1 2 3 4 5 6 7 8	BINGHAM McCUTCHEN LLP CHRISTOPHER B. HOCKETT (SBN 121539) GEOFFREY M. HOWARD (SBN 157468) ZACHARY J. ALINDER (SBN 209009) BREE HANN (SBN 215695) Three Embarcadero Center San Francisco, CA 94111-4067 Telephone: (415) 393-2000 Facsimile: (415) 393-2286 chris.hockett@bingham.com geoff.howard@bingham.com zachary.alinder@bingham.com bree.hann@bingham.com DORIAN DALEY (SBN 129049) JEFFREY S. ROSS (SBN 138172) 500 Oracle Parkway						
10	M/S 5op7 Redwood City, CA 94070						
11	Telephone: (650) 506-4846						
12	Facsimile: (650) 506-7114 dorian.daley@oracle.com						
13	jeff.ross@oracle.com						
14	Attorneys for Plaintiffs						
	Oracle Corporation, Oracle USA, Inc., and Oracle International Corporation	•					
15	UNITED STATES DIS	STRICT COURT					
16	NORTHERN DISTRICT	OF CALIFORNIA					
17	SAN FRANCISCO DIVISION						
18							
19		N. 07 CV 1660 EMG					
20	ORACLE CORPORATION, a Delaware corporation, ORACLE USA, INC., a Colorado	No. 07-CV-1658 EMC					
21	corporation, and ORACLE INTERNATIONAL CORPORATION, a California corporation,	DECLARATION OF GEOFFREY M. HOWARD IN SUPPORT OF					
22	Plaintiffs,	ORACLE'S MOTION FOR INTERIM PRESERVATION ORDER AND					
23	V.	MEET AND CONFER SCHEDULE FOR FINAL PRESERVATION					
24	SAP AG, a German corporation, SAP	MOTION					
	AMERICA, INC., a Delaware corporation, TOMORROWNOW, INC., a Texas corporation,	Date: June 6, 2007					
25	and DOES 1-50, inclusive,	Time: 10:30 a.m. Judge: The Honorable Edward M. Chen					
26	Defendants.	Courtroom C, 15th Floor					
27							
28	·						

07-CV-1658 EMC

I, Geoffrey M. Howard, declare:

witness, I could and would competently testify to such matters.

1. I am a member of the State Bar of California and a partner at Bingham

McCutchen LLP, counsel of record for plaintiffs Oracle Corporation, Oracle USA, Inc., and

Oracle International Corporation (together "Oracle") in this action. Except for matters stated

below on information and belief, I have personal knowledge of the matters stated in this

declaration by virtue of my representation of Oracle in this action. If called and sworn as a

- 2. On March 22, 2007, the same day Oracle filed its Complaint in this action, I sent letters, by facsimile and overnight express mail, to each of the defendants in this action requesting that they take immediate steps to prevent the destruction or alteration of any relevant materials. I enclosed a proposed stipulated preservation order with each letter. I sent these letters to the General Counsel's offices for both SAP AG and SAP America, Inc., and to the President and CEO of TomorrowNow, Inc. Attached as Exhibit A is a true and correct copy of the letter sent to SAP America, including a true and correct copy of the proposed order. SAP initially assured Oracle that it was aware of and intended to comply with its preservation obligations, and stated that SAP's counsel would contact Oracle shortly to meet and confer regarding the preservation obligations. Attached as Exhibit B is a true and correct copy of the letter from SAP America, Inc.'s In-House Counsel, Brad Brubaker, dated March 26, 2007 in response to the March 22, 2007 letters that I sent on Oracle's behalf.
- 3. Based on SAP's assurances, we waited to hear further word from SAP's counsel. The next contact did not come until April 4, 2007, when I am informed and believe through discussions with my colleague, Chris Hockett, that SAP's counsel, Robert Mittelstaedt, made contact with Mr. Hockett by telephone to request an extension on SAP's time to respond to the Complaint. I am informed and believe through discussions with my colleague, Chris Hockett, that Mr. Hockett asked for SAP's comments on the draft preservation order, and was told that SAP's counsel, Greg Lanier, would call me later that day to follow-up on the draft preservation order. After not receiving a follow-up call, I called Mr. Lanier the next day. His secretary

1	informed me that Mr. Lanier was on vacation, but would return the call later the same day. That
2	call did not happen either. Instead, Mr. Lanier did not return my call until April 19th. On that
3	call, Mr. Lanier again assured me that SAP was preserving their documents, that they did not
4	object to a preservation order in concept, and that they would provide their comments to that
5	order shortly.
6	4. We followed up on that phone call the same day with an email requesting SAP
7	provide comments on the draft preservation order. Attached as Exhibit C is a true and correct of
8	the email message sent from Mr. Alinder to Mr. Lanier and copied to me and others, dated April
9	19, 2007. SAP's counsel did not provide any response to that request. We again sought SAP's
10	thoughts and comments on the draft preservation order in two more emails dated April 23, 2007
11	and another email on April 26, 2007. Attached as Exhibit D is a true and correct of the email
12	message sent from Mr. Alinder to Mr. Lanier and copied to me and others, dated April 23, 2007.
13	Attached as Exhibit E is a true and correct of the second email message sent from Mr. Alinder to
14	Mr. Lanier and copied to me and others, dated April 23, 2007. Attached as Exhibit F is a true
15	and correct copy f the email message sent from Mr. Alinder to Mr. Lanier and copied to me and
16	others, dated April 26, 2007. As of the signing of this declaration, we received no response to
17	those requests either.
18	5. Instead, in a related email copied to me, SAP's counsel refused to engage in early
19	informal discovery as proposed by Oracle, and stated that "it is questionable, at least, whether
20	Oracle will be entitled in formal discovery to all the materials it seeks by its request below."
21	Attached as Exhibit G is a true and correct of the email message sent from Mr. Lanier to Mr.
22	Alinder and copied to me and others, dated April 27, 2007. In that informal discovery exchange,
23	Oracle had requested information related to (a) materials that SAP had downloaded from Oracle,
24	(b) communications related to those downloads, (c) how SAP accessed and stored these
25	materials, (d) what use SAP had made of the materials downloaded from Oracle, and (e)
26	contracts for customers named in the complaint. Those categories are included in the email from
27	Mr. Alinder to Mr. Lanier, dated April 23, 2007, and attached as Exhibit E.

6. Attached as Exhibit H is a true and correct of the April 24, 2007 article from

2 07-CV-1658 EMC

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1	Information Week, in which SAP's CEO admitted that SAP is doing its own internal		
2	investigation of the allegations in Oracle's complaint, an online copy of which is at		
3	http://wap.informationweek.com/showArticle.jhtml?articleID=199201225 .		
4	I declare under penalty of perjury under the laws of the United States of America		
5	that the foregoing is true and correct.		
6	Executed on April 30, 2007 in San Francisco, California.		
7			
8			
9	Mad		
10	Geoffrey M. Howard		
11			
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BINGHAM McCUTCHEN

Geoffrey M. Howard

Direct Phone: (415) 393-2485 Direct Fax: (415) 393-2286 geoff.howard@bingham.com

March 22, 2007

Urgent

Bingham McCutchen LLP
Three Embarcadero Center

San Francisco, CA

94111

415.393.2000 415.393.2286 fax

bingham.com

Boston Hartford London Los Angeles

Los Angeles New York Orange County

San Francisco
Silicon Valley
Tokyo

Walnut Creek Washington Via Express Mail and Facsimile

SAP America Inc.

