

the facts and law of the instant case, and who have full authority to bind his or her client, shall appear. Trial Counsel should participate in this Scheduling Conference whenever possible.

A Joint Scheduling Report, carefully prepared and executed by all counsel/pro se parties, shall be electronically filed in CM/ECF, in full compliance with the requirements as set forth in Exhibit "A" attached hereto one (1) full week prior to the Scheduling Conference.

For reference purposes, the Court requires that counsels' Joint Scheduling Report indicate the date, time, and courtroom of the Scheduling Conference opposite the caption on the first page of the Report.

Among other things, counsel will be expected to discuss the possibility of settlement. Counsel are to thoroughly discuss settlement with each other before undertaking the preparation of the Joint Scheduling Report and engaging in extensive discovery. However, even if settlement negotiations are progressing, counsel are expected to comply with the requirements of this Order unless otherwise excused by the Court. If the case is settled, please promptly inform the Court, and counsel's presence, as well as the joint Scheduling Report, will not be required.

Counsel may request that their attendance be by telephonic conference. If two or more parties wish to appear telephonically, counsel shall decide which will be responsible for making prior arrangements for the conference call, and shall initiate the call at the abovedesignated time. After all parties are on the line, the call should then be placed to Judge Oberto's chambers at (559) 499-5790. Additionally, counsel are directed to indicate on the face page of their Joint Scheduling Report that the conference will be telephonic.

## /s/ SHEILA K. OBERTO

**United States Magistrate Judge** 

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## 1 EXHIBIT "A" At least twenty (20) days prior to the Mandatory Scheduling Conference, trial 2 counsel for all parties shall conduct and conclude a conference at a time and place arranged by counsel for the plaintiff(s). This conference preferably should be a personal conference between 3 all counsel but, due to the distances involved in this District, a telephonic conference call involving all counsel/pro se parties is permissible. The Joint Scheduling Report shall respond to 4 the following items by corresponding numbered paragraphs: 5 Summary of the factual and legal contentions set forth in the pleadings of 6 each party, including the relief sought by any party presently before the Court. 7 Any proposed amendment to the pleadings presently on file shall be filed by its proponent contemporaneously with the Scheduling Conference Report. If the matter cannot 8 be resolved at the Scheduling Conference, the matter will be set as a Motion to Amend in 9 accordance with the Rules of Practice of the Eastern District of California. 10 A proposed deadline for amendments to pleadings. 11 4. A summary detailing the uncontested and contested facts. 12 13 5. A summary of the legal issues as to which there is no dispute, e.g., jurisdiction, venue, applicable federal or state law, etc., as well as a summary of the disputed legal 14 issues. 15 6. The status of all matters which are presently set before the Court, e.g., 16 hearing all motions, etc. 17 7. A complete and detailed discovery plan addressing the following: 18 (a) A date for the exchange of initial disclosures required by Fed.R.Civ.P. 26(a)(1), or a statement that disclosures have already been exchanged; 19 (b) A firm cut-off date for non-expert discovery; 20 (c) A firm date(s) for disclosure of expert witnesses as required by Fed.R.Civ.P. 26(a)(2); 21 (d) A firm cut-off date for expert witness discovery; (e) Any proposed changes in the limits on discovery imposed by 22 Fed.R.Civ.P. 26(b); 30(a)(2)(A), (B) or (C); 30(d); or 33(a); (f) Whether the parties anticipate the need for a protective order relating to 23 the discovery of information relating to a trade secret or other confidential 24 research, development, or commercial information; (g) Any issues or proposals relating to the timing, sequencing, phasing or 25 scheduling of discovery; (h) Whether the parties anticipate the need to take discovery outside the 26 United States and, if so, a description of the proposed discovery; (i) Whether any party anticipates video and/or sound recording of 27 depositions; 28 (i) A proposed date for a Mid-Discovery Status Report and Conference;

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<sup>&</sup>lt;sup>1</sup> Motions to compel discovery, amend, remand, etc.

<sup>&</sup>lt;sup>2</sup> Motions for summary adjudication or to dismiss, strike, etc.

1 settlement, and the Court will expect a statement in the Joint Scheduling Report as to the possibility of settlement. Counsel shall indicate when they feel a settlement conference is 2 desired, e.g., before further discovery, after discovery, after pre-trial motions, etc. Counsel shall specify in the Joint Scheduling Report whether they will stipulate to the assigned Magistrate 3 Judge acting as settlement judge and waive any disqualification by virtue thereof. See Rule 270(b) of the Local Rules of the United States District Court, Eastern District of California. 4 5 11. A statement as to whether the case is a jury or non-jury case. If the parties disagree as to whether a jury trial has been timely demanded or whether one is available on some 6 or all of the claims, the statement shall include a summary of each party's position. 7 12. An estimate of the number of trial days required. When counsel cannot agree, each party shall give his or her best estimate. In estimating the number of trial days 8 counsel should keep in mind that this court is normally able to devote the entire day to trial. 9 13. Because the District Judges' dockets are extremely crowded dockets the 10 parties should consider and address the issue of whether they are willing to consent to the jurisdiction of a U.S. Magistrate Judge pursuant to 28 U.S.C. section 636(c). All non-dispositive 11 motions are routinely heard by the Magistrate Judge whether or not the parties consent. 12 14. Whether either party requests bifurcation or phasing of trial, or any other 13 suggestion for shortening or expediting discovery, pre-trial motions or trial. 14 15. Whether this matter is related to any matter pending in this court or any other court, including any bankruptcy court. 15 16 16. Joint Scheduling Reports are to be e-mailed in Word format, to SKOorders@caed.uscourts.gov. 17 SHOULD COUNSEL OR A PARTY APPEARING PRO SE FAIL TO APPEAR 18 AT THE MANDATORY SCHEDULING CONFERENCE, OR FAIL TO COMPLY WITH THE DIRECTIONS AS SET FORTH ABOVE, AN EX PARTE HEARING MAY BE HELD AND 19 JUDGMENT OF DISMISSAL, DEFAULT, OR OTHER APPROPRIATE JUDGMENT MAY 20 BE ENTERED, INCLUDING SANCTIONS AND CONTEMPT OF COURT. 21 22 UNITED STATES MAGISTRATE JUDGE 23 /s/ SHEILA K. OBERTO 24 25 26 27 28