Patriot Rail Corp. v. Sierra Railroad Company

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Holland & Knight LLP 50 California Street, Suite 2800 Non-Party Proposed Additional Judgment Debtors Gary O. Marino, Patriot Equity, LLC, and Patriot Rail Holdings, LLC, having filed a Request to File Documents Under Seal, And papers and argument in support this Request having been submitted to and duly considered by this Court, AND GOOD CAUSE APPEARING THEREFOR IT IS HEREBY ORDERED: (1) The following documents will be filed under seal: Patriot Rail, LLC Summary of Distributions (Exhibit J to the Declaration of (a) Douglas Aguilera and Exhibit F to the Declaration of Bennett Marks) (b) Purchase Price Allocation Pursuant to FASB ASC 805- Business Combinations Acquisition of Patriot Rail Corp., Valuation Date June 18, 2012 (Exhibit H to the Declaration of Douglas Aguilera) Funds Flow Memorandum with respect to the Stock Purchase Agreement By (c) and Among Patriot Rail Holdings, LLC, as Seller, and Patriot Funding, LLC, as Purchaser, dated May 4, 2012 (Exhibit F to the Declaration of Douglas Aguilera) Equity Commitment Letter, dated May 4, 2012 (Exhibit G to the Declaration of Douglas Aguilera) Patriot Rail Corp. Consolidated Financial statements as of December 31, (e) 2012 (Exhibit E to the Declaration of Douglas Aguilera and Exhibit G to the Declaration of Bennett Marks) (f) Patriot Rail Holdings, LLC, and Subsidiaries Consolidated Financial Report, December 31, 2011 and 2011 (Exhibit D to the Declaration of Douglas Aguilera) (h) Stock Purchase Agreement 2012 (Exhibit C to the Declaration of Douglas Aguilera) (i) Trial Transcript Excerpt, Punitive (Exhibit I to the Declaration of Douglas Aguilera) Declaration of Douglas Aguilera (j) Declaration of Gary O. Marino (k)

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| (1) | Decl | laration | of E | Bennett | Marks |
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(2) All parties, their representative counsel, all Non-Party Proposed Additional Judgment Debtors, and this court's staff should be permitted access to these documents under seal as necessary to rule upon or adjudicate any motions and/or claims in this matter.

IT IS SO ORDERED.

Dated: August 18, 2015

Troy L. Nunley

United States District Judge