# UNITED STATES DISTRICT COURT EASTERN DISTRICT OF CALIFORNIA, SACRAMENTO DIVISION

THE MORNING STAR PACKING COMPANY, et al.,

Plaintiff,

CASE NO. 2:09-cv-00208-KJM-EFB STIPULATED PROTECTIVE ORDER

SK FOODS, L.P., et al.,

v.

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Defendants.

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# PURPOSES AND LIMITATIONS.

12 Disclosure and discovery activity in this action may involve production of trade secrets or 13 other confidential research, development, or commercial information, within the meaning of Fed. R. Civ. P. 26(c), or other private or competitively sensitive information for which special protection 14 15 from public disclosure and from use for any purpose other than prosecuting this litigation would be warranted. Accordingly, the parties hereby stipulate to and petition the Court to enter the following 16 17 Stipulated Protective Order. The parties acknowledge that this Order does not confer blanket 18 protections on all disclosures or responses to discovery and that the protection it affords extends only 19 to the limited information or items that are entitled under the applicable legal principles to 20 confidential treatment. The parties further acknowledge, as set forth in Section 10, below, that this 21 Stipulated Protective Order creates no entitlement to file confidential information under seal. General Local Rule 141 sets forth the procedures that must be followed and reflects the standards that 22 23 will be applied when a party seeks permission from the Court to file material under seal, and is hereby incorporated by reference. 24

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# **DEFINITIONS.**

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2.1 <u>Party</u>: any party to this action including all of its officers, directors, and employees.

2.2 <u>Tomatoes Actions</u>: refers collectively to (1) *Morning Star Packing Company, et al. v. SK Foods, L.P., et al*, No. 09-cv-00208-KJM-EFB (E.D. Cal.), (2) *L'Ottavo Ristorante, et al. v. Ingomar Packing Company, et al.*, No. 09-cv-01945-KJM-EFB (E.D. Cal.), and (3) *United States v. Salyer*, No. 10-cr-00061-LKK-DAD (E.D. Cal.).

2.3 <u>Disclosure or Discovery Material</u>: all items or information, regardless of the medium or manner generated, stored, or maintained (including, among other things, documents, testimony, transcripts, or tangible things) that are produced or generated in disclosures or responses to discovery in this matter.

9 2.4 <u>Confidential Information or Items</u>: information (regardless of how generated, stored or
10 maintained) or tangible things that qualify for protection under standards developed under
11 Fed.R.Civ.P. 26(c).

12 2.5 <u>Highly Confidential Information or Items</u>: extremely sensitive Confidential
 13 Information or Items whose disclosure to another Party or non-party would create a substantial risk of
 14 injury that could not be avoided by less restrictive means.

15 2.6 <u>Receiving Party</u>: a Party that receives Disclosure or Discovery Material from a
16 Producing Party.

17 2.7 <u>Producing Party</u>: a Party or non-party that produces Disclosure or Discovery Material
18 in this action.

192.8Designating Party: a Party or non-party that designates information or items that it20produces in disclosures or in responses to discovery as "Confidential" or "Highly Confidential."

21 2.9 <u>Protected Material</u>: any Disclosure or Discovery Material that is designated as
22 "Confidential" or as "Highly Confidential."

23 2.10 <u>Outside Counsel</u>: attorneys, along with their paralegals, and other support personnel,
24 who are not employees of a Party but who are retained to represent or advise a Party in this action.

25 2.11 <u>In House Legal Personnel</u>: attorneys and other personnel employed by a Party to
 26 perform legal functions who are responsible for overseeing this litigation for the Party.

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2.12 Counsel (without qualifier): Outside Counsel and In House Legal Personnel (as well as their support staffs, including but not limited to attorneys, paralegals, secretaries, law clerks, and investigators).

2.13 Expert and/or Consultant: a person with specialized knowledge or experience in a 5 matter pertinent to the litigation, along with his or her employees and support personnel, who has 6 been retained by a Party or its Counsel to serve solely as an expert witness or as a consultant in the 7 Tomatoes Actions and not for any other purpose, and who is not currently an employee of or 8 consultant to a Party, its Counsel or a competitor of a Party, nor has been an employee of or 9 consultant to a Party, its Counsel or a competitor of a Party within four years of the date of entry of this Order, and who, at the time of retention, is not anticipated to become an employee of or consultant to a Party, its Counsel or a competitor of a Party except to serve as an expert witness or 12 consultant in the Tomatoes Actions. This definition includes a professional jury or trial consultant 13 retained in connection with this litigation.

