



1 The Court's screening order (Doc. 19) dismissed the conspiracy claims set forth in the  
2 three counts and dismissed Defendant Grannis.

3 Before the Court for consideration is Defendants' Motion for Summary Judgment,  
4 whereby Defendants Hedgpeth, Flores, Nipper and Soto seek judgment as a matter of law  
5 pursuant to Rule 56 of the Federal Rules of Civil Procedure, arguing that the facts as  
6 presented and viewed in the light most favorable to the Plaintiff show that Defendants (1) did  
7 not violate Plaintiff's Fourteenth Amendment right to equal protection when they subjected  
8 Hispanic inmates to lock-down following assaults on staff by members of the Southern  
9 Hispanic ("SH") disruptive group; (2) did not violate Plaintiff's Eighth Amendment right to  
10 outdoor exercise by placing Hispanic inmates on lock-down and modified program for eight  
11 months, during which SH inmates engaged in violent activities; and further because (3)  
12 Defendants Hedgpeth and Soto did not retaliate against Plaintiff in violation of the First  
13 Amendment by classifying him as Hispanic. Defendants also argue that they are entitled to  
14 qualified immunity because the challenged conduct was objectively reasonable and not in  
15 violation of Plaintiff's constitution rights.

### 16 **Factual Background**

17 Plaintiff was committed to the California Department of Corrections and  
18 Rehabilitation (CDCR) in 2000, and was classified as "Hispanic" or "Mexican" as referenced  
19 in his criminal history documentation. [Defendants' Statement of Undisputed Facts, Exhibit  
20 A-1; A-3]

21 Plaintiff was transferred to Kern Valley State Prison ("KVSP") in 2005. [Id., A-4]

22 During 2007, Plaintiff was housed on Facility B at KVSP, where all named  
23 Defendants were prison officials.

24 Between January 3, 2007 and August 20, 2007, several violent incidents occurred at  
25 KVSP, which necessitated the modification of inmate programming on Facility B, which  
26 resulted in the curtailment of privileges for the affected inmates, which included, but was not  
27 limited to, inmates being fed in their cells and the denial of dayroom, outdoor recreational  
28 activities, phone calls, visiting, and religious services. Inmates were further escorted to and

1 from showers, and were generally required to be placed in restraints whenever they left their  
2 cells. [Id., Exhibit E]

3 The 2007 lockdowns/modified programming that affected Plaintiff resulted from the  
4 violent acts by inmates, including but not limited to, riots between inmates, the murder of  
5 an inmate, a serious stabbing assault that necessitated the use of deadly force, attempted  
6 murder, conspiracy to assault inmates and correctional staff, civil unrest amongst inmates,  
7 as well as the introduction of narcotics and other contraband into the prison.

8 The correctional staff and administrators proclaim to take all threats of violence and  
9 disruptions seriously, a concern that is heightened if there is evidence or information that  
10 attacks or disruptions may be part of an institution or system wide scheme because it could  
11 lead to a large-scale riot situation, creating a more serious threat to the safety and security of  
12 the prison.

13 Based on information gathered during investigations, and the experience of prison  
14 officials, the Defendants determined that the violent activities underlying the modified  
15 programming posed serious threats to institutional safety and security. The restrictions on  
16 Facility B at KVSP in 2007, were approved to ensure the safety and security of inmates and  
17 staff, and to enable prison staff to investigate the unusually high level of violence,  
18 disruptions, planned violence, attempted murder and murder by inmates.

19 When investigations yielded a degree of certainty that further violence would not  
20 develop, Defendants implemented the gradual and incremental return to normal  
21 programming. For each of the modified programs implemented, Defendants express that  
22 they believed that the restrictions imposed would be effective at stopping the violence and  
23 helping to restore order. Defendants assert that at no time were any of the restrictions that  
24 were imposed meant to be punitive or implemented in bad faith.

### 25 **Legal Standard**

26 Summary judgment is appropriate pursuant to Rule 56(a), Fed.R.Civ.P., when there  
27 exists “no genuine dispute as to any material fact and the moving party is entitled to  
28 judgment as a matter of law.” The moving party bears the responsibility of informing the

1 district court of the basis for its motion and identifying what matters demonstrate the absence  
2 of a genuine issue of material fact. See *Celotex Corp. v. Catrett*, 477 U.S. 317, 323, 106  
3 S.Ct. 2548 (1986).

