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Pursuant to the Court's Order, dated August 31, 2010, and Civil Local Rules 6-1(b) and
6-2, the parties submit this Joint Stipulation requesting that this action remain stayed, and the
parties' Initial Case Management Conference currently scheduled for December 3, 2010 be
continued for approximately sixty (60) days. The parties, accordingly, by and through their
respective counsel, hereby stipulate and agree to the following:

On September 17, 2009, Plaintiff Bel Conor International, Ltd. ("Bel Conor") filed a Complaint and Motion for a Preliminary Injunction against Defendant Solta Medical, Inc. ("Solta"), arising out of a dispute concerning the parties' International Distribution Agreement ("Agreement"). Bel Conor sought to obtain preliminary injunctive relief prohibiting Solta from interfering with its asserted rights under the Agreement to exclusively distribute the ThermaCool System in China, granting any other party distribution rights to the ThermaCool System in the territory and increasing the price of the ThermaCool System pending the resolution of an arbitration between the parties. In accordance with the arbitration clause in the Agreement, Bel Conor filed a Statement of Claim with the American Arbitration Association on or about September 23, 2009, seeking specific performance of the Agreement and damages.

Solta responded by filing an opposition to Bel Conor's Motion for Preliminary Injunction and a Motion to Dismiss the Complaint, disputing, among other things, Bel Conor's asserted right to exclusively distribute the "ThermaCool System" in China, the issuance of an injunction to enforce an exclusive distribution agreement under California law, as well as the general scope and character of the rights asserted by Bel Conor in the Complaint, Motion for Preliminary Injunction and notice of arbitration.

Thereafter, the parties reached an interim agreement that while in place, and is adhered to, eliminates the need for Bel Conor to obtain injunctive relief. This interim agreement was memorialized in a joint Stipulation which was filed with this Court on October 16, 2009. [Docket 28]. By way of this Stipulation, the parties agreed that Bel Conor's Motion for Preliminary Injunction and Solta's Motion to Dismiss will be taken off the Court's calendar, and this action stayed pending the resolution of the parties' arbitration proceedings. The Stipulation

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further provided, among other things, that: (a) Solta and Bel Conor would immediately reinstate the Agreement from October 14, 2009 through the date that the parties reach a negotiated agreement concerning the present dispute, or the date that the parties resolve their current dispute in arbitration, which ever date shall come first (hereinafter referred to as the "Reinstatement Period"); and, (b) that Solta and Bel Conor will notify the Court after the Reinstatement Period has ended as to whether any further proceedings are necessary in this action and/or this action shall be dismissed.

On October 19, 2009, the Court approved and entered the parties' Stipulation, which resulted in the stay of this action pending the resolution of the parties' arbitration proceedings or further order of the Court. [Docket 29]. Thereafter, the Court ordered that the parties' Initial Case Management Conference set for January 15, 2010 be continued to March 12, 2010, and that the parties submit a Joint Case Management Conference Statement by March 5, 2010. [Docket 30].

On March 5, 2010, the parties filed a Joint Case Management Conference Statement informing that there were currently no legal issues before the Court since this matter was stayed pursuant to the parties' joint Stipulation for interim relief and the arbitration proceedings remained pending. [Docket 31]. Consequently, on March 8, 2010, the Court ordered that the parties' Initial Case Management Conference set for March 12, 2010 be continued to September 10, 2010, and that the parties submit a Joint Case Management Conference Statement on or before September 3, 2010. [Docket 32].

On August 30, 2010, the parties submitted a second Joint Case Management Conference Statement informing the Court that the arbitration proceedings remain pending and the parties had reached agreement as to the material terms of a settlement, which was in the process of being finalized and executed. [Docket 33]. The parties, accordingly, requested that this action remain open, but stayed, until the parties have finalized the form of the settlement agreement, and Arbitration is closed. [Docket 33].

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SINK DENTON US LLP 525 Market Street, 26 <sup>th</sup> FLoor San Francisco, California 94105-2708 (415) 882-5000	1	On August 31, 2010, the Court enter	red a Case Management Order (hereinafter, "August	
	2	31 <sup>st</sup> Order") continuing the parties' Initial Case Management Conference to December 3, 2010,		
	3	and ordering that this matter will remain open, but stayed pending resolution of the parties'		
	4	arbitration proceedings and further Order of	this Court. [Docket 34]. The Court's August 31 <sup>st</sup>	
	5	Order further instructed that:		
	6			
	7		ings in this case, the parties shall submit	
	8	a further case management conference statement by no later than November 24, 2010. If, however, the parties jointly request a further continuance and stay, they need only submit a stipulation and proposed		
	9	order to that effect by November 24, 2010.		
	10	[Docket 34].		
	11	The parties are still in the process of finalizing the form of the settlement agreement. The		
	12	parties expect that a settlement agreement will be finalized and executed within the next sixty		
	13	(60) days. Therefore, in accordance with the procedure set forth in the Court's August 31 <sup>st</sup>		
	14	Order, the parties stipulate, agree and jointly request that this action remain stayed until the		
	15	parties have finalized the form of the settlement agreement, and Arbitration is closed. The		
	16	parties further request that the parties' Initial Case Management Conference currently scheduled		
525 M N FRAN	17	for December 3, 2010 be continued for approximately sixty (60) days.		
SA	18			
	19	Dated: November 18, 2010	Respectfully submitted,	
	20		SNR DENTON US LLP	
	21			
	22		By /s/ Ian R. Barker	
	23		IAN R. BARKER	
	24		Attorneys for Plaintiff BEL CONOR INTERNATIONAL, LTD.	
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	1	Dated: November 18, 2010	BAKER & McKENZIE	
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	3		By <u>/s/ Keith L. Wurster</u> KEITH L. WURSTER	
	4			
	5		Attorneys for Defendant SOLTA MEDICAL, INC.	
	6	ATTESTATION CLAUSE		
	7	I attest under penalty of perjury that the concurrence in the filing of this document has been		
	8	obtained from its signatories.		
	9			
	10	Dated: November 18, 2010	By:/s/ Ian R. Barker	
.P Floor 94105-2708	11	,	By: <u>/s/ Ian R. Barker</u> IAN R. BARKER	
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SNR DENTON US LLP 525 MARKET STREET, $26^{\rm TH}$ FLOOR SAN FRANCISCO, CALIFORNIA 94105-2708 (415) 882-5000	15			
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	28	No. CV 09-4391-JSW	4 STIPULATION TO STAY ACTION AND CONTINUE	

INITIAL CASE MANAGEMENT CONFERENCE

SNR DENTON US LLP 525 MARKET STREET,  $26^{18}$  Floor SAN FRANCISCO, CALIFORNIA 94105-2708 (415) 882-5000

## [PROPOSED] ORDER

Pursuant to the parties' stipulation and Local Rule 6-1(b) and 6-2, it is hereby ordered that this matter will remain open, but stayed, pending resolution of the parties' arbitration proceedings and further Order of this Court. It is further hereby ordered that the Case Management Conference currently set for December 3, 2010 at 1:30 p.m. shall be continued for a period of sixty (60) days. to February 11, 2011 at 1:30 p.m. A joint case management statement shall be due on or before February 4, 2011. IT IS SO ORDERED.

Dated: November 24, 2010

Hall Jeffrey S. White