27

28

DECLARATION OF MICHAEL T. JONES

- I, Michael T. Jones, declare as follows:
- 1. I am a partner at Goodwin Procter LLP, counsel of record for defendant and counterclaimant Rocket Lawyer Incorporated ("Rocket Lawyer"). I submit this declaration in support of Rocket Lawyer's Motion for Rule 11 Sanctions (the "Motion"). I am over the age of 18 years. Unless otherwise indicated, I have personal knowledge of the matters stated herein and, if called upon to do so, I could and would competently testify to them under oath.
- 2. Attached hereto as **Exhibit 1** is a true and correct copy of notes taken as part of the April 2010 usability study conducted by Dr. Elizabeth Ferguson, Ph.D., beginning Bates Number RLI0039820 and produced to LegalZoom on July 11, 2014.
- 3. Rocket Lawyer has regularly produced documents to LegalZoom every few weeks since March, 2014. These productions slowed while expert discovery was conducted in April, May, and June, but resumed until production was complete on July 18, 2014.
- 4. In total, Rocket Lawyer has produced over 38,000 documents including significant data pulls relating to millions of its advertisements.
- 5. The Studies attached to the Declaration of Barak Vaughn at ¶¶ 2-4, Exs. 1-3, were produced to LegalZoom on July 11, 2014.
- 6. Attached hereto as **Exhibit 2** is a true and correct copy of a letter I sent to counsel for LegalZoom on September 23, 2014.
- 7. On September 24, 2014, I telephonically met and conferred with counsel for LegalZoom regarding their Motion for Rule 11 sanctions. In the course of that conversation, counsel threatened that LegalZoom would file its Motion unless Rocket Lawyer allowed LegalZoom to supplement the summary judgment record with the Studies.

1	
2	r
3	
4	C
5	S
6	I
7	8
8	
9	C
10	8
11	
12	r
13	j
14	
15	t
16	
17	
18	
19	
20	
21	
22	
23	
24	
25	
26	
	П

- 8. Attached hereto as **Exhibit 3** is a true and correct copy of a letter I received from counsel for LegalZoom on September 25, 2014.
- 9. On September 25, 2014, I again telephonically met and conferred with counsel for LegalZoom again urged Rocket Lawyer to allow LegalZoom to supplement the summary judgment record without opposition in order to avoid LegalZoom's Rule 11 Motion. Rocket Lawyer refused to waive its right to oppose an untimely motion to supplement the record to avoid a threat of sanctions.
- 10. At numerous meet and confer discussions relating to discovery, counsel for LegalZoom has informed me and my colleagues that they have been actively reviewing documents for production.
- 11. To date, LegalZoom and third party Travis Giggy, who is also represented by Glaser Weil Fink Howard Avchen & Shapiro LLP, have produced just over 3,300 documents.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct. Executed on this 1st day of October, 2014.

/s/ Michael T. Jones MICHAEL T. JONES

27

28

EXHIBIT 1

[CONFIDENTIAL - LODGED UNDER SEAL]

EXHIBIT 1

EXHIBIT 2

[CONFIDENTIAL - LODGED] UNDER SEAL]

EXHIBIT 2

EXHIBIT 3

EXHIBIT 3

Glaser Weil

September 25, 2014

10250 Constellation Blvd. 19th Floor Los Angeles, CA 90067 310.553.3000 TEL 310.556.2920 FAX

Aaron P. Allan

Direct Dial 310.282.6279 Direct Fax 310.785.3579 Email aallan@glaserweil.com

VIA EMAIL

Michael T. Jones (mjones@goodwinprocter.com) Goodwin Procter LLP 135 Commonwealth Drive Menlo Park, CA 94025

Re: LegalZoom.com, Inc. v. Rocket Lawyer Incorporated – LegalZoom's Rule 11

Motion

Dear Michael,

Your letter sent yesterday afternoon purports to recount a position that we took on behalf of LegalZoom during a telephonic meeting and conference yesterday morning concerning LegalZoom's Rule 11 motion which was originally served, but not filed, on September 2, 2014 (the "Rule 11 Motion"). Because your letter is mistaken about LegalZoom's position, I am writing to correct the record.

Prior to our telephone call, you had expressed Rocket Lawyer's position, in writing, that it did not view the Rule 11 Motion as having merit because the documents that Rocket Lawyer chose not to reveal to the Court would not (in your view) have created any triable issue of fact as to Rocket Lawyer's pending motion for summary judgment. In response to that position, and in an attempt to meet and confer to avoid filing the Rule 11 Motion, we offered to avoid seeking sanctions if Rocket Lawyer would essentially agree to place the disputed documents before the Court. Our reasoning, as we explained during the call, was that if you are so confident that the disputed documents would not convince the Court that a triable issue precludes Rocket Lawyer's motion for summary judgment, then let's simply put those documents before the Court and let the Court decide. We offered to desist from filing the Rule 11 Motion if you would agree to allow us to put those documents before the Court without objection. You indicated that you were not inclined to do that. We then suggested that the parties further consider the issue over night, and we set up another telephone call for tomorrow at 10:00 a.m. to further discuss the issue.

We are therefore surprised at both the tone and substance of your letter, which purports to describe a conversation very different from the one which Fred and I participated in with you

Michael T. Jones Goodwin Procter LLP September 25, 2014 Page 2

yesterday morning. We made no threats, and in fact offered to reconsider the entire topic over night. Moreover, your citation to Rule 5-100 is somewhat disingenuous given Rocket Lawyer's previously served motion for sanctions which not only was intended to seek a litigation advantage, but which in fact resulted in Rocket Lawyer obtaining the litigation advantage of LegalZoom withdrawing a single ground upon which it had relied in moving for partial summary judgment.

We are still considering the most appropriate way to proceed, given (a) Rocket Lawyer's attempt to bury these extremely relevant survey documents within a last minute production of over 15,000 documents made after Rocket Lawyer filed its summary judgment motion, (b) the subsequent passage of time spent by the parties to mediate, and (c) the additional passage of twenty-one days after we served the Rule 11 Motion. We still believe that judicial economy and the interests of the Court and the parties would be best served by simply agreeing to place these internal Rocket Lawyer survey documents before the Court without objection. But if the only solution is motion practice, then you are leaving us with no choice. We look forward to further discussions today.

Sincerely yours,

AARON P. ALLAN

of GLASER WEIL FINK HOWARD AVCHEN & SHAPIRO LLP

APA:cc