

NOTE: CHANGES MADE BY THE COURT

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 PACIFIC SOLUTION MARKETING, INC.

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 8 **UNITED STATES DISTRICT COURT**
 9 **CENTRAL DISTRICT OF CALIFORNIA**

10
 11 **PACIFIC SOLUTION MARKETING,**
 12 **INC.,**

CASE NO. 5:13-cv-01469-JAK-PLAx

13 **Plaintiff,**

14 **v.**

**PROTECTIVE ORDER FOR CASES
 ASSIGNED TO JUDGE JOHN A.
 KRONSTADT**

15 **MASTER CUTLERY, INC.,**

16 **Defendant.**

Judge: Hon. John A. Kronstadt
 Magistrate: Hon Paul L. Abrams

Trial Date: April 21, 2015

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 21 **1. PURPOSE AND LIMITS OF THIS ORDER**

22 Discovery in this action is likely to involve confidential, proprietary, or
 23 private information requiring special protection from public disclosure and from
 24 use for any purpose other than this litigation. Thus, the Court enters this Protective
 25 Order. This Order does not confer blanket protections on all disclosures or
 26 responses to discovery, and the protection it gives from public disclosure and use
 27 extends only to the specific material entitled to confidential treatment under the
 28

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1 applicable legal principles. This Order does not automatically authorize the filing
2 under seal of material designated under this Order. Instead, the parties must
3 comply with Local Rule 79-5.1 and this Court’s Order Re Pilot Program for Under
4 Seal Documents if they seek to file anything under seal. This Order does not
5 govern the use at trial of material designated under this Order.

6 **2. DESIGNATING PROTECTED MATERIAL**

7 2.1 Over-Designation Prohibited. Any party or non-party who
8 designates information or items for protection under this Order as
9 “CONFIDENTIAL,” “HIGHLY CONFIDENTIAL – ATTORNEY EYES ONLY,”
10 or “HIGHLY CONFIDENTIAL – SOURCE CODE” (a “designator”) must only
11 designate specific material that qualifies under the appropriate standards. To the
12 extent practicable, only those parts of documents, items, or oral or written
13 communications that require protection shall be designated. Designations with a
14 higher confidentiality level when a lower level would suffice are prohibited. Mass,
15 indiscriminate, or routinized designations are prohibited. Unjustified designations
16 expose the designator to sanctions, including the Court’s striking all confidentiality
17 designations made by that designator. Designation under this Order is allowed only
18 if the designation is necessary to protect material that, if disclosed to persons not
19 authorized to view it, would cause competitive or other recognized harm. Material
20 may not be designated if it has been made public, or if designation is otherwise
21 unnecessary to protect a secrecy interest. If a designator learns that information or
22 items that it designated for protection do not qualify for protection at all or do not
23 qualify for the level of protection initially asserted, that designator must promptly
24 notify all parties that it is withdrawing the mistaken designation.

25 2.2 Manner and Timing of Designations. Designation under this
26 Order requires the designator to affix the applicable legend (“CONFIDENTIAL,”
27 “HIGHLY CONFIDENTIAL – ATTORNEY EYES ONLY,” or “HIGHLY
28 CONFIDENTIAL – SOURCE CODE”) to each page that contains protected
material. For testimony given in deposition or other proceeding, the designator

1 shall specify all protected testimony and the level of protection being asserted. It
2 may make that designation during the deposition or proceeding, or may invoke, on
3 the record or by written notice to all parties on or before the next business day, a
4 right to have up to 21 days from the deposition or proceeding to make its
5 designation.

6 2.2.1 A party or non-party that makes original documents or materials
7 available for inspection need not designate them for protection until after the
8 inspecting party has identified which material it would like copied and produced.
9 During the inspection and before the designation, all material shall be treated as
10 **HIGHLY CONFIDENTIAL – ATTORNEY EYES ONLY**. After the inspecting
11 party has identified the documents it wants copied and produced, the producing
12 party must designate the documents, or portions thereof, that qualify for protection
13 under this Order.

14 2.2.2 Parties shall give advance notice if they expect a deposition or
15 other proceeding to include designated material so that the other parties can ensure
16 that only authorized individuals are present at those proceedings when such
17 material is disclosed or used. The use of a document as an exhibit at a deposition
18 shall not in any way affect its designation. Transcripts containing designated
19 material shall have a legend on the title page noting the presence of designated
20 material, and the title page shall be followed by a list of all pages (including line
21 numbers as appropriate) that have been designated, and the level of protection
22 being asserted. The designator shall inform the court reporter of these
23 requirements. Any transcript that is prepared before the expiration of the 21-day
24 period for designation shall be treated during that period as if it had been
25 designated **HIGHLY CONFIDENTIAL – ATTORNEY EYES ONLY** unless
26 otherwise agreed. After the expiration of the 21-day period, the transcript shall be
27 treated only as actually designated.

