Case3:09-cv-02292-VRW Document65 Filed06/26/09 Page1 of 21

1	JAMES J. BROSNAHAN (CA SBN 34555) JBrosnahan@mofo.com			
2	STUART C. PLUNKETT (CA SBN 187971) SPlunkett@mofo.com			
3	MORRISON & FOERSTER LLP 425 Market Street			
4	San Francisco, California 94105-2482 Telephone: 415.268.7000 Facsimile: 415.268.7522			
5				
6	TOBIAS BARRINGTON WOLFF (<i>Pro Hac Vice</i> Application Pending) UNIVERSITY OF PENNSYLVANIA SCHOOL OF LAW 3400 Chestnut Street			
7				
8	Philadelphia, Pennsylvania 19104 Telephone: 215.898.7471			
9	Facsimile: 215.898.9606			
10	Attorneys for <i>Amicus Curiae</i> EQUALITY CALIFORNIA			
11				
12	UNITED STATES DISTRICT COURT			
13	NORTHERN DISTRICT	OF CALIFORNIA		
14	SAN FRANCISCO DIVISION			
15				
16	KRISTIN M. PERRY et al.,	Case No. 09-CV-2292 VRW		
17	Plaintiffs,	BRIEF OF <i>AMICUS CURIAE</i> EQUALITY CALIFORNIA		
18	V.	Date: July 2, 2009		
19	ARNOLD SCHWARZENEGGER et al.,	Time: 10:00 a.m. Place: Ctrm. 6, 17th Floor		
20	Defendants.	Timee. Cum. 0, 17th Floor		
21				
22				
23				
24				
25				
26				
27				
28				
	BRIEF OF <i>AMICUS CURIAE</i> EQUALITY CALIFORNIA CASE NO. 09-CV-2292 VRW sf-2704616			

Case3:09-cv-02292-VRW Document65 Filed06/26/09 Page2 of 21

1			
2	TABLE OF CONTENTS		
3	TABLE OF AUTHORITIES	Page	
4			
	STATEMENT OF INTEREST OF AMICUS CURIAE		
5	INTRODUCTION		
6	ARGUMENT		
7 8	I. PROPOSITION 8 CREATES A CLASSIFICATION FOR ITS OWN SAKE THAT DEPRIVES GAY, LESBIAN, AND BISEXUAL CALIFORNIANS OF EXISTING RIGHTS AND IS UNSUPPORTED BY ANY LEGITIMATE PURPOSE		
9 10	A. The Only Purpose of Proposition 8 Is to Relegate Same-Sex Couples to Second-Class Status		
11 12	B. Proposition 8 Has Deprived Gay, Lesbian, and Bisexual Citizens of a Right that Occupies the Highest Status Under California Law	10	
13	CONCLUSION1:		
14			
15			
16			
17			
18			
19			
20			
21			
22			
23			
24			
25			
26			
27			
28			
-	BRIEF OF <i>AMICUS CURIAE</i> FOUALITY CALIFORNIA		

BRIEF OF *AMICUS CURIAE* EQUALITY CALIFORNIA CASE NO. 09-CV-2292 VRW sf-2704616

1	
2	TABLE OF AUTHORITIES
3	Page(s) Cases
4	
5	Abrams v. United States, 250 U.S. 616 (1919)15
6	Allegheny Pittsburgh Coal Co. v. County Comm'n of Webster County,
7	488 U.S. 336 (1989)
8	FCC v. Beach Commc'ns, Inc., 508 U.S. 307 (1993)
9	Heller v. Doe,
0	509 U.S. 312 (1993)8
1	In re Marriage Cases,
2	183 P.3d 384 (Cal. 2008)
3	In re Marriage Cases, 49 Cal. Rptr. 3d 675 (Cal. Ct. App. 2006),
4	rev'd on other grounds, 183 P.3d 384 (Cal. 2008)
15	Koebke v. Bernardo Heights Country Club,
6	115 P.3d 1212 (Cal. 2005)5
17	Lawrence v. Texas, 539 U.S. 558 (2003)
8	Loving v. Virginia,
9	388 U.S. 1 (1967)16
20	McCabe v. Atchison, Topeka & Santa Fe Ry. Co., 235 U.S. 151 (1914)12
21	
22	McCulloch v. Maryland, 17 U.S. 316 (1819)
23	Missouri ex rel. Gaines v. Canada,
24	305 U.S. 337 (1938)12
25	Pedersen v. Burton, 400 F. Supp. 960 (D.D.C. 1975)8
26	
27	Plyler v. Doe, 457 U.S. 202 (1982)
28	
	BRIEF OF AMICUS CURIAE EQUALITY CALIFORNIA CASE NO. 09-CV-2292 VPW 11

