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8	UNITED STATES DISTRICT COURT	
9	CENTRAL DISTRICT OF CALIFORNIA	
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11	STEPHEN HENDRICKS,) 2:14-cv-02989-RSWL-SSx
12	Plaintiff,	ORDER re: Temple Street
13	vs.	Productions Incorporated
14		and David Fortier's Motion to Dismiss for
15 16	NEW VIDEO CHANNEL AMERICA, LLC dba BBC AMERICA; TEMPLE	Lack of Personal Jurisdiction Pursuant to
10	STREET PRODUCTIONS; TEMPLE STREET PRODUCTIONS (US)	Rule 12(b)(2) [30]
18	INC.; DAVID FORTIER; GRAEME	
19	MANSON; JOHN FAWCETT; and Does 1 to 50, inclusive,	
20	j j	
21	Defendants.	
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23	Currently before the Court is specially appearing	
24	Defendants Temple Street Productions Incorporated and David Fortier's (collectively, "Defendants") Motion to Dismiss for Lack of Personal Jurisdiction Pursuant to Rule 12(b)(2) [30] ("Motion").	
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Upon review of all papers submitted and pertaining
 to this Motion [30], the Court **DENIES** Defendants'
 Motion to Dismiss [30].

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I. BACKGROUND

5 Defendants' Motion [30] arises out of Plaintiff Stephen Hendricks's ("Plaintiff" or "Hendricks") Action 6 7 [1], brought in April 2014, against six named defendants for federal copyright infringement and 8 9 breach of implied contract under California law. Plaintiff's Action stems from a screenplay called 10 11 "Double Double" ("Screenplay") written by Plaintiff and 12 submitted in October 2004 to David Fortier of then-13 "Temple Street Entertainment," which was later absorbed 14 into Fortier's Temple Street Productions company. 15 Compl. ¶¶ 15-16. On November 15, 2004, Fortier informed Plaintiff via email that Fortier and Temple 16 Street were "going to pass on [Plaintiff's] 17 18 screenplay." Hendricks Decl., Ex D., ECF No. 39. 19 Plaintiff alleges that around March 2013, he discovered 20 that BBC America was airing a new television series called <u>Orphan Black</u> ("Series"), which is produced by 21 Fortier and Temple Street Productions Inc., and which, 22 23 Plaintiff alleges, has the "same, unusual core 24 copyrightable expression as [Plaintiff's] Screenplay." 25 Id. ¶¶ 17, 24, 30; Fortier Decl. ¶ 9, ECF No. 30-1; 26 Fortier Dep. 106:17-22, ECF No. 40-3.

The present Motion to Dismiss [30], filed on February 3, 2015, is brought by two of the six named

defendants in this Action: Temple Street Productions 1 2 Incorporated ("TSPI") and David Fortier ("Fortier"). Plaintiff's Complaint states that TSPI is a "Canadian 3 company, form unknown, doing business in Los Angeles, 4 5 California," with a business address at 1524 E. Cloverfield Blvd., Santa Monica, California 90404." 6 7 Compl. ¶ 6. Plaintiff's Complaint states that Fortier is an "individual doing business in Los Angeles 8 California." Id. ¶ 7. The Answer [24] filed by 9 specially appearing Defendants responded that "Temple 10 Street Productions is an entity organized under 11 Canadian law," and denied all other allegations about 12 13 TSPI and Fortier. Temple/Fortier Answer ¶¶ 6, 8, ECF The Motion asserts that TSPI and Fortier "have 14 No. 24. virtually no contact with the State of California." 15 Mot. Mem. P&A ("Mot.") 1:16-17. 16

II. LEGAL STANDARD

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18 A party may move for dismissal of an action for 19 lack of personal jurisdiction under Federal Rule of 20 Civil Procedure 12(b)(2). Fed. R. Civ. P. 12(b)(2); see Bos. Telecomms. Grp., Inc. v. Deloitte Touche 21 Tohmatsu, 249 F. App'x 534, 536 (9th Cir. 2007). The 22 23 plaintiff has the burden of proving personal jurisdiction, but "a plaintiff need only make a prima 24 facie showing of jurisdictional facts in order to 25 defeat a motion to dismiss." Adv. Skin & Hair, Inc. v. 26 27 Bancroft, 858 F. Supp. 2d 1084, 1087 (C.D. Cal. 2012). A plaintiff makes a prima facie showing of personal 28

jurisdiction if the plaintiff alleges facts that, if 1 true, support a finding of jurisdiction. Id. "Where 2 not directly controverted," the plaintiff's version of 3 the facts is "taken as true," and "conflicts between 4 the facts in the parties' affidavits must be resolved 5 in [the plaintiff's] favor." Doe v. Unocal Corp., 248 6 7 F.3d 915, 921-22 (9th Cir. 2001) (internal quotation marks omitted). However, "mere allegations . . ., when 8 9 contradicted by affidavits, are not enough to confer personal jurisdiction of a nonresident defendant." 10 VBConversions LLC v. New Solutions, Inc, No. CV 11 13-00853 RSWL (ANx), 2013 WL 2370723, at *3 (C.D. Cal. 12 May 20, 2013) (internal quotation marks and alterations 13 14 omitted).

