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12			
13	UNITED STATES DISTRICT COURT		
14	NORTHERN DISTRICT OF CALIFORNIA – SAN FRANCISCO		
15	SAPREENA FOWLER, by and through her guardian ad litem, HOLLY WEBB,) Case No. C11-04597 NC	
16	individually,)	
17	Plaintiff,	 STIPULATION AND (PROPOSED) ORDER REGARDING PRODUCTION 	
18	VS.	 OF CONFIDENTIAL DISCOVERY MATERIAL 	
19 20	COUNTY OF ALAMEDA and ALAMEDA COUNTY SHERIFF'S)	
20	OFFICE, public entities, DEPUTY MISTY JOHNSON, DEPUTY ROSARIO)	
21	ROBSON, and DEPUTY MICAH BENNETT, individually, and DOES 1)	
22	through 10, jointly and severally,)	
23	Defendants.)	
24			
25	/		
26	/		
27	/		
28			
		1	
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- The parties, by and through their respective attorneys of record, hereby stipulate to the
 following protective order being issued in this matter:
- 3

1.

PURPOSES AND LIMITATIONS

Disclosure and discovery activity in this action are likely to involve production of 4 5 confidential or private information for which special protection from public disclosure and from 6 use for any purpose other than prosecuting this litigation would be warranted. Accordingly, the 7 parties hereby stipulate to and petition the court to enter the following Stipulated Protective Order. The parties acknowledge that this Order does not confer blanket protections on all 8 9 disclosures or responses to discovery and that the protection it affords extends only to the 10 limited information or items that are entitled under the applicable legal principles to treatment as confidential. The parties further acknowledge, as set forth in Section 10, below, that this 11 12 Stipulated Protective Order creates no entitlement to file confidential information under seal; Civil Local Rule 79-5 sets forth the procedures that must be followed and reflects the standards 13 that will be applied when a party seeks permission from the court to file material under seal. 14

15 2. <u>DEFINITIONS</u>

16 2.1 <u>Party</u>: any party to this action, including all of its officers, directors, employees,
17 consultants, retained experts, and outside counsel (and their support staff).

18 2.2 <u>Disclosure or Discovery Material</u>: all items or information, regardless of the
19 medium or manner generated, stored or maintained (including, among other things, testimony,
20 transcripts, or tangible things) that are produced or generated in disclosures or responses to
21 discovery by any Party in this matter.

2.3 <u>"Confidential" Information or Items</u>: information (regardless of how generated,
stored or maintained) or tangible things that qualify for protection under standards developed
under Federal Rule of Civil Procedure 26(c). This material includes, but is not limited to,
medical and psychotherapeutic records, as well as officer personnel records and other similar
confidential records designated as such.

27 2.4 <u>Receiving Party</u>: a Party that receives Disclosure or Discovery Material from a
28 Producing Party.

2.5 Producing Party: a Party or non-party that produces Disclosure or Discovery 1 2 Material in this action. 3 2.6 Designating Party: a Party or non-party that designates information or items that 4 it produces in disclosures or in responses to discovery as "Confidential." 2.7 5 Protected Material: any Disclosure or Discovery Material that is designated as "Confidential." 6 2.8 7 Outside Counsel: attorneys who are not employees of a Party but who are 8 retained to represent or advise a Party in this action. 9 2.9 House Counsel: attorneys who are employees of a Party. 10 2.10 Counsel (without qualifier): Outside Counsel and House Counsel (as well as 11 their support staffs). 12 2.11 Expert: a person with specialized knowledge or experience in a matter pertinent 13 to the litigation who has been retained by a Party or its counsel to serve as an expert witness or 14 as a consultant in this action and who is not a past or a current employee of a Party or of a 15 competitor of a Party's and who, at the time of retention, is not anticipated to become an employee of a Party or a competitor of a Party's. 16 17 2.12 Professional Vendors: persons or entities that provide litigation support services (e.g., photocopying; videotaping; translating; preparing exhibits or demonstrations; organizing, 18 19 storing, retrieving data in any form or medium; etc.) and their employees and subcontractors. 20 3. SCOPE The protections conferred by this Stipulation and Order cover not only Protected 21 Material (as defined above), but also any information copied or extracted therefrom, as well as 22 23 all copies, excerpts, summaries, or compilations thereof, plus testimony, conversations, or presentations by parties or counsel to or in court or in other settings that might reveal Protected 24 Material. 25 26 4. DURATION Even after the termination of this litigation, the confidentiality obligations imposed by 27 this Order shall remain in effect until a Designating Party agrees otherwise in writing or a court 28 3 Fowler v. County of Alameda, et al./Case #C11-04597 NC

Stipulation and [Proposed] Order Regarding Production of Confidential Discovery Material

1 order otherwise directs.

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5.

