1	D. Greg Durbin, # 81749 Mandy L. Jeffcoach #232313			
2	MCCORMICK, BARSTOW, SHEPPARE),		
3	WAYTE & CARRUTH LLP P.O. Box 28912			
4	5 River Park Place East Fresno, CA 93720-1501			
5	Telephone:(559) 433-1300Facsimile:(559) 433-2300			
6	Attorneys for Plaintiff E & J GALLO WINERY, a California corpo	ration		
7	LEWIS BRISBOIS BISGAARD & SMITH LLP			
8	DAVID S. WORTHINGTON, SBN 73233 E-Mail: worthington@lbbslaw.com			
9	ANDREW BENZINGER, SBN 219380 E-Mail: <u>benzinger@lbbslaw.com</u> MELISSA M. WHITEHEAD, SBN 262123			
10				
11	E-Mail: <u>mwhitehead@lbbslaw.com</u> 2850 Gateway Oaks Drive, Suite 450 Sacramento, California 95833			
12	Sacramento, California 95833 Telephone: (916) 564-5400 Eacsimile: (916) 564-5444			
13	Facsimile: (916) 564-5444			
14	Attorneys for Defendant TOLEDO ENGINEERING CO., INC.			
15	UNITED STAT	TES DISTRICT COURT		
16	UNITED STATES DISTRICT COURT EASTERN DISTRICT OF CALIFORNIA			
17	EASTERN DIST	RICT OF CALIFORNIA		
18	E & L CALLO WINEDY a California	Com No. 1.11 CV 00476 LIO CS A		
19	E. & J. GALLO WINERY, a California corporation,,	Case No. 1:11-CV-00476-LJO-GSA		
20	Plaintiff,	(Removed from Superior Court of California, County of Stanislaus Case No. 662354)		
21	v.	STIPULATION FOR PROTECTIVE		
22	TOLEDO ENGINEERING CO., INC., an Ohio corporation, and DOES 1 through	ORDER; PROTECTIVE ORDER		
23	XX, inclusive,,	ACTION FILED: February 14, 2011 TRIAL DATE: None assigned		
24	Defendants.	(Document 17)		
25				
26	IT IS THEREFORE STIPULATE	D AND AGREED by and between Plaintiff E. & J.		
27	Gallo Winery and Defendant Toledo Engineering Co., Inc. through their respective counsel			
28		_		
	STIPULATION FOR PROTECTIVE ORDER; PROTECTIVE ORDER			

of record, that:

I.

GOOD CAUSE STATEMENT

The allegations in the pleadings in this action contemplate that during the course of litigation, certain proprietary, confidential and trade secret information will need to be disclosed. In connection with the discovery in this action, the **Parties** and certain third-party witnesses may produce documents, electronically stored information and materials that contain such information. Absent a protective order, production of certain documents and information may cause prejudice or harm if made publicly available.

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II.

PURPOSES AND LIMITATIONS

12 The purpose of this Stipulated Protective Order is to provide a means for limiting 13 access to, and the use and disclosure of, protected documents and information that are 14 produced in this action. Accordingly, the **Parties** hereto stipulate to and petition the Court to enter the following Stipulated Protective Order (the "Order" or "Stipulated Protective 15 16 Order"). The **Parties** acknowledge that this Order does not confer blanket protections on all 17 disclosures or responses to discovery, and that the protection it affords from public 18 disclosure and use extends only to the limited information or items that are entitled to 19 confidential treatment under the applicable legal principles. The **Parties** further 20 acknowledge that any **Party** seeking to seal Documents filed with the Court shall be required 21 to comply with Local Rule 141.

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III.

DEFINITIONS

A. Information designated as "Confidential" or "Confidential Information" or
"Confidential Material," shall be fully protected by this Order. All portions of transcripts,
depositions, exhibits, or other pleadings or filings in this action which contain or otherwise
set forth Documents, information, or other materials, or contents thereof, which have been
previously designated as Confidential, shall likewise be subject to the terms of this Order.

B. "Communicate" (or variants) means to disclose, show, give, list, describe, 2 provide, make available, furnish or allow exposure of information in any fashion to any 3 person, including without limitation any mailing, faxing, hand delivery, photograph, 4 electronic, digital or any other duplication or distribution method;

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C. "Copy" or "Copies" means reproductions made through any process, including but not limited to photocopying or photographic, any form of reproduction, manual recopying, microfilm, dictation, or mechanical, visual, digital or electronic duplication which in any way attempts to produce the substance, form, or content of information;

9 D. "Designating Party" shall mean any Party or Non-Party who designates any 10 material or information under this Stipulated Protective Order as Confidential.