14 2.14 Professional Vendors: persons or entities that provide litigation support services (e.g., 15 photocopying; videotaping; translating; preparing exhibits or demonstrations; organizing, storing, 16 retrieving data in any form or medium; etc.) and their employees and subcontractors.

> 3. SCOPE.

18 The protections conferred by this Stipulated Protective Order cover not only Protected 19 Material (as defined above), but also any information copied or extracted therefrom, as well as all 20 copies, excerpts, summaries, or compilations thereof, plus testimony, conversations, or presentations 21 by Parties or Counsel in settings that might reveal Protected Material.

> 4. **DURATION.**

The confidentiality obligations imposed by this Order shall remain in effect until the Designating Party agrees otherwise in writing or this Court orders otherwise.

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#### **DESIGNATING PROTECTED MATERIAL.**

5.1 26 Manner and Timing of Designations. Except as otherwise provided in this Order (see, 27 e.g., section 5.1(b), below), or as otherwise stipulated or ordered, material that qualifies for protection 28 under this Order must be clearly so designated before the material is disclosed or produced.

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1 Notwithstanding the preceding sentence, should a Producing Party discover that it produced material 2 that was not designated as Protected Material or that it produced material that was designated as 3 Protected Material but had designated that Protected Material in the incorrect category of Protected Material, the Producing Party may notify all Parties, in writing, of the error and identifying (by bates 4 5 number or other individually identifiable information) the affected documents and their new 6 designation or re-designation. Thereafter, the material so designated or re-designated will be treated 7 as Protected Material. Promptly after providing such notice, the Producing Party shall provide re-8 labeled copies of the material to each Receiving Party reflecting the change in designation. The 9 Receiving Party will replace the incorrectly designated material with the newly designated materials 10 and will destroy the incorrectly designated materials.

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Designation in conformity with this Order requires:

(a) for information in documentary form (apart from transcripts of depositions or other pretrial or trial proceedings), that the Producing Party affix the legend
 "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL" on each page that contains protected material.

(b) 16 for testimony given in deposition, that a Party, or a non-party that sponsors, 17 offers, gives, or elicits the testimony, designate any portion of the testimony as 18 "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL," either on the record before the 19 deposition is concluded, or in writing on or before the later of (i) fourteen days after the final 20 transcript is received or (ii) the date by which any review by the witness and corrections to the transcript are to be completed under Fed. R. Civ. P. 30(e). Only those portions of the 21 testimony that are designated for protection in accordance with the preceding sentence shall 22 23 be covered by the provisions of this Stipulated Protective Order. The entire testimony shall 24 be deemed to have been designated Highly Confidential until the time within which the transcript may be designated has elapsed. If testimony is not designated within the prescribed 25 26 time period, then such testimony shall not be deemed Confidential or Highly Confidential 27 except as ordered by the Court.

Transcript pages containing Protected Material must be separately bound by the court reporter, who must affix to each such page the legend "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL," as instructed by the Party or nonparty sponsoring, offering, giving or eliciting the witness' testimony.

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(c) <u>for information produced in electronic or video format, and for any other</u>
 <u>tangible items</u>, that the Producing Party affix in a prominent place on the exterior of the container or containers in which the information or item is stored the legend
 "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL."

5.2 <u>Inadvertent Failures to Designate</u>. If corrected, an inadvertent failure to designate
qualified information or items as "Confidential" or "Highly Confidential" does not, standing alone,
waive the Designating Party's right to secure protection under this Order for such material. If
material is re-designated as "Confidential" or "Highly Confidential" after the material was initially
produced, the Receiving Party, upon notification of the designation must make reasonable efforts to
assure that the material is treated in accordance with the provisions of this Order.

15 5.3 Increasing the Designation of Information or Items Produced by Other Parties or Non-16 Parties. A Party may increase the designation (*i.e.*, change any Disclosure or Discovery Material 17 produced without a designation to a designation of "CONFIDENTIAL" or "HIGHLY 18 CONFIDENTIAL" or designate any Disclosure or Discovery Material produced as 19 "CONFIDENTIAL" to a designation of "HIGHLY CONFIDENTIAL") of any Discovery Material 20 produced by any other Party or non-Party provided that said Discovery Material contains the upward 21 Designating Party's own Confidential or Highly Confidential Information. Any such increase in the 22 designation of a document shall be made within 90 days of the date of its production, unless good 23 cause is shown for a later increase in the designation.