sf-2704616

Case3:09-cv-02292-VRW Document65 Filed06/26/09 Page4 of 21

1 2	Reitman v. Mulkey, 387 U.S. 369 (1967)
3	Romer v. Evans, 517 U.S. 620 (1996)
4	San Antonio Indep. Sch. Dist. v. Rodriguez,
5	411 U.S. 1 (1973)
6	Servin-Espinoza v. Ashcroft, 309 F.3d 1193 (9th Cir. 2002)
7 8	Strauss v. Horton, 207 P.3d 48 (Cal. 2009)passim
9	Sweatt v. Painter,
10	339 U.S. 629 (1950)
11	Watchtower Bible & Tract Soc'y of N.Y. v. Stratton,
12	536 U.S. 150 (2002)8
13	STATUTES
14	Cal. Fam. Code § 297.5(a)
15	OTHER AUTHORITIES
16	Assemb. 849, 2005–2006 Leg., Reg. Sess. (Cal. 2005)
17	Assemb. 102, 2007–2008 Leg., Reg. Sess. (Cal. 2007)
18	
19	
20	
21	
22	
23	
24	
25	
26	
27	
28	
	BRIEF OF AMICUS CURIAE EQUALITY CALIFORNIA :::

STATEMENT OF INTEREST OF AMICUS CURIAE

Equality California is a state-wide advocacy group protecting the needs and interests of same-sex couples and their children in California. It is also California's largest lesbian, gay, bisexual, and transgender civil rights organization, with tens of thousands of members throughout the state. Many Equality California members are in committed same-sex relationships and wish to marry. One of Equality California's primary missions is to preserve the right of all Californians to participate equally in the state institution of civil marriage without regard for the sex or sexual orientation of their chosen spouse.

Equality California has a substantial interest in participating in these proceedings. The issues raised by Plaintiffs' motion for preliminary injunction will directly affect Equality California's members and supporters. Also, Equality California has developed extensive expertise regarding the legal and factual issues raised by Plaintiffs' motion. Equality California has participated in other judicial proceedings concerning marriage equality, including as a petitioner in *Strauss v. Horton*, 207 P.3d 48 (Cal. 2009). Equality California also spearheaded the "No" on Proposition 8 campaign, and was one of the leading fund-raising organizations for the campaign. As a result of its involvement in marriage equality advocacy, Equality California has developed significant expertise in the gay rights movement, the marriage equality movement, the legal issues surrounding same-sex marriage rights in the states and at the federal level, and state and federal constitutional issues specific to Proposition 8.

1 INTRODUCTION Equality California urges this Court to declare article I, section 7.5, of the California 2 Constitution ("Proposition 8") invalid under the Equal Protection Clause of the Fourteenth 3 Amendment on the basis of the distinctive constitutional injury that has been inflicted upon same-4 sex couples in California. Three circumstances set the constitutional violation in this case apart 5 from the denial of marriage equality in any other State: 6 7 According to every source of authority in the State of California, Proposition 8 is (1) a classification for its own sake, unsupported by any legitimate interest. 8 The laws of California and the authoritative rulings of its highest court establish 9 that the State has no legitimate interest in depriving same-sex couples of the equal right to marry, and the State's executive has affirmatively disclaimed any such 10 interest in this proceeding and the marriage equality case that preceded it. 11 Proposition 8 singled out the gay citizens of California and deprived them of their 12 (2) established right to equal marriage. 13 Proposition 8 was a targeted deprivation of a real, tangible right from a disfavored 14 population. 15 16 (3) The Supreme Court of California has ruled that this right is fundamental under state law and that selective discrimination against gay Californians is antithetical 17 to the State's governing charter. 18 The rulings of the California Supreme Court in the *Marriage Cases* and *Strauss v*. Horton make it clear that the harm inflicted by Proposition 8 is among the most acute and burdensome forms of individual deprivation under California law. 19 20 In no other State have same-sex couples been deprived of the equal right to marry under such 2.1 conditions. 2.2. Amicus submits this brief to emphasize one of the grounds for a finding that Proposition 8 23 is unconstitutional. The singular conditions in California call for a ruling that strikes down 24 Proposition 8 as failing even the rational basis standard of review. 25 STATEMENT OF FACTS 26 For purposes of this brief, *amicus* endorses and incorporates by reference the statement of 27 facts that is contained in the *amicus* brief filed by the City and County of San Francisco 28

concerning the history of discrimination against gay men and lesbians, the history of marriage discrimination in the State of California, and the enactment of Proposition 8.

ARGUMENT

I. PROPOSITION 8 CREATES A CLASSIFICATION FOR ITS OWN SAKE THAT DEPRIVES GAY, LESBIAN, AND BISEXUAL CALIFORNIANS OF EXISTING RIGHTS AND IS UNSUPPORTED BY ANY LEGITIMATE PURPOSE

