IN THE UNITED STATES DISTRICT COURT EASTERN DISTRICT OF ARKANSAS WESTERN DIVISION

HEARTLAND COMMUNITY BANK SUBSTITUTED FOR BANCORP HOLDINGS, LLC

PLAINTIFF

vs.

CASE NO. 4:07CV001113 JMM

CITIGROUP GLOBAL MARKETS, INC., D/B/A SMITH BARNEY

DEFENDANT

ORDER OF DISMISSAL

Having been notified that a settlement has been reached in this matter, the Court finds that this case should be dismissed.

The complaint and all claims in this action are hereby dismissed with prejudice.

The Court retains complete jurisdiction for 30 days to vacate this order and to reopen the action if it is satisfactorily shown that settlement has not been completed and further litigation is necessary. If the parties desire any settlement agreement be made a part of the record herein, they are directed to reduce it to writing and file with the Court within 30 days of the date of this order.

IT IS SO ORDERED this <u>28</u> day of <u>April</u>, 2009.

James M. Moody

United States District Judge