

United States District Court For the Northern District of California

STANDING ORDER

## 1 III. CIVIL DISCOVERY

Evidence Preservation. After a party has notice of this order, it must take the steps needed to
 preserve information relevant to the issues in this action, including suspending any document
 destruction programs (including destruction programs for electronically-maintained material).

2. Production of Documents In Original Form. When searching for material under Federal
Rule of Civil Procedure 26(a)(1) or after a Federal Rule of Civil Procedure 34(a) request, parties (a)
must search all locations – electronic and otherwise – where responsive materials might plausibly
exist, and (b) to the maximum extent feasible, produce or make available for copying and/or
inspection the materials in their original form, sequence, and organization (including, for example,
file folders).

11 **3.** Privilege Logs. If a party withholds material as privileged, see Fed. R. Civ. P. 26(b)(5) and 45(d)(2)(A), it must produce a privilege log that is sufficiently detailed for the opposing party to 12 13 assess whether the assertion of privilege is justified. The log must be produced as quickly as possible 14 but no later than fourteen days after its disclosures or discovery responses are due unless the parties 15 stipulate to, or the court sets, another date. Unless the parties agree to a different logging method, 16 privilege logs must contain the following: (a) the title and description of the document, the number 17 of pages, and the Bates-number range; (b) the subject matter or general nature of the document 18 (without disclosing its contents); (c) the identity and position of its author; (d) the date it was 19 communicated (or prepared, if that is the more relevant date); (e) the identity and position of all 20 addressees and recipients of the communication; (f) the document's present location; (g) the specific 21 basis for the assertion that the document is privileged or protection (including a brief summary of 22 any supporting facts); and (h) the steps taken to ensure the confidentiality of the communication, 23 including an affirmation that no unauthorized persons received the communication.

4. Expedited Procedures for Discovery Disputes. The parties may not file formal discovery
motions. Instead, and as required by the federal rules and local rules, the parties must meet and
confer to try to resolve their disagreements. *See* Fed. R. Civ. P. 37(a)(1); Civil L. R. 37-1. Counsel
may confer initially by email, letter, or telephone to try to narrow their disputes. After trying those
means, lead trial counsel then must meet and confer in person to try to resolve the dispute. (If

2 confer by telephone.) Either party may demand such a meeting with ten days' notice. If the parties 3 cannot agree on the location, the location for meetings will alternate. The plaintiff's counsel will 4 select the first location, defense counsel will select the second location, and so forth. If the parties do 5 not resolve their disagreements through this procedure, lead counsel must file a joint letter brief no 6 later than five days after lead counsels' in-person meet-and-confer. The letter brief must be filed 7 under the Civil Events category of "Motions and Related Filings > Motions – General > Discovery 8 Letter Brief." It may be **no more than five pages** (12-point font or greater, margins of no less than 9 one inch) without leave of the court. Lead counsel for both parties must sign the letter and attest that 10 they met and conferred in person. Each issue must be set forth in a separate section that includes 1) a United States District Court 11 statement of the unresolved issue, 2) a summary of each parties' position (with citations to 12 supporting facts and legal authority), and 3) each party's final proposed compromise. (This process For the Northern District of Californi 13 allows a side-by-side, stand-alone analysis of each disputed issue.) If the disagreement concerns 14 specific discovery that a party has propounded, such as interrogatories, requests for production of 15 documents, or answers or objections to such discovery, the parties must reproduce the 16 question/request and the response in full either in the letter or, if the page limits in the letter are not 17 sufficient, in a single joint exhibit. The court then will review the letter brief and determine whether 18 formal briefing or future proceedings are necessary. In emergencies during discovery events such as 19 depositions, the parties may contact the court through the court's courtroom deputy pursuant to Civil 20 Local Rule 37-1(b) but first must send a short joint email describing the nature of the dispute to

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## 22 IV. CONSENT CASES

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In cases that are assigned to Judge Beeler for all purposes, the parties must file their written
 consent or declination of consent to the assignment of a United States Magistrate Judge for all
 purposes as soon as possible. If a party files a dispositive motion (such as a motion to dismiss or a
 motion for remand), the moving party must file the consent or declination simultaneously with the
 motion, and the party opposing the motion must file the consent or declination simultaneously with
 the opposition.

counsel are located outside of the Bay Area and cannot confer in person, lead counsel may meet and

STANDING ORDER

2. The first joint case-management conference statement in a case must contain all of the
 information in the Northern District's standing order titled "Contents of Joint Case Management
 Statement." Subsequent statements for further case-management conferences must not repeat
 information contained in an earlier statement and instead should report only progress or changes
 since the last case-management conference and any new recommendations for case management.

## V. SUMMARY-JUDGMENT MOTIONS

7 The parties may not file separate statements of undisputed facts. See Civil L. R. 56-2. Joint 8 statements of undisputed facts are not required but are helpful. Any joint statement must include – 9 for each undisputed fact – citations to admissible evidence. A joint statement generally must be filed 10 with the opening brief, and the briefs should cite to that statement. A reasonable process for drafting 11 a joint statement is as follows: 1) two weeks before the filing date, the moving party proposes its 12 undisputed facts, and 2) one week later, the responding party replies and the parties meet and confer 13 about any disagreements. For oppositions, a responding party may propose additional undisputed 14 facts to the moving party within seven days after the motion is filed and ask for a response within 15 two business days.

IT IS SO ORDERED.

LAUREL BEELER United States Magistrate Judge

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