Pliego v. Walmart, Inc. Bron E. D'Angelo, Esq. (SBN 246819) Sean N. Costa, Esq. (SBN 347439) BURGER | MEYER 1 999 Corporate Drive, Suite 220 Ladera Ranch, CA 92694 Tele: (949) 427-1888 2 3 (949) 427-1889 Fax: 4 Email:bdangelo@burgermeyer.com scosta@burgermeyer.com 5 Attorneys for Defendant WALMART, INC. 6 7 8 **UNITED STATES DISTRICT COURT** 9 EASTERN DISTRICT OF CALIFORNIA 10 EDUARDO GARCIA PLIEGO, an Case No: 1:23-cv-00858-ADA-CDB 11 individual. Judge Ana de Alba 12 Plaintiff, 13 STIPULATED PROTECTIVE VS. ORDER 14 WALMART, INC.; and DOES 1-100, inclusive, 15 Defendants. Action Filed: April 27, 2023 Trial Date: None 16 17 PURPOSES AND LIMITATIONS 18 1. A. The following parties, EDUARDO GARCIA PLIEGO ("Plaintiff") and 19 WALMART, INC. ("Walmart"), by their undersigned counsel, have and hereby 20 21 stipulate and agree to entry of the following Stipulated Protective Order and to abide by the following terms: 22 WHEREAS, the Parties have propounded or will propound certain discovery 23 requests and initial disclosures including information which either Party considers to 24 25 be proprietary, confidential business records and/or trade secrets, or sensitive, confidential or private information ("confidential documents and information"); and 26 WHEREAS, the Parties have expressed a willingness to provide the 27 confidential documents and information which would be necessarily disclosed in 28 STIPULATED PROTECTIVE ORDER

Doc. 2

complying with these discovery requests and initial disclosures, provided that the
 Court enter an appropriate protective order; and

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WHEREAS, the Parties acknowledge that this Order does not confer blanket protections on all disclosures or responses to discovery and that the protection it affords from public disclosure and use extends only to the limited information or items that are entitled to confidential treatment under the applicable legal principles; and

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WHEREAS, the Parties have agreed to this;

The following procedure shall govern the production, use and disposal of the confidential documents and information:

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B. GOOD CAUSE STATEMENT

This action is likely to involve trade secrets and other valuable commercial, 11 financial, technical, security, and/or proprietary information for which special 12 protection from public disclosure and from use for any purpose other than prosecution 13 of this action is warranted. Such confidential and proprietary materials and 14 information consist of, among other things, confidential business information, 15 information regarding confidential business practices, or other commercial 16 information (including information implicating privacy rights of third parties), 17 information generally unavailable to the public, or which may be privileged or 18 otherwise protected from disclosure under state or federal statutes, court rules, case 19 decisions, or common law. Accordingly, to expedite the flow of information, to 20 facilitate the prompt resolution of disputes over confidential of discovery materials, 21 to adequately protect information the parties are entitled to keep confidential, to 22 ensure that the Parties are permitted reasonable necessary uses of such material in 23 preparation for and in the conduct of trial, to address their handling at the end of the 24 litigation, and serve the ends of justice, a protective order for such information is 25 justified in this matter. It is the intent of the parties that the information will not be 26 designated as confidential for tactical reasons and that nothing be so designated 27 without good faith belief that it has been maintained in a confidential, non-public 28

1 manner, and there is good cause why it should not be part of the public record of this
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C. ACKNOWLEDGMENT OF PROCEDURE FOR FILING UNDER SEAL

The Parties further acknowledge, as set forth in Section 9.3, below, that this Stipulated Protective Order does not entitle them to file confidential information under seal; Local Rule 141 sets forth the procedures that must be followed and the standards that will be applied when a party seeks permission from the Court to file material under seal.