28 2.3 Inadvertent Failures to Designate. An inadvertent failure to
designate does not, standing alone, waive protection under this Order. Upon timely

1 assertion or correction of a designation, all recipients must make reasonable efforts
2 to ensure that the material is treated according to this Order.

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4 **3. CHALLENGING CONFIDENTIALITY DESIGNATIONS**

5 All challenges to confidentiality designations shall proceed under Local Rule
6 37-1 through Local Rule 37-4.

7 **4. ACCESS TO DESIGNATED MATERIAL**

8 4.1 Basic Principles. A receiving party may use designated material
9 only for this litigation. Designated material may be disclosed only to the categories
10 of persons and under the conditions described in this Order.

11 4.2 Disclosure of CONFIDENTIAL Material Without Further
12 Approval. Unless otherwise ordered by the Court or permitted in writing by the
13 designator, a receiving party may disclose any material designated
14 CONFIDENTIAL only to:

15 4.2.1 The receiving party's outside counsel of record in this action
16 and employees of outside counsel of record to whom disclosure is reasonably
17 necessary;

18 4.2.2 The officers, directors, and employees of the receiving party to
19 whom disclosure is reasonably necessary, and who have signed the Agreement to
20 Be Bound (**Exhibit A**);

21 4.2.3 Experts retained by the receiving party's outside counsel of
22 record to whom disclosure is reasonably necessary, and who have signed the
23 Agreement to Be Bound (**Exhibit A**);

24 4.2.4 The Court and its personnel;

25 4.2.5 Outside court reporters and their staff, professional jury or trial
26 consultants, and professional vendors to whom disclosure is reasonably necessary,
27 and who have signed the Agreement to Be Bound (**Exhibit A**);

28 4.2.6 During their depositions, witnesses in the action to whom
disclosure is reasonably necessary and who have signed the Agreement to Be

1 Bound (**Exhibit A**); and

2 4.2.7 The author or recipient of a document containing the material,
3 or a custodian or other person who otherwise possessed or knew the information.

4 4.3 Disclosure of HIGHLY CONFIDENTIAL – ATTORNEY
5 EYES ONLY and HIGHLY CONFIDENTIAL – SOURCE CODE Material
6 Without Further Approval. Unless permitted in writing by the designator, a
7 receiving party may disclose material designated HIGHLY CONFIDENTIAL –
8 ATTORNEY EYES ONLY or HIGHLY CONFIDENTIAL – SOURCE CODE
9 without further approval only to:

10 4.3.1 The receiving party’s outside counsel of record in this action
11 and employees of outside counsel of record to whom it is reasonably necessary to
12 disclose the information;

13 4.3.2 The Court and its personnel;

14 4.3.3 Outside court reporters and their staff, professional jury or trial
15 consultants, and professional vendors to whom disclosure is reasonably necessary,
16 and who have signed the Agreement to Be Bound (**Exhibit A**); and

17 4.3.4 The author or recipient of a document containing the material,
18 or a custodian or other person who otherwise possessed or knew the information.

19 4.4 Procedures for Approving or Objecting to Disclosure of
20 HIGHLY CONFIDENTIAL – ATTORNEY EYES ONLY or HIGHLY
21 CONFIDENTIAL – SOURCE CODE Material to In-House Counsel or Experts.

22 Unless agreed to in writing by the designator:

23 4.4.1 A party seeking to disclose to in-house counsel any material
24 designated HIGHLY CONFIDENTIAL – ATTORNEY EYES ONLY must first
25 make a written request to the designator providing the full name of the in-house
26 counsel, the city and state of such counsel’s residence, and such counsel’s current
27 and reasonably foreseeable future primary job duties and responsibilities in
28 sufficient detail to determine present or potential involvement in any competitive
decision-making. In-house counsels are not authorized to receive material

1 designated HIGHLY CONFIDENTIAL – SOURCE CODE.