11 E. "Document" or "Documents" includes all written, recorded, digital, electronic 12 or graphic material, whether produced or created by a **Party** or another person and whether 13 produced pursuant to formal or informal discovery, pursuant to subpoena, by agreement or 14 otherwise, and includes both those items of a tangible nature and any digital and/or computer 15 files;

16

F.

"Party" means any person or entity named in this litigation;

17 G. "Party Affiliates" for purposes of this Stipulated Protective Order means Gallo 18 Glass Company (with respect to Plaintiff E. & J. Gallo Winery), and KTG Systems, Inc., KTG 19 Engineering Ltd., Tecoglas Ltd., and Dreicor, Inc. (with respect to Defendant Toledo Engineering 20 Co., Inc.)

21 H. "Person" means any natural person, or any legal or business entity, profit or 22 nonprofit organizations, or any governmental agency;

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I. "Producing Party" means the Party who produced Confidential Documents or Information;

25 J. "Conclusion of this litigation" shall be deemed to be the later of (1) dismissal 26 of all claims and defenses in this action, with or without prejudice; and (2) final judgment herein after the completion and exhaustion of all appeals, rehearings, remands, trials, or 27 28 reviews of this action, including the time limits for filing any motions or applications for 1 extension of time pursuant to applicable law.

K. "Professional Vendors" include Persons or entities that provide litigation
support services (e.g., photocopying, videotaping, translating, preparing exhibits or
demonstrations, and organizing, storing, or retrieving data in any form or medium) and their
employees and subcontractors.

IV.

RESTRICTIONS

8 1. During the course of litigation, either **Party** may seek to have discovery 9 material classified as "confidential." Confidential Material includes, but is not limited to: (a) 10 a trade secret; (b) sensitive marketing, merchandising, corporate, or financial information; (c) 11 private information regarding the **Parties**, **Party Affiliates**, or a third party; (d) a personnel 12 record of any third party; or (e) any **Document** subject to a confidentiality agreement. 13 **Confidential Material** may be designated by any **Party** as being subject to the provisions of 14 this Stipulated Protective Order. Any Party ("Designating Party") may designate as 15 **Confidential** any material if the **Party** in good faith believes that it contains **Confidential** 16 commercial, financial, proprietary, or personal information.

17 2. **Confidential Documents** and the information contained therein shall be used 18 by the **Parties** and those **Persons** identified in Paragraph 3 (covered **Persons**) only for the 19 purpose of the prosecution or defense of this captioned action, and shall not be 20 **Communicated** in any manner to anyone other than those **Persons** identified in Paragraph 3, 21 without order of the Court after due notice to the Producing Party. Each and every 22 **Confidential Document** produced (including **Copies**, excerpts, digests, summaries or indices 23 thereof) by a **Party** shall be clearly marked and identified with one or the other of the 24 following legends in red ink:

25 *Option One:*

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1				
2	CONFIDENTIAL			
3	THIS DOCUMENT PRODUCED UNDER COURT ORDER FOR USE IN			
4	E. & J. GALLO WINERY v. TOLEDO ENGINEERING CO., INC., ET. AL.,			
5	UNITED STATES DISTRICT COURT, EASTERN DISTRICT OF CALIFORNIA			
6	CASE NO. 1:11-CV-00476-LJO-GSA			
7	AND SHALL NOT BE USED FOR ANY OTHER PURPOSE WHATSOEVER.			
8	Option Two:			
9	CONFIDENTIAL			
10	U.S.D.C., E.D. CAL. CASE NO. 1:11-CV-00476-LJO-GSA			
11	In the event any Party creates a computer database, disk, compact disk, drive, digital			
12	or other electronic record containing Confidential Documents or information, the Party			
13	creating such an electronic record shall mark the case or envelope containing the material			
14	with the language contained in Paragraph 2. Documents printed from such electronic media			
15	shall be marked the same as Documents originally produced on paper.			
16	If timely corrected, an inadvertent failure to designate qualified information or items			
17	does not, standing alone, waive the Designating Party's right to secure protection under this			
18	Order for such material. Upon timely correction of a designation, the Receiving Party must			
19	take reasonable efforts to assure that the material is treated in accordance with the provisions			
20	of this Order.			
21	If it comes to a Designating Party's attention that information or items that it			
22	designated for protection do not qualify for protection, that Designating Party must			
23	promptly notify all other Parties that it is withdrawing the mistaken designation.			
24	3. Confidential Documents and information shall not be given, shown, made			
25	available, discussed or otherwise Communicated in any way except to a " Covered Person ,"			
26	defined as follows:			
27	a. The Court or Courts in which this litigation is being pursued;			
28	b. The Party and Party Affiliates including their respective officers,			
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	STIPULATION FOR PROTECTIVE ORDER; PROTECTIVE ORDER			