In its landmark ruling in *Romer v. Evans*, 517 U.S. 620 (1996), the Supreme Court of the United States reaffirmed a core principle of constitutional law: "[T]he Constitution 'neither knows nor tolerates classes among citizens'." *Id.* at 623 (quoting *Plessy v. Ferguson*, 163 U.S. 537, 559 (1896) (Harlan, J., dissenting)). Invoking the legacy of the first Justice Harlan and the line of cases in which it ultimately dismantled *Plessy*, the Court held that gay and lesbian citizens may not be subjected to arbitrary discrimination. *See Romer*, 517 U.S. at 633–34 (discussing *Sweatt v. Painter*, 339 U.S. 629, 635 (1950)). When the law subjects citizens to discrimination for no legitimate purpose, the Court explained, acting only upon the "bare [] desire to harm a politically unpopular group" or to express sentiments of "animus," then government has taken the impermissible step of creating "classes among citizens." *Id.* at 623, 632, 634 (internal quotations omitted). Illegitimate discrimination of this type constitutes the creation of "a classification of persons undertaken for its own sake," — differential treatment that has no purpose other than to make one class of citizens "unequal to everyone else," by marking them as separate, apart, other, and less than. *Id.* at 635.

sf-2704616

The enactment that served as the occasion for this statement of principle in *Romer* was singular in nature — a state constitutional amendment that excluded gay, lesbian, and bisexual people from protection from arbitrary discrimination under state law, by any state institution, in any context. *See id.* at 626–31 (describing the nature of the burden imposed by Amendment 2 as "far-reaching," "sweeping," and "comprehensive"). In its next ruling on the issue, however, the Supreme Court applied that principle to a wholly different context, relying upon *Romer* as one of the major pillars of its decision to overrule *Bowers v. Hardwick*, and forbid states from using their criminal code to outlaw same-sex intimacy and demean the relationships of same-sex couples.

See Lawrence v. Texas, 539 U.S. 558, 574–75 (2003). In her separate opinion in that case, Justice O'Connor relied even more squarely on this equality principle, affirming that, under Romer, state law can never discriminate against gay people or same-sex couples solely for reasons of dislike or disapproval, no matter what the context. See Lawrence, 539 U.S. at 579–85 (O'Connor, J., concurring in the judgment) ("A law branding one class of persons as criminal solely based on the State's moral disapproval of that class and the conduct associated with that class runs contrary to the values of the Constitution and the Equal Protection Clause, under any standard of review."). The majority, in turn, embraced Justice O'Connor's opinion as a tenable alternative basis for its ruling, even as it ultimately resolved to repudiate its earlier decision in Bowers more directly. Id. at 574–75.

This line of cases directly controls the issue before this Court. Proposition 8 has subjected the gay, lesbian, and bisexual citizens of California to a singular type of discrimination. The legislature, executive, and judiciary of California had all proclaimed that same-sex couples were entitled to fully equal treatment under the civil marriage laws of the State, and they implemented that equal treatment, with thousands of couples getting married during the spring, summer, and fall of 2008. By a bare majority vote, the electorate then employed a ballot initiative to create an exception to that principle of equality and relegate those couples to second-class status. Under the California Supreme Court's authoritative construction, issued subsequent to the election, Proposition 8 cannot and does not have any purpose other than to mark same-sex couples as a disfavored minority within the State. This is a classification for its own sake — the creation of classes among citizens unsupported by any legitimate purpose. *Romer* requires that Proposition 8 be struck down on that basis.

A. The Only Purpose of Proposition 8 Is to Relegate Same-Sex Couples to Second-Class Status

In *Strauss v. Horton*, 207 P.3d 48 (Cal. 2009), the California Supreme Court defined the legal landscape against which Proposition 8 must be measured. Prior to the enactment of Proposition 8, every branch of California government — legislative, judicial, and executive — had squarely held that (1) California has no interest in, or policy of, treating same-sex couples

1 differently from opposite-sex couples in any material respect whatsoever, and (2) same-sex 2 3 4 5 6 7 8 9 10

11

12

13

14

15

16

17

18

19

20

21

couples are entitled to be afforded the same dignified status as opposite-sex couples through the institution of civil marriage. Although Proposition 8 selectively deprived same-sex couples of their equal status and dignity under state law, the Strauss Court held that the provision had not affected in any way the interests or policies of California regarding the imperative to treat samesex couples with the fullest measure of material equality available. In other words, Strauss held that Proposition 8 is a pure status enactment of which the only purpose is to mark same-sex couples as unequal for the sake of proclaiming their inequality. Such an enactment has no legitimate purpose and cannot survive even the most deferential standard of review under the Equal Protection Clause.

For years now, California law has provided that gay and lesbian citizens may not be subjected to treatment that differs in any material way from the treatment that straight citizens receive with respect to their families, their relationships, and their children. This principle was fully established in the statutory laws of the State even before the California Supreme Court issued its ruling in the *Marriage Cases*. Under the domestic partnership law, which became fully effective in pertinent part on January 1, 2005, registered domestic partners in California are "[entitled to] the same rights, protections, and benefits, and . . . subject to the same responsibilities, obligations, and duties under law, whether they derive from statutes, administrative regulations, court rules, government policies, common law, or any other provisions or sources of law, as are granted to and imposed upon [opposite-sex] spouses." Cal. Fam. Code § 297.5(a) (henceforth "AB 205"). See also Koebke v. Bernardo Heights Country Club, 115 P.3d 1212, 1218–19 (Cal. 2005) (observing that AB 205 "us[ed] the broadest terms possible

23

22

24

25

26

27

to grant, and impose upon, registered domestic partners the same rights and responsibilities as spouses . . . "). As a consequence, California's

current policies and conduct regarding homosexuality recognize that gay individuals are entitled to the same legal rights and the same respect and dignity afforded all other individuals and are protected from discrimination on the basis of their sexual orientation, and, more specifically, recognize that gay individuals are fully capable of entering into the kind of loving and enduring committed relationships that may serve as the foundation of a family and of responsibly caring for and raising children.

