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February 6, 2009

Magistrate Judge Bernard Zimmerman
U.S. District Court
Northern District of California
Courtroom G, 15th Floor
450 Golden Gate Avenue
San Francisco, CA 94102-3483

Re: Andre-Boudin Bakeries, Inc. v. San Francisco Sourdough Eatery, Inc.
USDC Northern District of California, Case No. C-08-04480-BZ

Dear Judge Zimmerman:

This firm is counsel to the plaintiff in this action. The parties have reached an agreement to settle the matter, and we are awaiting signatures on the settlement document. A Case Management Conference is scheduled for Monday, February 9, 2009 at 4:00 p.m. If the Court is willing to continue the CMC for three weeks, I am confident that the action will be dismissed in the meantime.

I will contact your Clerk on Monday to learn whether the Court will require our appearance.

Very truly yours,

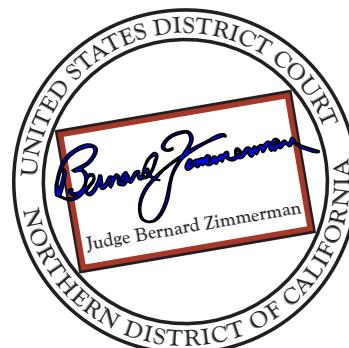
/S/

Jonathan R. Bass

JRB:aa

cc: Mark W. Hendrickson, Esq.
Nate A. Garhart, Esq.

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The Case Management Conference has been continued to March 2, 2009 at 4:00p.m. before Magistrate Judge Bernard Zimmerman in Courtroom G, on the 15th Fl.