companies that made hormone therapy. So, if you ever wrote to Wyeth or Pharmacia and received a reply, you should provide us with a copy of that document.*

- K. All photographs, drawings, journals, slides or videos relating to your alleged injury or your life after the incident.

*Notes: This request asks for photographic evidence of your injuries. It is VERY important that we provide this documentation. If you had breast cancer, and have any residual breast disfigurement (including unevenness in size or shape, mastectomy or*

*lumpectomy scars, loss of nipple etc.), we need you to take a photograph of those injuries. You should stand before a blank background or pale colored wall and take a photograph of yourself from the neck down and with the camera focused on your breast area. You do not have to include your face in the picture. You should write your name and the date of the picture on the back of the photograph. You can use a regular camera, an instant camera or a digital camera and email us the photographs.*

- L. Copies of all documents you (and not your lawyer) obtained from any source related to HT or to the alleged effects of ingesting HT products or medications.

*Notes: This request includes any printed materials that you got from the internet, your own research or any documents which talk about hormone therapy drugs.*

- M. If you claim you have suffered a loss of earnings or earning capacity, your federal tax returns for each of the last five (5) years.

*Notes: If you were employed at the time of your injury, you should send us a copy of your federal income tax returns for each year from 1998 to 2003. If you do not have copies of those at your home, you should get copies from your accountant or tax advisor. This request should not be ignored just because you do not have a copy of the tax return actually in your home. You are obligated to get copies from your agent (which includes any tax form preparers).*

- N. If you claim any loss from medical expenses, copies of all bills from any physician, hospital, pharmacy or other health care provider.

*Notes: If you have any bills, invoices, insurance payments or such medical expense information, you should provide that information.*

- O. Copies of letters testamentary or letters of administration relating to your status as plaintiff.

- P. Decedent's death certificate and autopsy report (if applicable).

*Notes: If you are representing a deceased claimant, we will need legal proof of your ability to represent the decedent as well as a copy of the death certificate or autopsy report.*

- Q. All journals, diaries, notes, letters, emails or other documents written by you or received by you which refer to your health or well-being, including any injuries or illnesses, or which refer to hormone therapy products or the risks or benefits of hormone therapy.

*Notes: This request does NOT ask for all of your diaries or calendars. It only asks for materials which refer to hormone therapy products. So do not send us every calendar from your refrigerator. But do send us any notes or journal entries that you have which refer to hormone therapy.*

Full Name: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

**IN RE: PREMPRO PRODUCTS LIABILITY LITIGATION  
MDL 1507 (E.D. Ark.)**

**AUTHORIZATION FOR RELEASE OF MEDICAL RECORDS  
In compliance with HIPAA, 45 CFR § 164.508**

To:

Name of Entity: \_\_\_\_\_

Address: \_\_\_\_\_

City, State and Zip Code: \_\_\_\_\_

You are hereby authorized to release my entire medical records file to the defendant or its authorized representative listed below ("Record Requestor"). This release authorized you to furnish copies of all medical records, including, but not limited to medical reports and notes, laboratory reports, pathology slides, reports, notes and specimens, radiographic films, CT scans, X-rays, MRI films, MRA films, correspondence, progress notes, prescription records, echocardiographic recordings, written statements, employment records, wage records, insurance, Medicaid, Medicare, and disability records, and medical bills regarding my injuries, diseases, diagnoses, or treatment, specifically including but not limited to HIV/AIDS testing or treatment, drug testing, drug or alcohol abuse treatment, marriage or family counseling, as well as psychological/psychiatric treatment, notes and evaluations. Please note that this authorization is not limited in any way to the records or treatments specified above.

This authorization does not permit you to disclose anything other than documents and records to anyone.

This authorization is being given at my request in conjunction with the civil litigation matter listed above. You are hereby authorized to release these records to the following Record Requestor for their use in the above-entitled litigation. The defendants have agreed to pay reasonable charges to supply copies of such records. All documents should be provided to:

*(Records Requestor)*

Williams & Connolly LLP (or its designee)

725 Twelfth Street, N.W.

Washington D.C. 20005

I intend that this authorization shall be continuing in nature. If information responsive to this authorization is created, learned or discovered at any time in the future, either by you or another party, you must produce such information to the Records Requestor at that time. Further, I hereby agree that a photostatic copy of this authorization may serve as an original.

This authorization shall not be valid unless the Records Requestor named above has executed the acknowledgement at the bottom of this authorization.

I understand that this authorization pertains directly to the civil litigation referenced above. Therefore, this authorization shall expire upon the final resolution by all parties of the aforementioned civil litigation, either by final adjudication, final settlement agreement, final judicial dismissal, or by other final judicial order, including, but not limited to the resolution of any and all appeals.

I understand that any documents or records released by you could potentially be redisclosed by the aforementioned Records Requestor, and that any information re-disclosed by that party is not subject to this authorization or the regulations imposed by 45 CFR § 164.508.

I understand that I have the right to revoke this authorization at any time by providing to you a written revocation stating my intentions, and if I do exercise such revocation, I agree to simultaneously provide a copy of such revocation to the Records Requestor. I also understand that any revocation of this authorization shall not affect any disclosures that were made prior to my written revocation.

This authorization is executed and served in compliance with the Federal Regulations governing the release of private health information as outlined under 45 CFR § 164.508.

\_\_\_\_\_ Date: \_\_\_\_\_  
Claimant, Guardian or Personal Representative Signature

\_\_\_\_\_  
Description of the Guardian's or Personal Representative's Authority to Act for the Claimant.

\_\_\_\_\_ Date: \_\_\_\_\_  
Witness Signature

Acknowledgement:

\_\_\_\_\_  
Records Requestor Signature