The exercise of personal jurisdiction over a 15 nonresident defendant requires two findings: 1) the 16 forum state's laws provide a basis for exercising 17 personal jurisdiction, and 2) the assertion of personal 18 19 jurisdiction comports with due process. Adv. Skin & Hair, 858 F. Supp. 2d at 1087. Under California's 20 long-arm statute, a court "need only satisfy itself 21 that its exercise of jurisdiction does not exceed 22 23 constitutional due process limitations." Doe v. Geller, 533 F. Supp. 2d 996, 1005 (N.D. Cal. 2008). 24

25 "Due process requires that a defendant have 26 'certain minimum contacts with the forum such that the 27 maintenance of the suit does not offend traditional 28 notions of fair play and substantial justice.'" <u>Adv.</u>

Skin & Hair, 858 F. Supp. 2d at 1087 (internal 1 2 alterations omitted). The defendant's contacts "must be 'such that the defendant should reasonably 3 anticipate being haled into court'" in the forum. Id. 4 5 at 1088 (internal alterations omitted). Personal jurisdiction may be "general" (i.e., "all-purpose") or 6 7 "specific" (i.e., "case-specific"). Id.; Daimler AG v. Bauman, 134 S. Ct. 746, 757 (2014). 8

III. DISCUSSION

10 A. <u>Evidentiary Objections</u>

11 Plaintiff objects [41] to portions of the Fortier 12 Declaration [30-1] on various grounds, such as lack of foundation, Best Evidence Rule, "vague," and 13 14 "conclusory." To the extent the Court relies on objected-to evidence, the Court relies only on 15 admissible evidence, and, therefore, **OVERRULES** as moot 16 17 Plaintiff's evidentiary objections. See Becker v. 18 Wells Fargo Bank NA, Inc., No. 2:10-cv-2799-TLN-KJN PS, 2014 WL 3891933, at *2-*3 (E.D. Cal. Aug. 7, 2014). 19

20 B. <u>General Jurisdiction</u>

General jurisdiction refers to personal jurisdiction over a defendant to adjudicate any and all claims against the defendant, regardless of whether those claims arise from the defendant's contacts with the forum. <u>Coremetrics, Inc. v. Atomic Park.com, LLC</u>, 7 F. Supp. 2d 1013, 1016 (N.D. Cal. 2005). The standard for establishing general jurisdiction is

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1 "exacting"¹ and requires that the defendant's contacts 2 be "'so substantial and of such a nature as to justify 3 suit against [the defendant] on causes of action 4 arising from dealings entirely distinct from those 5 activities.'" Daimler, 134 S. Ct. at 754.

1. <u>TSPI</u>

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7 To exercise general jurisdiction over a 8 corporation, the corporation's affiliations with the 9 forum must "render [the corporation] essentially at home in the forum." Daimler, 134 S. Ct. at 761 10 (internal quotation marks and alterations omitted). 11 12 The "paradigm" of a corporation's "home" is its place of incorporation and its principal place of business, 13 14 but a corporation may be subject to general jurisdiction elsewhere in "exceptional case[s]" where a 15 "corporation's operations in a forum . . . [are] so 16 substantial and of such a nature as to render the 17 corporation at home in that State." Daimler, 134 S. 18 19 Ct. at 761 & n.19.

Here, TSPI is incorporated and has its principal place of business in Canada. Fortier Decl. ¶ 3. As such, to establish general jurisdiction over TSPI, Plaintiff must make a prima facie showing that this is an "exceptional" case where TSPI's contacts with California are "so substantial and of such a nature as

¹ <u>Schwarzenegger v. Fred Martin Motor Co.</u>, 374 F.3d 797, 801 (9th Cir. 2004).

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to render the corporation at home" in California.
 <u>Daimler</u>, 134 S. Ct. at 761 n.19.

3 The U.S. Supreme Court in Daimler held out Perkins v. Benquet Consol. Mining Co., 342 U.S. 437 (1952), as 4 5 "the textbook case of general jurisdiction appropriately exercised over a foreign corporation that 6 7 has not consented to suit in the forum." Daimler, 134 S. Ct. at 755. In <u>Perkins</u>, the defendant, a foreign 8 9 corporation incorporated under the laws of the 10 Philippines, had temporarily moved its principal place 11 of business to Ohio to avoid the Japanese occupation of 12 the Philippines during World War II. Id. at 755-56. 13 The facts of this case are not analogous to <u>Perkins</u>, as 14 TSPI maintains its principal place of business in Canada, and there is no evidence that TSPI has ever 15 operated out of California. 16

17 Plaintiff argues that TSPI's decision to 18 incorporate its wholly-owned subsidiary, Temple Street 19 Productions (US), Inc. ("TSP(US)"), under California 20 law and place TSP(US)'s principal place of business in California should subject TSPI to general jurisdiction 21 in California. Opp'n 8:2-9:27; see Fortier Dep. 15:3-22 16:3; Lowe Decl., Ex. D. Plaintiff also provides 23 evidence showing that TSPI calls TSP(US) its "LA 24 office" and "US office" and that TSPI's website, 25 26 templestreetproductions.com ("Website"), lists two 27 addresses and telephone numbers for "Temple Street

