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13		
14	UNITED STATES DISTRICT COURT	
15	EASTERN DISTRICT OF CALIFORNIA	
	FRESNO DIVISION	
16	ANDREW PERKINS,	CASE NO. 1:16-cv-01877-LJO-SKO
17	Plaintiff,	STIPULATED PROTECTIVE ORDER
18	V.	
19	NESTLÉ DREYER'S ICE CREAM	
20	COMPANY,	
21	Defendant.	
22		
23		
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Plaintiff Andrew Perkins ("Plaintiff") and Defendant Nestlé Dreyer's Ice Cream Company ("Defendant" and, together with Plaintiff, the "Parties") hereby agree as follows:

- 1. <u>INTRODUCTION</u>
- 4

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1

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A. <u>PURPOSES AND LIMITATIONS</u>

5 Discovery in this action is likely to involve production of confidential, proprietary or private information for which special protection from public disclosure and from use for any 6 7 purpose other than prosecuting this litigation may be warranted. Accordingly, the Parties hereby 8 stipulate to and petition the Court to enter the following Stipulated Protective Order. The Parties 9 acknowledge that this Order does not confer blanket protections on all disclosures or responses to discovery and that the protection it affords from public disclosure and use extends only to the 10 11 limited information or items that are entitled to confidential treatment under the applicable legal 12 principles.

13

B. <u>GOOD CAUSE STATEMENT</u>

14 This action is likely to involve valuable technical and/or proprietary information for which 15 special protection from public disclosure and from use for any purpose other than prosecution of 16 this action is warranted. Such confidential and proprietary materials and information consist of, among other things, information regarding Defendant's confidential business practices, including 17 relevant human resources and safety policies and practices, confidential information implicating 18 19 privacy rights of third parties, including personnel documentation, and information otherwise 20 generally unavailable to the public, or which may be privileged or otherwise protected from disclosure under state or federal statutes, court rules, case decisions, or common law. Accordingly, 21 22 to expedite the flow of information, to facilitate the prompt resolution of disputes over 23 confidentiality of discovery materials, to adequately protect information the parties are entitled to 24 keep confidential, to ensure that the parties are permitted reasonable necessary uses of such 25 material in preparation for and in the conduct of trial, to address their handling at the end of the 26 litigation, and serve the ends of justice, a protective order for such information is justified in this 27 matter. It is the intent of the parties that information will not be designated as confidential for tactical reasons and that nothing be so designated without a good faith belief that it has been 28

1 maintained in a confidential, non-public manner, and there is good cause why it should not be part 2 of the public record of this case.

3

C.

ACKNOWLEDGMENT OF PROCEDURE FOR FILING UNDER SEAL

4 The Parties further acknowledge, as set forth in Section 12.3, below, that this Stipulated 5 Protective Order does not entitle them to file confidential information under seal; Local Rule 141 sets forth the procedures that must be followed and the standards that will be applied when a party 6 7 seeks permission from the Court to file material under seal.

8 Any document that is not confidential, privileged, or otherwise protectable in its entirety 9 will not be filed under seal if the confidential portions can be redacted. If documents can be redacted, then a redacted version for public viewing, omitting only the confidential, privileged, or 10 11 otherwise protectable portions of the document, shall be filed.

12

D. REASONS A COURT ORDER IS REQUIRED

Given the subject matter of this litigation, the Parties have requested and intend to produce 13 14 highly confidential medical information (including Plaintiff's medical information), information 15 regarding third parties, and Defendant's trade secret information. The Parties' need for protection 16 should be addressed by a Court order, as opposed to a private agreement between the Parties, because the sanctions available for violation of the Parties' Stipulated Protective Order are 17 18 necessary given the sensitive nature of the documents and information to be produced. In 19 addition, only a Court order sufficiently protects the Parties' interests if a non-party seeks access 20 or use of the Parties' unfiled discovery materials at any future time.