4 If the moving party meets its initial responsibility, the burden then shifts to the non-  
5 moving party to establish that a genuine dispute does exist as to a material fact. *Matsushita*  
6 *Elec. Industry Co., Ltd. v. Zenith Radio Corp.*, 475 U.S. 574, 586, 106 S.Ct. 1348 (1986).  
7 The opposing party need not establish that a material issue of fact is conclusively in its favor;  
8 it is sufficient that “the claimed factual dispute be shown to require a jury or judge to resolve  
9 the parties’ differing versions of the truth at trial.” *T.W. Elec. Service, Inc. v. Pacific Elec/*  
10 *Contractors Ass’n*, 809 F.2d 626, 630 (9<sup>th</sup> Cir. 1987).

11 Material facts are those that may affect the outcome of the case; any dispute thereto  
12 is genuine if the evidence is such that a reasonable jury could return a verdict for the  
13 nonmoving party. See *Anderson v. Liberty Lobby, Inc.*, 477 U.S. 242, 248, 106 S.Ct. 2505  
14 (1986); *Long v. County of Los Angeles*, 442 F.3d 1178, 1185 (9<sup>th</sup> Cir. 2006).

15 For purposes of reviewing a motion for summary judgment, all facts and evidence are  
16 viewed in the light most favorable to the nonmoving party. *Id.*; *Olsen v. Idaho State Bd of*  
17 *Medicine*, 363 F.3d 916, 922 (9<sup>th</sup> Cir. 2004). To demonstrate that a genuine dispute exists,  
18 the opposing party “must do more than simply show that there is some metaphysical doubt  
19 as to the material facts .... Where the record taken as a whole could not lead a rational trier  
20 of fact to find for the nonmoving party, there is no ‘genuine issue for trial.’” *Matsushita*, 475  
21 U.S. at 586-87 (citations omitted).

## 22 Discussion

### 23 I. Equal Protection

24 Defendants assert that they are entitled to summary judgment on Plaintiff’s equal  
25 protection claim based on Plaintiff’s failure to state a claim. Defendants further assert that  
26 the measures taken are shown to have been narrowly tailored to further a compelling  
27 government interest. To allege an equal protection violation under 42 U.S.C. § 1983,  
28 Defendants submit that Plaintiff must prove:

1 (1) the defendants treated plaintiff differently from others similarly situated;  
2 (2) the unequal treatment was based on an impermissible classification; (3) the  
3 defendants acted with discriminatory intent in applying this classification; and  
4 (4) plaintiff suffered injury as a result of the discriminatory classification.  
5 *Moua v. City of Chico*, 324 F.Supp.2d 1132, 1137 (E.D.Cal. 2004); *see Barren*  
6 *v. Harrington*, 152 F.3d 1193, 1194 (9th Cir. 1998) (a § 1983 plaintiff alleging  
7 denial of equal protection “must show that the defendants acted with an intent  
8 or purpose to discriminate against plaintiff based on membership in a protected  
9 class”); *Van Pool v. City and County of San Francisco*, 752 F.Supp. 915, 927  
10 (N.D. Cal. 1990) (§ 1983 plaintiff must prove purposeful discrimination by  
11 demonstrating that he “receiv[ed] different treatment from that received by  
12 others similarly situated,” and that the treatment complained of was under  
13 color of state law).<sup>1</sup>

8 Defendants argue that the undisputed facts do not support Plaintiff’s constitutional  
9 violation claim, alleging that his inclusion in the lockdowns for Hispanic inmates housed at  
10 Facility B of KVSP constitutes racial discrimination in violation of the Equal Protection  
11 Clause of the Fourteenth Amendment, because the program modifications that occurred  
12 between January and August 2007 at Facility B were imposed to be effective at stopping the  
13 violence and helping to restore order each time an identified group of inmates engaged in  
14 violent behavior or staff received information that a group was planning an assault.  
15 Defendants argue that the evidence shows that the program modifications were not imposed  
16 to punish any particular inmate or ethnic group, conceding that when Hispanic inmates  
17 engaged in acts of violence, they were placed on modified program, whether engaged in  
18 violent acts within their group or whether the violence involved other groups. Defendants  
19 emphasize that when more than one group was involved, both groups were placed on  
20 modified program.

