

EXHIBIT 30

Summary Incremental Case

	Calendar Year		Fiscal Year (Projections Based on Ozark Fiscal Year) (1)					
	CY2004A	CY2005E	02'06E	05'06E	2007E	2008E	2009E	2010E
License Revenue	487.1	\$343.2	\$72.0	\$45.0	\$240.0	\$241.6	\$244.0	\$246.4
% Growth	1.0%	(29.6%)			(21.8%)	0.7%	1.0%	1.0%
% of Total Revenue	36.4%	26.9%	23.3%	16.2%	22.6%	21.8%	21.1%	20.4%
Maintenance Revenue	469.8	494.7	127.4	128.5	540.9	577.1	613.7	650.7
% Growth	4.5%	5.3%			7.1%	6.7%	6.3%	6.0%
% of Total Revenue	35.1%	38.7%	41.2%	46.4%	51.0%	52.0%	53.0%	54.0%
Services Revenue	369.9	417.8	101.8	95.0	240.0	241.6	244.0	246.4
% Growth	(12.2%)	13.0%			(41.3%)	0.7%	1.0%	1.0%
% of Total Revenue	27.6%	32.7%	32.9%	34.3%	22.6%	21.8%	21.1%	20.4%
OnDemand Revenue	13.1	21.5	8.0	8.5	40.4	49.0	56.1	62.5
% Growth	828.4%	64.6%			33.7%	21.3%	14.5%	11.4%
% of Total Revenue	1.0%	1.7%	2.6%	3.1%	3.8%	4.4%	4.8%	5.2%
Total Revenue	1,339.8	1,277.2	309.3	277.0	1,061.3	1,109.3	1,157.8	1,206.0
% Growth	(1.1%)	(4.7%)		(11.7%)	(15.2%)	4.5%	4.4%	4.2%
License Gross Profit	473.8	325.9	69.1	43.2	231.5	234.4	236.7	239.0
% of License Revenue	97.3%	95.0%	96.0%	96.0%	96.4%	97.0%	97.0%	97.0%
Maintenance Gross Profit	367.8	388.0	100.2	105.9	469.5	511.0	543.9	582.4
% of Maintenance Revenue	78.3%	78.4%	78.6%	82.4%	86.8%	88.5%	88.6%	89.5%
Services Gross Profit	34.1	55.8	10.5	14.2	41.1	48.3	48.8	49.3
% of Services Revenue	9.2%	13.4%	10.3%	14.9%	17.1%	20.0%	20.0%	20.0%
OnDemand Gross Profit	7.2	11.8	5.6	5.9	28.3	34.3	39.3	43.7
% of OnDemand Revenue	55.0%	55.0%	70.0%	70.0%	70.0%	70.0%	70.0%	70.0%
Total Gross Profit	882.9	781.6	185.4	169.2	770.3	828.0	868.6	914.5
% of Total Revenue	65.9%	61.2%	59.9%	61.1%	72.6%	74.6%	75.0%	75.8%
S&M Expenses	337.7	355.9	83.5	78.5	120.0	120.8	122.0	123.2
% of License Revenue	69.3%	103.7%	27.0%	28.3%	50.0%	50.0%	50.0%	50.0%
% of Total Revenue	25.2%	27.9%	27.0%	28.3%	11.3%	10.9%	10.5%	10.2%
R&D Expenses	299.1	293.3	72.1	56.3	150.0	120.6	100.0	100.0
% of Total Revenue	22.3%	23.0%	23.3%	20.3%	14.1%	10.9%	8.6%	8.3%
G&A Expenses	99.5	101.5	22.6	10.0	20.0	20.0	20.0	20.0
% of Total Revenue	7.4%	8.0%	7.3%	3.6%	1.9%	1.8%	1.7%	1.7%
Total Operating Expenses	736.3	750.7	178.2	144.7	290.0	261.4	242.0	243.2
% of Total Revenue	55.0%	58.8%	57.6%	52.2%	27.3%	23.6%	20.9%	20.2%
Operating Income	146.6	30.9	7.2	24.5	480.3	566.6	626.6	671.3
% of Total Revenue	10.9%	2.4%	2.3%	8.8%	45.3%	51.1%	54.1%	55.7%

Notes:

1. Sierra based on Ozark management estimates.
2. Assumes transaction closes 2/06.
3. Reflects Ozark's fiscal year end; doesn't show Q4FY06 which would be a transition quarter.

Sales & Earnings Summary

	Calendar Year		
	2005	2006	2007
License Revenue	\$343.2	\$237.0	\$240.9
% Growth			
% of Total Revenue	26.9%	21.2%	
Maintenance Revenue	494.7	526.4	562.0
% Growth			
% of Total Revenue	38.7%	47.1%	
Services Revenue	417.8	316.8	240.9
% Growth			
% of Total Revenue	32.7%	28.4%	
OnDemand Revenue	21.5	36.7	45.4
% Growth			
% of Total Revenue	1.7%	3.3%	
Total Revenue	1,277.2	1,116.9	1,089.3
% Growth			
License Gross Profit	325.9	228.0	233.1
% of License Revenue	95.0%	96.2%	96.8%
Maintenance Gross Profit	388.0	440.8	493.7
% of Maintenance Revenue	78.4%	83.7%	87.8%
Services Gross Profit	55.8	45.2	45.3
% of Services Revenue	13.4%	14.3%	18.8%
OnDemand Gross Profit	11.8	25.7	31.8
% of Services Revenue	55.0%	70.0%	70.0%
Total Gross Profit	781.6	739.8	804.0
% of Total Revenue	61.2%	66.2%	
S&M Expenses	355.9	222.0	120.5
% of Total Revenue	27.9%	19.9%	
R&D Expenses	293.3	203.3	132.8
% of Total Revenue	23.0%	18.2%	
G&A Expenses	101.5	42.6	20.0
% of Total Revenue	8.0%	3.8%	
Total Operating Expenses	750.7	467.9	273.3
% of Total Revenue	58.8%	41.9%	
Operating Income	30.9	271.8	530.7
% of Total Revenue	2.4%	24.3%	