There is a strong presumption that the public has a right of access to judicial 10 proceedings and records in civil cases. In connection with non-dispositive motions, 11 good cause must be shown to support a filing under seal. See Kamakana v. City and 12 County of Honolulu, 447 F.3d 1172 (9th Cir. 2006), Phillips v. Gen. Motors Corp., 13 307 F.3d 1206, 1210-11 (9th Cir. 2002), Makar-Welbon v. Sony Electrics, Inc., 187 14 F.R.D. 576, 577 (E.D. Wis. 1999) (even stipulated protective orders require good 15 cause showing), and a specific showing of good cause or compelling reasons with 16 17 proper evidentiary support and legal justification, must be made with respect to Protected Material that a party seeks to file under seal. The parties' mere designation 18 of Disclosure or Discovery Materials as CONFIDENTIAL does not-without the 19 submission of competent evidence by declaration, establishing that the material 20 sought to be filed under seal qualifies as confidential, privileged, or otherwise 21 protectable-constitute good cause. 22

Further, if a party sealing related to a dispositive motion or trial, then compelling reasons, not only good cause, for the sealing must be shown and the relief sought shall be narrowly tailored to serve the specific interest to be protected. *See Pintos v. Pacific Creditors Ass'n.*, 605 F.3d 665, 677-79 (9th Cir. 2010). For each item or type of information, document, or thing sought to be filed or introduced under seal in connection with a dispositive motion or trial, the party seeking protection must

articulate compelling reasons, supported by specific facts and legal justification, for the requested sealing order. Again, competent evidence supporting the application to 2 file documents under seal must be provided by declaration. 3

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Any document that is not confidential, privileged, or otherwise protectable in its entirety will not be filed under seal if the confidential portions can be redacted. If documents can be redacted, then a redacted version for public viewing, omitting only the confidential, privileged, or otherwise protectable portions of the document, shall be filed. Any application that seeks to file documents under seal in their entirety should include an explanation of why redaction is not feasible.

2. **SCOPE**

The protections conferred by this Stipulation and Order cover not only 11 confidential material but also (1) any information copied or extracted from the 12 confidential material; (2) all copies, excerpts, summaries, or compilations of the 13 confidential material, and (3) any testimony, conversations, or presentations by 14 Parties or their Counsel that might reveal the confidential material. The material 15 expected to fall within the protection of this Stipulation and Order are: Walmart 16 17 policies and procedures related to store and bathroom maintenance, response to incidents occurring within stores, and incident reporting. This Stipulation and Order 18 also is expected to protect proprietary and confidential store management and incident 19 reporting protocols expected to be sought by Plaintiff via a deposition of a person 20 most knowledgeable. This information needs protection as it involves trade secrets 21 that could be damaging to Walmart's financial health if disclosed to the general public. 22 A Court order is necessary to ensure protection as it will provide the greatest 23 protections against any potential disclosures. 24

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STIPULATED PROTECTIVE ORDER

the trial judge. This Order does not govern the use of the confidential material at trial.

Any use of the confidential material at trial shall be governed by the orders of

3. <u>DURATION</u>

Once a case proceeds to trial, information that was designated as "confidential" 2 or "produced pursuant to protective order" or in some similar fashion any document 3 4 for which it claims protection under this Order, becomes public and will be presumptively available to all members of the public, including the press, unless 5 compelling reasons supported by specific factual findings to proceed otherwise are 6 made to the trial judge in advance of trial. See Kamakana, 447 F.3d at 1180-81 7 (distinguishing "good cause" showing for sealing documents produced in discovery 8 from "compelling reasons" standard when merits-related documents are part of court 9 record). Accordingly, the terms of this Protective Order do not extend beyond the 10 commencement of the trial. 11

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DESIGNATING PROTECTED MATERIAL

Designation of Confidential Documents and Information. 4.1. The 13 Responding Party shall mark as "confidential" or "produced pursuant to protective 14 order" or in some similar fashion any document for which it claims protection under 15 this Order. If only a portion of the material on a page qualifies for protection, the 16 Responding Party also must clearly identify the protected portion(s) (e.g., by making 17 appropriate markings in the margins). The document, things and information 18 contained in them or gleaned from them shall only be used, shown and disclosed only 19 as provided in this Order. The term "confidential documents and information" as used 20 in this Order shall be construed to include the documents and materials so marked, 21 and their content, substance and the information contained in or gleaned from them. 22 The term shall also be construed to include any summaries, quotes, excerpts and/or 23 paraphrases of the documents, things or information. The designation shall be made 24 in good faith and shall not be made with respect to any documents which is in the 25 26 public domain, such as patents, or any other document which has previously been produced or disseminated without confidentiality protection. 27

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Mass, indiscriminate or routinized designations are prohibited. Designations
 that are shown to be clearly unjustified or that have been made for an improper
 purpose (e.g. to unnecessarily encumber the case development process or to impose
 unnecessary expenses and burdens on other parties) may expose the Designating Party
 to sanctions.