Productions," with one location in California and one 1 2 location in Canada. Hendricks Decl., Exs. E-F; see Opp'n 8:2-9:27. TSP(US) is also controlled by the 3 individuals who control TSPI, and both TSP(US) and TSPI 4 5 are in the same business of tv and film production. Lowe Decl., Ex. D.; Temple Street Prods.' Resp. to 6 7 First Special Interrogs. No. 9 (Ex. A to Lowe Decl.), ECF No. 40-1; Lowe Decl., Ex. D; Fortier Decl. ¶ 3. 8 For the following reasons, such facts are sufficient to 9 make a prima facie showing that TSPI is at "home" not 10 only in Canada, but also in California. 11

12 The above facts are distinguishable from the facts in <u>Daimler</u>, where "neither [the parent] nor [the 13 14 subsidiary] [was] incorporated in California, nor [did] either entity have its principal place of business there."² 134 S. Ct. at 761. Here, TSPI's wholly-owned 16

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18 ² The U.S. Supreme Court in <u>Daimler</u> disrupted Ninth Circuit precedent regarding general jurisdiction over parent corporations 19 based on subsidiary contacts with a forum. The Supreme Court held that the Ninth Circuit's "agency theory" of general 20 jurisdiction, which attributes a subsidiary's contacts to the parent when the subsidiary "'performs services that are 21 sufficiently important to the foreign corporation that if it did 22 not have a representative to perform them, the corporation's own officials would undertake to perform substantially similar 23 services, " could "in no event . . . be sustained." Id. at 758-59. The Supreme Court stated that the Ninth Circuit's finding of 24 general jurisdiction "rested primarily on its observation that MBUSA's services were 'important' to Daimler," and found that 25 "[f]ormulated this way, the inquiry into importance stacks the deck, for it will always yield a pro-jurisdiction answer." Id. 26 at 759. The Supreme Court stated that the Ninth Circuit's "importance" rationale "appears to subject foreign corporations 27 to general jurisdiction whenever they have an in-state subsidiary 28

subsidiary is both incorporated and has its principal 1 place of business in California, and additional facts 2 3 further strengthen the position that TSPI is at "home" at its "LA office" in California. While merely doing 4 5 business in a forum does not a "home" make, Daimler leaves open the possibility that a parent corporation's 6 7 choice to incorporate and headquarter its subsidiary in the forum may, in some instances, be "affiliations with 8 9 the State [that] are so 'continuous and systematic' as to render [the parent] essentially at home in the forum 10 <u>Id.</u> Though the precise bounds of <u>Daimler</u> are 11 State.'" 12 unclear, the facts supplied by Plaintiff establish a 13 14 15 16 or affiliate." Id. Yet the Supreme Court noted that general jurisdiction is not 17 necessarily limited to only those forums where the corporation is incorporated or has its principal place of business, as 18 demonstrated by <u>Perkins</u> and alluded to in <u>Goodyear</u> when the Court mentions, and does not reject, the idea of piercing the corporate 19 veil for jurisdictional purposes, see Goodyear Dunlop Tires Operations, S.A. v. Brown, 131 S. Ct. 2846, 2857 (2011). 20 Daimler, 134 S. Ct. at 760-61. It also does not appear that the Supreme Court completely 21 rejected a theory of general jurisdiction based on a parent

22 corporation's contacts with a forum through its subsidiary, though the bounds of such general jurisdiction are unclear. The 23 Supreme Court seemed to engage in a mini analysis of such general jurisdiction, but focused not on the subsidiary's contacts with 24 the forum, but on the *parent's* engagement with the forum, even if the parent's contacts with the forum were by way of its 25 subsidiary: e.g., the Supreme Court found that the parent's contacts with the forum did not render it at "home" because 26 neither the parent nor the subsidiary were "incorporated" in California, nor did the parent or the subsidiary have its 27 principal place of business in California. Id. at 761-62. 28

prima facie showing of general jurisdiction over TSPI
 under <u>Daimler</u>'s facts and rationale.³

2. <u>Fortier</u>

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The "paradigm" for general jurisdiction over an 4 5 individual is "the individual's domicile." Goodyear 6 Dunlop Tires Operations, S.A. v. Brown, 131 S. Ct. 7 2846, 2853 (2011). But courts have, in rare instances, exercised general jurisdiction over an individual when 8 the individual's contacts with a forum are so 9 substantial that "the defendant can be deemed to be 10 'present' in that forum for all purposes" so that 11 12 exercising general jurisdiction over the defendant does not offend traditional notions of fair play and 13 substantial justice.⁴ <u>Yahoo! Inc. v. La Lique Contre Le</u> 14

16 ³ Regarding the Ninth Circuit's "alter ego" theory of general jurisdiction, see Stewart v. Screen Gems-EMI Music, Inc., 17 No. 14-cv-04805-JSC, 2015 WL 890994, at *8 (N.D. Cal. Mar. 2, 2015), which was left undisturbed by Daimler, see 134 S. Ct. at 18 758, the Court finds that Plaintiff failed to submit evidence, which, if true, would establish the second prong of the alter ego 19 See, e.g., Long v. Nationwide Legal File & Serve, exception. Inc., No. 12-CV-03578-LHK, 2013 WL 5219053, at *7 (N.D. Cal. 20 Sept. 27, 2013); Ferrigno v. Phillips Elecs. N. Am. Corp., No. C-09-03085 RMW, 2010 WL 2219975, at *4 (N.D. Cal. June 1, 2010); 21 Lisa McConnell, Inc. v. Idearc, Inc., No. 09-CV-00061-IEG (AJB), 22 2010 WL 364172, at *8 (S.D. Cal. Jan. 22, 2010).