directors and managing employees, and/or a **Person** employed by a corporate **Party** or **Party** Affiliate who is participating in the management of this litigation and the preparation of this
 case;

c. The attorneys of record for the **Parties** and their associated attorneys,
including the employees of any such attorneys to whom it is necessary that the material be
shown for purposes of the litigation;

d. Independent consultants, or other independent experts retained by a
Party or an attorney of record to assist in the preparation of this litigation, and who have
signed Exhibit A.

e. Court reporters and their staff, professional jury or trial consultants,
mock jurors, mediators, and Professional Vendors to whom disclosure is reasonably
necessary for this litigation and who have signed Exhibit A.

f. During their depositions, witnesses in the action to whom disclosure is
reasonably necessary who are authors or recipients of the document, unless otherwise agreed
by the **Party** designating the document as **Confidential** or ordered by the court.

16 4. Unless otherwise ordered by the court or agreed in writing by the **Producing** 17 Party, a Party that seeks to disclose to an Expert who is a competitor of a Party, as identified 18 below, any information or item that has been designated "**Confidential**" shall give at least 15 19 days advance notice in writing to the counsel for the **Producing Party** (1) the full name and 20 address of the Expert; (2) a copy of the Expert's resume; (3) information identifying the 21 Expert's past (within the previous five years) and current employers and consultant 22 relationships; and (4) a signed Copy of Exhibit "A". The **Parties** will exchange by letters no 23 later than October 28, 2011 a list identifying the **Parties'** competitors by industry, and which 24 may, but are not required to, include the names of specific competitors. The **Parties** hereby 25 agree that the supply of this information does not waive the attorney-client and/or attorney 26 work product privilege.

If within the 15 day period the **Producing Party** objects to the use of the competitor,
the **Producing Party** shall file a Motion setting forth the good cause as to why the

Designating Party should be permitted to use the competitor. No disclosure shall be made
 until the Court rules upon the motion.

5. No Confidential Documents shall be transmitted by email to those Covered
Persons identified in 3.d and/or in 3.e, but shall only be transmitted in document form, on
discs, or by other physical media.

6. Deposition testimony relating to or discussing a Party's Confidential 6 7 **Information** shall be protected under this Order and the entire transcript including such 8 testimony shall be treated as confidential for a period of 30 days after the court reporter 9 serves Copies of the transcript on the Parties. Within those 30 days, the proponent of 10 confidential treatment of all or any portion of the deposition shall serve on all counsel of 11 record a designation of confidentiality that identifies by page those pages to be marked with 12 the **Confidential** legend of Paragraph 2. The transcripts of such deposition testimony shall be 13 treated the same under this Order as other Documents marked Confidential. The court 14 reporter and videographer, if any, for any such deposition, shall be provided a copy of this 15 Order by the **Party** at whose instance the deposition is taken, shall acknowledge this Order 16 on the record and shall not disclose to anyone other than those specified in paragraph 3 any 17 deposition testimony or exhibit in this case.

- 7. Confidential Documents and information shall not be given, shown, made
 available, discussed or otherwise Communicated to anyone other than the attorneys of record
 for a Party without first informing them of the contents of this Order. In the case of Persons
 specified in 3(d) and 3(e) herein above, counsel shall obtain from such Person a signed
 acknowledgment, in the form attached hereto as EXHIBIT A.
- 23

Counsel making such disclosure shall retain the original acknowledgment (Exhibit A).

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8. Any **Party** may challenge a designation of confidentiality at any time.

a. Unless a prompt challenge to a Designating Party's confidential
designation is necessary to avoid foreseeable, substantial unfairness, unnecessary economic
burdens, or significant disruption or delay the litigation, a Party does not waive its right to
challenge a confidential designation by electing not to mount a challenge promptly after the

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original designation is disclosed.