21 Defendants argue that Plaintiff does not identify how the policy of placing the  
22 involved groups on modified program burdened Hispanic inmates more than inmates of other  
23 races as alleged; nor can the Plaintiff establish that any of the Defendants acted with an intent  
24 or purpose to discriminate against him based upon his membership in a protected class.  
25 Defendants assert that the undisputed evidence shows that the Defendants treated all groups  
26 equally, and that while some groups may have been subjected to a modified program for a

---

27  
28 <sup>1</sup>Defendants’ Notice and Motion for Summary Judgment, page 3.

1 longer period of time, there is no evidence to indicate that the length of any modified  
2 program was based on race or ethnicity of a particular group, but rather on the legitimate  
3 penological interest of maintaining the security of the institution.

4 Defendants further contend that the measures taken were narrowly tailored to the  
5 compelling government interest of preventing prison disturbances and reducing further  
6 violence associated therewith, and thus, under the standard of strict scrutiny which applies  
7 to racial classifications, the Defendants have shown that reasonable minds could not differ  
8 regarding the necessity of the racial classification in response to the subject prison  
9 disturbance, and that the modified programs implemented were the least restrictive  
10 alternative and narrowly tailored to achieve legitimate prison goals as required under *Johnson*  
11 *v. California*, 543 U.S. 499, 504, 125 S.Ct. 1141 (2005) and *Richardson v. Runnels*, 594 F.3d  
12 666, 672 (9<sup>th</sup> Cir. 2010).

13 Defendants conclude that Plaintiff cannot show that inmates of other races were  
14 treated differently than the Hispanic inmates with regard to the modified programs; nor is  
15 there any evidence that the Defendants acted with discriminatory intent.

16 Plaintiff argues in opposition that he “was denied outdoor exercise for months at a  
17 [time] and confined to a cell for 24 hours a day, simply because [he] was of (HISPANIC  
18 ORIGIN) and the defendants used plaintiff’s race as a pretext, in order to justify their  
19 punitive confinement of plaintiff and mask their true motives of vindictive retaliations.”<sup>2</sup>

20 Plaintiff argues repeatedly that he “was maliciously subjected to multiple back to back  
21 race based punitive deprivations of confinements that was being imposed against the (EME)  
22 [Mexican Mafia] and (SH) groups, groups that plaintiff never affiliated too.”<sup>3</sup>

23 Plaintiff claims a protected liberty interest in not being placed on a modified program  
24 or lock-down and asserts that his rights were violated when prison officials unlawfully  
25 suspended Plaintiff’s privileges while preferentially granting inmates of other races the same

---

26  
27 <sup>2</sup>Brief in Opposition to Defendants’ Summary Judgment Motion, page 3.

28 <sup>3</sup>Id., page 2.

1 privileges, based on the pretext of conducting a criminal investigation related to prison gang  
2 violence.

3         Setting forth the correct standard for strict scrutiny, Plaintiff argues that Defendants  
4 do not meet the burden to show that the actions imposed, applying modified programs on the  
5 basis of racial classification, are narrowly tailored to serve a compelling penal interest, and  
6 surmises that race was the retaliatory factor.

7         The Court finds the recent district court opinions of *Martinez v. Allison*, 2014 WL  
8 1102704 (E.D.Cal.) and *Rhinehart v. Cate*, 2014 WL 573495 (N.D.Cal.), from the Eastern  
9 and Northern Districts of California, particularly instructive for this Court’s review, in  
10 providing a background for modified programming within the California Department of  
11 Correctional and Rehabilitations system. In *Rhinehart*, the court explained that “evidence  
12 of inmate violence or potential violence sometimes requires the restriction of inmate  
13 privileges at the prison for the security and safety of both inmates and staff” specifically at  
14 KVSP, the correctional institution at issue in the case at bar.