⁴ See, e.g., Cohen v. Hansen, No. 2:12-CV-1401 JCM (PAL), 2013 WL 3200093, at *3-*4 (D. Nev. June 24, 2013) (finding that defendant's regular physical presence in the state (two to three days a month), his significant business contacts, his ownership of and CEO-position in a corporation headquartered in the forum, and defendant's disregard for the in-forum corporation's corporate form established general personal jurisdiction); <u>Span</u> <u>Constr. & Enq'q, Inc. v. Stephens</u>, No. CIV-F-06-0286 AWI DLB, 2006 WL 1883391, at *5-*6 (E.D. Cal. July 7, 2006) (giving

Racisme Et L'Antisemitisme, 433 F.3d 1199, 1205 (9th 1 2 Cir. 2006). An individual's frequent visits to a forum, or even his owning property in a forum, do not, 3 alone, justify the exercise of general jurisdiction 4 5 over him. See Span Constr. & Eng'g, Inc. v. Stephens, No. CIV-F-06-0286 AWI DLB, 2006 WL 1883391, at *5 (E.D. 6 7 Cal. July 7, 2006).

Fortier's domicile is Canada. Fortier Decl. ¶ 2. 8 Fortier has never lived in California, does not own 9 10 property in California, does not maintain any bank accounts in California, and does not, in his individual 11 capacity, regularly conduct business in California. 12 13 Id. Plaintiff argues that Fortier should be subject to 14 general jurisdiction in California because Fortier is 15 CEO, Director, and has an ownership interest in TSP(US); because Fortier has made business trips to 16 California ("eight or nine"); and because Fortier 17 18 listed address on TSP(US)'s Statement of Information is 19 TSP(US)'s California address. Opp'n 8:2-24; Lowe Decl., Ex. D; Fortier Dep. 15:3-13, 52:6-8. 20

21 Fortier's position as CEO and Director of TSP(US), including his act of filling out TPS(US)'s Statement of 22

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²⁴ examples of where general jurisdiction was exercised over a nonresident individual and noting that "constant and extensive 25 personal and business connections with a state are the equivalent of approximate physical presence" conferring general jurisdiction over an individual, but that business activity requiring "occasional presence in a state" is not sufficient contacts for general jurisdiction).

Information and his indirect ownership interest in 1 2 TSP(US), cannot subject Fortier to general jurisdiction because such contacts with California are not contacts 3 made by Fortier in his individual capacity.⁵ 4 The 5 address listed by Fortier in TSP(US)'s Statement of Information was TSP(US)'s address, not a personal 6 7 address. Fortier's "eight or nine" visits to 8 California in his lifetime do not subject Fortier to 9 general jurisdiction in California. See id. As such, Plaintiff has failed to make a prima facie showing of 10 general jurisdiction over Fortier. 11

C. <u>Specific Jurisdiction</u>

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"Specific jurisdiction exists where the cause of action arises out of the defendant's [purposeful]

⁵ <u>See</u> <u>Swenson v. Murchison</u>, 507 F. Supp. 509, 511-12 & n.3 17 (N.D. Cal. 1981); cf. Martensen v. Koch, 942 F. Supp. 2d 983, 992 (N.D. Cal. 2013); see also Fairchild v. Barot, 946 F. Supp. 2d 18 573, 577-78 (N.D. Tex. 2013) (holding that an in-state corporation's non-resident officer did not have sufficient 19 contacts to establish general jurisdiction over him where officer did not live in Texas and, in his individual capacity, did not 20 own real property, maintain bank accounts, have an agent for service of process, pay taxes, conduct business, or maintain a 21 personal mailing address in Texas); Nautilus, Ins. Co. v. Green Eye Tech., LLC, Civil Action No. 11-7322, 2012 WL 5451808, at *5 22 (E.D. Pa. Nov. 8, 2012) (stating that "personal jurisdiction 23 cannot be exerted 'over an individual defendant whose only contacts with the forum state were taken in his or her corporate 24 capacity'"); In re Terrorist Attacks on Sept. 11, 2001, 718 F. Supp. 2d 456, 470-71 (S.D.N.Y. 2010) (stating that general 25 jurisdiction "over a corporation's board member, officer or employee, in his or her individual capacity, must be premised on 26 the defendant's own personal contacts with the forum, and not the acts and/or contacts carried out by the defendant in his or her 27 corporate capacity"). 28

contacts with the forum state, even if those contacts 1 are isolated and sporadic." Google Inc. v. Rockstar 2 Consortium U.S. LP, No. C 13-5933 CW, 2014 WL 1571807, 3 at *6 (N.D. Cal. Apr. 17, 2014). The Ninth Circuit 4 5 applies a three-prong test to determine whether the exercise of specific jurisdiction comports with due 6 7 process: "1) the defendant must purposefully avail 8 herself of . . . the forum by some affirmative act or conduct; 2) the plaintiff's claim must arise out of, or 9 result from, the defendant's forum-related contacts; 10 and 3) the extension of jurisdiction must be 11 12 'reasonable.'" Adv. Skin & Hair, 858 F. Supp. 2d at 1089. The plaintiff bears the burden of establishing 13 14 the first two prongs, and if the plaintiff succeeds, "'the burden then shifts to the defendant to "present a 15 compelling case" that the exercise of jurisdiction 16 would not be reasonable.'" Id. 17