Increasing a designation shall be accomplished by providing written notice to all Parties
identifying (by bates number or other individually identifiable information) the Disclosure or
Discovery Material whose designation is to be increased. Promptly after providing such notice, the
upward Designating Party shall provide re-labeled copies of the material to each Receiving Party
reflecting the change in designation. The Receiving Party will replace the incorrectly designated

material with the newly designated materials and will destroy the incorrectly designated materials.
 Any Party may object to the increased designation of Disclosure or Discovery Materials pursuant to
 the procedures set forth in paragraph 6 regarding challenging designations. The upward Designating
 Party shall bear the burden of establishing the basis for the increased designation.

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## CHALLENGING CONFIDENTIALITY DESIGNATIONS.

6.1 <u>Timing of Challenges</u>. A Party does not waive its right to challenge a confidentiality designation by electing not to mount a challenge promptly after the original designation is disclosed.

8 6.2 Meet and Confer. A Party that elects to initiate a challenge to a Designating Party's 9 confidentiality designation must do so in good faith and must begin the process by notifying the 10 Designating Party in writing, by telephone or in person of its challenge and identify the challenged 11 material, then conferring directly in voice to voice dialogue (other forms of communication are not 12 sufficient) with counsel for the Designating Party. The Parties must then meet and confer in good 13 faith. Each Party must explain the basis for its respective position about the propriety of the challenged confidentiality designations. The parties shall have fourteen (14) days from the initial 14 15 notification of a challenge to complete this meet and confer process.

16 6.3 Judicial Intervention. In any judicial proceeding challenging a confidentiality 17 designation, the burden of persuasion with respect to the propriety of the confidentiality designation 18 shall remain upon the Designating Party. If the parties are not able to resolve a dispute about a 19 confidentiality designation within the time provided in paragraph 6.2, above, the parties shall, within 20 fourteen (14) days thereafter, prepare and present to the Court (or Special Master if one has been 21 appointed) a joint filing that identifies the challenged material and sets forth the respective positions 22 of the parties about the propriety of the challenged confidentiality designations. Until the ruling on 23 the dispute becomes final, all Receiving Parties shall continue to afford the material in question the 24 level of protection to which it is entitled under the Designating Party's designation. In the event that 25 the final ruling is that the challenged material is not confidential or that its designation should be 26 changed the Designating Party shall reproduce copies of all materials with their designations removed 27 or changed in accordance with the ruling within thirty (30) days at the expense of the Designating 28 Party.

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# ACCESS TO AND USE OF PROTECTED MATERIAL.

7.1 <u>Basic Principles</u>. A Receiving Party may use Protected Material that is disclosed or produced by a Producing Party only in connection with this action for prosecuting, defending, or attempting to settle this action. Such Protected Material may be disclosed only to the categories of persons and under the conditions described in this Order. When the litigation has been terminated, a Receiving Party must comply with the provisions of section 11, below (FINAL DISPOSITION).

Protected Material must be stored and maintained by a Receiving Party at a location and in a secure manner that ensures that access is limited to the persons authorized under this Order. For purposes of this Order, a secure website, or other internet-based document depository with adequate security, shall be deemed a secure location.

7.2 <u>Disclosure of "CONFIDENTIAL" Information or Items</u>. Unless otherwise ordered by the Court or permitted in writing by the Designating Party, a Receiving Party may disclose any information or item designated "CONFIDENTIAL" only to:

(a) the Receiving Party's Outside Counsel of record in this action, as well as
 employees of said counsel to whom it is reasonably necessary to disclose the information for
 this litigation;

(b) the Parties, including any current or former officers, directors, and employeesof Parties to whom disclosure is reasonably necessary for this litigation and who have signedthe "Agreement To Be Bound by Protective Order" (Exhibit A);

(c) Experts and/or Consultants with respect to each of whom (1) disclosure is reasonably necessary for this litigation, and (2) an "Agreement To Be Bound by Protective Order" (Exhibit A) has been signed;

(d) the Court and its personnel;

(e) stenographers, their staffs, and professional vendors to whom disclosure is reasonably necessary for this litigation and who have signed the "Agreement To Be Bound by Protective Order" (Exhibit A);