- 2. 21
- 22

DEFINITIONS

2.1 Action: the instant action, titled *Perkins v. Nestlé Dreyer's Ice Cream Company*, 23 Case No. 1:16-cv-01877-LJO-SKO.

24 2.2 Challenging Party: a Party or Non-Party that challenges the designation of 25 information or items under this Order.

2.3 "CONFIDENTIAL" Information or Items: information (regardless of how it is 26 27 generated, stored or maintained) or tangible things that qualify for protection under Federal Rule of Civil Procedure 26(c), and as specified above in the Good Cause Statement. 28

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 2.4
 Counsel: Outside Counsel of Record and House Counsel (as well as their support

 2
 staff).

3 2.5 <u>Designating Party</u>: a Party or Non-Party that designates information or items that it
 4 produces in disclosures or in responses to discovery as "CONFIDENTIAL."

5 2.6 <u>Disclosure or Discovery Material</u>: all items or information, regardless of the
6 medium or manner in which it is generated, stored, or maintained (including, among other things,
7 testimony, transcripts, and tangible things), that are produced or generated in disclosures or
8 responses to discovery in this matter.

9 2.7 <u>Expert</u>: a person with specialized knowledge or experience in a matter pertinent to
10 the litigation who has been retained by a Party or its counsel to serve as an expert witness or as a
11 consultant in this Action.

12 2.8 <u>House Counsel</u>: attorneys who are employees of a Party to this Action. House
13 Counsel does not include Outside Counsel of Record or any other outside counsel.

14 2.9 <u>Non-Party</u>: any natural person, partnership, corporation, association or other legal
15 entity not named as a Party to this action.

16 2.10 <u>Outside Counsel of Record</u>: attorneys who are not employees of a Party to this
17 Action but are retained to represent or advise a Party to this Action and have appeared in this
18 Action on behalf of that Party or are affiliated with a law firm that has appeared on behalf of that
19 Party, and includes support staff.

20 2.11 <u>Party</u>: any party to this Action, including all of its officers, directors, employees,
21 consultants, retained experts, and Outside Counsel of Record (and their support staffs).

22 2.12 <u>Producing Party</u>: a Party or Non-Party that produces Disclosure or Discovery
23 Material in this Action.

24 2.13 <u>Professional Vendors</u>: persons or entities that provide litigation support services
25 (*e.g.*, photocopying, videotaping, translating, preparing exhibits or demonstrations, and
26 organizing, storing, or retrieving data in any form or medium) and their employees and
27 subcontractors.

2.14 <u>Protected Material</u>: any Disclosure or Discovery Material that is designated as
 "CONFIDENTIAL."

3 2.15 <u>Receiving Party</u>: a Party that receives Disclosure or Discovery Material from a
4 Producing Party.

5 3. <u>SCOPE</u>

6 The protections conferred by this Stipulation and Order cover not only Protected Material
7 (as defined above), but also (1) any information copied or extracted from Protected Material;
8 (2) all copies, excerpts, summaries, or compilations of Protected Material; and (3) any testimony,
9 conversations, or presentations by Parties or their Counsel that might reveal Protected Material.

Any use of Protected Material at trial shall be governed by the orders of the trial judge.
This Order does not govern the use of Protected Material at trial.

12 4. <u>DURATION</u>

Even after final disposition of this litigation, the confidentiality obligations imposed by this Order shall remain in effect until a Designating Party agrees otherwise in writing or a court order otherwise directs. Final disposition shall be deemed to be the later of (1) dismissal of all claims and defenses in this Action, with or without prejudice; and (2) final judgment herein after the completion and exhaustion of all appeals, rehearings, remands, trials, or reviews of this Action, including the time limits for filing any motions or applications for extension of time pursuant to applicable law.

20

5.

DESIGNATING PROTECTED MATERIAL

5.1 <u>Exercise of Restraint and Care in Designating Material for Protection</u>. Each Party
or Non-Party that designates information or items for protection under this Order must take care to
limit any such designation to specific material that qualifies under the appropriate standards. The
Designating Party must designate for protection only those parts of material, documents, items or
oral or written communications that qualify so that other portions of the material, documents,
items or communications for which protection is not warranted are not swept unjustifiably within
the ambit of this Order.