18 Additionally, Fortier's actions on behalf of TSPI will be imputed to both Fortier and TSPI for purposes of specific jurisdiction because Plaintiff has sufficiently shown that Fortier was acting as TSPI's agent with regard to the alleged activities and that Fortier "control[led] or directly participate[d] in the alleged activities." Martensen v. Koch, 942 F. Supp. 24 2d 983, 992 (N.D. Cal. 2013).⁶

⁶ Ninth Circuit "courts have held in the context of specific jurisdiction that the corporate form does not protect an

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Purposeful Availment 1.

2 The first prong of specific jurisdiction "includes 3 both purposeful availment and purposeful direction" and "may be satisfied by purposeful availment of the 4 5 privilege of doing business in the forum; by purposeful direction of activities at the forum; or by some 6 7 combination thereof." Yahoo!, 433 F.3d at 1206. 8 Purposeful availment is "most often used in suits 9 sounding in contract," and purposeful direction is "most often used in suits sounding in [intentional] 10 Brayton Purcell LLP v. Recordon & Recordon, 606 11 tort." F.3d 1124, 1128 (9th Cir. 2010); see Holland Am. Line 12 Inc. v. Wartsila N. Am., Inc., 485 F.3d 450, 459 (9th 13 Cir. 2007). 14

Plaintiff asserts claims of copyright infringement and breach of implied contract. A claim for copyright

18 individual acting in his official capacity" when either the corporation "'is the agent or alter ego of the individual,'" or 19 where the individual controls or directly participates in the alleged activities, i.e., "'where there is an identity of 20 interests between the corporation and the individual[].'" Martensen, 942 F. Supp. 2d at 992; Fractional Villas, Inc. v. 21 <u>Reflections</u>, No. 08CV1423 DMS (AJB), 2010 WL 1568509, at *2 (S.D. Cal. Apr. 19, 2010); see also Keeton v. Hustler Magazine, Inc., 22 465 U.S. 770, 781 n.13 (1984) ("[W]e today reject the suggestion 23 that employees who act in their official capacity are somehow shielded from suit in their individual capacity").

24 Here, Plaintiff's allegations clearly state that Fortier directly participated in the alleged infringement of Plaintiff's 25 copyright and thus that Fortier had control and directly participated in the alleged activities; and the allegations and 26 supporting facts make clear that Fortier, as co-owner and an officer of TSPI, has, and has acted with, a unity and "identity 27 of interests" with TSPI. Reflections, 2010 WL 1568509, at *2.

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infringement "is often characterized as a tort," id. 1 (citing <u>Columbia Pictures</u>, 106 F.3d at 289), and 2 "willful infringement is an intentional tort," Wash. 3 Shoe Co. v. A-Z Sporting Goods Inc., 704 F.3d 668, 674 4 (9th Cir. 2012). Plaintiff sufficiently alleges 5 willful copyright infringement. See Compl. ¶¶ 15-27; 6 7 Wash. Shoe Co., 704 F.3d at 674. Because Plaintiff 8 also asserts a contract claim, the Court will analyze Defendants' contacts under both frameworks. See 9 Yahoo!, 433 F.3d at 1206. 10

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a. Purposeful Direction

12 The Ninth Circuit evaluates "purposeful direction" 13 using the three-part "Calder-effects" test, under which 14 "'the defendant allegedly must have (1) committed an intentional act, (2) expressly aimed at the forum 15 16 state, (3) causing harm that the defendant knows is likely to be suffered in the forum state.'" Brayton, 17 18 606 F.3d at 1128. The defendant need not have any 19 physical contact with the forum. Id.

i. Intentional Act

An intentional act for purposes of the effects test requires only an intent to perform an actual, physical act in the real world, regardless of any intent to accomplish a result or consequence of that act. <u>CYBERsitter, LLC v. People's Republic of China</u>, 805 F. Supp. 2d 958, 969 (C.D. Cal. 2011).

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Here, Plaintiff has sufficiently shown an 1 intentional act by Fortier and TSPI (acting through 2 Fortier).⁷ Plaintiff alleges that Fortier and TSPI, 3 without Plaintiff's permission, willfully copied 4 "wholly original elements from Plaintiff's Screenplay 5 'Double Double'" in the Orphan Black Series, which 6 Defendants intentionally broadcast, distributed, 7 published, or otherwise exploited in violation of 8 Plaintiff's copyright in the Screenplay. Compl. ¶¶ 22-9 26. The evidence shows that Fortier, acting on behalf 10 of TSPI, traveled specifically to California to "pitch" 11 the Series and to meet with TSPI's California agent, 12 CAA, to discuss the Series. Fortier Dep. 52:25-57:22. 13 The evidence also shows that, through a "coordinated 14 plan to distribute"⁸ the Series in the United States 15 through TSPI's subsidiaries and BBC Worldwide, which 16 owns 25% of TSPI, Defendants advertise and sell Orphan 17 Black in California. Fortier Dep. 12:17-26:13, 56:25-18 57:25; Fortier Decl. ¶¶ 9, 19; New Video Channel Am. 19 Resp. to Interrogs. Nos. 3, 4, 7-9, ECF No. 40-2. 20

ii. Expressly Aimed at Forum
To determine whether an intentional act is
"expressly aimed" at the forum, the Ninth Circuit

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⁷ <u>Marshall v. Heringer Ranches, Inc.</u>, 455 F. Supp. 285, 289 (E.D. Cal. 1979) ("A corporation can act only through its officers and agents").

