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May 3, 2007

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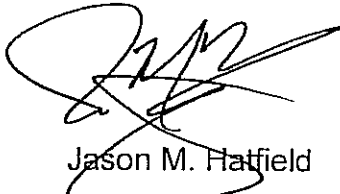
FAXED
5/3/07

RE: **Charles Ray Sims, et al., vs. Menu Foods Income
Fund, et al.**
USDC No. 07-5053

Dear Christy:

I enjoyed talking with you today. It is my understanding that Menu Foods will not enter into an agreed extension to answer the *Sims* Complaint by Friday, May 11th, 2007.

Very truly yours,



Jason M. Hatfield
JMH/sd

cc: Mr. and Mrs. Ray Sims
2705 W. Dogwood
Rogers, AR 72758

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