## **EXHIBIT SS**

Message

From:

Welz, Bernd [/O=SAP/OU=EUROPE1/CN=RECIPIENTS/CN=000000034205]

Sent:

12/23/2004 9:40:30 AM

To:

Rumpf, Bernd-Michael [/O=SAP/OU=EUROPE2/cn=Recipients/cn=000000135214]; Tomb,

Gregory [/O=SAP/OU=America1/cn=Recipients/cn=000000048769]

CC:

Schwarz, Markus [/O=SAP/OU=EUROPE2/cn=Recipients/cn=000000039245]; Ziemen, Thomas

[/O=SAP/OU=EUROPE1/CN=RECIPIENTS/CN=000000042894]; Oswald, Gerhard

I/O=SAP/OU=EUROPE1/CN=RECIPIENTS/CN=0000000349051

Subject:

PeopleSoft Attack Program

Attachments:

PS\_Attack\_Program\_12\_2004\_V6.ppt

Sensitivity:

Company Confidential

Hi Bernd and Greg,

Thomas Ziemen in my team has put together for the board a PeopleSoft Attack Program. Enclosed please find the latest version. Henning, Leo, Gerd and Shai had given input and extensive guidance on this. Peter Graf has shaped the messaging. Greg McStravick has been the field contact for Thomas nominated by John Nugent. Latest news is, that Leo will include it in his FKOM key note.

The offering (see page 5-6) to PS customers will have 3 parts:

- Maintenance services
- Integration services
- Migration services

A solution for how to provide PeopleSoft Maintenance is in the workings. Most tools and content for integration and migration already exists.

I suggest we use the FKOM-Meeting to define how we bring this into execution.

Best regards,

Bernd.

-----Ursprüngliche Nachricht-----

Von: Gesendet: Ziemen, Thomas Donnerstag, 23. Dezember 2004 15:08

An:

Breuer, Martin; Baur, Thomas; Heitmann, Herbert; Graf, Peter; Wohl, William; Wood, Nigel; Welz, Bernd; Scholten, Jochen

Betreff:

PeopleSoft Attack Program

Dear all,

please find enclosed the latest version of the PeopleSoft Attack Program Presentation. If applicable please forward this to other people involved.



PS\_Attack\_Prog...

Merry Christmas and a very happy New Year.

Kind regards, Thomas

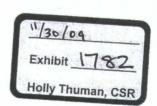
Thomas Ziemen

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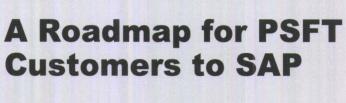
HIGHLY CONFIDENTIAL INFORMATION - ATTORNEYS' EYES ONLY

SAP-OR00493900

UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF CALIFORNIA Case #: 07-cv-01658-PJH

PLNTF EXHIBIT NO. 4814 Date Admitted:

Nichole Heuerman, Deputy Clerk



Positioning Overview: December 23, 2004

Thomas Ziemen
Service Solution Management
SAP AG

THE BEST-RUN BUSINESSES RUN SAP



## **SAP Business Opportunity** 2005 2007 SUM **Assumptions** No of Revenue No of Revenue No of Revenue Customer Customer in \$ in \$ Customer in \$ UpSwitch (discount 75% - 25%) 250 25.000.000,00 375 85.200.000,00 750 268.154.500,00 CrossSell (average deal size \$ 70K) 500 35.000.000,00 750 58.450.000,00 1000 85.886.500,00 Maintenance (17% on 34.000.000,00 1500 102.000.000,00 3000 204.000.000,00 amount of licenses) 500 94.000.000,00 245.650.000,00 SUM in \$ 558.043.007,00 897.693.007,00 \$900 \$800 \$700 UpSwitch Growth: \$ 558.041.000 Cross Sell \$600 Maintenance \$500 \$400 \$300 Growth: \$ 245.650.000 \$200 \$100 \$0 0 2005 2006 2004 2007 THE BEST-RUN BUSINESSES RUN SAP © SAP AG 2004, Thomas Ziemen / 10

- The transition to a "GOOD ENOUGH" world creates an opportunity for SAP's competitors we can trust they will seize.
- Keeping them off our turf will require a dual approach:
  - ♦RE-INVENT OUR SOLUTIONS AROUND ESA/NETWEAVER,
  - ♦ REINFORCE OUR STRENGTH INDUSTRY SOLUTIONS.