⁸ <u>Mattel, Inc. v. MCA Records, Inc.</u>, 296 F.3d 894, 899 (9th Cir. 2002).

follows the narrow O'Connor opinion of Asahi Metal 1 Indus. Co. v. Sup. Ct. Cal., Solano Cnty., 480 U.S. 102 2 (1987), which states that the "placement of a product 3 into the stream of commerce, without more, is not an 4 act purposefully directed toward a forum state," which 5 requires "[a]dditional conduct . . . indicat[ing] an intent or purpose to serve the market in the forum 7 State." Id. at 112; see Holland Am. Line, 485 F.3d at 8 Examples of the requisite "additional conduct" 459. include advertising in the forum, "marketing the 10 product through a distributor who has agreed to serve 11 as the sales agent in the forum State," and 12 "creat[ing], control[ling], or employ[ing] the 13 distribution system that brought its [product] to" the 14 <u>Asahi</u>, 480 U.S. at 112. forum. 15

It is undisputed that Orphan Black is in California's stream of commerce. See New Video Channel Am. Resp. Interrogs., Nos. 3, 4, 7-9. As mentioned above, Plaintiff has shown that Fortier, acting on behalf of TSPI, specifically made at least one trip to California to "pitch" Orphan Black to broadcasters and discuss the Series with TSPI's California agent, CAA. The evidence also shows that TSPI engaged, through subsidiaries and part-owners, in a "coordinated plan to distribute"⁹ the Series in the United States, and specifically in California--Orphan Black is advertised,

⁹ Mattel, 296 F.3d at 899.

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sold in DVD, digital, and streaming format, and broadcast in California. Additionally, TSPI's Website lists TSP(US)'s California address and telephone number at the bottom of the page that promotes <u>Orphan Black</u> as "Content" of "Temple Street Productions," thus associating TSPI's "LA office" with the Series. Hendricks Decl., Exs. E-F.

Such facts are sufficient for a prima facie showing that Defendants engaged in "additional conduct" evidencing Defendants' "intent" to "serve the market in" California. <u>Asahi</u>, 480 U.S. at 112; <u>see Mattel</u>, 296 F.3d at 899; <u>Schwarzenegger v. Fred Martin Motor</u> <u>Co.</u>, 374 F.3d 797, 803 (9th Cir. 2004).

iii. Harm

Plaintiff declares that he has "suffered injury in California," including, among other injuries, harm to his copyright, which occurred in California because Plaintiff has been in California at all times relevant to this Action. Hendricks Decl. ¶ 13.

Plaintiff provides evidence that he mailed his Screenplay to Fortier from California and that Fortier received his Screenplay in the mail. Compl. ¶ 16, Exs. C-D; Hendricks Decl. ¶ 13. Such facts support circumstantial evidence that Plaintiff's California return address was posted on the package for Fortier to see. Furthermore, Plaintiff emailed Fortier from the email address, "shendricks@playboy.com," which could

support a finding that Fortier was aware that Hendricks was in Los Angeles, since Playboy's location is wellknown, especially for someone working in the film and tv production industry. Further, Fortier, by nature of his experience in tv production, almost certainly would have known that infringing on the copyright of a screenplay would likely cause harm in California, which is the "heart of the theatrical motion picture and television industry." Panavision Int'l, L.P. v. <u>Toeppen</u>, 141 F.3d 1316, 1321 (9th Cir. 1998). Indeed, California's importance to the film and tv industry is demonstrated by Defendants' decision to fly to California to "pitch" Orphan Black, to be represented by an agent in California, and to open a "US office" in California. At this stage of the action, such evidence is sufficient to make a prima facie showing that Defendants' intentional acts aimed at California caused harm that Defendants knew would likely be suffered in California.

As such, Plaintiff has made a prima facie showing of "purposeful direction" to satisfy the first prong of the Ninth Circuit's three-prong test for specific jurisdiction.

b. Purposeful Availment

While Plaintiff does not need to additionally satisfy the distinct "purposeful availment" standard, the Court will analyze the facts under this standard as

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well. A showing of "purposeful availment" requires the plaintiff to show that the defendant has "purposefully availed itself of the privilege of doing business in the forum" by "'perform[ing] some type of affirmative conduct [that] allows or promotes the transaction of business within the forum state.'" Boschetto v. Hansing, 539 F.3d 1011, 1016 (9th Cir. 2008).

