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8	Attorneys for Plaintiff LEGALZOOM.COM, INC.		
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17	Fax.: 650.853.1038		
18	[Addt'l counsel listed in signature block]		
19	Attorneys for Defendant ROCKET LAWYER INCORPORATED		
20	UNITED STATES	DISTRICT	OURT
21	CENTRAL DISTRI		
		N DIVISION	
22			2-cv-09942-GAF-AGR
23	Plaintiff,	DISPUTED FORMS	SPECIAL VERDICT
24	Flamuii,	FURINS	
25	V.	PTC:	November 10, 2014 1:30 p.m.
26	ROCKET LAWYER INCORPORATED, a Delaware	Trial: Judge:	1:30 p.m. December 9, 2014 Judge Gary A. Feess
27	corporation,	Courtroom:	Judge Gary A. Feess 740
28	Defendant.	Action Filed:	November 20, 2012

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Plaintiff and counterclaim defendant, LegalZoom.com, Inc. ("LegalZoom"), and defendant and counterclaimant, Rocket Lawyer Incorporated ("Rocket Lawyer"), hereby submit their respective proposed verdict forms. LegalZoom's proposed special verdict for is attached as Exhibit A. Rocket Lawyer's proposed special verdict form is attached as Exhibit B.

The parties are generally in agreement relating to the law governing the claims as reflected in the undisputed jury instructions. However, they are not in agreement regarding the form to be provided to the jury. The parties have agreed to continue to meet and confer to try to narrow the dispute relating to these forms.

LegalZoom's Position:

LegalZoom contends that the jury should be able to determine whether there has been a violation of the false advertising or unfair competition law based on the detailed jury instructions provided by the Court. Rocket Lawyer's proposed special verdict form, by providing an incomplete and at times misleading recitation of the elements to be considered, would operate to substitute for those jury instructions in a manner which would prejudice LegalZoom. For example, the Rocket Lawyer form would allow the jury to ignore the question of literal falsity as to a Lanham Act violation. But if the jury finds the subject advertisements are literally false, then there is no need for the jury to examine whether the advertisements have a tendency to deceive, which Rocket Lawyer would improperly require the jury to examine in all cases. There are also evidentiary presumptions that are not taken into account in Rocket Lawyer's form. Because Rocket Lawyer's proposed form would improperly guide the jury, and would require a yes answer to all four elements before requesting that the jury enter a damages amount, the form would be unfair and prejudicial to LegalZoom. LegalZoom agrees, however, that further meet and confer by counsel would be appropriate in an attempt to reach common ground before the pretrial conference.

Rocket Lawyer's Position:

Rocket Lawyer contends that LegalZoom's special verdict form is a general, not a special verdict form. A special verdict form is a "written finding on each issue of fact." Fed. R. Civ. Proc. 49. Both parties appear to agree that a special verdict form is appropriate in this case. As such, Rocket Lawyer has submitted a proposed form that provides for a finding on each issue of fact related to the causes of action advanced by both parties.

Additionally, LegalZoom's example is misleading. As Rocket Lawyer states in the Disputed Jury Instructions, consumer deception is not presumed in the case of literal falsity, but only in the case of deliberately false claims and only for the purpose of equitable relief. *See Southland Sod Farms*, 108 F.3d 1134, 1146 (9th Cir. 1997) ("Publication of deliberately false comparative claims gives rise to a presumption of actual deception and reliance."); *William H. Morris Co. v. Grp. W, Inc.*, 66 F.3d 255, 258 (9th Cir. 1995) ("If Omicron intentionally misled consumers, we would presume consumers were in fact deceived and Omicron would have the burden of demonstrating otherwise."); *see also POM Wonderful LLC v. Purely Juice, Inc.*, CV-07-02633CAS(JWJX), 2008 WL 4222045, at *11 (C.D. Cal. July 17, 2008) *aff' d*, 362 F. App'x 577 (9th Cir. 2009) (citing cases excusing the consumer deception element in the case of intentional deception and for the purposes of an injunction). Even if the presumption applies, it is rebuttable and only applies to equitable relief that is not properly before a jury. Accordingly, even if the presumption were appropriate, it is not for the jury to apply.