15         The State is required to treat all similarly situated people equally. *Hartmann v. Cal.*  
16 *Dep’t of Corr. & Rehab.*, 707 F.3d 1114, 1123 (9<sup>th</sup> Cir. 2013)(citing *City of Cleburne v.*  
17 *Cleburne Living Ctr.*, 743 U.S. 432, 439, 105 S.Ct. 3249 (1985)) It is well established that  
18 prisoners are protected under the Equal Protection Clause from invidious discrimination  
19 based on race. *Wolff v. McDonnell*, 418 U.S. 539, 556, 94 S.Ct. 2963 (1974); *Freeman v.*  
20 *Arpaio*, 125 F.3d 732, 737 (9<sup>th</sup> Cir. 1997), *abrogated on other grounds by Shakur v. Schriro*,  
21 514 F.3d 878, 884-85 (9<sup>th</sup> Cir. 2008). “This does not mean, however, that all prisoners must  
22 receive identical treatment and resources.” *Hartmann*, 707 F.3d at 1123 (citing *Cruz v. Beto*,  
23 405 U.S. 319, 322 n.2, 92 S.Ct. 1079 (1972))(citations omitted).

24         When a claim of equal protection violation has been raised, a court must determine  
25 whether the regulation or practice, claimed to have violated the prisoner’s equal protection  
26 rights, is reasonably related to legitimate penological interests under the balancing test set  
27 forth in *Turner v. Safley*, 482 U.S. 78, 107 S.Ct. 2254 (1987); see also *Washington v. Harper*,  
28 494 U.S. 210, 223-25, 110 S.Ct. 1028 (1990).

1           A review under strict scrutiny applies to racial classifications in prisons, especially if  
2 the plaintiff comes forward with evidence of intentional race-based discrimination by prison  
3 officials. See *Johnson*, 543 U.S. at 505-09. Thus, Defendants must show that reasonable  
4 minds could not differ regarding the necessity of the racial classification at issue in response  
5 to the subject prison disturbances and violence, and further that it imposed the least  
6 restrictive alternative and that the action taken was narrowly tailored to achieve the legitimate  
7 penological goals of the institution.

8           The Court finds that the Defendants have presented evidence which “amply  
9 demonstrate[s] that the race-based security measures complained of by Plaintiff were  
10 narrowly tailored and were implemented to resolve the compelling government interest of  
11 restoring prison security and discipline.” *Martinez*, 2014 WL 1102704, \*18 (citations  
12 omitted).<sup>4</sup>

13           As further explained by the court in *Martinez*, “[n]o dispute exists that the state has  
14 a compelling interest in prison security, nor can there be such a dispute.” *Id.*, \*16 (citing  
15 *Greene v. Solano County Jail*, 513 F.3d 982, 988 (9<sup>th</sup> Cir. 2008) (in turn citing *Cutter v.*  
16 *Wilkinson*, 544 U.S. 709, 725 n. 13, 125 S.Ct. 2113 (2005). “Indeed, ‘deference is due to  
17 institutional officials’ expertise in this area.” *Id.* (quoting *Cutter*, 544 U.S. at 725 n. 13.)

18           Based on the facts and evidence submitted by the Defendants for review, and absent  
19 Plaintiff presenting any evidence or factual allegations to controvert such, the Court finds  
20 that the Defendants have shown that the modified programming imposed and the measures  
21 taken by the Defendants were narrowly tailored to establish control and to maintain security  
22 at KVSP in the interest of the safety of the institution and all inmates, including the Plaintiff.

23           Accordingly, the Court finds that Plaintiff has failed to raise a triable issue of fact that  
24 he was subjected to racial discrimination in violation of his rights to equal protection under  
25 the Fourteenth Amendment. Defendants are therefore entitled to judgment as a matter of law  
26 on this claim.

---

27  
28           <sup>4</sup>Defendants’ Statement of Undisputed Facts, Exhibit E.