Strategic Planning & Support Office

Attn: Brad Brubaker, General Counsel

3999 West Chester Pike

Newtown Square, PA 19073 Phone: +1-610-661-1000

Fax: +610-661-4013

Re: Oracle v. SAP AG, et al.: Preservation of Discoverable Materials

Dear Mr. Brubaker:

As you are no doubt aware, Oracle Corporation, Oracle USA, Inc. and Oracle International Corporation (collectively "Oracle") have filed a Complaint today in the United States District Court for the Northern District of California against SAP AG, SAP America, Inc. and TomorrowNow, Inc. (collectively "SAP"). Your authorized agents for service of process have been served with the Complaint.

This letter concerns the issue of preservation of potentially relevant documents. The issues raised in Oracle's Complaint are of serious concern to Oracle, and we are treating this matter with the utmost urgency and care.

Given the nature of the issues raised in Oracle's Complaint, the evidence in SAP's possession will be critically important to Oracle's case. Because much of that evidence resides on digital media, it is inherently fragile. We are concerned that even SAP's ongoing good faith business operations could cause the loss or alteration of data critical to a full exploration and determination regarding the extent of SAP's access to, taking of, and use of the information copied from Oracle's systems.

Therefore, I write to emphasize your obligations under the law to preserve all relevant documents, data or tangible things in your possession, custody, or control that relate to the subject matter of Oracle's Complaint ("Relevant Material"). Of course, because Relevant Material includes electronic data, you must take immediate action to safeguard these materials and ensure that they are not deleted, manipulated, or otherwise altered from their original state.

TomorrowNow, Inc. SAP America Inc. SAP AG March 22, 2007 Page 2

To assure that all parties will strictly adhere to these obligations, we propose that Oracle and SAP stipulate to an order setting requirements for the preservation of relevant materials in this action. A draft stipulated preservation order is enclosed with this letter. Please let me know whether you will enter into this stipulation, and if not, whether you or your outside counsel are available to meet and confer with us on these issues. Oracle reserves its right to seek a preservation order from the Court if the parties do not reach prompt agreement.

Bingham McCutchen LLP bingham.com

In the interim, please immediately take steps to prohibit the erasing, alteration, deletion, and/or destruction of any relevant materials without making complete and accurate duplicates or copies of such material, suitable for inspection and/or production in this litigation. Any such duplicate or copy should be preserved in a form that will not result in the loss or alteration of any data, and such that it will be accessible for the purposes of this action.

Similarly, no relevant material created subsequent to the date of delivery of this letter should be deleted, manipulated, or otherwise altered from its original state. You should take all appropriate steps to avoid destruction of evidence.

We request also that you provide a copy of this letter, and its attachment, to each of your respective IT departments, as well as the persons whose job responsibilities cover the matters addressed in Oracle's Complaint.

Given the urgency of the issues described in the Complaint, we ask for your response to this letter no later than March 28, 2007.

Sincerely yours,

Geoffrey M. Howard

Attorney for Oracle Corporation, Oracle USA, Inc.

and Oracle International Corporation

Enclosure

1	BINGHAM McCUTCHEN LLP	•
2	CHRISTOPHER B. HOCKETT (SBN 121539) GEOFFREY M. HOWARD (SBN 157468)	
	ZACHARY J. ALINDER (SBN 209009)	
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3	jeff.ross@oracle.com	
-	Attorneys for Plaintiffs	
4	Oracle Corporation, Oracle USA, Inc.,	
5	and Oracle International Corporation	
	UNITED STATES DI	STRICT COURT
6	NORTHERN DISTRICT	Γ OF CALIFORNIA
7		o partition
8	SAN FRANCISC	ODIVISION
.0		
9		I AY
Λ	ORACLE CORPORATION, a Delaware	No.
0	corporation, ORACLE USA, INC., a Colorado corporation, and ORACLE INTERNATIONAL	STIPULATED [PROPOSED]
1	CORPORATION, a California corporation,	PRESERVATION ORDER
2	Plaintiffs,	
	ν.	
3	CAD CAD	
1	SAP AG, a German corporation, SAP AMERICA, INC., a Delaware corporation,	
•	TOMORROWNOW, INC., a Texas corporation,	
5	and DOES 1-50, inclusive,	
_	,	
6	Defendants.	
7	<u> </u>	
8		

1	Through their counsel of record, the Parties in the above-captioned action (the				
2	"Litigation") hereby stipulate and agree as follows:				
3	1. "All" includes "any" and "each," and vice versa.				
4	2. "And" and "or," as used below, shall be construed both conjunctively and				
5	disjunctively and each shall include the other whenever such construction will serve to bring				
6	within the scope of this Order any information that would not otherwise be brought within its				
7	scope.				
8	3. "Documents, Data, and Tangible Things" is to be interpreted broadly and include				
9	all forms of writings, tangible things, and other documents contemplated by Federal Rule of				
10	Civil Procedure 34 and/or Federal Rule of Evidence 1001. This includes without limitation				
11	writings; records; files; correspondence; reports; memoranda; calendars; diaries; minutes;				
12	electronic messages; voicemail; e-mail; telephone message records or logs; computer and				
13	network activity logs; hard drives; backup data; removable computer storage media such as				
14	tapes, disks, and cards; printouts; document image files; web pages; databases; spreadsheets;				
15	software; hardware; books; ledgers; journals; orders; invoices; bills; vouchers; checks;				
16	statements; worksheets; summaries; compilations; computations; charts; diagrams; graphic				
17	presentations; drawings; films; charts; digital or chemical process photographs; video,				
18	phonographic, tape, or digital recordings or transcripts thereof; drafts; jottings; and notes.				
19	Information that serves to identify, locate, or link such material, such as file inventories, file				
20	folders, indices, and metadata, is also included in this definition.				
21	4. "Oracle" means plaintiffs Oracle Corporation, Oracle USA, Inc., and Oracle				
22	International Corporation.				
23	5. "SAP" means defendants SAP AG, SAP America, Inc., TomorrowNow, Inc.,				
24	their predecessors, and their successors.				

6. "SAP TN" or "TomorrowNow" mean defendant, TomorrowNow, Inc., its predecessors, and its successors.