To the extent that LegalZoom has an issue regarding the presentation of some of the elements, but will agree that each element should be addressed, meeting and conferring further may result in narrowing the disputed issues.

///

1	Dated: October 28, 2014	Respectfully submitted,
2		Dy. /s/Michael T. Jones
3		By: /s/ Michael T. Jones Forrest A. Hainline III fhainline@goodwinprocter.com
5		fhainline@goodwinprocter.com Hong-An Vu (SBN 266268) hvu@goodwinprocter.com Michael T. Jones (SBN 290660)
6		mjones@goodwinprocter.com Brian W. Cook (Pro Hac Vice) bcook@goodwinprocter.com GOODWIN PROCTER LLP
7		bcook@goodwinprocter.com GOODWIN PROCTER LLP Three Embarcadero Center
8		24th Floor
9		San Francisco, California 94111 Tel.: 415.733.6000 Fax.: 415.677.9041
10		Attorneys for Defendant ROCKET LAWYER INCORPORATED
11		ROCKĚT LAWYER INCORPORATED
12	Dated: October 28, 2014	Respectfully submitted,
13		By: /s/ Fred D. Heather
14		PATRICIA GLASER FRED HEATHER
15		AARON ALLAN
16		Attorneys for Plaintiff LEGALZOOM.COM, INC.
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EXHIBIT A

1 2 3 4 5 6 7	PATRICIA L. GLASER - State Bar No. 55 pglaser@glaserweil.com FRED D. HEATHER - State Bar No. 1106 fheather@glaserweil.com AARON P. ALLAN - State Bar No. 14440 aallan@glaserweil.com GLASER WEIL FINK HOWARD AVCHEN & SHAPIRO LLP 10250 Constellation Boulevard, 19th Floor Los Angeles, California 90067 Telephone: (310) 553-3000 Facsimile: (310) 556-2920 Attorneys for Plaintiff LegalZoom.com, Inc.	50 6	
9			
10	UNITED STATES	DISTRICT COURT	
11	CENTRAL DISTRIC	T OF CALIFORNI	A
12	WESTERN	DIVISION	
13	LEGALZOOM.COM, INC., a Delaware corporation,	CASE NO.: CV	12-9942-GAF (AGRx)
14	Plaintiff,	Hon. Gary A. Fe Courtroom: 740	ess
151617	v. ROCKET LAWYER INCORPORATED, a Delaware corporation,	LEGALZOOM SPECIAL VER	
18	Defendant.	Pre-Trial Conf.:	November 10, 2014 1:30 p.m.
19			1.50 p.m.
20		Trial:	December 9, 2014
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1	Special Verdict
2	We, the jury in the above-entitled action, find the following Special Verdict or
3	the questions submitted to us:
4	PLAINTIFF CLAIM 1 - LANHAM ACT – FALSE ADVERTISING
5	
6	Question No. 1:
7	Do you find Defendant Rocket Lawyer Incorporated ("Rocket Lawyer") liable
8	to Plaintiff for violation of the Lanham Act?
9	Yes
10	No
11	If you answered "Yes," go to Question No. 2
12	If you answered "No," go to Questions No. 3
13	
14	Question No. 2:
15	State the amount of damages you award to Plaintiff as a result of Rocket
16	Lawyer's violation of the Lanham Act.
17	\$
18	Go to Question No. 3
19	
20	<u>PLAINTIFF CLAIM 2 - FALSE ADVERTISING – CALIFORNIA LAW</u>
21	
22	Question No. 3:
23	Do you find Defendant Rocket Lawyer liable to Plaintiff for violation of
24	California Business and Professions Code Section 17500?
25	Yes
26	No
27	Go to Question No. 4
28	