If it comes to a Responding Party's attention that information or items that it
designated for protection do not qualify for protection, that Responding Party must
promptly notify all other Parties that it is withdrawing the inapplicable designation

9 <u>4.2.</u> <u>Inadvertent Failures to Designate.</u> If timely corrected, an inadvertent
10 failure to designate qualified information or items does not, standing alone, waive the
11 Responding Party's right to secure protection under this Order for such material.
12 Upon timely correction of a designation, the Receiving Party must make reasonable
13 efforts to assure that the material is treated in accordance with the provisions of this
14 Order.

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5.

ACCESS TO AND USE OF PROTECTED MATERIAL

5.1. Access to Confidential Documents and Information by Qualified Persons. 16 This Protective Order is limited to the context of pre-trial civil discovery. This 17 Protective Order does not restrict dissemination of information if gained from other 18 public sources outside of pre-trial civil discovery. Accordingly, access to confidential 19 documents and other materials, any parts thereof, any summaries or extracts thereof, 20 as well as matters contained therein which are produced or obtained exclusively 21 through pre-trial discovery shall be limited to the following "qualified persons." The 22 following persons are automatically deemed "qualified person:" 23

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- a. This Court and its employees;
- b. The jurors;
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- c. Counsel of record for the parties to this lawsuit
- d. Those paralegals, stenographic and clerical employees who are employed by and assisting counsel of record

1	e. The parties of record and their officers, directors, employees,
2	counsel of record and insures to the extent necessary to assist in
3	preparing for discovery, depositions, resolution, or for trial, who
4	are otherwise assisting in this litigation;
5	f. Deposition witnesses;
6	g. Witnesses called at trial;
7	h. Any mediator who is assigned/chosen to hear this matter, and
8	his/her staff, subject to their agreement to maintain confidentiality
9	to the same degree as required by this stipulation; and
10	i. Any expert or consultant who has been retained or specially
11	employed by a party in anticipation of this litigation or for trial of
12	this case, to the extent necessary to assist in litigation, and who
13	has signed a written certification in the form set as Exhibit "A";
14	provided, however, that no confidential documents and
15	information shall be disseminated to any expert or consultant:
16	i. Who is an employee of a direct business competitor of the
17	party producing the information; or
18	ii. Who is employed by a direct business competitor of the
19	party producing the information and who directly
20	participates in design, manufacturing, marketing, or service
21	activities of direct business competitors.
22	Counsel of record shall maintain such certifications for all designated experts,
23	and shall provide copies of the certifications upon demand to counsel for any opposing
24	party. Demand to one counsel of record for a party is deemed to be a demand to all
25	counsel of record for a party
26	5.2 Jurisdiction Over Qualified Persons. Each qualified person is subject to
27	the jurisdiction of this court for purposes of enforcement of this Order. Counsel of
28	record are responsible for ensuring that their employees and any experts they retain
	STIPULATED PROTECTIVE ORDER

comply strictly with this Order. Violation by an employee of counsel or by an expert
 retained by counsel shall be deemed a violation by counsel.

<u>5.3</u> Use of Confidential Documents and Information Generally.
Confidential documents, things and information may be used solely in connection
with this lawsuit and for no other purpose. No qualified person who gains access to
the confidential documents, things and information may disclose them or their
contents to any other person without the written stipulation of the producing party or
by order of this Court.