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7. "Software and Support Materials" means, without limitation, all program updates, software updates, bug fixes, patches, custom solutions, and instructional materials across the

- "Communication" means any and all contact or transmission of information 2
- between two or more Persons, whether in a face-to-face meeting, telephone conversation, or 3
- otherwise, or whether by letter, electronic mail, instant messaging system, facsimile 4
- transmission, cable, letters, correspondence, video conference, message, or any other method or 5
- medium of information transfer or exchange. 6
- "Customer Connection" means the Oracle-maintained support website for 9. 7
- Peoplesoft and JD Edwards customers and all associated Software and Support Materials, 8
- Documents, Data, and Tangible Things, hardware, software, physical server locations, and 9
- internet protocol addresses. 10
- "Change Assistant" means that Oracle software used to search, select, download, 10. 11
- and deploy software updates from Customer Connection. 12
- "Download" means any duplication, copying, or replication, in whole or in part. 11. 13
- "Named Customers" refers to the following current or former customers of SAP 12. 14
- TN: Abbot Laboratories, Abitibi-Consolidated Inc., Allianz of America, Bear, Stearns & Co., 15
- Berri Limited, Border Foods, Caterpillar Elphinstone, Distrubution & Auto, Fuelserv Limited, 16
- Grupo Costamex S.A. de C.V., Helzberg Diamonds, Herbvert Waldman, Honeywell 17
- International, Interbrew UK, Laird Plastics, Inc., Merck & Co., Metro Machines, Mortice Kern 18
- Systems Inc., National Manufacturing Company, NGC Management Limited, OCE-19
- Technologies B.V., Perot Systems, Phelps Dodge, Ronis SA, Sandia Labs Federal Credit Union, 20.
- Smithfield Foods, SPX Corporation, Stora Enso, Texas Association of School Boards, VSM 21
- Group AB, and Yazaki North America. 22

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- "Person(s)" means, without limitation, any individual, corporation, partnership, 13. 23
- limited partnership, or legal entity and includes the present and former officers, executives, 24
- directors, employees, attorneys, agents, representatives, and all other Persons acting or 25
- purporting to act on behalf of any of them, and any of their present or former parent 26
- corporations, subsidiaries, affiliates, divisions, predecessors, and successors in interest. 27
 - To "Use" means to access, transmit, maintain, manage, store, or otherwise interact 14.

1	with.
2	15. "Customer Contracts" means contracts and agreements with customers for the
3	license of software programs and related technical support services, including, but not limited to
4	Terms and Conditions, ordering documents, incorporated policies, and service agreements and
5	any exhibits and addenda relating to such contracts and agreements.
6	16. "Party" means each party to the Litigation.
7	17. "Preservation" and "Preserve" are to be interpreted broadly to accomplish the
8	goal of maintaining the integrity of all Documents, Data, and Tangible Things reasonably
9	anticipated to be subject to discovery under the Federal Rules of Civil Procedure in this action.
10	Preservation includes without limitation taking reasonable steps to prevent the partial or full
11	destruction, alteration, testing, deletion, shredding, incineration, wiping, relocation, migration,
12	theft, or mutation of such material, as well as negligent or intentional handling that would make
13	material incomplete or inaccessible.
14	18. During the pendency of the Litigation, each Party shall Preserve Any and All
15	Documents, Data, and Tangible Things within its possession, custody or control, relevant to any
16	of the issues raised in Oracle's Complaint, including without limitation:
17	a. Any Software and Support Materials SAP has Used, Downloaded, or
18	otherwise taken on behalf of any SAP Customer, including without
19	limitation the Named Customers, and the individuals involved in all such
20	Uses and Downloads.
21	b. SAP's Use of Customer Connection and Change Assistant in the name of
22	or Use of the log-in credentials of, any SAP Customer, including without
23	limitation the Named Customers.
24	c. Any of SAP TN's computers used to access or connect through Customer
25	Connection or Change Assistant and/or to Use or Download Oracle's
26	Software and Support Materials, including without limitation the
27	computers known as: CNU51405KW, CO-AGhosh-L01,
28	COi808745L01, dcdevtestpc, dcdl01, dcdl02, dcdl03, dcdl05, dcdl06,

1			dcdl07, dcdl09, dcdl10, dcdl11, dcdl12, dcdl13, dcdl15, dcdl16, dcdl17,
2			dcdl18, DCDL19. dcdl20, dcjddev02, dcjdent02, DCTEMPDWLD01,
3			hqawoodspc01, HQi809240L02, jd-dev03, L34217Z, LeasedDesktop27,
4			tn-dl02, TN-DL03, TN-DL08, TNL-02, and tn-wts01.
5	•	d.	SAP's network environment and architecture, including any internet
6			protocol addresses, hardware (including server names and architecture),
7			software, or other means used to (i) Use or Download from, or connect
8			through, Customer Connection or Change Assistant; (ii) Use any
9			materials Downloaded in the course of such access; or (iii) communicate
10			through electronic mail or instant messaging within SAP TN or between
11			SAP TN and SAP America, Inc. or SAP AG.
12		e.	Any database or other storage device, method, or application by which
13	•		SAP Uses Oracle's Software and Support Materials.
14		f.	All patches, updates, fixes, or other software or code provided by SAP
15			TN to any of SAP TN's customers since January 1, 2003.
16		g.	What SAP has done with the Software and Support Materials that SAP
17			has Used or Downloaded, including, without limitation:
18			i. all copies made,
19			ii. all customers or other third parties to whom SAP has provided
20	•		Software and Support Materials that SAP has Used or
21			Downloaded,
22			iii. how SAP has been storing the Software and Support Materials
23			that SAP Used or Downloaded, and how SAP is storing them now
24			iv. how SAP has been regulating access to the Software and Support
25			Materials that SAP has Used or Downloaded, and how access is
26			regulated now,
27			v. who has had access to the Software and Support Materials that
28			SAP has Used or Downloaded, and who has access now, and

1			vi. all SAP's plans for further Use of any Software and Support
2			Materials.
3		h.	Information reflecting SAP's unauthorized access to, and taking of
4			information from, Oracle's systems.
5		i.	SAP's Customer Contracts related to all of SAP TN's current or former
6			customers.
7		j.	SAP's "Safe Passage" program.
8		k.	Oracle's losses related to SAP's unauthorized access to, and taking of
9			information from, Oracle's systems.
10		1.	Customer Contracts related to former PeopleSoft, JD Edwards, and/or
11	•		Siebel customers.
12		m.	Terms and conditions and/or other legal restrictions related to Customer
13			Connection.
14	19. Du	ring	the pendency of the Litigation, if the business processes of any Party
15	involve the routine	de	struction, recycling, relocation, alteration or mutation of Documents, Data,
16	and Tangible Thin	gs v	within its possession, custody or control and relevant to any of the issues
17	raised in Oracle's	Cor	inplaint the Party must, to the extent practicable for the pendency of this
18	order, either:		
19		a.	halt such business processes; or
20		b.	sequester or remove such material from the business processes; or
21		c.	confirm the separate existence of a complete and accurate duplicates or
22			copies of such material that are suitable for inspection and/or production
23			in later discovery if requested; or
24		d.	arrange for the Preservation of complete and accurate duplicates or copies
25			of such material, suitable for inspection and/or production in later
26			discovery if requested.
27	Notwithstanding th	ne a	bove, neither Party shall be required to alter any business process that
28	affects only disaste	er re	ecovery/backup tapes provided that information contained in the disaster
			5

