










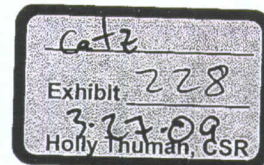
EXHIBIT D

From: Judith Sim [judith.sim@oracle.com]
Sent: Wednesday, January 26, 2005 11:19 PM
To: Safra Catz; Phillips, Charles; HARRY_YOU; JUERGEN,ROTTLER; Rozwat, Charles; Screven, Edward; Wookey, John
Cc: Fletcher, Alan; Doug Renert; Neeracha Taychakhoonavudh; Paul Salinger; Jenny Gelhausen; Bicho, Jennifer; JIM, APOSTOLIDES; Glueck, Kenneth; Douglas Kehring
Subject: FINAL: Financial Analyst Day Presentations
Attachments: Catz_Final.ppt; Ellison_Final.PPT; Phillips_Final.ppt; Rottler_Final.ppt; Rozwat_Final.PPT; Screven_Final.PPT; Wookey_Final.PPT; You_Final.ppt; You_Intro_Final.PPT

      
Catz_Final.ppt Ellison_Final.PPT Phillips_Final.ppt Rottler_Final.ppt Rozwat_Final.PPT Screven_Final.PPT Wookey_Final.PPT
 
You_Final.ppt You_Intro_Final.PPT

Here are the final slides that were presented today.

Thank you,
Judy



Confidential Information

ORCL00229065

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA
Case #: 07-cv-01658-PJH
PLNTF EXHIBIT NO. PTX_4809
Date Admitted: 1/27/05
BY: [Signature]
Nichole Heuerman, Deputy Clerk

Oracle Support Business

- Oracle: \$5.1B revenue in past 4 quarters
 - Maintenance and Support: \$4.8B
 - Advanced Product Services, including Oracle On Demand: \$276M
- Allows customers to leverage Oracle's \$1.3B annual R&D investment
- PeopleSoft: \$1.2B revenue in past 4 quarters
 - 8% revenue growth

ORACLE

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Q1+Q2 FY04 = 2,148; Q1 + Q2 FY05 = 2,428