

UNITED STATES DISTRICT COURT
WESTERN DISTRICT OF ARKANSAS
FAYETTEVILLE DIVISION

CHARLES RAY SIMS and PAMELA SIMS,)
Individually and on behalf of all others)
Similarly situated,)
Plaintiffs)

vs.)

) Case No. CV 07-5053

MENU FOODS INCOME FUND,)
MENU FOODS MIDWEST CORPORATION,)
MENU FOODS SOUTH DAKOTA, INC.,)
MENU FOODS, INC., MENU FOODS)
HOLDINGS, INC.,)
Defendants)

CORPORATE DISCLOSURE STATEMENT

Defendants, Menu Foods Midwest Corporation, Menu Foods South Dakota, Inc., Menu Foods, Inc., and Menu Foods Holdings, Inc., provide the following corporate disclosure statement:

1. Menu Foods Holdings, Inc. is a Delaware corporation with its principal place of business in Pennsauken, New Jersey. Menu Foods Limited owns 10% or more of Menu Foods Holdings' stock.

2. Menu Foods South Dakota Inc. is a Delaware corporation with its principal place of business in North Sioux City, South Dakota. Menu Foods Holdings, Inc. owns 10% or more of Menu Foods South Dakota Inc.'s stock.

3. Menu Foods Midwest Corporation is a Delaware corporation with its principal place of business in Emporia, Kansas. Menu Foods Holdings, Inc. owns 10% or more of Menu Foods Midwest Corporation's stock.

Respectfully submitted,

/s/Christy Comstock

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MIDWEST CORPORATION, MENU
FOODS SOUTH DAKOTA, INC., MENU
FOODS, INC. and MENU FOODS
HOLDINGS, INC.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and accurate copy of the foregoing instrument was forwarded this ___day of June 2007, electronically and by first class mail, postage prepaid to:

Jason M. Hatfield
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Attorney for the Plaintiffs

/s/Christy Comstock
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