1	recovery/backup tapes is used, and intended for use, solely for disaster recovery purposes.			
2	20. During the pendency of the Litigation, no Party shall knowingly erase, alter,			
3	delete, or otherwise destroy any Document, Data or Tangible Thing within its possession,			
4	custody, or control that is relevant to the issues raised in plaintiff's Complaint without making			
5	complete and accurate duplicates or copies of such material, suitable for inspection and/or			
6	production in later discovery if requested, or confirming the separate existence of a complete and			
7	accurate duplicates or copies of such material that are suitable for inspection and/or production in			
8	later discovery if requested. Each Party will retain its duplicates or copies of any Document,			
9	Data or Tangible Thing in the form in which the Document, Data or Tangible Thing is normally			
10	kept.			
11	21. No Party shall knowingly transfer, sell, or otherwise dispose of any computer			
12	and/or computer equipment, including personal computers, servers, hard drives or other storage			
13	devices, that contains any Document, Data or Tangible Thing relevant to any of the issues raised			
14	in Oracle's Complaint, in any form, whether active, deleted, or fragmented, unless the Party has:			
15	a. first made or confirmed the separate existence of a complete and accurate			
16	duplicate or copy of such material that is suitable for inspection and/or			
17	production in later discovery if requested; or			
18	b. first given all other Parties a reasonable opportunity to inspect and copy			
19	the Document, Data or Tangible Thing before the computer and/or			
20	computer equipment is transferred, sold or otherwise disposed of by the			
21	Party.			
22	22. This Preservation Order is without prejudice to the right of any Party to seek other			
23	or further relief from the Court.			
24	23. This Preservation Order shall not be construed as waiving any right to assert a			
25	claim of privilege, relevance, overbreadth, burdensomeness or other grounds for not producing			
26	material called for, and access to such material shall be only as otherwise provided by the			
27	discovery rules and other applicable laws.			
28	24. In the event that any Person or Party violates or threatens to violate the terms of 6			

1	this Preservation Order, the aggrieved dis	sclosing party may immediately apply to obtain relief				
2	against any such Person or Party violating or threatening to violate any of the terms of this					
3	Preservation Order. The Parties and any other Person subject to the terms of this Preservation					
4	Order agree that this Court shall retain jurisdiction over it and them for the purpose of enforcing					
5	this Preservation Order.					
6	25. The Parties may agree in	writing to reasonable modifications of this Preservation				
7	Order.					
8		ut prejudice to either Party seeking a further Order				
9		rible Thing, or other information felt to be entitled to				
9 10	Preservation.					
	Respectfully Submitted:					
11	By:	By:				
12	Dated:	Dated:				
13 14 15 16	Geoffrey M. Howard BINGHAM McCUTCHEN LLP Three Embarcadero Center San Francisco, CA 94111-4067 Telephone: (415) 393-2000 Facsimile: (415) 393-2286	Sven Düsterhaus, General Counsel SAP AG Dietmar-Hopp-Allee 16 69190 Walldorf Germany Telephone: (49) 6227-74-74-74 Facsimile: (49) 6227-75-75				
17 18	Attorneys for Plaintiffs Oracle Corporation, Oracle International Corporation and Oracle USA, Inc.	racsimile. (49) 6227-73-73-73				
19 _. 20	By:	By:				
21	Dated:	Dated:				
22 23	Brad Brubaker, General Counsel SAP America Inc. 3999 West Chester Pike	Andrew Nelson, President & Chief Executive Officer TomorrowNow, Inc. 1716 Briarcrest Drive				
24	Newtown Square, PA 19073 Telephone: (610) 661-1000 Facsimile: (610) 661-4013	Suite 400 Bryan, Texas 77802 Telephone: (979) 691-4100				
25		Facsimile: (979) 691-4110				
26	IT IS SO ORDERED:					
27	DATED:, 2007	By:United States District Court Judge				
28		7				

BINGHAM McCUTCHEN

Facsimile

DATE: March 22, 2007

•		NAME	FAX	PHONE
Bingham McCutchen LLP Three Embarcadero Center	TO:	Brad Brubaker SAP America, Inc.	(610) 661-4013	(610) 661-1000
San Francisco, CA				
94111-4067				
415.393.2000 415.393.2286 fax	FROM:	Geoffrey M. Howard geoff.howard@bingham.com	(415) 393-2286	(415) 393-2485
	PAGES:	(INCLUDING THIS COVER PAGE): 11		
-bingham.com	RE:	Oracle v SAP AG		
Baston			•	

Boston

MESSAGE:

Hartford

London

Los Angeles

New York

Orange County

San Francisco

Silicon Valley

Tokyo

Walnut Creek

Washington

For transmission problems, please call (415) 393-2174

The information in this transmittal (including attachments, if any) is privileged and confidential and is intended only for the recipient(s) listed above. If you are neither the intended recipient(s) nor a person responsible for the delivery of this transmittal to the intended recipient(s), you are hereby notified that any unauthorized reading, distribution, copying or disclosure of this transmittal is prohibited. If you have received this transmittal in error, please notify us immediately at (same telephone number as in first paragraph - will duplicate) and return the transmittal to the sender. Thank you.

Timekeeper No:	21117	Client/Matter No:	2021039	DATE/TIME STAMP
Client/Matter Name:	0000324170			·
Return To:	Silvana R. Kruger		Floor No:	



Brad C. Brubaker Sr. Vice President, General Counsel and Corporate Secretary

SAP America, Inc. 3999 West Chester Pike Newtown Square, PA 19073 T: 610-661-3273 F: 610-661-3274 E: brad.brubaker@sap.com

March 26, 2007

Via Facsimile and U.S. Mail 415-393-2286

Geoff Howard, Esquire Bingham McCutchen LLP Three Embarcadero Center San Francisco, CA 94111

Oracle Corp. et al. v. SAPAG et al.: Preservation of Records Re:

Dear Mr. Howard:

This letter responds to your letters of March 22, 2007, with respect to preservation of documents.

TomorrowNow, Inc. and SAP are aware of their obligations under applicable rules to preserve records with respect to this litigation and intends fully to comply with all such obligations.

We assume that the Plaintiffs themselves have been preserving records in accordance with their obligations, including, by way merely of example and without limitation, records of access to the Customer Connection or Change Assistant by any customers, their agents, or other persons; records relating to entry of, execution, policing, interpretation and implementation of the confidentiality and other agreements in the Complaint; records of dealings with customers who allegedly have been subject to issues described in the Complaint; investigation of TomorrowNow's activities as referred to in the Complaint; and records relating to its competition with SAP that Oracle alludes to in its Complaint. Though we have only recently been advised of Oracle's claims, we assume that there are many other subjects as to which Oracle also has been preserving its records; this list is not meant to be exclusive of Oracle's other obligations.

Geoff Howard, Esquire March 26, 2007 Page II



We have no objection to the parties meeting and conferring with respect to mutual obligations to preserve documents. Like Oracle, however, we believe this should be handled by outside litigation counsel. We will have counsel contact you in this regard shortly.

Please let me know if you have any questions.