8 The following facts are together sufficient to 9 support a prima facie showing that Defendants 10 purposefully availed themselves of the privilege of 11 doing business in California¹⁰:

(1) Fortier, representing TSPI, met in California with CAA, with whom at least TSPI had an agency contract, to discuss <u>Orphan Black</u>. Fortier Dep. 52:25-56:18.
(2) Defendants incorporated under California law a wholly-owned subsidiary, TSP(US), which promotes <u>Orphan Black</u> via TSPI's "Temple Street Productions" Website, on which TSP(US)'s California address and telephone number is listed. Hendricks Decl., Exs. E-F.
(3) Defendants' product, the <u>Orphan Black</u> Series, is, through a coordinated effort, purposely advertised, broadcast, and sold in California.

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2. <u>Extent Claims "Arise Out of" Contacts</u>

"A lawsuit arises out of a defendant's contacts with a forum state if there is a direct nexus between the claims being asserted and the defendant's

¹⁰ <u>See</u> <u>Schwarzenegger</u>, 374 F.3d at 802.

activities in the forum." Adv. Skin & Hair, 858 F. Supp. 2d at 1090. The Ninth Circuit applies a "but for" test to this second prong.¹¹ Id.

Plaintiff alleges that Defendants have infringed Plaintiff's copyright in his Screenplay by creating, producing, distributing, publishing, and/or otherwise exploiting the Orphan Black Series, which allegedly "cop[ies] wholly original elements" from Plaintiff's Screenplay without Plaintiff's permission. Compl. ¶¶ Plaintiff also claims that Defendants' 24-25. exploitation of Plaintiff's copyright created an implied contract, and Defendants' failure to pay

¹¹ While the Ninth Circuit applies a "but for" test to 15 determine whether an action arises out of the defendant's contacts with the forum, in the context of a tort that, by its 16 nature, is not limited to a "discrete injury," such as copyright 17 infringement, the plaintiff can satisfy the "but for" test by showing that the defendant's contacts in the forum injured the 18 plaintiff as alleged in plaintiff's claim, i.e., that "there is a direct nexus between the claims being asserted and the 19 defendant's activities in the forum," Adv. Skin & Hair, 858 F. Supp. 2d at 1090. See Wilden Pump & Eng'g Co. v. Versa-Matic 20 Tool, Inc., No. 91-1562 SVW (SX), 1991 WL 280844, at *4 (C.D. Cal. July 29, 1991); Keeton v. Hustler Magazine, Inc., 465 U.S. 21 770, 780-81 (1984) (noting that a victim of a tort like libel, 22 where the harm occurs nationwide, and thus in multiple forums, may choose to bring suit "in any forum with which the defendant 23 has 'certain minimum contacts'" satisfying due process); Mattel, 296 F.3d at 899 (finding that the Ninth Circuit's "but for" test 24 was satisfied in an action for trademark infringement and defamation because defendants' conduct purposefully directed 25 toward California "allegedly caused harm in" California, even though the alleged harm occurred outside of California as well). 26 Here, as in <u>Wilden</u>, literally applying the Ninth Circuit's "but for" test would result in an "absurd result." <u>Wilden</u>, 1991 WL 27 280844, at *4; see Mattel, 296 F.3d at 899.

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Plaintiff resulted in Defendants' breach of the implied 1 contract. Compl. ¶¶ 28-33. 2

The Court finds that there is a "direct nexus" 3 between Plaintiff's claims and Fortier/TSPI's contacts 4 with California, which include Fortier's promotion of Orphan Black via meetings in California, including at least one meeting with TSPI's agent, CAA; as well as TSPI's coordination of the distribution of the Series in California. Because Fortier/TSPI's contacts with California "allegedly caused harm in" California, the 10 Ninth Circuit's "but for" test is satisfied. Mattel, 296 F.3d at 899 (analogous); <u>Wilden Pump & Eng'q Co. v.</u> 12 Versa-Matic Tool, Inc., No. 91-1562 SVW (SX), 1991 WL 13 280844, at *4 (C.D. Cal. July 29, 1991). 14

3. Reasonableness

Because Plaintiff has made a prima facie showing of the first two prongs of specific jurisdiction, it is Defendants burden to make a prima facie case that exercising jurisdiction over Defendants would violate Defendants' due process rights. See Adv. Skin & Hair, 858 F. Supp. 2d at 1091.

Defendants argue that exercising jurisdiction over 22 Fortier and TSPI would be unreasonable and inconvenient 23 because the "development and production of the series" occurred entirely in Canada," and because Defendants would "be required to incur the costs of having numerous witnesses . . . come to California to testify

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at trial." Mot. 13:24-14:2. Such arguments do not 1 support unreasonableness, as mere inconvenience will 2 not suffice, especially in this age of air travel and 3 when Canada shares the same continent with the United 4 Sher v. Johnson, 911 F.2d 1357, 1365 (9th Cir. States. 5 1990) (holding that "it is not enough . . . [to] 6 demonstrate that some other forum is more reasonable than California, it must show a due process violation; 8 it must show that jurisdiction in California would make the litigation 'so gravely difficult and inconvenient 10 that a party unfairly is at a severe disadvantage in 11 comparison to his opponent'"). Furthermore, 12 Defendants' choice to incorporate and headquarter in 13 California a wholly-owned subsidiary, which TSPI calls 14 its "LA office," makes it extremely unlikely that 15 Defendants' due process rights would be violated if 16 they had to defend an action in California. See, e.g., 17 Mattel, 296 F.3d at 899 ("[J]urisdiction over the 18 foreign defendants, who are represented by the same 19 counsel and closely associated with the domestic 20 defendants, is reasonable."). 21

In the Ninth Circuit, reasonableness is assessed by the following factors:

(1) the extent of the defendant's purposeful interjection into the forum;

(2) the burden on the defendant in litigating in the forum;

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(3) the extent of conflict with the sovereignty of the 1 defendant's state; 2

(4) the forum state's interest in adjudicating the 3 dispute; 4

(5) the most efficient judicial resolution of the controversy;

(6) the importance of the forum to the plaintiff's interest in convenient and effective relief; and (7) the existence of an alternative forum. <u>Adv. Skin & Hair</u>, 858 F. Supp. 2d at 1091.