Use of Confidential Documents and Information in this Lawsuit. 5.4 9 Confidential documents, things and information may be used at trial or at depositions, 10 in accordance with the following safeguards: if confidential documents, things and 11 information are used in depositions, all portions of the transcript of such depositions 12 and exhibits thereto which refer to or relate to such confidential documents, things or 13 information shall themselves be considered as confidential documents. The 14 Responding Party will identify the disclosure or discovery material on the record, 15 before the close of the deposition of all protected testimony. The party introducing 16 17 such confidential documents, things and information shall ensure that the court report binds the confidential portions of the transcript and exhibits separately and labels 18 them "confidential." In addition, each deponent is ordered that he may not divulge 19 any confidential documents, things or information except to qualified persons. 20

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6.

CHALLENGING CONFIDENTIALITY DESGINATIONS

<u>6.1</u> <u>Challenges to Claims of Confidentiality.</u> If a party contends that any
documents, information or portions of them which another party or third party has
designated as confidential are not entitled to protection, he may file a motion to
change the designation. As per *Stadish v. Superior Court* (1999) 71 Cal.App.4th 1130,
the motion to change the designation shall provide notice and an opportunity for the
proponent of the confidentiality to respond. The burden is placed on the proponent of

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confidentiality to demonstrate good cause. The documents and information shall
 remain confidential until their status is changed by stipulation or order.

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A NON-PARTY'S PROTECTED MATERIAL SOUGHT TO BE PRODUCED IN THIS LITIGATION

(a) The terms of this Order are applicable to information produced by a NonParty in this Action as designated as "confidential" or "produced pursuant to
protective order" or in some similar fashion any document for which it claims
protection under this Order. Such information produced by Non-Parties in connection
with this litigation is protected by the remedies and relief provided by this Order.
Nothing in these provisions should be construed as prohibiting a Non-Party from
seeking additional protections.

(b) In the event that a Party is required, by a valid discovery request, to produce
a Non-Party's confidential information in its possession, and the Party is subject to an
agreement with the Non-Party not to produce the Non-Party's confidential
information, then the Party shall:

(1) promptly notify in writing the Required Party and the Non-Party that
some or all of the information requested is subject to a confidentiality agreement with
a Non-Party;

(2) promptly provide the Non-Party a copy of the Stipulated Protective
Order in this Action, the relevant discovery request(s), and a reasonably specific
description of the information requested; and

(3) make the information requested available for inspection by the NonParty, if requested.

(c) If the Non-Party fails to seek a protective order from this Court within 14
days of receiving the notice and accompanying information, the Receiving Party may
produce the Non-Party's confidential information responsive to the discovery request.
If the Non-Party timely seeks a protective order, the Receiving Party shall not produce
any information in its possession or control that is subject to the confidentiality

agreement with the Non-Party before a determination by the Court. Absent a court
 order to the contrary, the Non-Party shall bear the burden and expense of seeking
 protection in this Court of its Protected Material.

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INADVERTENT PRODUCTION OF PRIVILEGED OR OTHERWISE PROTECTED MATERIAL

When a Responding Party gives notice to Receiving Parties that certain 6 inadvertently produced material is subject to a claim of privilege or otherwise 7 protection, the obligations of the Receiving Parties are those set forth in Federal Rule 8 9 of Civil Procedure 16(b)(5)(B). This provision is not intended to modify whatever procedure may be established in an e-discovery order that provides for production 10 without prior privilege review. Pursuant to Federal Rule of Evidence 502(d) and (e), 11 insofar as the parties reach an agreement on the effect of disclosure of a 12 communication or information covered by the attorney-client privilege or work 13 product protection, the parties may incorporate their agreement in the stipulated 14 protective order submitted to the Court. 15

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MISCELLANEOUS

17 <u>9.1</u> <u>Right to Further Relief.</u> Nothing in this Order abridges the rights of any
18 person to seek its modification by the Court in the future.

