

EXHIBIT F

ORACLE CORPORATION ET AL

V.

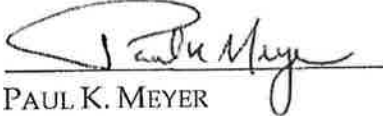
SAP ET AL

CASE NO. 07-CV-01658

EXPERT REPORT OF PAUL K. MEYER

NAVIGANT CONSULTING, INC.

NOVEMBER 16, 2009


PAUL K. MEYER

REDACTED

438. According to the customer-level revenue data produced by Defendants, excluding the reductions in revenue for settlement payments made to customers due to TomorrowNow's shutdown due to this litigation, TomorrowNow received \$54.1 million in revenue since 2002. \$48.5 million (90%) of which was received since TomorrowNow was acquired by SAP in January 2005.⁸¹⁰ Net of revenue reductions for settlement payments made, TomorrowNow received \$41 million in net revenue from the Relevant TomorrowNow Customers since 2002, \$35.4 million of which was received since it was acquired by SAP in January 2005.⁸¹¹

REDACTED

REDACTED

⁸¹⁰ SCHEDULE 41. \$15.2 million of the \$54.1 million in revenue relates to Relevant TN Customers that were excluded from the calculation of Oracle's lost profits.

⁸¹¹ SCHEDULE 41. \$13.4 million of the \$41 million in revenue relates to Relevant TN Customers that were excluded from the calculation of Oracle's lost profits.

REDACTED

445. I have reviewed and analyzed the customer-specific revenue data produced by SAP for the List of 86 Customers, which includes revenue from sales of licenses, support, training and other services for the period of 2002 to 2008.⁸³² From 2005 (when SAP acquired of TomorrowNow) through 2008, SAP received \$1.37 billion in revenue from sales of SAP software licenses, support, training and other services to the List of 86 customers, \$898 million of which was received after the customer started receiving support services from TomorrowNow.⁸³³ Of that \$898 million in revenue, \$298 million was from

REDACTED

⁸³²SAP-OR00603615 (SAP Customer Report.xls); SAP-OR00789887 (SAP Customer Report July 2009 Update.xls); SAP-OR00841587 (SAP Customer Report Updated 10-30-09.xls).

⁸³³ SCHEDULE 42.

sales of new or additional licenses to SAP products.⁸³⁴ It is my opinion, a portion of these revenues have been earned, and or enhanced, by the Defendants' alleged conduct.

REDACTED

⁸³⁴ SCHEDULE 42.1.

⁸³⁵ SCHEDULE 42.