1 **II. Eighth Amendment Claim**

2 Defendants argue that they are entitled to summary judgment on Plaintiff’s Eighth  
3 Amendment claim against cruel and unusual punishment, which alleges that Plaintiff’s rights  
4 were violated when Defendants subjected Plaintiff to a lock-down which lasted  
5 approximately 8 months during which Plaintiff was confined to his cell for 24 hours per day  
6 with no outdoor exercise. Plaintiff further alleges that the Defendants also conspired to  
7 violate Plaintiff’s Eighth Amendment rights, and failed to correct the constitutional violations  
8 by denying his grievances.

9 Defendants cite Ninth Circuit law that recognizes that some form of outdoor exercise  
10 is important to maintaining the physical and mental health of prisoners. *Spain v. Procunier*,  
11 600 F.2d 198, 199-200 (9<sup>th</sup> Cir. 1979). Outdoor exercise, however, can be restricted and/or  
12 suspended under certain circumstances. *Id.*; *Hoptowit v. Ray*, 682 F.2d 1237 (9<sup>th</sup> Cir. 1982).  
13 Defendants argue that concurrent to the obligation to provide some form of outdoor exercise,  
14 prison officials have a duty to prevent violence within the prison. *Farmer v. Brennan*, 511  
15 U.S. 825, 833, 114 S.Ct. 1970 (1994). Thus, prison officials are accorded wide deference  
16 in determining the methods necessary to restore and maintain order. *Hayward. V. Procunier*,  
17 629 F.2d 559, 603 (9<sup>th</sup> Cir. 1980).

18 In conclusion, Defendants contend that Plaintiff can offer no admissible evidence to  
19 contradict that the actions taken were reasonable and necessary or to show Defendants acted  
20 with any wanton intent.

21 In response, Plaintiff argues that he was denied medical attention for “anxiety, sleep  
22 depression, emotional distress, severe headaches, and muscle cramping etc., all due to the  
23 defendants’ animus deprivations of outdoor exercise that was simply instituted to cause  
24 extreme suffering” and that the modifications that the Defendants implemented were never  
25 in response to an emergency lockdown situation or to serve a security purpose or interest.

26 Plaintiff fails, however, to present any evidence or facts to support his contentions and  
27 establish that a genuine dispute exists, such that a reasonable jury could return a verdict in  
28 his favor. See *Long*, 442 F.3d at 1185.

1           Again, the district court’s analysis in *Rhinehart* is instructive on the analysis of a  
2 deprivation of outdoor exercise claim for purposes of Eighth Amendment review of  
3 conditions and confinement. As the court explained, the Ninth Circuit, though recognizing  
4 “that prolonged deprivations of outdoor exercise, *when combined with other serious*  
5 *deprivations*, may give rise to an Eight Amendment claim ... has also concluded that the  
6 deprivation of outdoor exercise for long-periods of time does not offend the Eight  
7 Amendment when curtailment of such privileges are necessary to prison security.” 2014 WL  
8 573495, \*8 (citing *Spain*, 600 F.2d at 199; *LeMaire*, 12 F.3d at 1458).

9           *Rhinehart* relies in part on the holding of *Norwood v. Vance*, 591 F.3d 1062 (9<sup>th</sup> Cir.  
10 2010), *cert. denied*, 131 S.Ct. 1465 (2011), in which the Ninth Circuit found defendants were  
11 entitled to qualified immunity for deprivation of outdoor exercise during four extended  
12 lockdowns over the course of two years because a reasonable officer could have believed that  
13 restricting a plaintiff’s outdoor exercise in the midst of ongoing prison violence was  
14 consistent with the Eight Amendment, *Id.* at 1068-70; and that “[t]he court also concluded  
15 that prison officials’ judgment was reasonable in concluding that permitting outdoor exercise  
16 carried a greater risk of harm than denying outdoor exercise for extended periods of time. *Id.*  
17 at 1070. Moreover,

18                       Finally, the court mentioned several California district court cases  
19 which have similar fact patterns to *Rhinehart*’s in support of the fact that no  
20 authority has clearly established a contrary conclusion that a reasonable officer  
21 could believe that restricting an inmate’s outdoor exercise was inconsistent  
22 with the Eighth Amendment. *Id.* (“Not surprisingly, our district courts have  
23 found an absence of Eighth Amendment liability on facts similar to these. *See*,  
24 *e.g. Jones v. Garcia*, 430 F.Supp. 2d 1095, 1102-03 (S.D.Cal. 2006) (finding  
no Eighth Amendment violation where prisoner was denied outdoor exercise  
for ten months - double the longest single period that *Norwood*’s exercise was  
restricted-because of ongoing violence); *Hayes v. Garcia*, 461 F.Supp.2d  
1198, 1201, 1207-08 (S.D.Cal. 2006) (same for nine-month denial of outdoor  
exercise); *Hurd v. Garcia*, 454 F.Supp.2d 1032, 1042-45 (S.D.Cal.2006) (same  
for five-month denial).”).