Sincerely,

SAP America, Inc. 1, Inc.
7 (T. Bubaker (doh)

Brad C. Brubaker

BCB:doh

From:

Sent:

Alinder, Zachary J.
Thursday, April 19, 2007 2:56 PM
'tglanier@jonesday.com'; 'jfroyd@jonesday.com'
Howard, Geoff; Hockett, Chris; Hann, Bree To:

Cc:

FW: Draft Protective Order Subject:

Proposed Protective Order.DOC Attachments: Dear Greg and Jane, Nice meeting you on the phone this afternoon. As discussed, attached to this email is the draft protective order that we sent to Bob last week. We look forward to your comments on this and the draft preservation order as well. Best regards,

Zac Alinder

Hockett, Chris From:

Tuesday, April 10, 2007 1:30 PM Sent:

Robert A Mittelstaedt To:

Howard, Geoff; Alinder, Zachary J. Cc:

Subject:

Draft Protective Order

Bob,

As we discussed yesterday, here is a draft protective order for your consideration. Please let us know any comments you have on it.

Chris

From: Alinder, Zachary J.

Sent: Monday, April 23, 2007 10:48 AM To: 'Greg Lanier'

Cc: Hann, Bree; Hockett, Chris; Howard, Geoff; jfroyd@jonesday.com

Subject: RE: FW: Draft Protective Order

Hi Greg,

Thanks for your message and hope you all had a nice weekend as well. We look forward to hearing your comments on the draft protective and preservation orders.

As for the document exchange discussed last week, what we have in mind is an exchange of formal document requests with an expedited response, and then a meet and confer process to accomplish the goal of the informal exchange. In spite of the expedited nature of the process, the production of documents like customer license agreements needs to be pursuant to formal discovery requests and subject to a protective order. If you confirm that this is something that you would like to proceed on, we will move forward with putting together our requests for exchange.

Best regards, zac Alinder

Bingham McCutchen LLP 3 Embarcadero Center San Francisco, CA 94111 415-393-2226 (ph) 415-393-2286 (fax)

----Original Message----

From: Greg Lanier [mailto:tglanier@JonesDay.com]
Sent: Monday, April 23, 2007 9:36 AM
Cc: Hann, Bree; Hockett, Chris; Howard, Geoff; jfroyd@jonesday.com; Alinder, Zachary

Subject: Re: FW: Draft Protective Order

Zach, I hop eyou had a good weekend. We lost some folks for the weekend but expect to get back to you today or by early tomorrow morning on the draft protective order and proposed retention order. Are you in a position to send Oracle's request for informal discovery discussed on our call and mentioned in Geoff's voicemail of last week?

Thanks,

Greg

Tharan Gregory Lanier [PLEASE NOTE NEW ADDRESS] Jones Day 1755 Embarcadero Road Palo Alto, CA 94303 650-739-3941 (Direct) 650-739-3900 (Fax) tglanier@jonesday.com

> Greg Lanier/JonesDay Extension 33941

04/19/2007 03:00 PM

"Alinder, Zachary J." <zachary.alinder@bingham.com>

cc

To

Page 1

"Hann, Bree"

chree.hann@bingham.com>, "Hockett,
Chris" <chris.hockett@bingham.com>,
"Howard, Geoff"
<geoff.howard@bingham.com>,
jfroyd@jonesday.com
Subject

Re: FW: Draft Protective Order (Document link: Greg Lanier)

Thanks. You now have my contacts (below). We'll get back to you soon, as discussed, and look forward to hearing from you re the request for licenses/confidentiality agreements for the customers mentioned in the complaint.

Greg

Tharan Gregory Lanier
[PLEASE NOTE NEW ADDRESS]
Jones Day
1755 Embarcadero Road
Palo Alto, CA 94303
650-739-3941 (Direct)
650-739-3900 (Fax)
tglanier@jonesday.com

"Alinder, Zachary J." <zachary.alinder@ bingham.com>

04/19/2007 02:56 PM tglanier@jonesday.com, jfroyd@jonesday.com

"Howard, Geoff"
<geoff.howard@bingham.com>,
"Hockett, Chris"
<chris.hockett@bingham.com>, "Hann,
Bree" <bre>bree.hann@bingham.com>
Subject

To

СC

FW: Draft Protective Order

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Tuesday, April 10, 2007 1:30 PM Robert A Mittelstaedt Sent:

To:

Howard, Geoff; Alinder, Zachary J. Draft Protective Order Cc:

Subject:

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Chris

<< Proposed Protective Order.DOC>>

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(See attached file: Proposed Protective Order.DOC)

This e-mail (including any attachments) may contain information that is private, confidential, or protected by attorney-client or other privilege. If you received this e-mail in error, please delete it from your system without copying it and notify sender by reply e-mail, so that our records can be corrected.

From: Alinder, Zachary J.
Sent: Monday, April 23, 2007 5:40 PM
To: 'Greg Lanier'

Cc: Hann, Bree; Hockett, Chris; Howard, Geoff; jfroyd@jonesday.com Subject: RE: FW: Draft Protective Order

Hi Greg,

As requested, here are the general categories of information that we would request Defendants provide on an expedited basis:

(1) materials Defendants downloaded from Customer Connection since Sept. 1, 2006 on

behalf of customers named in the complaint. (2) communications since Sept. 1, 2006 relating to those downloads, including

between customers and Defendants.

(3) Defendants' means of accessing Customer Connection, including the hardware, software, and network systems used, associated logs, forensic images, network diagrams, and IP addresses.

(4) Defendants' means of storing materials downloaded from Customer Connection. (5) support materials provided by TomorrowNow to its customers since Sept. 1, 2006. (6) Defendants' use of materials downloaded from Customer Connection.

(7) contracts with customers in the complaint.

we could turn these categories relatively quickly into a small set of formal document requests for each side to exchange and respond to on an expedited basis. As described earlier, we would then anticipate a fairly brief meet and confer process followed (assuming a protective order had been entered) by production.

we look forward to hearing your thoughts and/or comments on this proposed informal discovery, as well as the proposed preservation and protective orders.

Best regards, Zac

----Original Message----From: Greg Lanier [mailto:tglanier@JonesDay.com] Sent: Monday, April 23, 2007 11:00 AM

To: Alinder, Zachary J.

Cc: Hann, Bree; Hockett, Chris; Howard, Geoff; jfroyd@jonesday.com

Subject: RE: FW: Draft Protective Order

Thanks, Zac, for clarifying your desired approach. The mechanics of documenting the scope of our informal discovery requests (or any formalization that may be required for customer consent), can be quickly resolved (probably in the manner you've suggested, though I'll re-read and let you know if we have any problems with that), if we agree that the scope of what each side is seeking in early, informal discovery is something manageable on an that basis. You understand our present request (the licenses and related confidentiality agreements as to those customers mentioned in the complaint), and we hope to learn as quickly as possible what you would seek in exchange.

So, would it be possible for you to let us know today the categories of information you'd be seeking on an expedited basis? The substance will drive agreement here, as the process issues are not that challenging.

Thanks.