In re Marriage Cases, 183 P.3d 384, 428 (Cal. 2008).

That principle of fully equal treatment occupies the highest order of constitutional magnitude in California. In the *Marriage Cases*, the California Supreme Court held that samesex couples enjoy a fundamental right under the state constitution "to have their official family relationship accorded the same dignity, respect, and stature as that accorded to all other officially recognized family relationships" and that the selective withholding of equal treatment from samesex couples constitutes one of the most serious forms of discrimination under California law. *Id.* at 434, 445. The Court's subsequent ruling in *Strauss* confirmed that the constitutional principle of fully equal treatment survived Proposition 8 in every respect save the one before this Court—the exclusion of same-sex couples from the status of civil marriage. Proposition 8 "does not purport to alter or affect the more general holding in the *Marriage Cases* that same-sex couples, as well as opposite-sex couples, enjoy the constitutional right, under the privacy and due process clauses of the California Constitution, to establish an officially recognized family relationship." *Strauss*, 207 P.3d at 75. Nor does Proposition 8 qualify the constitutional mandate under California's Equal Protection Clause that state law must treat gay people, their relationships, and their families with full equality and subject any discriminatory policies to searching constitutional

¹ In addition, the California legislature has twice enacted marriage equality by statute. The Governor vetoed those bills, explaining his belief on both occasions that the 1999 ballot initiative that was struck down in the *Marriage Cases* required him to do so. *See* Assemb. 849, 2005–2006 Leg., Reg. Sess. (Cal. 2005), vetoed by Governor, Sept. 29, 2005; Religious Freedom and Civil Marriage Protection Act (Assemb. 102, 2007–2008 Leg., Reg. Sess. (Cal. 2007)), vetoed by Governor, Oct. 12, 2007.

2

3

4 5

7

6

9

8

10 11

12 13

14

15

16

17 18

19

20

21 22

23

24

25

26 27

28

scrutiny. Id. at 73–75; see also id. at 63 ("Proposition 8 does not abrogate any of these state constitutional rights ").

In the Marriage Cases last year and again in these proceedings, California's executive branch verified that the principle of fully equal treatment for gay and lesbian citizens is binding law in California, affirmatively disclaiming any interest on the part of the State in treating samesex couples differently from opposite-sex couples. See, e.g., In re Marriage Cases, 49 Cal. Rptr. 3d 675, 724 n.33 (Cal. Ct. App. 2006) ("Although some appellants and amici curiae argue [that a] 'responsible procreation' incentive justifies the state's continued definition of marriage as opposite-sex, we do not analyze the legitimacy of this asserted state interest because the Attorney General has expressly disavowed it."), rev'd on other grounds, 183 P.3d 384 (Cal. 2008); id. ("[T]he Attorney General takes the position that arguments suggesting families headed by opposite-sex parents are somehow better for children, or more deserving of state recognition, are contrary to California policy."); (Answer of Attorney General Edmund G. Brown, Jr. filed June 12, 2009 ("Brown Answer") ¶¶ 37–43).

In short, every branch of the California Government has affirmed that the State has no material interest in treating gay, lesbian, and bisexual people, their relationships, or their families unequally, and the State's highest court has held that this affirmative disclaimer of any material or tangible interest in treating same-sex couples differently has survived the enactment of Proposition 8.

These holdings are binding upon the federal courts, not only as statements of California law, but also as constraints upon the range of purported justifications that may be considered under rational basis review. See Servin-Espinoza v. Ashcroft, 309 F.3d 1193, 1198 (9th Cir. 2002) (holding that the "standard of rationality [that] is required under equal protection to justify a systematic difference in treatment" that is contrary to federal law is "substantially less forgiving than when the difference in treatment" is consistent with underlying federal law); cf. Allegheny Pittsburgh Coal Co. v. County Comm'n of Webster County, 488 U.S. 336 (1989) (striking down county tax policy as a violation of equal protection under rational basis standard and refusing to consider conceivable rational bases that were inconsistent with state law). Even the most

1	
2	
3	
4	
5	
6	
7	
8	
9	
10	
11	
12	
13	
14	
15	
16	
17	
18	
19	
20	
21	
22	
23	
24	

25

26

27

28

deferential form of analysis under the Equal Protection Clause requires that the challenged
provision be measured against some "reasonably conceivable state of facts" that might actually be
reflected in the policies of the State. FCC v. Beach Commc'ns, Inc., 508 U.S. 307, 313 (1993).
When every branch of state government has affirmatively disclaimed any reliance upon a
governmental interest — in this case, any material justification for treating same-sex couples
differently — that disclaimer defines and constrains the range of interests that the federal courts
may consider in conducting their analysis. Cf. Pedersen v. Burton, 400 F. Supp. 960, 963
(D.D.C. 1975) (three-judge court) (law requiring all people who wanted a marriage license from
District of Columbia to identify themselves by race was not supported by any rational basis when
the political branches of the District had urged that the rule was "outmoded and archaic" and did
"not appear to serve any useful purpose," despite efforts by litigation counsel to defend law).