Mass, indiscriminate or routinized designations are prohibited. Designations that are
 shown to be clearly unjustified or that have been made for an improper purpose (*e.g.*, to
 unnecessarily encumber the case development process or to impose unnecessary expenses and
 burdens on other parties) may expose the Designating Party to sanctions.

If it comes to a Designating Party's attention that information or items that it designated
for protection do not qualify for protection, that Designating Party must promptly notify all other
Parties that it is withdrawing the inapplicable designation.

8 5.2 <u>Manner and Timing of Designations</u>. Except as otherwise provided in this Order
9 (see, *e.g.*, second paragraph of Section 5.2(a) below), or as otherwise stipulated or ordered,
10 Disclosure or Discovery Material that qualifies for protection under this Order must be clearly so
11 designated before the material is disclosed or produced.

12

Designation in conformity with this Order requires:

(a) for information in documentary form (*e.g.*, paper or electronic documents,
but excluding transcripts of depositions or other pretrial or trial proceedings), that the Producing
Party affix at a minimum, the legend "CONFIDENTIAL" (hereinafter "CONFIDENTIAL
legend"), to each page that contains protected material. If only a portion of the material on a page
qualifies for protection, the Producing Party also must clearly identify the protected portion(s)
(*e.g.*, by making appropriate markings in the margins).

19 A Party or Non-Party that makes original documents available for inspection need not 20 designate them for protection until after the inspecting Party has indicated which documents it would like copied and produced. During the inspection and before the designation, all of the 21 22 material made available for inspection shall be deemed "CONFIDENTIAL." After the inspecting 23 Party has identified the documents it wants copied and produced, the Producing Party must 24 determine which documents, or portions thereof, qualify for protection under this Order. Then, 25 before producing the specified documents, the Producing Party must affix the "CONFIDENTIAL legend" to each page that contains Protected Material. If only a portion of the material on a page 26 27 qualifies for protection, the Producing Party also must clearly identify the protected portion(s) (*e.g.*, by making appropriate markings in the margins). 28

(b) for testimony given in depositions that the Designating Party identifies the
 Disclosure or Discovery Material on the record, before the close of the deposition all protected
 testimony.

4 (c) for information produced in some form other than documentary and for any
5 other tangible items, that the Producing Party affixes in a prominent place on the exterior of the
6 container or containers in which the information is stored the legend "CONFIDENTIAL." If only
7 a portion or portions of the information warrants protection, the Producing Party, to the extent
8 practicable, shall identify the protected portion(s).

9 5.3 <u>Inadvertent Failures to Designate</u>. If timely corrected, an inadvertent failure to
10 designate qualified information or items does not, standing alone, waive the Designating Party's
11 right to secure protection under this Order for such material. Upon timely correction of a
12 designation, the Receiving Party must make reasonable efforts to assure that the material is treated
13 in accordance with the provisions of this Order.

14

6. <u>CHALLENGING CONFIDENTIALITY DESIGNATIONS</u>

6.1 <u>Timing of Challenges</u>. Any Party or Non-Party may challenge a designation of
confidentiality at any time that is consistent with the Scheduling Order for this case that the Court
entered on March 16, 2017.

18 6.2 <u>Meet and Confer</u>. The Challenging Party shall initiate the dispute resolution
19 process under either Local Rule 251 or Judge Oberto's procedures for an Informal Telephonic
20 Conference re Discovery Dispute.

6.3 <u>Joint Stipulation</u>. Any challenge submitted to the Court shall be via either a joint
 stipulation pursuant to Local Rule 251(c) or Judge Oberto's procedures for an Informal
 Telephonic Conference re Discovery Dispute.