Greg

Tharan Gregory Lanier [PLEASE NOTE NEW ADDRESS]

Jones Day 1755 Embarcadero Road Palo Alto, CA 94303 650-739-3941 (Direct) 650-739-3900 (Fax) tglanier@jonesday.com

> "Alinder, Zachary <zachary.alinder@ bingham.com>

04/23/2007 10:47

"Greg Lanier" <tglanier@JonesDay.com>

To

"Hann, Bree" ifroyd@jonesday.com Subject

RE: FW: Draft Protective Order

Hi Greq,

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Best regards, Zac Alinder

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----Original Message----

From: Greg Lanier [mailto:tglanier@JonesDay.com]
Sent: Monday, April 23, 2007 9:36 AM
Cc: Hann, Bree; Hockett, Chris; Howard, Geoff; jfroyd@jonesday.com; Alinder, Zachary

Subject: Re: FW: Draft Protective Order

Page 2

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Thanks,

Greg

Tharan Gregory Lanier [PLEASE NOTE NEW ADDRESS] Jones Day 1755 Embarcadero Road Palo Alto, CA 94303 650-739-3941 (Direct) 650-739-3900 (Fax) tglanier@jonesday.com

Greg

Lanier/JonesDay

Extension 33941

То

"Alinder, Zachary J."

04/19/2007 03:00

<zachary.alinder@bingham.com>

PM

 CC

"Hann, Bree"

<bree.hann@bingham.com>, "Hockett, Chris"

<chris.hockett@bingham.com>,

"Howard, Geoff"

<geoff.howard@bingham.com>,

ifroyd@jonesday.com

Subject

Re: FW: Draft Protective Order

(Document link: Greg Lanier)

Thanks. You now have my contacts (below). We'll get back to you soon, as discussed, and look forward to hearing from you re the request for licenses/confidentiality agreements for the customers mentioned in the complaint.

Greg

Tharan Gregory Lanier [PLEASE NOTE NEW ADDRESS] Jones Day 1755 Embarcadero Road Palo Alto, CA 94303 650-739-3941 (Direct) 650-739-3900 (Fax) tglanier@jonesday.com

"Alinder, Zachary

J."

<zachary.alinder@</pre>

To

bingham.com>

tglanier@jonesday.com,

jfroyd@jonesday.com

 CC

04/19/2007 02:56

"Howard, Geoff"

РМ

<geoff.howard@bingham.com>,

"Hockett, Chris"

<chris.hockett@bingham.com>, "Hann,
Bree" <bre>bree.hann@bingham.com>

Subject

FW: Draft Protective Order

Dear Greg and Jane, Nice meeting you on the phone this afternoon. As discussed, attached to this email is the draft protective order that we sent to Bob last week. we look forward to your comments on this and the draft preservation order as well.

Best regards. zac Alinder

Hockett, Chris From:

Tuesday, April 10, 2007 1:30 PM Robert A Mittelstaedt Sent:

To:

Howard, Geoff; Alinder, Zachary J. CC:

Subject:

Draft Protective Order

Bob,

As we discussed yesterday, here is a draft protective order for your consideration. Please let us know any comments you have on it.

Chris

<< Proposed Protective Order.DOC>>

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(See attached file: Proposed Protective Order.DOC)

This e-mail (including any attachments) may contain information that is private, confidential, or protected by attorney-client or other privilege. Page 5

From: Alinder, Zachary J. Sent: Thursday, April 26, 2007 10:26 AM

To: 'Greg Lanier'

Cc: Hann, Bree; Hockett, Chris; Howard, Geoff; jfroyd@jonesday.com

Subject: RE: FW: Draft Protective Order

Thank you for the response to the proposed early exchange of information. discuss your response and get back to you on that. As to the protective order, many of your comments/suggestions will work for us, but we are still discussing a couple of the points that you raised. We expect to be able to respond to that shortly as well. In the meantime, if you have any comments on the proposed preservation order, please let us know those as well. Best regards,

----Original Message----

From: Greg Lanier [mailto:tglanier@JonesDay.com]

Sent: Thursday, April 26, 2007 9:43 AM

To: Alinder, Zachary J.

Cc: Hann, Bree; Hockett, Chris; Howard, Geoff; jfroyd@jonesday.com

Subject: RE: FW: Draft Protective Order

Zac, we've considered Oracle's proposed categories of information for informal, early exchange. Oracle's requests are hardly "balanced" against the fairly simple request (customer licenses/confidentiality agreements) we made. Either Oracle does not intend for an early exchange of information or it intends to leverage the (asserted) confidentiality of customer contracts to obtain early and substantial discovery without providing meaningful discovery itself.

In any event, we will agree to an early exchange of similar information as the price imposed by Oracle to honor our request for specific, limited, easily accessible information. Specifically, we propose that Oracle provide the licenses/confidentiality agreements for the customers named in the complaint in exchange for which TomorrowNow will provide its contracts with the same customers. Such production would be subject to the protective order we're negotiating; alternatively, such production could be subject to a temporary "outside counsel only" agreement.

Please let us know Oracle's response.

Greg

Tharan Gregory Lanier [PLEASE NOTE NEW ADDRESS] Jones Day 1755 Embarcadero Road Palo Alto, CA 94303 650-739-3941 (Direct) 650-739-3900 (Fax) tglanier@jonesday.com

> "Alinder, Zachary <zacharv.alinder@</pre> bingham.com>

04/23/2007 05:39 PM

"Greg Lanier" <tglanier@JonesDay.com>

"Hann, Bree" <bree.hann@bingham.com>, "Hockett, Page 1

To

CC

Chris" <chris.hockett@bingham.com>,
"Howard, Geoff" <geoff.howard@bingham.com>, jfroyd@jonesday.com Subject

RE: FW: Draft Protective Order

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we look forward to hearing your thoughts and/or comments on this proposed informal discovery, as well as the proposed preservation and protective orders.

Best regards, zac

----Original Message----From: Greg Lanier [mailto:tglanier@JonesDay.com] Sent: Monday, April 23, 2007 11:00 AM

To: Alinder, Zachary J.

Cc: Hann, Bree; Hockett, Chris; Howard, Geoff; jfroyd@jonesday.com

Subject: RE: FW: Draft Protective Order

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Greg

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[PLEASE NOTE NEW ADDRESS]
Jones Day
1755 Embarcadero Road
Palo Alto, CA 94303
650-739-3941 (Direct)
650-739-3900 (Fax)
tglanier@jonesday.com

"Alinder, Zachary

J."

<zachary.alinder@</pre>

To

bingham.com>

"Greg Lanier"

<tglanier@JonesDay.com>

ÇC

04/23/2007 10:47

"Hann, Bree"

ΑM

<bree.hann@bingham.com>,

"Hockett,

Chris"

<chris.hockett@bingham.com>,

"Howard, Geoff"

<geoff.howard@bingham.com>,

jfroyd@jonesday.com

Subject ·

RE: FW: Draft Protective Order

Hi Grea.

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Best regards, Zac Alinder

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Greg

Lanier/JonesDay

Extension 33941

To

"Alinder, Zachary J."

04/19/2007 03:00

<zachary.alinder@bingham.com>

РМ

cc

"Hann, Bree"

<bree.hann@bingham.com>, "Hockett,

Chris"

<chris.hockett@bingham.com>,

"Howard, Geoff"

<geoff.howard@bingham.com>,

jfroyd@jonesday.com

Subject

Re: FW: Draft Protective Order

(Document link: Greg Lanier)

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Greg

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"Alinder, Zachary

J."

