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# **DECLARATION OF PAUL HOLLERBACH**

- I, Paul Hollerbach, declare as follows:
- 1. I am the chief financial officer ("CFO") of defendant and counterclaimant Rocket Lawyer Incorporated ("Rocket Lawyer"). I submit this declaration in support of Rocket Lawyer's Opposition to Motion for Summary Judgment filed by LegalZoom.com, Inc. ("LegalZoom"). I am over the age of 18 years. Unless otherwise indicated, I have personal knowledge of the matters stated herein and, if called upon to do so, I could and would competently testify to them under oath.
- 2. I have been CFO of Rocket Lawyer since September 2012. As the CFO of Rocket Lawyer, I am primarily responsible for managing the financial aspects of Rocket Lawyer's business. However, I am also familiar with the services Rocket Lawyer provides its customers. I interact on a daily basis with all departments in Rocket Lawyer. In addition, as part of my role as CFO, I have access to Rocket Lawyer's business records, including communications kept in the ordinary course of business. I have personal knowledge of the facts contained herein unless specifically stated otherwise.
- 3. In 2007, Rocket Lawyer entered the market in a new way by providing comprehensive online legal service, including legal information, electronic signatures, access to advice from licensed attorneys, and cloud storage for legal documents—many of which are free or included in a subscription plan.
- 4. Rocket Lawyer employs a "freemium" model, which means that free to all users are a number of legal forms, letter templates, and informative articles about many areas of law.
- 5. Rocket Lawyer's subscription plans provide access to all of Rocket Lawyer's legal software, enabling users to create, edit, store, e-sign, download, print, or share with an attorney for review all legal documents created on Rocketlawyer.com.

- 6. The Rocket Lawyer service has always been built on a cloud-computing platform that helps consumers to satisfy their legal needs without waiting for delivery of a physical document by mail.
- 7. Rocket Lawyer has served approximately nine million registered users, meaning that nine million email addresses have been provided by users to Rocket Lawyer.
- 8. Over 90% of these registered users have never paid anything to Rocket Lawyer for use of its services.
- 9. Like the Internet itself, the Rocket Lawyer service is constantly progressing in support of its mission to make legal help affordable to everyone. Attached hereto as **Exhibit A** are true and correct copies of various screenshots, taken from archive.org and which archive.org posts as representative samples of Rocketlawyer.com's homepage from 2007 to the present.
- 10. At the time the complaint was filed, Rocket Lawyer offered two types of subscription plans—a Pro Legal Plan with premium access to all Rocket Lawyer functionality, and a Basic Legal Plan, which excludes only the functionality related to forming or running a business.
- 11. Similar to free trials offered by many consumer businesses, any consumer could try a Basic or Pro Legal Plan and all services available under the selected plan, for seven days at no cost, provided that the consumer canceled the plan by the end of the seventh day. Attached hereto as **Exhibit B** are screenshots of other free trials offered by consumer facing businesses Microsoft, Amazon, Turbo Tax, Netflix and SiriusXM.
- 12. However, even if a consumer cancelled the free trial, he would continue to have full access to Rocketlawyer.com for the remainder of the trial period, and have post-trial access to any documents created during the trial.
- 13. A typical user would enroll in a free trial by clicking on a search engine ad such as an ad for a legal document.