The California Court of Appeal itself recognized this principle at an earlier stage of the marriage litigation. Applying a rational basis standard of review in its intermediate ruling in the Marriage Cases, that court recognized that its analysis was necessarily constrained by the State executive's authoritative statements disclaiming any California interest in subjecting same-sex couples to materially unequal treatment. See In re Marriage Cases, 49 Cal. Rptr. 3d at 724 n.33 (declining to consider putative state interests urged by intervenors because they had been "expressly disavowed" by the State), rev'd on other grounds, 183 P.3d 384 (Cal. 2008). Despite what the California Supreme Court later found to be an insufficiently robust view of the principle of equality under the state constitution, the Court of Appeal still understood that it was bound by the Executive's affirmative disclaimer of hypothesized interests that were inconsistent with the express policies of the State.

As the Supreme Court of the United States has made clear, "even the standard of rationality . . . must find some footing in the realities of the subject addressed by the legislation." Heller v. Doe, 509 U.S. 312, 321 (1993). Cf. Watchtower Bible & Tract Soc'y of N.Y. v. Stratton, 536 U.S. 150, 169–71 (2002) (Breyer, J., concurring) (explaining that courts should not "accept . . . implausible conjecture offered not by [government parties] but only by an *amicus*," even where only an intermediate level of scrutiny applies). The reality of the subject addressed

by Proposition 8, as the *Strauss* decision confirms, is the relegation of same-sex couples to a separate relationship category with absolutely no tangible or material justification — indeed, with a continuing constitutional mandate to secure the greatest measure of tangible, material, and dignitary equality possible for those couples following the deprivation of their right to marry. *See Strauss*, 207 P.3d at 74–78.

Proposition 8 thus separates same-sex couples from the civil institution of marriage for only one purpose: "to make them unequal to everyone else." *Romer*, 517 U.S. at 635–36. In *Romer*, it was the sheer breadth of Colorado's Amendment 2 that led the Supreme Court to conclude that the provision was not "directed to any identifiable legitimate purpose or discrete objective." *Id.* at 635. In the present case, the controlling factor is California's pervasive policy concerning the imperative to treat same-sex couples with full tangible equality. Measured against that singular legal landscape, Proposition 8 can only be understood as a "status-based enactment," *id.*, the purpose of which is to mark same-sex couples as a separate and disfavored class of Californians.

In its *amicus curiae* brief, the City and County of San Francisco persuasively argues that Proposition 8 constitutes an expression of animus toward same-sex couples — a statement of outright hostility — and the Attorney General admits that this is an accurate characterization of the amendment. (*See* Brief of *Amicus Curiae* City and County of San Francisco in Support of Plaintiffs' Motion for a Preliminary Injunction, filed June 18, 2009, at 18–33; Brown Answer, ¶ 43.) This argument is sufficient under *Romer* to establish the constitutional invalidity of Proposition 8, and Equality California endorses it fully. But we do not believe that it is necessary for the Court to conclude that Proposition 8 was inspired by animus. It is enough that, under California law, Proposition 8 excludes same-sex couples from access to civil marriage for no reason other than to impose upon their relationships an unequal status.

As the U.S. Supreme Court has said repeatedly in its landmark equality cases — from *Shelley v. Kraemer* and *Sweatt v. Painter* to *Romer* itself — "[e]qual protection of the laws is not achieved through indiscriminate imposition of inequalities." *Romer*, 517 U.S. at 633 (quoting *Sweatt*, 339 U.S. at 635) (quoting *Shelley v. Kraemer*, 334 U.S. 1, 22 (1948)). If the State of

California were to enact a law proclaiming: "Henceforth, right-handed people shall be known as 'first-class citizens' but left-handed people shall be known as 'second-class citizens,'" there can be no question that such a law would violate the principle of equal protection. The reason is simple. "The *Equal Protection Clause* was intended to work nothing less than the abolition of all caste-based . . . legislation." *Plyler v. Doe*, 457 U.S. 202, 213 (1982). History and tradition have at times appeared to support the persecution of many disfavored minorities. But under the "constitutional tradition" that the Court invoked in *Romer*, the desire to declare a group of people unequal merely for the sake of declaring their inequality is the essence of a law impermissibly based on status, class, and caste. *Romer*, 517 U.S. at 633.