25 2014 WL 573495, \*8.

26           The district court’s opinion in *Martinez* further explains that “[a] prisoner’s claim  
27 does not rise to the level of an Eight Amendment violation unless (1) “the prison official  
28 deprived the prisoner of the ‘minimal civilized measure of life’s necessities,’” and (2) “the

1 prison official ‘acted with deliberate indifference in doing so.’” 2014 WL 1102704, \*15  
2 (quoting *Toguchi v. Chung*, 391 F.3d 1051, 1057 (9<sup>th</sup> Cir. 2004) (citations omitted).

3       Upon review of the facts and the evidence presented in light of the legal authority  
4 cited, the Court finds that Plaintiff has failed to show that the Defendants “were aware of a  
5 ‘substantial risk of serious harm’” to [Plaintiff’s] health or safety and that there was no  
6 ‘reasonable justification for the deprivation in spite of that risk.’” *Id.* (citing *Thomas v.*  
7 *Ponder*, 611 F.3d 1144, 1150 (9<sup>th</sup> Cir. 2010) (quoting *Farmer*, 511 U.S. at 844).

8       The Court further finds that “[t]he circumstances, nature, and duration of the  
9 deprivation” of which Plaintiff complains, balanced with the prison officials substantial  
10 compelling interest to maintain the safety and the security at KVSP, and based on the  
11 evidence submitted and the history of violence at the institution, do not rise to the level of  
12 being “grave enough to form the basis of a viable Eight Amendment claim.” *Id.* (citing  
13 *Johnson*, 217 F.3d at 731). Accordingly, Defendants are entitled to summary judgment on  
14 Plaintiff’s Eighth Amendment claim.

### 15 **III. First Amendment Retaliation Claims**

16       Defendants argue that for Plaintiff to prevail on his First Amendment retaliation  
17 claim, alleging that Defendants Soto and Hedgpeth retaliated against him by affiliating him  
18 with the criminal activities of a prison gang and for the filing of grievances and participating  
19 as a representative on the Inmate Advisory Counsel, Plaintiff must show that the Defendants  
20 took adverse action against him because he engaged in protected conduct; that such action  
21 would chill or silence a person of ordinary firmness from further First Amendment activities,  
22 and that the action did not reasonably advance a legitimate penological goal. *Rhodes v.*  
23 *Robinson*, 408 F.3d 559, 567-69 (9<sup>th</sup> Cir. 2005).

24       Defendants concede that prisoners may not be retaliated against for exercising their  
25 right of access to the courts, *Schroeder v. McDonald*, 55 F.3d 454, 461 (9<sup>th</sup> Cir. 1995); nor  
26 do Defendants dispute that the filing of grievances and serving on prisoner advisory  
27 committees are protected conduct. Defendants argue however, that the actions that were  
28 taken are insufficient to give rise to a First Amendment claim as a matter of law as alleged,

1 because no action was taken against the Plaintiff because of such conduct, but rather to serve  
2 a legitimate correctional goal.

3 Defendants argue that to present a *prima facie* claim of retaliation, Plaintiff has the  
4 burden of showing that the “substantial” or “motivating” factor behind the alleged conduct  
5 was retaliation for the exercise of the protected activity. *Soranno’s Gasco, Inc. v. Morgan*,  
6 874 F.2d 1310, 1314 (9<sup>th</sup> Cir 1989). Defendants further argue that courts, in reviewing a  
7 claim of retaliation, must “‘afford appropriate deference and flexibility’ to prison officials  
8 in the evaluation of proffered legitimate penological reasons for conduct alleged to be  
9 retaliatory.” *Pratt v. Rowland*, 65 F.3d 802, 807 (9<sup>th</sup> Cir. 1995)(quoting *Sandin v. Conner*,  
10 515 U.S. 472, 482, 115 S.Ct. 2293 (1995)).