2 4.4.2 A party seeking to disclose to an expert retained by outside
3 counsel of record any information or item that has been designated HIGHLY
4 CONFIDENTIAL – ATTORNEY EYES ONLY or HIGHLY CONFIDENTIAL –
5 SOURCE CODE must first make a written request to the designator that (1)
6 identifies the general categories of HIGHLY CONFIDENTIAL – ATTORNEY
7 EYES ONLY or HIGHLY CONFIDENTIAL – SOURCE CODE information that
8 the receiving party seeks permission to disclose to the expert, (2) sets forth the full
9 name of the expert and the city and state of his or her primary residence, (3)
10 attaches a copy of the expert’s current resume, (4) identifies the expert’s current
11 employer(s), (5) identifies each person or entity from whom the expert has received
12 compensation or funding for work in his or her areas of expertise (including in
13 connection with litigation) in the past five years, and (6) identifies (by name and
14 number of the case, filing date, and location of court) any litigation where the
15 expert has offered expert testimony, including by declaration, report, or testimony
16 at deposition or trial, in the past five years. If the expert believes any of this
17 information at (4) - (6) is subject to a confidentiality obligation to a third party,
18 then the expert should provide whatever information the expert believes can be
19 disclosed without violating any confidentiality agreements, and the party seeking to
20 disclose the information to the expert shall be available to meet and confer with the
21 designator regarding any such confidentiality obligations.

22 4.4.3 A party that makes a request and provides the information
23 specified in paragraphs 4.4.1 or 4.4.2 may disclose the designated material to the
24 identified in-house counsel or expert unless, within seven days of delivering the
25 request, the party receives a written objection from the designator providing
26 detailed grounds for the objection.

27 4.4.4 All challenges to objections from the designator shall proceed
28 under Local Rule 37-1 through Local Rule 37-4.

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5. SOURCE CODE

5.1 Designation of Source Code. If production of source code is necessary, a party may designate it as **HIGHLY CONFIDENTIAL – SOURCE CODE** if it is, or includes, confidential, proprietary, or trade secret source code.

5.2 Location and Supervision of Inspection. Any **HIGHLY CONFIDENTIAL – SOURCE CODE** produced in discovery shall be made available for inspection, in a format allowing it to be reasonably reviewed and searched, during normal business hours or at other mutually agreeable times, at an office of the designating party’s counsel or another mutually agreeable location. The source code shall be made available for inspection on a secured computer in a secured room, and the inspecting party shall not copy, remove, or otherwise transfer any portion of the source code onto any recordable media or recordable device. The designator may visually monitor the activities of the inspecting party’s representatives during any source code review, but only to ensure that there is no unauthorized recording, copying, or transmission of the source code.

5.3 Paper Copies of Source Code Excerpts. The inspecting party may request paper copies of limited portions of source code that are reasonably necessary for the preparation of court filings, pleadings, expert reports, other papers, or for deposition or trial. The designator shall provide all such source code in paper form, including Bates numbers and the label “**HIGHLY CONFIDENTIAL – SOURCE CODE.**”

5.4 Access Record. The inspecting party shall maintain a record of any individual who has inspected any portion of the source code in electronic or paper form, and shall maintain all paper copies of any printed portions of the source code in a secured, locked area. The inspecting party shall not convert any of the information contained in the paper copies into any electronic format other than for the preparation of a pleading, exhibit, expert report, discovery document, deposition transcript, or other Court document. Any paper copies used during a

1 deposition shall be retrieved at the end of each day and must not be left with a court
2 reporter or any other unauthorized individual.

3 **6. PROTECTED MATERIAL SUBPOENAED OR**
4 **ORDERED PRODUCED IN OTHER LITIGATION**

5 6.1 Subpoenas and Court Orders. This Order in no way excuses
6 non-compliance with a lawful subpoena or court order. The purpose of the duties
7 described in this section is to alert the interested parties to the existence of this
8 Order and to give the designator an opportunity to protect its confidentiality
9 interests in the court where the subpoena or order issued.

10 6.2 Notification Requirement. If a party is served with a subpoena
11 or a court order issued in other litigation that compels disclosure of any information
12 or items received by that party in this action and designated in this action as
13 CONFIDENTIAL, HIGHLY CONFIDENTIAL – ATTORNEY EYES ONLY, or
14 HIGHLY CONFIDENTIAL – SOURCE CODE, that party must do the following.

15 6.2.1 Promptly notify the designator in writing. Such notification
16 shall include a copy of the subpoena or court order.

17 6.2.2 Promptly notify in writing the party who caused the subpoena or
18 order to issue in the other litigation that some or all of the material covered by the
19 subpoena or order is subject to this Order. Such notification shall include a copy of
20 this Order.

21 6.2.3 Cooperate with all reasonable procedures sought by the
22 designator whose material may be affected.

23 6.3 Wait For Resolution of Protective Order. If the designator
24 promptly seeks a protective order, the party served with the subpoena or court order
25 shall not produce any information designated in this action as CONFIDENTIAL,
26 HIGHLY CONFIDENTIAL – ATTORNEY EYES ONLY or HIGHLY
27 CONFIDENTIAL – SOURCE CODE before a determination by the court where
28 the subpoena or order issued, unless the party has obtained the designator's

1 permission. The designator shall bear the burden and expense of seeking protection
2 of its confidential material in that court.