2 b. The **Party** challenging the designation shall initiate the dispute 3 resolution process by providing written notice of each designation it is challenging and 4 describing the basis for each challenge. To avoid ambiguity as to whether a challenge has 5 been made, the written notice must recite that the challenge to confidentiality is being made 6 in accordance with this specific paragraph of this Order. The **Parties** shall attempt to resolve 7 each challenge in good faith and must begin this process by conferring directly (in voice to 8 voice dialog; other forms of communications are not sufficient) within fourteen (14) days of 9 the date of service of notice. In conferring, the Challenging Party must explain the basis for 10 its belief that the confidentiality designation was not proper and must give the **Designating** 11 **Party** an opportunity to review the designated material, to reconsider the circumstance, and if 12 no change in designation is offered, to explain the basis for the chosen designation. A 13 **Challenging Party** may proceed to the next stage of the challenge process only if it has 14 engaged in this meet and confer process first or establishes the **Designating Party** is 15 unwilling to participate in the meet and confer process first or establishes the **Designating** 16 **Party** is unwilling to participate in the meet and confer process in a timely manner.

17 If the **Parties** cannot resolve a challenge without Court intervention, the c. 18 **Challenging Party** shall file and serve a motion to retain confidentiality within twenty-one 19 (21) days of the initial notice of challenge or within fourteen (14) days of the **Parties**' 20 agreeing that the meet and confer process will not resolve their dispute, whichever is earlier. 21 Each such motion must be accompanied by a competent declaration affirming that the 22 movant has complied with the meet and confer requirements imposed in the preceding 23 paragraph. Failure by the **Challenging Party** to make such a motion, including the required 24 declaration within twenty-one (21) days (or fourteen (14) days, if applicable), shall 25 automatically waive the challenge to the confidential designation. In addition, the 26 **Challenging Party** may file a motion challenging a confidentiality designation at any time if 27 there is good cause for doing so, including a challenge for the designation of a deposition 28 transcript or any portions thereof Any motion brought pursuant to this provision must be

accompanied by a competent declaration affirming that the movant has complied with the 2 meet and confer requirements imposed by the preceding paragraph.

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3 The burden of persuasion in any such challenge proceeding shall be on the 4 **Designating Party.** Frivolous challenges, and those made for improper purpose (e.g., to 5 harass or impose unnecessary expenses and burdens on the other **Parties**) may expose the 6 **Challenging Party** to sanctions. Unless a **Designating Party** has waived the confidentiality 7 designation by failing to file a motion to retain confidentiality as described above, all **Parties** 8 shall continue to afford the material in question, the level of protection to which it is entitled 9 under the **Producing Party's** designation until the Court rules on the challenge.

10 9. All writings submitted to or filed with the Court in connection with any pre-11 trial proceedings which contain, set forth, summarize or otherwise disclose Confidential 12 **Documents** or information shall be filed under seal and such **Documents** shall not be publicly 13 available, except by further order of this Court. The Parties acknowledge Local Rule 141 14 governs the filing of **Documents** under seal.

15 10. At the trial of this cause, the **Parties** agree that the protection of the 16 confidentiality of **Confidential Documents** shall continue to the maximum extent permitted 17 by the Court, pursuant to such procedures as the Court may require.

18 11. If any **Party** or **Person** that has obtained **Confidential Documents** or 19 information under the terms of this Order receives a subpoena or other legal process 20 commanding the production of any such Confidential Documents or information ("the 21 subpoena"), such **Party** or **Person** shall promptly notify the **Party** or **Person** that designated 22 the **Documents** or information as **Confidential** of the service of the subpoena. The **Party** or 23 **Person** receiving the subpoend shall not produce any **Confidential Document** or information 24 in response to the subpoena without either the prior written consent of the **Producing Party**, 25 or an order of a court of competent jurisdiction. However, the **Producing Party** in such case shall have the burden of seeking a court order relieving the subpoenaed **Party** or **Person** of 26 27 the obligations of the subpoena prior to the return date of such subpoena, or the subpoenaed 28 **Person** or **Party** shall be relieved of its obligations under this paragraph.

1 12. The inadvertent production in the course of discovery in this action of any 2 **Document** or information (whether designated as **Confidential** or not) shall not be deemed to 3 waive whatever attorney-client privilege, work product protection or other privilege or 4 immunity that would otherwise attach to the **Document** or information produced or to other 5 Documents or information, as long as the Producing Party or Person, promptly after 6 discovery of the inadvertent production, notifies the other Party or Parties of the claim of 7 privilege or other protection or immunity. When a **Producing Party** gives notice to 8 **Receiving Parties** that certain inadvertently produced material is subject to a claim of 9 privilege or other protection, the obligations of the **Receiving Parties** are those set forth in 10 Federal Rule of Civil Procedure 26(b)(5)(B). This provision is not intended to modify 11 whatever procedure may be established in an e-discovery order that provides for production 12 without prior privilege review. Pursuant to Federal Rule of Evidence 502(d) and (e), insofar 13 as the Parties reach an agreement on the effect of disclosure of a communication or 14 information covered by the attorney-client privilege or work product protection, the **Parties** 15 may incorporate their agreement in this Order submitted to the court.