<u>9.2 Right to Assert Other Objections.</u> By stipulating to the entry of this
Protective Order, no Party waives any right it otherwise would have to object to
disclosing or producing any information or item on any ground not addressed in this
Stipulated Protective Order. Similarly, no Party waives any right to object on any
ground to use in evidence of any of the material covered by this Protective Order

<u>9.3 Filing and Sealing.</u> A Party that seeks to file under seal any Protected
Material must comply with Local Rule 141. When a party files confidential
documents, things and information, including confidential portions or any transcript,
he/she shall file them in sealed envelopes or other appropriately sealed containers on

which shall be endorsed with the title of this action and a statement substantially in
 the following form:

Provisionally "Filed Under Seal Pursuant to Protective Order."

4 The envelop or container shall not be opened or released to anyone other than
5 qualified persons without further order of the Court.

<u>9.4</u> <u>Amendments.</u> Nothing in this Order will prejudice either party from
seeking amendments broadening or restricting the rights of access to and the use of
confidential documents or information, or contesting the designation of a confidential
document or qualified person.

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10. FINAL DISPOSITION

<u>10.1</u> <u>Disposal at the Conclusion of this Action.</u> After the final disposition of 11 this Action, within sixty (60) days of a written request by the Responding Party, each 12 Receiving Party must return all confidential documents, things and information, and 13 all copies thereof. Whether the documents, things and information is returned or 14 destroyed, the Receiving Party must submit a written certification to the Producing 15 Party (and, if not the same person or entity, to the Responding Party) by the 60 day 16 deadline that (1) identifies (by category, where appropriate) all the confidential 17 material that was returned or destroyed and (2) affirms that the Receiving Party has 18 not retained any copies, abstracts, compilations, summaries or any other format 19 reproducing or capturing any of the confidential material. Notwithstanding this 20 provision, Counsel are entitled to retain an archival copy of all pleadings, motion 21 papers, trial, deposition, and hearing transcripts, legal memoranda, correspondence, 22 deposition and trial exhibits, expert reports, attorney work product, and consultant 23 and expert work product, even if such materials contain confidential material. Any 24 such archival copies that contain or constitute confidential material remain subject to 25 this Protective Order as set forth in Section 3 (DURATION) 26

27 <u>10.2</u> <u>Execution.</u> Facsimile copies of signature pages may be used as originals
28 and this Stipulated Protective Order may be executed in counterparts with the same

ſ	ase 1:23-cv-00858-KES-CDB	Document 21 Filed 04/17/24 Page 12 of 13
1	full force and effect. This	Stipulation and Protective Order consists of 13 pages
2	inclusive of a single-page ext	hibit, and is executed on the date set below.
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4	Dated: August 4, 2023	ADAMSON AHDOOT, LLP
5		
6		/s/ Eean L. Boles
7		Eean L. Boles, Esq. Attorneys for Plaintiff EDUARDO GARCIA PLIEGO
8		
9	Dated: August 4, 2023	BURGER MEYER LLP
10		
11		/s/ Sean N. Costa
12 13		Bron E. D'Angelo, Esq. Sean N. Costa, Esq. Attorneys for Defendant WALMART STORES, INC.
13		WALMART STORES, INC.
15	IT IS SO ORDERED	
16		M DR
17	Dated: <u>April 18, 2024</u>	JUDGE CHRISTOPHER D. BAKER
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	S	TIPULATED PROTECTIVE ORDER

	EXHIBIT "A"
	EDUARDO GARCIA PLIEGO V. WALMART, INC.
	UNITED STATES DISTRICT COURT EASTERN DISTRICT OF
	CALIFORNIA CASE NO. 1:23-cv-00858-ADA-CDB
	I,, [print or type name] am employed by
	I am:
	a. A party to this action.
	b. Counsel for
	c. Employed by
	d. I have been retained by counsel for
	My present occupation or job description is:
Ca Pro des uno ma jur use	I hereby acknowledge that I have received and read a copy of the Proteiveler entered in this action in the United States District Court Eastern District of ifornia, Case No. 1:23-cv-00858-ADA-CDB, and I understand the limitations the tective Order imposes upon the use, disclosure, and the eventual return and/or truction of information designated as "confidential litigation materials." I further erstand that any unauthorized use and disclosure of any confidential litigation erials shall constitute contempt of Court, and I hereby consent to the personal soliciton of the United States Eastern District of California in connection with an
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