3 **7. UNAUTHORIZED DISCLOSURE OF DESIGNATED**
4 **MATERIAL**

5 If a receiving party learns that, by inadvertence or otherwise, it has disclosed
6 designated material to any person or in any circumstance not authorized under this
7 Order, it must immediately (1) notify in writing the designator of the unauthorized
8 disclosures, (2) use its best efforts to retrieve all unauthorized copies of the
9 designated material, (3) inform the person or persons to whom unauthorized
10 disclosures were made of all the terms of this Order, and (4) use reasonable efforts
11 to have such person or persons execute the Agreement to Be Bound (**Exhibit A**).

12 **8. INADVERTENT PRODUCTION OF PRIVILEGED OR**
13 **OTHERWISE PROTECTED MATERIAL**

14 When a producing party gives notice that certain inadvertently produced
15 material is subject to a claim of privilege or other protection, the obligations of the
16 receiving parties are those set forth in Fed. R. Civ. P. 26(b)(5)(B). This provision
17 is not intended to modify whatever procedures may be established in an e-
18 discovery order that provides for production without prior privilege review
19 pursuant to Fed. R. Evid. 502(d) and (e).

20 **9. FILING UNDER SEAL**

21 Without written permission from the designator or a Court order, a party may
22 not file in the public record in this action any designated material. A party seeking
23 to file under seal any designated material must comply with Local Rule 79-1, **and**
24 **must show good cause for the under seal filing**. Filings may be made under seal
25 only pursuant to a court order authorizing the sealing of the specific material at
26 issue. The fact that a document has been designated under this Order is insufficient
27 to justify filing under seal. Instead, parties must explain the basis for
28 confidentiality of each document sought to be filed under seal. Because a party
other than the designator will often be seeking to file designated material,

1 cooperation between the parties in preparing, and in reducing the number and
2 extent of, requests for under seal filing is essential. If a receiving party's request to
3 file designated material under seal pursuant to Local Rule 79-5.1 is denied by the
4 Court, then the receiving party may file the material in the public record unless (1)
5 the designator seeks reconsideration within four days of the denial, or (2) as
6 otherwise instructed by the Court.

7 **10. FINAL DISPOSITION**

8 Within 60 days after the final disposition of this action, each party shall
9 return all designated material to the designator or destroy such material, including
10 all copies, abstracts, compilations, summaries, and any other format reproducing or
11 capturing any designated material. The receiving party must submit a written
12 certification to the designator by the 60-day deadline that (1) identifies (by
13 category, where appropriate) all the designated material that was returned or
14 destroyed, and (2) affirms that the receiving party has not retained any copies,
15 abstracts, compilations, summaries, or any other format reproducing or capturing
16 any of the designated material. This provision shall not prevent counsel from
17 retaining an archival copy of all pleadings, motion papers, trial, deposition, and
18 hearing transcripts, legal memoranda, correspondence, deposition and trial exhibits,
19 expert reports, attorney work product, and consultant and expert work product,
20 even if such materials contain designated material. Any such archival copies
21 remain subject to this Order.

22 IT IS SO ORDERED.

23
24 Dated: July 18, 2014



Honorable Paul L. Abrams
United States Magistrate Judge

1 EXHIBIT A

2 AGREEMENT TO BE BOUND

3
4 I, _____ [print or type full name], of _____
5 _____ [print or type full address], declare under penalty of perjury that I
6 have read in its entirety and understand the Protective Order that was issued by the
7 United States District Court for the Central District of California on _____
8 [date] in the case of *Pacific Solution Marketing, Inc. v. Master Cutlery, Inc.* Case
9 No. 5:13-cv-01469-JAK-PLA. I agree to comply with and to be bound by all the
10 terms of this Protective Order, and I understand and acknowledge that failure to so
11 comply could expose me to sanctions and punishment for contempt. I solemnly
12 promise that I will not disclose in any manner any information or item that is
13 subject to this Protective Order to any person or entity except in strict compliance
14 with this Order.

15 I further agree to submit to the jurisdiction of the United States District Court
16 for the Central District of California for the purpose of enforcing this Order, even if
17 such enforcement proceedings occur after termination of this action.

18 I hereby appoint _____ [print or type full name] of _____
19 _____ [print or type full address and telephone number] as my
20 California agent for service of process in connection with this action or of any
21 proceedings related to enforcement of this Order.

22 Date: _____

23 City and State where sworn and signed: _____

24 Printed name: _____
25 [print name]

26 Signature: _____
27 [signature]

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