16 13. The terms of this Order are applicable to information produced by a Non-Party
17 in this action and designated as **Confidential**. Such information produced by Non-Parties in
18 connection with this litigation is protected by the remedies and relief provided by this Order.
19 Nothing in these provisions should be construed as prohibiting a Non-Party from seeking
20 additional protections.

14. In the event that a **Party** is required, by a valid discovery request, to produce a
Non-Party's confidential information in its possession, the **Party** is subject to an agreement
with the Non-Party not to produce the Non-Party's confidential information, then the **Party**shall:

a. Promptly notify in writing the **Requesting Party** and the Non-Party that
some or all of the information requested is subject to a confidentiality agreement with a NonParty;

28 b. Promptly provide the Non-Party with a copy of the Stipulated 10

Protective Order in this litigation, the relevant discovery request(s), and a reasonably specific
 description of the information requested; and

3 c. Make the information requested available for inspection by the Non-4 Party.

5 If the Non-Party fails to object or seek a protective order for this court within fourteen 6 (14) days of receiving the notice and accompanying information, the **Receiving Party** may 7 produce the Non-Party's confidential information responsive to the discovery request. If the 8 Non-Party timely objects, the **Receiving Party** shall not produce any information in its 9 possession or control that is subject to the confidentiality agreement with the Non-Party before a determination by the court.¹ Absent a court order to the contrary, the **Party** seeking 10 11 the material shall bear the burden and expense of seeking protection from this court of its 12 Protected Material.

13 15. If a **Receiving Party** learns that, by inadvertence or otherwise, it has disclosed Confidential Material to any person or in any circumstances not authorized under this 14 15 Stipulated Protective Order, the **Receiving Party** must immediately (a) notify in writing the 16 **Designating Party** of the unauthorized disclosures, (b) use its best efforts to retrieve all 17 unauthorized copies of the Protected Material, (c) inform the person or persons to whom 18 unauthorized disclosures were made of all of the terms of this Order, and (d) request such 19 person or persons to execute the "Acknowledgment and Agreement to Be Bound" that is 20 attached hereto as Exhibit "A."

16. The protections conferred by this Stipulation and Order do not cover the
following information: (a) any information that is in the public domain at the time of
disclosure to a Receiving Party or becomes part of the public domain after its disclosure to a
Receiving Party as a result of publication not involving a violation of this Order, including
becoming part of the public record through trial or otherwise; (b) any information known to

¹ The purpose of this provision is to alert the interested **Parties** to the existence of confidentiality rights of a Non-Party and to afford the Non-Party an opportunity to protect its confidentiality interests in this court.

the Receiving Party prior to the disclosure or obtained by the Receiving Party after the disclosure from a source who obtained the information lawfully and under no obligation of confidentiality to the Designating Party; and (c) a Party's use of its own Confidential documents and information.

5 17. Within ten (10) days after the **Conclusion of this litigation**, unless the Court 6 orders otherwise, Counsel for any **Party** who receives **Confidential Documents** or 7 information from the other **Party** shall notify in writing Counsel for the other **Party** of the 8 total number of Exhibit "A"s Counsel caused to be executed pursuant to paragraphs 3(d) and 9 3(e).

10 18. Within twenty-one (21) days after the Conclusion of this litigation, unless the
11 Court orders otherwise, Counsel for any Party who received Confidential Documents or
12 information shall request from all Persons to whom Confidential Documents and information
13 have been provided an affidavit in the form of Exhibit B hereto. The request shall include
14 notification to the recipients that the litigation has concluded. Copies of such requests shall
15 be sent to the other Party.

16 19. Within fourteen (14) days of receipt of notice of the Conclusion of this
17 litigation, each Covered Person under paragraph 3d and 3e of this Order shall:

a. return to the counsel that disclosed Confidential Documents or
 information to them all Confidential Documents and all documentary materials reflecting
 Confidential Information which are in his/her possession, custody or control, and

b. serve upon the disclosing counsel an affidavit in the form of EXHIBIT
B, attesting that he/she has returned all **Confidential Documents** and Information.