6.4 The burden of persuasion in any such challenge proceeding shall be on the
Designating Party. Frivolous challenges, and those made for an improper purpose (*e.g.*, to harass
or impose unnecessary expenses and burdens on other Parties) may expose the Challenging Party
to sanctions. Unless the Designating Party has waived or withdrawn the confidentiality

designation, all Parties shall continue to afford the material in question the level of protection to
 which it is entitled under the Producing Party's designation until the Court rules on the challenge.

3

7.

ACCESS TO AND USE OF PROTECTED MATERIAL

7.1 <u>Basic Principles</u>. A Receiving Party may use Protected Material that is disclosed or
produced by another Party or by a Non-Party in connection with this Action only for prosecuting,
defending or attempting to settle this Action. Such Protected Material may be disclosed only to the
categories of persons and under the conditions described in this Order. When the Action has been
terminated, a Receiving Party must comply with the provisions of Section 13 below (FINAL
DISPOSITION).

Protected Material must be stored and maintained by a Receiving Party at a location and in
a secure manner that ensures that access is limited to the persons authorized under this Order.

12 7.2 <u>Disclosure of "CONFIDENTIAL" Information or Items</u>. Unless otherwise ordered
13 by the Court or permitted in writing by the Designating Party, a Receiving Party may disclose any
14 information or item designated "CONFIDENTIAL" only to:

(a) the Receiving Party's Outside Counsel of Record in this Action, as well as
employees of said Outside Counsel of Record to whom it is reasonably necessary to disclose the
information for this Action;

(b) the officers, directors, and employees (including House Counsel) of the
Receiving Party to whom disclosure is reasonably necessary for this Action;

20 (c) Experts (as defined in this Order) of the Receiving Party to whom
21 disclosure is reasonably necessary for this Action and who have signed the "Acknowledgment and
22 Agreement to Be Bound" (Exhibit A);

23 24

- (d) the Court and its personnel;
- (e) court reporters and their staff;

(f) professional jury or trial consultants, mock jurors, and Professional Vendors
to whom disclosure is reasonably necessary for this Action and who have signed the
"Acknowledgment and Agreement to Be Bound" (Exhibit A);

(g) the author or recipient of a document containing the information or a
 custodian or other person who otherwise possessed or knew the information;

3 during their depositions, witnesses, and attorneys for witnesses, in the (h) 4 Action to whom disclosure is reasonably necessary provided: (1) the deposing party requests that 5 the witness sign the form attached as Exhibit A hereto; and (2) they will not be permitted to keep any confidential information unless they sign the "Acknowledgment and Agreement to Be Bound" 6 7 (Exhibit A), unless otherwise agreed by the Designating Party or ordered by the Court. Pages of 8 transcribed deposition testimony or exhibits to depositions that reveal Protected Material may be 9 separately bound by the court reporter and may not be disclosed to anyone except as permitted under this Stipulated Protective Order; and 10 11 (i) any mediator or settlement officer, and their supporting personnel, mutually 12 agreed upon by any of the Parties engaged in settlement discussions. 8. PROTECTED MATERIAL SUBPOENAED OR ORDERED PRODUCED IN OTHER 13 14 LITIGATION 15 If a Party is served with a subpoena or a court order issued in other litigation that compels disclosure of any information or items designated in this Action as "CONFIDENTIAL," that Party 16 17 must: promptly notify in writing the Designating Party. Such notification shall 18 (a) 19 include a copy of the subpoena or court order; 20 (b) promptly notify in writing the party who caused the subpoena or order to issue in the other litigation that some or all of the material covered by the subpoena or order is 21 22 subject to this Protective Order. Such notification shall include a copy of this Stipulated Protective 23 Order; and

24 (c) cooperate with respect to all reasonable procedures sought to be pursued by
25 the Designating Party whose Protected Material may be affected.

If the Designating Party timely seeks a protective order, the Party served with the subpoena
or court order shall not produce any information designated in this action as "CONFIDENTIAL"
before a determination by the court from which the subpoena or order issued, unless the Party has

obtained the Designating Party's permission. The Designating Party shall bear the burden and
 expense of seeking protection in that court of its confidential material and nothing in these
 provisions should be construed as authorizing or encouraging a Receiving Party in this Action to
 disobey a lawful directive from another court.