(f) the author, addressees, or recipients of the document, or any other natural person who would have likely reviewed such document during his or her employment as a

result of the substantive nature of his or her employment position, or who is specifically identified in the document, or whose conduct is purported to be specifically identified in the document;

(g) witnesses in the action to whom disclosure is reasonably necessary for this
litigation and who have signed the "Agreement To Be Bound by Protective Order"
(Exhibit A); provided that, Confidential Information may be disclosed to a witness during
their deposition, but only if they have executed the "Agreement to Be Bound by Protective
Order" (Exhibit A), which shall be made an exhibit to the deposition transcript, or have
agreed on the record to keep the information confidential and not to use it for any purpose, or
have been ordered to do so; and provided further that, pages of transcribed deposition
testimony or exhibits to depositions that reveal Confidential Information must be marked
"Confidential" and separately bound by the court reporter and not included in the main
deposition transcript and exhibit binder, and may not be disclosed to anyone except as
permitted under this Stipulated Protective Order;

(h) participants in a focus group or mock jury who have agreed in writing to keep
the information confidential and not to use it for any purpose other than the focus group,
mock jury, or similar exercise, provided that such participants shall not be permitted to retain
any copies of any Protected Material or to retain any notes of any Protected Material; and

(i) any other person to whom the Designating Party agrees in writing or on the record, and any other person to whom the Court compels access to the Confidential Information.

7.3 <u>Disclosure of "HIGHLY CONFIDENTIAL" Information or Items</u>. Unless otherwise ordered by the Court or permitted in writing by the Designating Party, a Receiving Party may disclose any information or item designated "HIGHLY CONFIDENTIAL" only to:

(a) the Receiving Party's Outside Counsel of record in this action, as well as
 employees of said counsel to whom it is reasonably necessary to disclose the information for
 this litigation;

(b) Experts and/or Consultants with respect to each of whom (1) disclosure is reasonably necessary for this litigation, and (2) an "Agreement To Be Bound by Protective Order" (Exhibit A) has been signed;

(c) the Court and its personnel;

(d) stenographers, their staffs, and professional vendors to whom disclosure is
 reasonably necessary for this litigation and who have signed the "Agreement to Be Bound by
 Protective Order" (Exhibit A);

(e) the author, addressees or recipients of the document, or any other natural person who would have likely reviewed such document during his or her employment as a result of the substantive nature of his or her employment position, or who is specifically identified in the document, or whose conduct is purported to be specifically identified in the document;

(f) participants in a focus group or mock jury who have agreed in writing to keep
the information confidential and not to use it for any purpose other than the focus group,
mock jury, or similar exercise, provided that such participants shall not be permitted to retain
any copies of any Protected Material or to retain any notes of any Protected Material; and

(g) any other person to whom the Designating Party agrees in writing or on the record and any other person to whom the Court compels access to the Highly Confidential Information.

7.4 <u>Retention of Exhibit A</u>. Outside Counsel for the Party that obtains the signed
"Agreements To Be Bound by Protective Order" (Exhibit A), as required above, shall retain them for
one year following the final termination of this action including any appeals, and shall make them
available to other Parties upon good cause shown.

7.5 <u>Retention of Protected Material</u>. Persons who have been shown Protected Material
pursuant to Section 7.2(b), (f), or (g), or Section 7.3(e) or (f) shall not retain copies of such Protected
Material.

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# PROTECTED MATERIAL SUBPOENAED OR ORDERED PRODUCED IN OTHER LITIGATION.

If a Receiving Party is served with a discovery request, subpoena or an order issued in other litigation that would compel disclosure of any information or items designated in this action as "CONFIDENTIAL" or "HIGHLY CONFIDENTIAL," the Receiving Party must so notify the Designating Party, in writing (by fax or electronic mail, if possible), along with a copy of the discovery request, subpoena or order, as soon as reasonably practicable.

The Receiving Party also must immediately inform the party who caused the discovery request, subpoena or order to issue in the other litigation that some or all the material covered by the subpoena or order is the subject of this Protective Order. In addition, the Receiving Party must deliver a copy of this Stipulated Protective Order promptly to the party in the other action that caused the discovery request, subpoena or order to issue.