1	PLAINTIFF CLAIM 3 - CALIFORNIA UNFAIR COMPETITION LAW
2	
3	Question No. 4:
4	Do you find Defendant Rocket Lawyer liable to Plaintiff for violation of
5	California Business and Professions Code Section 17200?
6	Yes
7	No
8	
9	<u>DEFENDANT CLAIM 4 - LANHAM ACT – FALSE ADVERTISING</u>
10	
11	Question No. 5:
12	Do you find Plaintiff Legalzoom.com, Inc. ("LegalZoom") liable to Defendant
13	and Counterclaimant Rocket Lawyer for violation of the Lanham Act?
14	Yes
15	No
16	If you answered "Yes," go to Question No. 6
17	If you answered "No," go to Questions No. 7
18	
19	Question No. 6:
20	State the amount of damages you award to Rocket Lawyer as a result of
21	LegalZoom's violation of the Lanham Act.
22	\$
23	Go to Question No. 7
24	
25	<u>DEFENDANT CLAIM 5 - FALSE ADVERTISING – CALIFORNIA LAW</u>
26	
27	Question No. 7:
28	Do you find Plaintiff LegalZoom liable to Rocket Lawyer for violation of

1	California Business and Professions Code Section 17500?
2	Yes
3	No
4	Go to Question No. 8
5	<u>DEFENDANT CLAIM 6 - CALIFORNIA UNFAIR COMPETITION LAW</u>
6	
7	Question No. 8:
8	Do you find Plaintiff LegalZoom liable to Rocket Lawyer for violation of
9	California Business and Professions Code Section 17200?
10	Yes
11	No
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EXHIBIT B

1	Forrest A. Hainline III (SBN 64166)		
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_	San Francisco, California 94111		
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6	1 ux +13.077.70+1		
	Michael T. Jones (SBN 290660)		
7	mjones@goodwinprocter.com GOODWIN PROCTER LLP		
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8	Menlo Park, California 94025-1105		
9	Menlo Park, California 94025-1105 Tel.: 650.752.3100		
1.0	Fax.: 650.853.1038		
10	Prion W. Cook (Pro Hac Vice)		
11	Brian W. Cook (<i>Pro Hac Vice</i>) bcook@goodwinprocter.com		
	bcook@goodwinprocter.com (GOODWIN PROCTER LLP		
12	53 State Street		
13	Boston, MA 02109-2802 Tel.: 617.570.1000		
13	Fax.: 617.523.1231		
14			
1.5	Attorneys for Defendant		
15	ROCKĚT LAWYER INCORPORATED		
16			
1.	UNITED STATES 1	DISTRICT CO	OURT
17	CENTRAL DISTRIC	T OF CALIF	ORNIA
18	CENTRAL DISTRIC	of Calif	ORMA
	WESTERN	DIVISION	
19	LEGALZOOM.COM, INC., a Delaware	Case No. 2:12	2-cv-09942-GAF-AGR
20	corporation,		T DOCKET I AWYED
20	Plaintiff,	INCORPOR	T ROCKET LAWYER ATED'S [PROPOSED]
21	T lumitiff,	SPECIAL V	ATED'S [PROPOSED] ERDICT FORM
22	V.		
22	ROCKET LAWYER	PTC:	November 10, 2014
23	INCORPORATED, a Delaware	Trial:	1:30 p.m. December 9, 2014
	corporation,		
24	D 6 1	Judge:	Judge Gary A. Feess
25	Defendant.	Courtroom:	740 255 East Temple Street
23			Los Angeles, CA 90012
26		Action Filed:	November 20, 2012
27			·
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28			