That is exactly what the voters of California were led to do in enacting Proposition 8. This case does not present the question of whether same-sex couples may rationally be excluded from civil marriage because of putative differences in the commitments they share, the families they form, or their ability to raise their children. Those questions must be left for another lawsuit and another State, as California has repeatedly disclaimed any such differences among its gay and non-gay citizens. Rather, Proposition 8 constitutes a proclamation: "Henceforth, opposite-sex couples who celebrate their relationships shall be known as 'married' but same-sex couples who celebrate their relationships shall be known as 'domestically partnered." When such a proclamation of inequality is embodied in the laws of a State, lacking any grounding in a legitimate tangible or material state interest, it constitutes "a classification of persons undertaken for its own sake, something the *Equal Protection Clause* does not permit." *Romer*, 517 U.S. at 635.

22

15

16

17

18

19

20

21

B. Proposition 8 Has Deprived Gay, Lesbian, and Bisexual Citizens of a Right that Occupies the Highest Status Under California Law

24

25

26

27

23

Proposition 8 combines its lack of any legitimate state interest with a burden upon samesex couples that is unique. Proposition 8 has deprived gay, lesbian, and bisexual Californians of an existing state constitutional right to marry. That constitutional right was exercised by an estimated 18,000 couples and was identified by the California Supreme Court in both the *Marriage Cases* and *Strauss* as occupying the highest order of concern under California state law principles of individual liberty. Unlike states engaged in a process of incremental reform where civil union or domestic partnership law have been adopted as a step toward equality, California's Proposition 8 has singled out its gay, lesbian, and bisexual citizens for an unprecedented form of deprivation.² As the Supreme Court of the United States has made clear, this Court must conduct its equal protection analysis with eyes open to the context that establishes the nature of the deprivation that has been imposed, even in the absence of any finding of a fundamental right or suspect classification under the Federal Constitution.

Two axioms of federal equal protection law inform the question before this Court. First, it is necessary to ascertain the nature of the burden imposed by a discriminatory law in order to determine the law's validity. Second, it is equally necessary to determine the status that a discriminatory provision occupies within the state law system in which it has been enacted in order to take the full measure of the burden that it imposes. When a State amends its constitution to deprive one class of citizens of a right or benefit that state law itself has identified as one of its most important, that fact alone indicates that a heavy burden has been imposed upon the disfavored population. Before reaching any question of an independent federal standard of fundamental rights or suspect classifications, a reviewing court may properly find that the burden of the discrimination under state law is itself enough to mark the law as constitutionally problematic.

The necessary starting point for any analysis under the Equal Protection Clause of the Fourteenth Amendment is to measure how a discriminatory provision operates under the laws of

² In the *Marriage Cases*, the California Supreme Court struck down the 1999 ballot initiative commonly referred to as Proposition 22, which prohibited same-sex couples from marrying and superseded legislative efforts to enact marriage equality by statute. The state of affairs that the court confronted in that case thus combined the legislature's effort to secure incremental reform to the maximum equality possible under state law, ultimately culminating in AB 205, with a ballot initiative that prohibited the State from affording full marriage equality. Equality California joined in the successful effort to have this particular configuration of inequality declared a violation of the California Constitution. Whatever relationship the state of affairs presented to the court in the *Marriage Cases* might bear to the situation in other states that have enacted civil union statutes (under judicial mandate or otherwise), the present case differs from all those scenarios. Only in California have gay and lesbian couples been deprived of the equal right to marry after that right had been recognized as a state constitutional principle of the highest order and actually carried into effect.

the state itself. In proclaiming that "[n]o State shall deny to any person within its jurisdiction
the equal protection of the laws," the Clause calls upon a reviewing court to measure the
treatment of targeted persons within the whole system of laws operated by the State. "That
obligation," the Court has explained, "is imposed by the Constitution upon the States severally as
governmental entities, each responsible for its own laws establishing the rights and duties of
persons within its borders." Missouri ex rel. Gaines v. Canada, 305 U.S. 337, 350 (1938)
(striking down a provision of the Missouri Constitution that required segregation in public higher
education and rejecting the argument that the State could cure the problem by sending black law
students to be educated in another State's law school). See also Plyler v. Doe, 457 U.S. at 210
(framing threshold question in case involving exclusion of undocumented immigrant children
from Texas public school system as whether such children are entitled to "the equal protection of
Texas law" as it then existed); McCabe v. Atchison, Topeka & Santa Fe Ry. Co., 235 U.S. 151,
161 (1914) (noting the unconstitutionality of a state statute that authorized the exclusion of black
passengers from railway service and explaining: "Whether or not particular facilities shall be
provided may doubtless be conditioned upon there being a reasonable demand therefor, but, if
facilities are provided, substantial equality of treatment of persons traveling under like conditions
cannot be refused.").

Prior to the enactment of Proposition 8, the California Supreme Court held that the denial of equal marriage rights constituted the most serious deprivation under the California Constitution, subjecting gay, lesbian, and bisexual citizens to invidious discrimination and depriving them of rights treated as fundamental under the state charter. *See Marriage Cases*, 183 P.3d at 400–02. In its authoritative construction following the November election, the California Supreme Court confirmed that the deprivation that Proposition 8 imposes under California's constitutional scheme stands on the same footing as prior uses of the ballot initiative to encourage private discrimination against racial minorities in housing and to deprive non-English speakers of the right to vote — forms of discrimination that implicate the most urgent state-law principles of equality and individual liberty. *Strauss*, 207 P.3d at 103–06.