The purpose of imposing these duties is to alert the interested parties to the existence of this Stipulated Protective Order and to afford the Designating Party in this case an opportunity to try to protect its confidentiality interest in the court from which the discovery request, subpoena or order is issued. The Designating Party shall bear the burdens and the expenses of seeking protection in that court of its confidential or highly confidential material. Nothing in these provisions should be construed as authorizing or encouraging a Receiving Party in this action to disobey a lawful directive from another court.

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# UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL.

If a Receiving Party learns that, by inadvertence or otherwise, it has disclosed Protected Material to any person or in any circumstance not authorized under this Stipulated Protective Order, the Receiving Party must immediately (a) notify in writing the Designating Party of the unauthorized disclosures, (b) use its best efforts to retrieve all copies of the Protected Material, (c) inform the person or persons to whom unauthorized disclosures were made of all the terms of this Order, and (d) request such person or persons to execute the "Acknowledgment and Agreement To Be Bound" that is attached hereto as Exhibit A.

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#### 10. FILING PROTECTED MATERIAL.

Without written permission from the Designating Party or a court order secured after appropriate notice to all interested persons, a Party may not file in the public record in this action any Protected Material. A Party that seeks to file under seal any Protected Material must comply with General Local Rule 141.

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#### FINAL DISPOSITION.

7 11.1 Unless otherwise ordered or agreed in writing by the Producing Party, within thirty 8 days after the final termination of this action, including any appeals, each Receiving Party must either 9 destroy all Protected Material (except the material described in section 11.2. below) or return it to the 10 Producing Party. As used in this subdivision, "Protected Material" includes all copies, abstracts, 11 compilations, summaries or any other form of reproducing or capturing any of the Protected Material. 12 Whether the Protected Material is returned or destroyed, the Receiving Party must submit a written 13 certification to the Producing Party (and, if not the same person or entity, to the Designating Party) by 14 the thirty-day (30) deadline that: (i) identifies (by category, where appropriate) all the Protected 15 Material that was returned and all the Protected Material that was destroyed; and (ii) affirms that, 16 except for the material described in section 11.2. below, the Receiving Party has not retained any 17 copies, abstracts, compilations, summaries or other forms of reproducing or capturing any of the Protected Material. 18

19 11.2 Nothing in this Order requires, and this Order shall not be construed to require, any
20 Counsel to produce, return or destroy their own attorney work product, or the work product of their
21 co-counsel. Following the final termination of this action Counsel shall be entitled to retain an
22 archival copy of all pleadings, motion papers, transcripts, legal memoranda, correspondence or
23 attorney work product, even if such materials contain Protected Material. Any such archival copies
24 that contain or constitute Protected Material remain subject to this Protective Order as set forth in
25 Section 4 (DURATION), above.

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#### 12. INADVERTENTLY PRODUCED DOCUMENTS.

If a Party at any time notifies any other Party that it inadvertently produced documents,
testimony, information, and/or things that are protected from disclosure under the attorney-client

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1 privilege, work product doctrine, and/or any other applicable privilege or immunity from disclosure, 2 or the Receiving Party discovers such inadvertent production, the inadvertent production shall not be 3 deemed a waiver of the applicable privilege or protection. The Receiving Party shall immediately 4 return all copies of such documents, testimony, information and/or things to the inadvertently 5 producing Party and shall not use such items for any purpose until further order of the Court. In all 6 events, such return must occur within three (3) business days of receipt of notice or discovery of the 7 inadvertent production. The return of any discovery item to the inadvertently producing Party shall 8 not in any way preclude the Receiving Party from moving the Court for a ruling that the document or 9 thing was never privileged.

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#### 13. ATTORNEY RENDERING ADVICE

Nothing in this Protective Order will bar or otherwise restrict an attorney from rendering
advice to his or her client with respect to this matter or from relying upon or generally referring to
"CONFIDENTIAL" or "HIGHLY CONFIDENTIAL" Disclosure or Discovery Material in rendering
such advice; provided however, that in rendering such advice or in otherwise communicating with his
or her client, the attorney shall not reveal or disclose the specific content thereof if such disclosure is
not otherwise permitted under this Protective Order.

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## HEARINGS AND TRIAL

The terms of this Protective Order shall govern in all circumstances except for presentations of evidence and argument in court (e.g., during hearings, status conferences, and trial). The parties shall meet and confer in advance of such proceedings and seek the guidance of the Court as to appropriate procedures to govern such proceedings.

#### MISCELLANEOUS.

23 15.1 <u>Right to Further Relief</u>. Nothing in this Order abridges the right of any person to seek
24 its modification by the Court in the future.