The first factor, "the extent of the defendant's purposeful interjection into the forum, " "`parallels 12 the question of minimum contacts.'" Id. As discussed 13 above, Defendants have an "LA office" that serves as 14 its "US office," which Defendants intentionally incorporated under California law. Defendants also allegedly have, or had, agency contracts with CAA in California, purposely visited California to promote 18 their product, and coordinated efforts to advertise and 19 sale their product in California. Such purposeful 20 interjection into California by Defendants makes this factor weigh in favor of reasonableness.

The second factor, which considers the burden that litigating in the forum imposes on the defendant, "must be examined in light of the corresponding burden on the plaintiff." Id. Defendants argue that they would be burdened if they had "to incur the costs of having

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numerous witnesses . . . come to California to testify at trial." Mot. 13:24-14:2. On the other hand, forcing Plaintiff to litigate his claims, based on U.S. and California law, in Canada, a foreign country, would 4 be a much more significant burden than mere travel expenses or inconveniences. As such, this factor weighs in favor of reasonableness.

The third factor evaluates "the extent of any conflict with the sovereignty" of the defendant's home country or state. Adv. Skin & Hair, 858 F. Supp. 2d at 1091. As Defendants have not provided any evidence of any such conflict, this factor weighs in favor of reasonableness.

The fourth factor "considers California's interest in adjudicating the controversy." <u>Id.</u> Because Plaintiff is a California resident, and because Plaintiff's claims are based on California and United States law, California has a strong interest in adjudicating this controversy. See id. This factor weighs in favor of reasonableness.

The fifth factor, which considers the efficient judicial resolution of the controversy, primarily focuses on the location of the evidence and the witnesses. Id. Here, Defendants have asserted that the majority of the witnesses and evidence is in Mot. 13:24-14:3; Fortier Decl. ¶¶ 17-18. Canada. As

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Plaintiff has not established otherwise, this factor weighs against reasonableness.

The sixth factor is the importance of the forum to a plaintiff's interest in convenient and effective relief, though "neither the Supreme Court nor [the Ninth Circuit] has given much weight to inconvenience to the Plaintiff." <u>Ziegler v. Indian River Cnty.</u>, 64 F.3d 470, 476 (9th Cir. 1995). However, as discussed above, Plaintiff would be more than merely inconvenienced if forced to litigate his claims in a foreign country; such a situation could threaten Plaintiff's "interest in convenient and effective relief." Though Defendants assert that Canada is "an adequate and suitable forum" to hear Plaintiff's claims, Defendants fail to provide any evidence supporting such a claim.¹² As such, this factor weighs in favor of reasonableness.

While the plaintiff bears the burden of establishing the final factor, "that an alternative forum is not available," "this factor is significant only if other factors weigh against an exercise of

¹² <u>Cf., e.g.</u>, <u>Halo Creative & Design Ltd. v. Comptoir Des</u> <u>Indes Inc.</u>, Case No. 14 C 8196, 2015 WL 426277, at *2 (N.D. Ill. Jan. 29, 2015) (noting that the Court was unsure "whether a Canadian Court could, in fact, enforce United States intellectual property laws"); <u>see Metro-Goldwyn-Mayer Studios Inc. v.</u> <u>Grokster, Inc.</u>, 243 F. Supp. 2d 1073, 1094 (C.D. Cal. 2003) (noting that the defendant had "not demonstrated that *effective* relief--remedies for infringement of U.S. copyrights within the United States--would be available other than in a U.S. forum").

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jurisdiction." Metro-Goldwyn-Mayer Studios Inc. v. 1 <u>Grokster, Inc.</u>, 243 F. Supp. 2d 1073, 1094 (C.D. Cal. 2 2003). Plaintiff fails to show that an alternative 3 forum is not available, but because most of the factors 4 weigh in favor of reasonableness, this factor is not 5 significant. Furthermore, as discussed above, it is 6 unclear whether Defendants' preferred forum in Canada 7 would provide effective relief for Plaintiff's claims. 8 As such, this factor is not significant. 9

The above factors, on the whole, weigh in favor of reasonableness. The Court finds that Plaintiff has made a prima facie showing of specific jurisdiction over both Fortier and TSPI. 13

IV. CONCLUSION

For the foregoing reasons, the Court **DENIES** Temple Street Productions Incorporated and David Fortier's Motion to Dismiss for Lack of Personal Jurisdiction [30].

IT IS SO ORDERED.

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DATED: June 8, 2015

RONALD S.W. LEW

HONORABLE RONALD S.W. LEW Senior U.S. District Judge