11 Citing *Barnett v. Centoni*, 31 F.3d 813, 815-16 (9<sup>th</sup> Cir. 1994) and *Rizzo v. Dawson*,  
12 778 F.2d 527, 532 (9<sup>th</sup> Cir. 1985), Defendants further argue that an action taken to advance  
13 a legitimate penological goal, including but not limited to, the preservation of institutional  
14 order, discipline and security, is not retaliatory conduct.

15 Defendants emphasize that the undisputed evidence shows that Plaintiff came into  
16 KVSP classified as “Hispanic” and that he remained classified as “Hispanic” for purposes  
17 of the modified programs, and that he was placed on the modified program along with all  
18 other “Hispanic” inmates in an effort by prison officials to preserve the security of the  
19 institution by preventing the Southern Hispanic inmates from exercising control over Plaintiff  
20 or assaulting him if he refused to carry out the group’s orders, irregardless of whether he  
21 considered himself as belonging to the group.

22 Defendants conclude that because Plaintiff was placed on a modified program with  
23 other Hispanic inmates based on his classification, and not based on his filing of grievances  
24 or participation in a program, they are entitled to summary judgment on Plaintiff’s First  
25 Amendment retaliation claim.

26 Plaintiff opposes the Defendants’ arguments by contending that he was punished as  
27 a direct result for exercising a protected activity of serving as a representative on the Inmate  
28 Advisory Council, and that Defendants’ modified program was merely a means to punish the

1 Plaintiff and designed to retaliate and discourage him from complaining or criticizing prison  
2 policies in violation of his First Amendment rights.

3 The Court finds that Plaintiff has failed to raise a triable issue of fact in regard to his  
4 claim of First Amendment retaliation.

5 Within the prison context, a viable claim of First Amendment retaliation  
6 entails five basic elements: (1) An assertion that a state actor took some  
7 adverse action against an inmate (2) because of (3) that prisoner's protected  
8 conduct, and that such action (4) chilled the inmate's exercise of his First  
9 Amendment rights, and (5) the action did not reasonably advance a legitimate  
10 correctional goal.

11 *Rhodes v. Robinson*, 408 F.3d 559, 567-68 (9<sup>th</sup> Cir. 2005)(citations omitted).

12 Plaintiff bears the burden of showing that the restrictions imposed were the  
13 "substantial" or "motivating" factor behind the Defendants' actions, and in retaliation for the  
14 exercise of protected conduct, and that the actions by the Defendants "advanced no legitimate  
15 penological interest." *Williams v. Miller*, 2013 WL 1089708, \*6 (N.D.Cal.)(citing *Mt.*  
*Healthy City School District Bd. of Educ. v. Doyle*, 429 U.S. 274, 287 (1977); *Hines v.*  
*Gomez*, 108 F.3d 265, 267-68 (9<sup>th</sup> Cir. 1997)).

16 Moreover, as Defendants assert, the Court must "'afford appropriate deference and  
17 flexibility' to prison officials in the valuation of proffered legitimate penological reasons for  
18 conduct alleged to be retaliatory." This is especially important when "state officials [are]  
19 trying to manage a volatile environment." *Pratt*, 65 F.3d at 807 (citation omitted).

20 The Court finds that Plaintiff has failed to meet his burden to show that his serving  
21 as a representative on the Inmate Advisory Council or filing grievances "was a substantial  
22 or motivating factor for the alleged retaliatory action." See *Hines*, 108 F.3d 267-68.  
23 Defendants do not dispute that the filing of grievances, questioning of prisoner policy, or  
24 serving on prisoner advisory committees are protected conduct. Plaintiff has failed, however,  
25 to show by specific facts or evidence that his placement on modified program with other  
26 Hispanic inmates was connected to, or for the purpose of having a chilling effect on,  
27 Plaintiff's exercise of his First Amendment rights. Accordingly, Defendants are entitled to  
28 summary judgment on this claim.