15.2 <u>Right to Assert Other Objections</u>. By stipulating to the entry of this Protective Order
no Party waives any right it otherwise would have to object to disclosing or producing any
information or item on any ground not addressed in this Stipulated Protective Order. Similarly, no

1 Party waives any right to object on any ground to use in evidence of any of the material covered by

2 this Protective Order.

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3 IT IS SO STIPULATED.

4 DATED: October 9, 2013

James Kachmar WEINTRAUB TOBIN CHEDIAK COLEMAN GRODIN LAW CORPORATION 400 Capitol Mall, 11th Floor Sacramento, CA 95814 Telephone: (916) 558-6000 Facsimile: (916) 446-1611 dcampbell@weintraub.com jkachmar@weintraub.com Attorneys for Plaintiffs The Morning Star Packing Company, Liberty Packing Company, LLC, California Fruit & Tomato Kitchens, LLC, and The Morning Star

By: /s/ James Kachmar

Dale C. Campbell

Company

13 DATED: October 9, 2013 By: /s/ Stephen Zovickian 14 Stephen Zovickian **BINGHAM MCCUTCHEN. LLP** 15 Three Embarcadero Center San Francisco, CA 94111-4067 16 Telephone: (415) 393-2000 Facsimile: (415) 393-2286 17 Stephen.zovickian@bingham.com 18 Attorneys for Defendant Ingomar Packing Company 19 20 DATED: October 18, 2013 By: /s/George A. Nicoud III 21

George A. Nicoud III GIBSON DUNN & CRUTCHER, LLP 555 Mission Street, Suite 3000 San Francisco, CA 94105-2933 Telephone: (415) 393-8200 Facsimile: (415) 393-8306 tnicoud@gibsondunn.com

Attorneys for Defendant Los Gatos Tomato Products

1	DATED: October 18, 2013	By: /s/Miles Ehrlich
2		Miles Ehrlich RAMSEY & EHRLICH LLP
3		803 Hearst Avenue Berkeley, CA 94710
4		Telephone: (510) 548-3600 Facsimile: (510) 291-3060
5		miles@ramsey-ehrlich.com
6		Attorneys for Defendant Greg Pruett
0 7		
	DATED: October 18, 2013	By: /s/William Farmer
8		William Farmer COLLETTE ERICKSON FARMER &
9		O'NEILL LLP 235 Pine Street, Suite 1300
10		San Francisco, CA 94104 Telephone: (415) 788-4646
11		Facsimile: (415) 788-6929
12		wfarmer@collette.com
13		Attorneys for Defendant Stuart Woolf
14		
15	DATED: October 18, 2013	By: /s/James P. Mayo James P. Mayo
16		SEGAL & KIRBY LLP
10		770 L. Street, Suite 1440 Sacramento, CA 95814-3396
		Telephone: (916) 446-0828 Facsimile: (916) 446-6003
18		jmayo@segalandkirby.com
19		Attorneys for Defendant Scott Salyer
20		
21	IT IS SO ORDERED.	Chan 11P.C.
22	DATED: October 23, 2013.	EDMUND F. BRENNAN
23		UNITED STATES MAGISTRATE JUDGE
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# EXHIBIT A

# ACKNOWLEDGMENT AND AGREEMENT TO BE BOUND

I, \_\_\_\_\_ [print full name], of

\_\_\_\_\_ [print or type full address], declare under penalty of perjury under the laws of the United States of America that I have read in its entirety and understand the Stipulated Protective Order that was issued by the United States District Court for the Eastern District of California, Sacramento Division, in the case of *The Morning Star Packing Company, et al. v. SK Foods, et al.*, Case No. 2:09-cv-00208-KJM-EFB.

I agree to comply with and to be bound by all the terms of this Stipulated Protective Order, and I understand and acknowledge that failure to so comply could expose me to sanctions and punishment in the nature of contempt. I solemnly promise that I will not disclose in any manner any information or item that is subject to this Stipulated Protective Order to any person or entity except in strict compliance with the provisions of this Order.

I further agree to submit to the jurisdiction of the United States District Court for the Eastern District of California for the purpose of enforcing the terms of this Stipulated Protective Order, even if such enforcement proceedings occur after termination of this action.

17	Date:		
18	City and State (or Country) where sworn and signed:		
19	Printed name:		
20	Signature:		
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