5

9.

6

<u>A NON-PARTY'S PROTECTED MATERIAL SOUGHT TO BE PRODUCED IN THIS</u> <u>LITIGATION</u>

(a) The terms of this Order are applicable to information produced by a NonParty in this Action and designated as "CONFIDENTIAL." Such information produced by NonParties in connection with this litigation is protected by the remedies and relief provided by this
Order. Nothing in these provisions should be construed as prohibiting a Non-Party from seeking
additional protections.

In the event that a Party is required, by a valid discovery request, to produce a Non-Party's
confidential information in its possession, and the Party is subject to an agreement with the NonParty not to produce the Non-Party's confidential information, then the Party shall:

15 (1) promptly notify in writing the Requesting Party and the Non-Party
16 that some or all of the information requested is subject to a confidentiality agreement with a Non17 Party;

18 (2) promptly provide the Non-Party with a copy of the Stipulated
19 Protective Order in this Action, the relevant discovery request(s), and a reasonably specific
20 description of the information requested; and

21 (3) make the information requested available for inspection by the Non22 Party, if requested.

(b) If the Non-Party fails to seek a protective order from this Court within 14
days of receiving the notice and accompanying information, the Receiving Party may produce the
Non-Party's confidential information responsive to the discovery request. If the Non-Party timely
seeks a protective order, the Receiving Party shall not produce any information in its possession or
control that is subject to the confidentiality agreement with the Non-Party before a determination

1	by the Court. Absent a court order to the contrary, the Non-Party shall bear the burden and	
2	expense of seeking protection in this Court of its Protected Material.	
3	10. <u>UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL</u>	
4	If a Receiving Party learns that, by inadvertence or otherwise, it has disclosed Protected	
5	Material to any person or in any circumstance not authorized under this Stipulated Protective	
6	Order, the Receiving Party must immediately (a) notify in writing the Designating Party of the	
7	unauthorized disclosures, (b) use its best efforts to retrieve all unauthorized copies of the Protected	
8	Material, (c) inform the person or persons to whom unauthorized disclosures were made of all the	
9	terms of this Order, and (d) request such person or persons to execute the "Acknowledgment and	
10	Agreement to Be Bound" that is attached hereto as Exhibit A.	
11 12 13	11. INADVERTENT PRODUCTION OF PRIVILEGED OR OTHERWISE PROTECTED MATERIAL	
14	When a Producing Party gives notice to Receiving Parties that certain inadvertently	
15	produced material is subject to a claim of privilege or other protection, the obligations of the	
16	Receiving Parties are those set forth in Federal Rule of Civil Procedure 26(b)(5)(B). This	
17	provision is not intended to modify whatever procedure may be established in an e-discovery order	
18	that provides for production without prior privilege review. Pursuant to Federal Rule of Evidence	
19	502(d) and (e), insofar as the Parties reach an agreement on the effect of disclosure of a	
20	communication or information covered by the attorney-client privilege or work product protection,	
21	the Parties may incorporate their agreement in the stipulated protective order submitted to the	
22	Court.	
23	12. <u>MISCELLANEOUS</u>	
24	12.1 Right to Further Relief. Nothing in this Order abridges the right of any person to	
25	seek its modification by the Court in the future.	
26	12.2 Right to Assert Other Objections. By stipulating to the entry of this Protective	
27	Order, no Party waives any right it otherwise would have to object to disclosing or producing any	
28	information or item on any ground not addressed in this Stipulated Protective Order. Similarly, no	

Party waives any right to object on any ground to use in evidence of any of the material covered
 by this Protective Order.