<zachary.alinder@</pre>

To

bingham.com>

tglanier@jonesday.com,

jfroyd@jonesday.com

CC

04/19/2007 02:56

"Howard, Geoff"

PM

<geoff.howard@bingham.com>,

"Hockett, Chris"

<chris.hockett@bingham.com>, "Hann,

Subject

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To:

Howard, Geoff; Alinder, Zachary J. CC:

Subject:

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Chris

<< Proposed Protective Order DOC>>

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(See attached file: Proposed Protective Order.DOC)

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From: Greg Lanier [tglanier@JonesDay.com]
Sent: Friday, April 27, 2007 9:59 AM
To: Alinder, Zachary J.
Cc: Hann, Bree; Hockett, Chris; Howard, Geoff; jfroyd@jonesday.com
Subject: RE: FW: Draft Protective Order

Zac, we decline to proceed with the informal exchange on the terms Oracle seeks to impose, and repeat our request that the Oracle and TomorrowNow promptly exchange the relevant licenses/agreements, for several reasons.

First, we obviously have a different understanding of what a "balanced" exchange would entail. We think that means an exchange of information as to which the burdens of production are balanced. Plainly, trading a group of contracts is such a balanced exchange, and what Oracle has proposed is not.

Second, what Oracle proposes to do cannot reasonably be accomplished on an informal basis over the next few days, as we had hoped when we started this discussion. The problem would be exacerbated were we to "balance" the situation by requesting Oracle produce materials of equal burden, as Oracle proposes. For just some examples, to balance the exchange, we would be required to seek documents reflecting Oracle's policies, procedures, communications and actual conduct with respect to: access to Customer Connection by customers and their agents; the contracts, licenses and confidentiality agreements with all Oracle customers for applications, products and services related to the allegations of the complain; investigation of TomorrowNow's and other third party services providers; competition with SAP; and customers at and other third party service providers; competition with SAP; and customers at issue in the complaint.

Third, it is questionable, at least, whether Oracle will be entitled in formal discovery to all the materials it seeks by its request below. Oracle is entitled to discovery based on the claims in its complaint, and the requests below go well beyond them, as we understand the complaint.

We had requested a very limited, accessible, easily produced class of documents, which your email characterizes as "critical" to defendants' understanding and assessment of this case. While Oracle's complaint purports to describe the license obligations of its customers, you surely know that not all the relevant customer licenses are identical. Oracle plainly is not interested in permitting defendants' (or even their counsel) access to those documents, whether to avoid scrutiny and consideration of the accuracy of Oracle's representations or to handicap defendants in their defense of the case, or both, we cannot say.

In any event, we decline the "balanced exchange" you've proposed, and repeat our request that Oracle and TomorrowNow exchange the licenses/confidentiality agreements/contracts with the customers named in the complaint.

Greg

Tharan Gregory Lanier Jones Day 1755 Embarcadero Road Palo Alto, CA 94303 650-739-3941 (Direct) 650-739-3900 (Fax) tglanier@jonesday.com

> "Alinder, Zachary J." <zachary.alinder@ bingham.com>

To

04/26/2007 05:52 PM

Chris" <chris.hockett@bingham.com>,
"Howard, Geoff" <geoff.howard@bingham.com>, jfroyd@jonesday.com Subject

cc

RE: FW: Draft Protective Order

Greq.

we have considered your counter-proposal that "Oracle provide the licenses/confidentiality agreements for the customers named in the complaint in exchange for which TomorrowNow will provide its contracts with the same customers."
We do not consider that a fair exchange.
Oracle's license agreements are far more critical for SAP to understand/evaluate the core of its case, than TomorrowNow's contracts are for Oracle. What we proposed is what we believe is a fair exchange of information in terms of the relative importance of the information to both sides.

To move forward, we suggest that SAP propose whatever additional categories of information it would need to receive from Oracle in order to balance the exchange. we look forward to hearing from you.

Best regards, Zac

----Original Message----From: Greg Lanier [mailto:tglanier@JonesDay.com]

Sent: Thursday, April 26, 2007 9:43 AM

To: Alinder, Zachary J.

Cc: Hann, Bree; Hockett, Chris; Howard, Geoff; jfroyd@jonesday.com Subject: RE: FW: Draft Protective Order

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Please let us know Oracle's response.

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"Alinder, Zachary

J."

<zachary.alinder@</pre>

То

bingham.com>

"Greg Lanier"

<tglanier@JonesDay.com>

cc

04/23/2007 05:39

"Hann, Bree"

PM

<bree.hann@bingham.com>,

"Hockett,

Chris"

<chris.hockett@bingham.com>,

"Howard, Geoff"

<geoff.howard@bingham.com>,

jfroyd@jonesday.com

Subject

RE: FW: Draft Protective Order

Hi Greg,

As requested, here are the general categories of information that we would request Page 3

Defendants provide on an expedited basis:

(1) materials Defendants downloaded from Customer Connection since Sept.

1, 2006 on behalf of customers named in the complaint.

(2) communications since Sept. 1, 2006 relating to those downloads, including between customers and Defendants.

(3) Defendants' means of accessing Customer Connection, including the hardware, software, and network systems used, associated logs, forensic images, network diagrams, and IP addresses.

(4) Defendants' means of storing materials downloaded from Customer Connection. (5) support materials provided by TomorrowNow to its customers since Sept. 1, 2006. (6) Defendants' use of materials downloaded from Customer Connection.

(7) contracts with customers in the complaint.

we could turn these categories relatively quickly into a small set of formal document requests for each side to exchange and respond to on an expedited basis. As described earlier, we would then anticipate a fairly brief meet and confer process followed (assuming a protective order had been entered) by production.

we look forward to hearing your thoughts and/or comments on this proposed informal discovery, as well as the proposed preservation and protective orders.

Best regards, Zac

----Original Message----From: Greg Lanier [mailto:tglanier@JonesDay.com]

Sent: Monday, April 23, 2007 11:00 AM

To: Alinder, Zachary J.

Cc: Hann, Bree; Hockett, Chris; Howard, Geoff; jfroyd@jonesday.com Subject: RE: FW: Draft Protective Order

Thanks, Zac, for clarifying your desired approach. The mechanics of documenting the Inanks, Zac, for clarifying your desired approach. The mechanics of documenting the scope of our informal discovery requests (or any formalization that may be required for customer consent), can be quickly resolved (probably in the manner you've suggested, though I'll re-read and let you know if we have any problems with that), if we agree that the scope of what each side is seeking in early, informal discovery is something manageable on an that basis. You understand our present request (the licenses and related confidentiality agreements as to those customers mentioned in the complaint), and we hope to learn as quickly as possible what you would seek in exchange.

So, would it be possible for you to let us know today the categories of information you'd be seeking on an expedited basis? The substance will drive agreement here, as the process issues are not that challenging.

Thanks,

Greg

Tharan Gregory Lanier [PLEASE NOTE NEW ADDRESS] Jones Day 1755 Embarcadero Road Palo Alto, CA 94303 650-739-3941 (Direct) 650-739-3900 (Fax) tglanier@jonesday.com

"Alinder, Zachary

J."