1	Defendant Rocket Lawyer Incorpo	rated hereby submits its Proposed Special
2	Verdict Form in this matter.	
3		
4	Dated: October 28, 2014	Respectfully submitted,
5		Pyr /s/ Michael T. Jones
6	5	By: /s/ Michael T. Jones Forrest A. Hainline III Thairline@goodwinnrooter.com
7		Hong-An Vu (SBN 266268)
8		Michael T. Jones (SBN 290660)
9		fhainline@goodwinprocter.com Hong-An Vu (SBN 266268) hvu@goodwinprocter.com Michael T. Jones (SBN 290660) mjones@goodwinprocter.com Brian W. Cook (Pro Hac Vice) bcook@goodwinprocter.com GOODWIN PROCTER LLP
10		Three Embarcadero Center
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12		San Francisco, California 94111 Tel.: 415.733.6000 Fax.: 415.677.9041
13		Attorneys for Defendant
14		Attorneys for Defendant ROCKET LAWYER INCORPORATED
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SPECIAL VERDICT FORM 1 2 3 PLEASE NOTE THAT YOUR ANSWERS TO ALL QUESTIONS ON THIS FORM MUST BE UNANIMOUS 4 5 6 WE THE JURY in the above-entitled action, find the following special verdict on the following questions submitted to us: 7 8 **QUESTION NO. 1: LEGALZOOM'S LANHAM ACT CLAIM** 9 I. Listed below are advertising claims made by Rocket Lawyer that LegalZoom 10 challenges. Please answer "YES" or "NO" beside Questions A-D for each 11 advertising claim. 12 13 14 Advertising free business entity formation services on search engines results 1. 15 pages. A. Does this claim make a false or misleading statement of fact? 16 17 Answer: 18 B. Has this claim deceived or does this claim have the tendency to deceive a 19 substantial segment of its target audience? **Answer:** ______ 20 C. Is this claim material, in that it is likely to influence a consumer's purchasing decision? **Answer:** _____ 21 22 D. Has this claim injured LegalZoom? **Answer:** E. If you answered YES to all of Questions A-D, please state the amount of 23 24 harm suffered by LegalZoom as a result of this claim. If you answered 25 NO to any of Questions A-D, leave this line blank. \$_____ 26 27

1	2.	Advertising a free trial on RocketLawyer.com.
2		A. Does this claim make a false or misleading statement of fact?
3		Answer:
4		B. Has this claim deceived or does this claim have the tendency to deceive a
5		substantial segment of its target audience? Answer:
6		C. Is this claim material, in that it is likely to influence a consumer's
7		purchasing decision? Answer:
8		D. Has this claim injured LegalZoom? Answer:
9		E. If you answered YES to all of Questions A-D, please state the amount of
10		harm suffered by LegalZoom as a result of this claim. If you answered
11		NO to <u>any</u> of Questions A-D, leave this line blank. \$
12		
13	3.	Advertising "free help from local attorneys" on RocketLawyer.com.
14		A. Does this claim make a false or misleading statement of fact?
15		Answer:
16		B. Has this claim deceived or does this claim have the tendency to deceive a
17		substantial segment of its target audience? Answer:
18		C. Is this claim material, in that it is likely to influence a consumer's
19		purchasing decision? Answer:
20		D. Has this claim injured LegalZoom? Answer:
21		E. If you answered YES to all of Questions A-D, please state the amount of
22		harm suffered by LegalZoom as a result of this claim. If you answered
23		NO to any of Questions A-D, leave this line blank. \$
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EXHIBIT B -13-

1	4. A	dvertising "free legal review" on RocketLawyer.com.
2	Α.	. Does this claim make a false or misleading statement of fact?
3		Answer:
4	В.	Has this claim deceived or does this claim have the tendency to deceive a
5		substantial segment of its target audience? Answer:
6	C.	Is this claim material, in that it is likely to influence a consumer's
7		purchasing decision? Answer:
8	D.	. Has this claim injured LegalZoom? Answer:
9	E.	If you answered YES to all of Questions A-D, please state the amount of
10		harm suffered by LegalZoom as a result of this claim. If you answered
11		NO to <u>any</u> of Questions A-D, leave this line blank. \$
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1	II. QUESTION NO. 2: LEGALZOOM'S BUSIENSS AND PROFESSIONS
2	CODE SECTION 17500 CLAIM
3	Listed below are advertising claims made by Rocket Lawyer that LegalZoom
4	challenges. Please answer "YES" or "NO" beside Questions A-E for each
5	advertising claim.
6	
7	1. Advertising free business entity formation services on search engines results
8	pages.
9	A. Did you find this statement to be false or misleading in response to
10	Question I.1.A above?
11	Answer:
12	B. If yes, did Rocket Lawyer know or should Rocket Lawyer by the exercise
13	of reasonable care have known that the statement was false or misleading
14	Answer:
15	C. Is this claim likely to deceive reasonable members of the target audience?
16	Answer:
17	D. Is this claim material, in that it is likely to influence a consumer's
18	purchasing decision? Answer:
19	E. Has this claim injured LegalZoom? Answer:
20	F. If you answered YES to all of Questions A-E, please state the amount of
21	harm suffered by LegalZoom as a result of this claim. If you answered
22	NO to <u>any</u> of Questions A-E, leave this line blank. \$
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EXHIBIT B -15-