Such rulings by the State's highest court — establishing the meaning of a state constitutional provision, the significance of the rights at issue within the state constitutional framework, and the burden imposed by a selective deprivation of those rights — are necessary points of reference in equal protection analysis. As the Supreme Court of the United States has explained, the federal courts must give "careful consideration" to the pronouncements of state courts when those statements "concern the purpose, scope, and operative effect of a provision of" state law or a state constitutional amendment. *Reitman v. Mulkey*, 387 U.S. 369, 373–77 (1967).

The rulings of the California Supreme Court make it clear that the selective deprivation involved in this case is a singular one. In no other State have voters been led to amend their constitution to strip same-sex couples of a right to marry that the highest court of the State had previously confirmed and carried into effect. While discriminatory prohibitions on the right of same-sex couples to marry always raise serious constitutional concerns, a distinctive injury was inflicted in California when the state constitution was amended to deprive couples of an existing right that the state's highest court had identified as an individual liberty of the highest order. Under the U.S. Supreme Court's holding in *Reitman v. Mulkey*, a reviewing court must scrutinize such a provision's "immediate objective, its ultimate effect and its historical context and the conditions existing prior to its enactment" when assessing the nature of the burden that it imposes. *Reitman*, 387 U.S. at 373 (internal quotations omitted).

This proposition — the fact that an amendment that selectively eliminates rights that occupy a central place in the state constitutional framework necessarily informs any assessment of the burden being imposed for federal constitutional purposes — is merely an application of a principle that already finds voice in the Supreme Court's equality cases. Even absent a federal fundamental right or a classification subject to strict scrutiny, the nature of the burden that a discriminatory provision imposes, in context, must occupy a prominent role in federal equal protection analysis.

Plyler v. Doe, 457 U.S. 202 (1982), illustrates this principle well. Plyler involved a statute enacted by the Texas legislature that aimed to exclude the children of undocumented immigrants from Texas public schools, forcing the children to pay tuition by withholding funds to

local districts and authorizing the districts to deny enrollment to the children altogether. *See id.* at 205–06. The Court struck down the statute as a violation of equal protection. In an earlier case also arising in Texas, the Supreme Court had squarely held that access to education does not constitute a "fundamental right," and hence that laws resulting in unequal access or funding levels for public education do not provoke heightened or strict scrutiny — a holding that the *Plyler* Court reaffirmed. *See San Antonio Indep. Sch. Dist. v. Rodriguez*, 411 U.S. 1, 38 (1973); *Plyler*, 457 U.S. at 222 ("Nor is education a fundamental right; a State need not justify by compelling necessity every variation in the manner in which education is provided to its population."). The Court further held that "[u]ndocumented aliens cannot be treated as a suspect class" under the Equal Protection Clause. *Plyler*, 457 U.S. at 219 n.19 & 223. *Plyler*, in other words, involved a statute that discriminated on a basis that the Court had found not to be inherently constitutionally suspect and burdened access to a state institution that the Court had found not to be constitutionally fundamental.

Nonetheless, the Court found that the nature of the burden that Texas inflicted upon these children by excluding them from the public schools violated a core principle of equal protection, requiring that the law be invalidated. Even in the absence of fundamental rights and suspect classifications, the Court found that it had to assess the lasting impact that the Texas law would have upon the status of undocumented children in the State. Those children, the Court found, were threatened with lasting harm to their "social, economic, intellectual, and psychological well-being" as a result of this "status-based" enactment. *Id.* at 222. "[M]ore [was] involved," the Court concluded, "than the abstract question whether [the Texas law] discriminates against a suspect class, or whether education is a fundamental right." *Id.* Texas had imposed "a lifetime hardship on a discrete class of children not accountable for their disabling status" and a "stigma" that would continue to follow them. *Id.* at 223.

In the *Marriage Cases*, the California Supreme Court held that same-sex couples were entitled to enjoy the fundamental constitutional right to marry under the state constitution on an equal basis. *See Marriage Cases*, 183 P.3d at 419–34. Though the federal courts have not yet determined whether the same holds true of the cognate right under the Fourteenth Amendment,

Plyler makes it clear that no such formal finding is necessary in order for a federal court to take account of the nature of the burden that is imposed by the denial of access to such an important institution. Whatever the specific contours of the fundamental right to marry under the applicable federal standard, there can be no question that California's same-sex couples and their children feel just as keenly the burden of having civil marriage taken away from them. As the California Supreme Court has said, "entry into a formal, officially recognized family relationship provides an individual with the opportunity to become a part of one's partner's family, providing a wider and often critical network of economic and emotional security." Marriage Cases, 183 P.3d at 424. These benefits flow to the children of the married couple, who enjoy the stability and confidence that comes from "an officially recognized family." Id. at 424–25. By depriving same-sex couples and their children of these substantial benefits, Proposition 8 imposes "a lifetime hardship." Plyler, 457 U.S. at 223.