- 14. The link would direct the user to an interactive interview for the document.
- 15. At the end of the interview, the user had the option to enroll in a free trial or a paying plan. Attached hereto as **Exhibit C** is a screenshot of the options available to a user at the end of a document interview on Rocket Lawyer's website around the time that the original complaint was filed in November 2012.
- 16. If the user elected to enroll in a free trial, the user would be taken to a web page explaining the Pro or Basic Legal Plan.
- 17. These explanatory web pages were also available through Rocket Lawyer's homepage and other channels.
- 18. At the time the complaint was filed and presently, Rocket Lawyer provided incorporation and entity formation filing services.
- 19. Rocket Lawyer charges no fee for its services in assisting in the filing and processing of incorporation or entity formation papers submitted by free trial or paying Pro Legal Plan members.
- 20. Rocket Lawyer does not retain any portion of the state mandated fees associated with incorporation or forming an entity. Instead, Rocket Lawyer, through a third party, passes on all fees collected to the state where the user seeks to incorporate or form an entity.
- 21. To my knowledge, other businesses that may not charge a fee for incorporation or entity formation filing services but still charge state fees include Law Depot, Incforfree, and MyCorporation.
- 22. Rocket Lawyer's subscription plans include access to Rocket Lawyer's On Call attorneys who can provide legal advice or live consultations, answer written questions, and/or review legal documents.
- 23. Outside of the On Call program, Rocket Lawyer registered users, whether on a free trial or a paid legal plan, can contact an attorney for a free consultation at any time.

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- 24. Rocket Lawyer began to include "plus state fees" or similar language in all of its advertisements relating to incorporation and entity formation in or around March 2013.
- 25. After March 2013, when Rocket Lawyer began to mention state fees in all of its incorporation advertisements, the average number of incorporations performed using Rocket Lawyer services per month remained basically unchanged.
- 26. To my knowledge, the Federal Trade Commission has never initiated an action nor contacted Rocket Lawyer about any of its advertisement.
- 27. Rocket Lawyer's mission is to make legal services more affordable for everyone.
- 28. Rocket Lawyer is committed to developing and innovating technology as a bridge in furtherance of this mission.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct. Executed this on 23rd day of September, 2013 in San Francisco, California.

PAUL HOLLERBACH

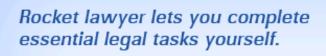
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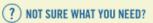
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- I was able to fill out a form onlin without having to print and mail anything.

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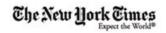
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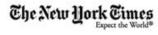
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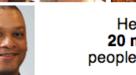




















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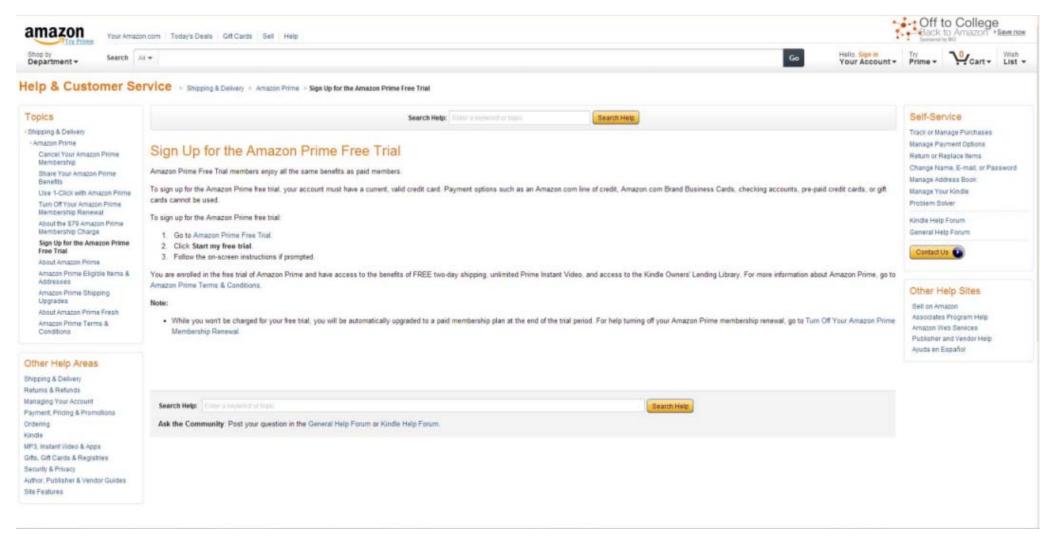
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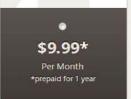
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