1	2. Advertising a free trial on RocketLawyer.com.
2	A. Did you find this statement to be false or misleading in response to
3	Question I.2.A above?
4	Answer:
5	B. If yes, did Rocket Lawyer know or should Rocket Lawyer by the exerci
6	of reasonable care have known that the statement was false or misleadir
7	Answer:
8	C. Is this claim likely to deceive reasonable members of the target audienc
9	Answer:
10	D. Is this claim material, in that it is likely to influence a consumer's
11	purchasing decision? Answer:
12	E. Has this claim injured LegalZoom? Answer:
13	F. If you answered YES to all of Questions A-E, please state the amount o
14	harm suffered by LegalZoom as a result of this claim. If you answered
15	NO to <u>any</u> of Questions A-E, leave this line blank. \$
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1	3.	Advertising "free help from local attorneys" on RocketLawyer.com.
2		A. Did you find this statement to be false or misleading in response to
3		Question I.3.A above?
4		Answer:
5		B. If yes, did Rocket Lawyer know or should Rocket Lawyer by the exercise
6		of reasonable care have known that the statement was false or misleading
7		Answer:
8		C. Is this claim likely to deceive reasonable members of the target audience?
9		Answer:
10		D. Is this claim material, in that it is likely to influence a consumer's
11		purchasing decision? Answer:
12		E. Has this claim injured LegalZoom? Answer:
13		F. If you answered YES to all of Questions A-E, please state the amount of
14		harm suffered by LegalZoom as a result of this claim. If you answered
15		NO to <u>any</u> of Questions A-E, leave this line blank. \$
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1	4. Advertising "free legal review" on RocketLawyer.com.
2	A. Did you find this statement to be false or misleading in response to
3	Question I.4.A above?
4	Answer:
5	B. If yes, did Rocket Lawyer know or should Rocket Lawyer by the exercise
6	of reasonable care have known that the statement was false or misleadin
7	Answer:
8	C. Is this claim likely to deceive reasonable members of the target audience
9	Answer:
10	D. Is this claim material, in that it is likely to influence a consumer's
11	purchasing decision? Answer:
12	E. Has this claim injured LegalZoom? Answer:
13	F. If you answered YES to all of Questions A-E, please state the amount of
14	harm suffered by LegalZoom as a result of this claim. If you answered
15	NO to <u>any</u> of Questions A-E, leave this line blank. \$
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1	III.	QUESTION NO. 3: ROCKET LAWYER'S LANHAM ACT CLAIM
2		Listed below are advertising activities undertaken by LegalZoom that Rocket
3	Law	yer challenges. Please answer "YES" or "NO" beside Questions A-E for <u>each</u>
4	adve	rtising activity.
5		
6	1.	LegalZoom's Rating and Reputation on LegalSpring.com.
7		A. Does this claim make a false or misleading statement of fact?
8		Answer:
9		B. Do you find that LegalZoom intended to deceive consumers?
10		Answer:
11		C. Has this claim deceived or does this claim have the tendency to deceive a
12		substantial segment of its target audience? Answer:
13		D. Is this claim material, in that it is likely to influence a consumer's
14		purchasing decision? Answer:
15		E. Has this claim injured Rocket Lawyer? Answer:
16		F. If you answered YES to all of Questions A, B and D or A, C, D, and E,
17		please state the amount of harm suffered by Rocket Lawyer as a result of
18		this claim. If you answered NO to any of Questions A, C, D, and E, leave
19		this line blank. \$
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22		
23	2.	Participation in the operation of LegalSpring.com and the manipulation of
24		reviews found on LegalSpring.com, which was held out as a neutral third-
25		party review site.
26		A. Does this claim make a false or misleading statement of fact?
27		Answer:
28		B. Do you find that LegalZoom intended to deceive consumers?