Even if California could assert some substantial tangible justification for excluding samesex couples and their children from the State's most recognized family relationship, the
magnitude of the burden that Proposition 8 imposes would require scrutiny, for "[t]he *opportunity*to establish an officially recognized family with a loved one and to obtain the substantial benefits
such a relationship may offer is of the deepest and utmost importance to any individual and
couple who wish to make such a choice." *Marriage Cases*, 183 P.3d at 425. *See also id.* at 425–
26 (acknowledging the singular importance of civil marriage under California law in providing
that opportunity for official family recognition). In light of the fact that California has
affirmatively disclaimed any such tangible justification, leaving Proposition 8 as nothing but a
"status-based" enactment, *Plyler*, 457 U.S. at 222, it becomes all the more clear that Proposition 8
fails even the most deferential form of review.

CONCLUSION

In his dissenting opinion in *Abrams v. U.S.*, one of the U.S. Supreme Court's earliest decisions interpreting the First Amendment, Justice Oliver Wendell Holmes famously observed that "time has upset many fighting faiths" *Abrams v. United States*, 250 U.S. 616, 630

(1919) (Holmes, J., dissenting). The salience of Justice Holmes's observation to our constitutional system extends beyond the free speech context in which he wrote.

Our Constitution embodies a set of principles that are always in the process of being imperfectly realized. The men who wrote the unqualified mandate of "equal protection of the laws" into the Fourteenth Amendment were hardly egalitarians, contenting themselves as they did with a system of government in which women were denied the vote and had never held federal office or played a direct role in drafting the Constitution that governed them. For generations of Americans, racial segregation seemed not just rational but inevitable, with Jim Crow laws as the proper expression of a divinely inspired plan. *See*, *e.g.*, *Loving v. Virginia*, 388 U.S. 1, 3 (1967) (quoting Virginia trial court opinion that upheld an antimiscegenation conviction in part because "Almighty God created the races white, black, yellow, malay and red, and he placed them on separate continents. And but for the interference with his arrangement there would be no cause for such marriages. The fact that he separated the races shows that he did not intend for the races to mix."). Our Constitution anticipates that the fighting faiths of one era will sometimes become the shameful history of the next. The gradual realization of the Constitution's grand principles will always be an incomplete endeavor.

Justice Kennedy recognized this basic feature of our founding charter when he observed in *Lawrence v. Texas* that "those who drew and ratified . . . the Fourteenth Amendment . . . knew [that] times can blind us to certain truths and later generations can see that laws once thought necessary and proper in fact serve only to oppress." 539 U.S. at 578–79. "As the Constitution endures," Justice Kennedy wrote for the Court, "persons in every generation can invoke its principles in their own search for greater freedom." *Id.* In this, the Court echoed Chief Justice Marshall, who long ago realized that "[a] constitution['s] . . . nature . . . requires . . . that only its great outlines should be marked, its important objects designated, and the minor ingredients which compose those objects be deduced from the nature of the objects themselves." *McCulloch v. Maryland*, 17 U.S. 316, 407 (1819).

For generations, discrimination against gay men and lesbians has been so pervasive that challenging that discrimination has seemed ludicrous to many. As with discrimination against

Case3:09-cv-02292-VRW Document65 Filed06/26/09 Page21 of 21

1	people of color, women, and so many others whose place in the Constitution has only recently			
2	become secure, that long history of discrimination	become secure, that long history of discrimination has been self-reinforcing: The longer a group		
3	has been treated unequally, the more natural the	has been treated unequally, the more natural the inequality has come to seem. The road toward		
4	recognizing that gay, lesbian, and bisexual Americans are entitled to the benefits of equal			
5	citizenship has been long and is not yet fully traveled. But as with the fighting faiths of White			
6	Supremacy and male superiority, the Supreme Court has finally come to realize that homophobia			
7	and the relegation of gay people to second-class status must finally be exiled from our			
8	"constitutional tradition" as acceptable bases for state regulation. Romer, 517 U.S. at 633			
9	(discussing Sweatt v. Painter, 339 U.S. at 635).			
10	In California, the right of same-sex couples to marry has already been recognized as a			
11	state constitutional mandate and has been embraced by the political branches of government. The			
12	equal enjoyment of that right has been interrupted by Proposition 8, a provision that has been			
13	authoritatively construed to have no purpose other than the relegation of same-sex couples to a			
14	classification that is separate and unequal. Romer and Lawrence already mark out a clear path for			
15	the invalidation of this status-based enactment. This Court need reach no further in declaring			
16	Proposition 8 unconstitutional.			
17	Dated: Valle 20, 2009	MES J. BROSNAHAN		
18		JART C. PLUNKETT PRRISON & FOERSTER LLP		
19	10	BIAS BARRINGTON WOLFF		
20		IVERSITY OF PENNSYLVANIA HOOL OF LAW		
21				
22	By:	/s/ James J. Brosnahan		
23		James J. Brosnahan Attorneys for <i>Amicus Curiae</i>		
24		EQUALITY CALIFORNIA		
25				
26				
27				
	II			