23 20. Unless the Court orders otherwise, within sixty (60) days after the Conclusion
24 of this litigation, every counsel who has received the Confidential Documents or information
25 of another Party shall:

a. return the original and all Copies of the Confidential Documents
provided by the Producing Party which are in the possession, custody or control of such
counsel; and

1 b. either deliver to counsel for the **Producing Party** all documentary 2 materials reflecting information contained in or derived from Confidential Documents 3 provided by the **Producing Party** which are in the possession, custody or control of such 4 counsel; OR 5 destroy such documentary materials, and notify counsel for the c. 6 **Producing Party** in writing that such action has been taken; and 7 d. file under seal, all original executed affidavits received; and 8 Inform counsel for the **Producing Party** in writing of the identity of e. 9 any **Confidential Documents** or information contained in or derived from such **Documents**, 10 known to such counsel, which have *not* been returned and/or destroyed in the manner 11 required by this Order, and the identity of any **Person** who has failed to return each such 12 Confidential Document and/or item of Confidential Information. 13 21. Nothing in this Order shall limit or otherwise affect: 14 a. the rights of any **Party** to object to any further production or use at trial 15 of **Confidential Documents** or the Information contained therein; or 16 b. the rights of any **Party** to seek a more restrictive treatment of highly 17 **Confidential Information**. 22. 18 At the **Conclusion of this litigation**, the Court shall retain jurisdiction in the 19 case for enforcement of this Order. At the Conclusion of this litigation, counsel for a 20 **Producing Party** shall not be entitled to inspect and **Copy** those **Documents** previously 21 filed under seal with the Court pursuant to this Order unless the Court determines the 22 **Producing Party** has shown "Good Cause" to inspect and **Copy** said materials. An example 23 of "Good Cause" may include the Producing Party's documentation of a violation of this 24 Order by submitting an affidavit to the Court showing that not all of the **Documents** covered 25 by this Order were returned or destroyed as provided by this Order. "Good Cause" may also include a **Producing Party's** documentation of a violation of this Order by submitting an 26 27 affidavit to the Court showing that the **Documents** governed by this Order were being 28 utilized in a manner not permitted by this Order. At least ten (10) days prior to any hearing 13

1 on the issue of whether a **Producing Party** has shown "Good Cause," the **Producing Party** 2 shall notify in writing all counsel of record of the **Producing Party's** attempt to establish 3 "Good Cause" with the Court so as to permit the **Producing Party** to inspect and **Copy** those 4 materials previously filed under seal with the Court.

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Dated: October 24, 2011

23. By their signature upon the stipulation for the entry of this Order and their 6 signatures below, counsel for the **Parties** signify their understanding of this Order and their 7 agreement to abide by its terms unless and until it is modified or superseded by further order 8 of this Court. The attorneys of record are responsible for employing reasonable measures, 9 consistent with this Order, to control duplication of, access to and distribution of Copies of 10 Confidential Information and to collect or destroy all Documents at the Conclusion of this 11 litigation.

12 24. Designation of a **Document**, as defined in Paragraph 2, as "**Confidential**" shall 13 not waive the rights of any Party to argue, in Court hearings and/or trial for the above 14 captioned matter, that the **Document** designated as **Confidential** is not legally **Confidential** 15 and/or a trade secret.

> McCORMICK, BARSTOW, SHEPPARD, WAYTE & CARRUTH LLP

18	
19	By: /s/ D. Greg Durbin
20	D. Greg Durbin, SB#81749 Attorneys for Plaintiff
21	5 River Park Place East Fresno, CA 93720-1501
22	559.433.1300
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	STIPULATION FOR PROTECTIVE ORDER; PROTECTIVE ORDER

1	Dated: October 24, 2011 LEWIS BRISBOIS BISGAARD & SMITH, LLP
2	
3 4	By: /s/ David S. Worthington David S. Worthington, SB#73233
4 5	David S. Worthington, SB#73233 Attorneys for Defendant 2850 Gateway Oaks Drive, Suite 450 Sacramento, CA 95833 916.564.5400
6	910.304.3400
7	ORDER
8	The Court has reviewed the stipulation of the parties. The stipulation is adopted except
9	that paragraph number 14 is STRICKEN.
10	Dated : November 8, 2011 /s/ Gary S. Austin
11	The Honorable Gary S. Austin United States Magistrate Judge
12	Childe States Magistrate States
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	STIPULATION FOR PROTECTIVE ORDER; PROTECTIVE ORDER