<zachary.alinder@</pre>

To

bingham.com>

"Greg Lanier"

<tglanier@JonesDay.com>

СC

04/23/2007 10:47

"Hann, Bree"

"Howard, Geoff"

ΑМ

<bree.hann@bingham.com>,

"Hockett,

Chris"

Ciii 13

<chris.hockett@bingham.com>,

<qeoff.howard@bingham.com>,

ifroyd@jonesday.com

Subject

RE: FW: Draft Protective Order

Hi Greg,

Thanks for your message and hope you all had a nice weekend as well. We look forward to hearing your comments on the draft protective and preservation orders.

As for the document exchange discussed last week, what we have in mind is an exchange of formal document requests with an expedited response, and then a meet and confer process to accomplish the goal of the informal exchange. In spite of the expedited nature of the process, the production of documents like customer license agreements needs to be pursuant to formal discovery requests and subject to a protective order.

If you confirm that this is something that you would like to proceed on, we will move forward with putting together our requests for exchange.

Best regards, Zac Alinder Bingham McCutchen LLP 3 Embarcadero Center San Francisco, CA 94111 415-393-2226 (ph) 415-393-2286 (fax)

----Original Message----

From: Greg Lanier [mailto:tglanier@JonesDay.com]
Sent: Monday, April 23, 2007 9:36 AM
Cc: Hann, Bree; Hockett, Chris; Howard, Geoff; jfroyd@jonesday.com; Alinder, Zachary

Subject: Re: FW: Draft Protective Order

Zach, I hop eyou had a good weekend. We lost some folks for the weekend but expect to get back to you today or by early tomorrow morning on the draft protective order and proposed retention order. Are you in a position to send Oracle's request for informal discovery discussed on our call and mentioned in Geoff's voicemail of last week?

Thanks,

Greg

Tharan Gregory Lanier [PLEASE NOTE NEW ADDRESS] Jones Day 1755 Embarcadero Road Palo Alto, CA 94303 650-739-3941 (Direct) 650-739-3900 (Fax) tglanier@jonesday.com

Greg

Lanier/JonesDay

Extension 33941

To

"Alinder, Zachary J."

04/19/2007 03:00

<zachary.alinder@bingham.com>

CC

"Hann, Bree"

<bree.hann@bingham.com>, "Hockett, Chris"

<chris.hockett@bingham.com>,

"Howard, Geoff"

<geoff.howard@bingham.com>,

jfroyd@jonesday.com

Subject

Re: FW: Draft Protective Order

(Document link: Greg Lanier)

Thanks. You now have my contacts (below). We'll get back to you soon, as discussed, and look forward to hearing from you re the request for licenses/confidentiality agreements for the customers mentioned in the complaint.

Greg

Tharan Gregory Lanier
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"Alinder, Zachary

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To

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cc

04/19/2007 02:56

"Howard, Geoff"

РΜ

<geoff.howard@bingham.com>,

"Hockett, Chris"

<chris.hockett@bingham.com>, "Hann,
Bree" <bree.hann@bingham.com>

Subject

FW: Draft Protective Order

Dear Greg and Jane, Nice meeting you on the phone this afternoon. As discussed, attached to this email is the draft protective order that we sent to Bob last week. we look forward to your comments on this and the draft preservation order as well.

Best regards, Zac Alinder

Hockett, Chris From:

Tuesday, April 10, 2007 1:30 PM Robert A Mittelstaedt Sent:

To:

Howard, Geoff; Alinder, Zachary J. Draft Protective Order Cc:

Subject:

Bob,

As we discussed yesterday, here is a draft protective order for your consideration. Please let us know any comments you have on it.

Chris

<<Proposed Protective Order DOC>>

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SAP Is Investigating Oracle's Charges Of Theft, CEO Kagermann Says

The company plans to file a legal response in a few weeks; Kagermann wouldn't comment as to whether it's a countersuit.

By Mary Hayes Weier, InformationWeek

April 24, 2007

URL: http://www.informationweek.com/story/showArticle.jhtml?articleID=199201225

SAP plans to respond to Oracle's lawsuit alleging corporate data theft in a few weeks, said SAP CEO Henning Kagermann in a sit-down interview with *InformationWeek* Tuesday. He also indicated <u>SAP</u> is doing its own investigation into the charges.

"We have policies in place to ensure obligations as management," Kagermann said. "Nevertheless, having policies is one thing, having them enforced is another thing. We have to have a complete picture." The company plans to file a legal response next week; Kagermann wouldn't comment as to whether it's a countersuit.

In its March lawsuit, Oracle alleges that SAP employees pretended to be Oracle customers to <u>log on</u> to one of the company's Web sites and <u>copy</u> proprietary technical and customer-support data. Describing SAP's actions as "corporate theft on a grand scale," Oracle claims that SAP gathered the support documentation to provide cut-rate support for <u>Oracle</u> products, then shift those companies to SAP products.

Some might argue that Kagermann's admission of even the possibility that policies weren't followed could indicate a weakness in its defense against Oracle's claims. However, it seems to underscore the personality of a CEO who says he insists on playing above board. Kagermann, soft-spoken and with no discernable ego, says fair play includes not paying attention to any of its archcompetitor's abrasive publicity tactics, such as having employees stand outside the convention center handing out Oracle bags to attendees of SAP's Sapphire conference in Atlanta this week.

"I don't like their style; why should I adopt it?" Kagermann asked. "I don't think it's helpful. They should focus on their customers."

Kagermann said this includes making primarily small acquisitions that make sense, in stark contrast to Oracle's spending billions on acquisitions. SAP won't "play games" with customers by trying to sell them applications based on different designs and technologies, he said.

SAP is the first enterprise software company to deliver a service-oriented <u>architecture</u> designed to make business processes more flexible and integration easier, Kagermann said. Its My SAP <u>ERP</u> 2005 suite, released last year, is based on SOA, as is its NetWeaver middleware. Oracle offers its Fusion <u>middleware</u> based on <u>SOA</u> but doesn't plan to start delivering SOA-based applications until sometime next year.

But just how badly does the market want SOA? Kagermann insisted demand is hot; nearly 2,500 customers have gone live with My SAP ERP 2005 since its release, and he expects the number to go live this year will outpace the first-year adoption. By comparison, adoption of MySAP ERP 2004 adoption was just 500 customers in some years, he says.

Kagermann also thinks SAP has the right leadership in place to execute on its goals to drive SOA adoption and substantially grow its customer base among midsize companies. The spot vacated by Shai Agassi, who resigned from his job as president of products and technology in March, has been filled by several executives, each focused on specific areas. SAP doesn't necessarily need a president of products and technology, he said. "It's good to have several people with product experience," he said.

Leo Apotheker became Kagermann's deputy CIO and is first in line to succeed him. President of Americas Bill McDermott was promoted to the executive board and had his oversight expanded to include Asia Pacific, and former Asia Pacific president Hans-Peter Klaey was moved over to head up a new small and medium enterprise division that has the job of driving the aggressive growth Kagermann expects in that market.

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