Filing Protected Material. A Party that seeks to file under seal any Protected
Material must comply with Local Civil Rule 141. Protected Material may only be filed under seal
pursuant to a court order authorizing the sealing of the specific Protected Material at issue. If a
Party's request to file Protected Material under seal is denied by the Court, then the Receiving
Party may file the information in the public record unless otherwise instructed by the Court.

8

13.

FINAL DISPOSITION

9 After the final disposition of this Action, as defined in Section 4, within 60 days of a written request by the Designating Party, each Receiving Party must return all Protected Material 10 11 to the Producing Party or destroy such material. As used in this subdivision, "all Protected 12 Material" includes all copies, abstracts, compilations, summaries, and any other format 13 reproducing or capturing any of the Protected Material. Whether the Protected Material is returned 14 or destroyed, the Receiving Party must submit a written certification to the Producing Party (and, 15 if not the same person or entity, to the Designating Party) by the 60 day deadline that (1) identifies 16 (by category, where appropriate) all the Protected Material that was returned or destroyed and (2) affirms that the Receiving Party has not retained any copies, abstracts, compilations, 17 18 summaries or any other format reproducing or capturing any of the Protected Material. 19 Notwithstanding this provision, Counsel are entitled to retain an archival copy of all pleadings, 20 motion papers, trial, deposition, and hearing transcripts, legal memoranda, correspondence, deposition and trial exhibits, expert reports, attorney work product, and consultant and expert 21 22 work product, even if such materials contain Protected Material. Any such archival copies that contain or constitute Protected Material remain subject to this Protective Order as set forth in 23 24 Section 4 (DURATION).

25 14. <u>VIOLATION</u>

Any violation of this Order may be punished by appropriate measures including, without
limitation, contempt proceedings and/or monetary sanctions.

1	IT IS SO STIPULATED, THROUGH COUNSEL OF RECORD.
2 3	DATED: <u>May 5, 2017</u>
4	(-/ Schorting Miller for each sized on Mars 5, 2017)
5	/s/ Sebastian Miller [as authorized on May 5, 2017] Attorneys for Plaintiff
6	
7	DATED: <u>May 5, 2017</u>
8	
9	/s/ Emma Luevano
10	Attorneys for Defendant
11	ORDER
12	
13	IT IS SO ORDERED.
14	Dated: May 9, 2017 [s] Sheila K. Oberto
15	
15	UNITED STATES MAGISTRATE JUDGE
15 16	UNITED STATES MAGISTRATE JUDGE
	UNITED STATES MAGISTRATE JUDGE
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 16 17 18 19 20 21 22 23 24 25 26 	UNITED STATES MAGISTRATE JUDGE

1	EXHIBIT A		
2	ACKNOWLEDGMENT AND AGREEMENT TO BE BOUND		
3	I, [print or type full name], of		
4	[print or type full address], declare under penalty of perjury that I		
5	have read in its entirety and understand the Stipulated Protective Order that was issued by the		
6	United States District Court for the Eastern District of California on [date] in the case of Andrew		
7	Perkins v. Nestlé Dreyer's Ice Cream Company, Case No. 1:16-cv-01877-LJO-SKO. I agree to		
8	comply with and to be bound by all the terms of this Stipulated Protective Order and I understand		
9	and acknowledge that failure to so comply could expose me to sanctions and punishment in the		
10	nature of contempt. I solemnly promise that I will not disclose in any manner any information or		
11	item that is subject to this Stipulated Protective Order to any person or entity except in strict		
12	compliance with the provisions of this Order. I further agree to submit to the jurisdiction of the		
13	United States District Court for the Eastern District of California for enforcing the terms of this		
14	Stipulated Protective Order, even if such enforcement proceedings occur after termination of this		
15	action.		
16	I hereby appoint [print or type full name] of		
17	[print or type full address and telephone number] as my		
18	California agent for service of process in connection with this action or any proceedings related to		
19	enforcement of this Stipulated Protective Order.		
20			
21	Date:		
22	City and State where sworn and signed:		
23	Drinted normal		
24	Printed name:		
25	Signature:		
26			
27			
28			
	14		