1	Answer:
2	C. Has this claim deceived or does this claim have the tendency to deceive a
3	substantial segment of its target audience? Answer:
4	D. Is this claim material, in that it is likely to influence a consumer's
5	purchasing decision? Answer:
6	E. Has this claim injured Rocket Lawyer? Answer:
7	F. If you answered YES to all of Questions A, B and D or A, C, D, and E,
8	please state the amount of harm suffered by Rocket Lawyer as a result of
9	this claim. If you answered NO to any of Questions A, C, D, and E, leave
10	this line blank. \$
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IV. **QUESTION NO. 4: ROCKET LAWYER'S BUSINESS AND** 1 2 PROFESSIONS CODE SECTION 17500 CLAIM 3 Listed below are advertising claims made by Rocket Lawyer that LegalZoom challenges. Please answer "YES" or "NO" beside Questions A-E for each 4 advertising claim. 5 6 LegalZoom's Rating and Reputation on LegalSpring.com. 7 1. 8 A. Did you find this statement to be false or misleading in response to 9 Question III.1.A above? 10 Answer: B. If yes, did LegalZoom know or should LegalZoom by the exercise of 11 reasonable care have known that the statement was false or misleading? 12 13 Answer: C. Is this claim likely to deceive reasonable members of the target audience? 14 15 Answer: D. Is this claim material, in that it is likely to influence a consumer's 16 17 purchasing decision? **Answer:** _____ 18 E. Has this claim injured Rocket Lawyer? **Answer:** F. If you answered YES to all of Questions A-E, please state the amount of 19 20 harm suffered by LegalZoom as a result of this claim. If you answered NO to any of Questions A-E, leave this line blank. \$_____ 21 22 23 24 25 26 27 28

EXHIBIT B -21-

1	2.	Participation in the operation of LegalSpring.com and the manipulation of
2		reviews found on LegalSpring.com, which was held out as a neutral third-
3		party review site.
4		A. Did you find this statement to be false or misleading in response to
5		Question III.2.A above?
6		Answer:
7		B. If yes, did LegalZoom know or should LegalZoom by the exercise of
8		reasonable care have known that the statement was false or misleading?
9		Answer:
10		C. Is this claim likely to deceive reasonable members of the target audience?
11		Answer:
12		D. Is this claim material, in that it is likely to influence a consumer's
13		purchasing decision? Answer:
14		E. Has this claim injured Rocket Lawyer? Answer:
15		F. If you answered YES to all of Questions A-E, please state the amount of
16		harm suffered by LegalZoom as a result of this claim. If you answered
17		NO to <u>any</u> of Questions A-E, leave this line blank. \$
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1	v.	QUESTION NO. 5: ROCKET LAWYER'S LACHES DEFENSE
2		Listed below are the elements to a laches defense. Please answer "YES" or
3		"NO" as instructed below:
4		
5		A. Do you find that LegalZoom unreasonably and inexcusably delayed in
6		bringing suit against Rocket Lawyer? Answer:
7		i. If your answer to A is "NO," skip B and C below, and go directly to
8		Question No. 6.
9		B. If you answered YES to A: Do you find that LegalZoom's delay caused
10		prejudice to Rocket Lawyer? Answer:
11		C. If you answered YES to A: Do you find that LegalZoom acquiesced in the
12		conduct about which it complains? Answer:
13		i. If yes, did LegalZoom acquiesced in the conduct?
14		Answer:
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1	VI.	QUESTION NO. 6: ROCKET LAWYER'S UNCLEAN HANDS
2		DEFENSE
3		
4		Please answer "YES" or "NO" to the following question:
5		
6		Do you find that LegalZoom has engaged in inequitable conduct directly to
7		the subject matter of its claims against Rocket Lawyer? Answer:
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