1 **IV. Qualified Immunity**

2 Defendants argue in the alternative that they are entitled to qualified immunity on  
3 Plaintiff’s Eight and Fourteenth Amendment Claims based on the fact that they acted in an  
4 abundance of caution to maintain the safety and security of the institution and “were  
5 continuously, prudently, and successfully looking out for the safety, security, and welfare of  
6 all involved, staff and prisoners alike. This scenario is precisely what the doctrine of  
7 qualified immunity is designed to cover.” *Noble v. Adams*, 646 F.3d 1138, 1148 (9<sup>th</sup> Cir.  
8 2011). Defendants contend that the conduct at issue does not constitute a violation of a  
9 clearly established constitutional right of which a reasonable person would have known,  
10 based on the fact the undisputed evidence shows that Hispanic inmates were not treated  
11 differently from other similarly situated inmates, and because Plaintiff has not established  
12 that Defendants acted with discriminatory intent in locking down the groups of inmates who  
13 were involved in violent behavior.

14 In response, Plaintiff argues, under the two-part inquiry set forth in *Saucier v. Katz*,  
15 533 U.S. 194, 201, 121 S.Ct. 2151 (2001), that whether the facts, [t]aken in the light most  
16 favorable to the party asserting the injury”show that the Defendants’ conduct violated a  
17 constitutional right; and whether the right was clearly established at the time of the alleged  
18 violation. Under this analysis, Plaintiff argues that the Defendants were required and had a  
19 duty to protect his rights, and that the Defendants’ failure to act accordingly was inconsistent  
20 with this duty, and therefore they are not entitled to immunity.

21 The defense of qualified immunity shields prison official from civil liability “insofar  
22 as their conduct does not violate clearly established statutory or constitutional rights of which  
23 a reasonable person would have known.” *Harlow v. Fitzgerald*, 457 U.S. 800, 818, 102 S.Ct.  
24 2727 (1982). Plaintiff correctly sets forth the two-part analysis set forth in *Saucier*, which  
25 requires the Court to determine (1) whether the facts alleged, taken in the light most  
26 favorable to the party asserting the injury, show Defendants’ conduct violated a constitutional  
27 right; and (2) whether the right(s) was clearly established when viewed in the context of the  
28 case at bar. See *Saucier*, 533 U.S. at 201.

1 Because the Court has determined in its review of Plaintiff's claims on the merits that  
2 no constitutional right has been violated based on the allegations and facts established on the  
3 record, "there is no necessity for further inquires concerning qualified immunity." *Id.*

4 **Conclusion**

5 The Court finds that Defendants are entitled to summary judgment. The evidence and  
6 facts as presented show that the modified programs imposed were reasonable in response to  
7 the reoccurring violent incidents and served a compelling government interest. There is no  
8 evidence to suggest that Defendants were deliberately indifferent to Plaintiff; nor has  
9 Plaintiff shown that the Defendants imposed the modified program with an intent to  
10 discriminate. Moreover, Plaintiff has failed to factually dispute that the modified program  
11 imposed was the least restrictive means available under the circumstances.

12 Furthermore, there is no evidence to support that the Defendants retaliated against  
13 Plaintiff by classifying him as Hispanic for purposes of modified programs, but rather, the  
14 classification was assigned to Plaintiff prior to his commitment to CDCR.

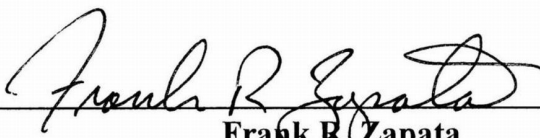
15 Defendants have also shown that they are alternatively entitled to judgment on the  
16 basis of qualified immunity.

17 Based on the foregoing,

18 IT IS ORDERED that Defendants' Motion for Summary Judgment (Doc. #68) is  
19 GRANTED and this action is hereby dismissed;

20 IT IS FURTHER ORDERED that the Clerk of the Court is directed to enter judgment  
21 accordingly.

22  
23 DATED this 24<sup>th</sup> day of September, 2014.

24  
25   
26 **Frank R. Zapata**  
27 **Senior United States District Judge**  
28