DESIGNATING PROTECTED MATERIAL

5.1 Exercise of Restraint and Care in Designating Material for Protection. Each
Party or non-party that designates information or items for protection under this Order must take
care to limit any such designation to specific material that qualifies under the appropriate
standards. A Designating Party must take care to designate for protection only those parts of
material, documents, items, or oral or written communications that qualify – so that other
portions of the material, documents, items or communications for which protection is not
warranted are not swept unjustifiably within the ambit of this Order.

Mass, indiscriminate, or routine designations are prohibited. Designations that are
shown to be clearly unjustified, or that have been made for an improper purpose (e.g., to
unnecessarily encumber or retard the case development process, or to impose unnecessary
expenses and burdens on other parties), expose the Designating Party to sanctions.

If it comes to a Party's or a non-party's attention that information or items that it
designated for protection do not qualify for protection at all, that Party or non-party must
promptly notify all other parties that it is withdrawing the mistaken designation.

17 5.2 <u>Manner and Timing of Designations</u>. Except as otherwise provided in this Order
18 (see, e.g., second paragraph of section 5.2(a), below), or as otherwise stipulated or ordered,
19 material that qualifies for protection under this Order must be clearly so designated before the
20 material is disclosed or produced. Designation in conformity with this Order requires:

(a) <u>for information in documentary form</u> (apart from transcripts of
depositions or other pretrial or trial proceedings), that the Producing Party affix the legend
"CONFIDENTIAL" at the top of each page that contains protected material and/or the first page
of stapled/clipped materials if it is a group of related documents. If only a portion or portions of
the material on a page qualifies for protection, the Producing Party also must clearly identify the
protected portion(s) (e.g., by making appropriate markings in the margins) and must specify, for
each portion that it is "CONFIDENTIAL."

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A Party or non-party that makes original documents or materials available for

inspection need not designate them for protection until after the inspecting Party has indicated 1 2 which material it would like copied and produced. After the inspecting Party has identified the 3 documents it wants copied and produced, the Producing Party must determine which documents, or portions thereof, qualify for protection under this Order, then, before producing 4 5 the specified documents, the Producing Party must affix the designation "CONFIDENTIAL" at 6 the top of each page that contains Protected Material. If only a portion or portions of the 7 material on a page qualifies for protection, the Producing Party must clearly identify the 8 protected portion(s) (e.g., by making appropriate markings in the margins) and must specify that 9 the material is "CONFIDENTIAL."

for testimony given in deposition or in other pretrial or trial proceedings, 10 (b) that the Party or non-party offering or sponsoring the testimony identify on the record, before 11 12 the close of the deposition, hearing, or other proceeding, all protected testimony, and further specify any portions of the testimony that qualify as "CONFIDENTIAL." When it is 13 impractical to identify separately each portion of testimony that is entitled to protection, and 14 15 when it appears that substantial portions of the testimony may qualify for protection, the Party or non-party that sponsors, offers, or gives the testimony may invoke on the record (before the 16 17 deposition or proceeding is concluded) a right to have up to twenty (20) days to identify the specific portions of the testimony as "CONFIDENTIAL." Only those portions of the testimony 18 19 that are appropriately designated for protection within the 20 days shall be covered by the 20 provisions of this Stipulated Protective Order.

Transcript pages containing Protected Material must be separately bound by the court reporter, who must affix to the top of each such page the legend "CONFIDENTIAL," as instructed by the Party or non-party offering or sponsoring the witness or presenting the testimony.

(c) for information produced in some form other than documentary, and for
any other tangible items, that the Producing Party affix in a prominent place on the exterior of
the container or containers in which the information or item is stored the legend
"CONFIDENTIAL." If only portions of the information or item warrant protection, the

Producing Party, to the extent practicable, shall identify the protected portions, specifying the
 material as "CONFIDENTIAL."

5.3 <u>Inadvertent Failures to Designate</u>. If timely corrected, an inadvertent failure to designate qualified information or items as "CONFIDENTIAL" does not, standing alone, waive the Designating Party's right to secure protection under this Order for such material. If material is appropriately designated as "CONFIDENTIAL" after the material was initially produced, the Receiving Party, on timely notification of the designation, must make reasonable efforts to assure that the material is treated in accordance with this Order.

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6.

CHALLENGING CONFIDENTIALITY DESIGNATIONS

6.1 <u>Timing of Challenges</u>. Unless a prompt challenge to a Designating Party's
confidentiality designation is necessary to avoid foreseeable substantial unfairness, unnecessary
economic burdens, or a later significant disruption or delay of the litigation, a Party does not
waive its right to challenge a confidentiality designation by electing not to mount a challenge
promptly after the original designation is disclosed.

15 6.2 Meet and Confer. A Party that elects to initiate a challenge to a Designating Party's confidentiality designation must do so in good faith and must begin the process by 16 17 conferring directly (in voice-to-voice dialogue; other forms of communication are not sufficient) with counsel for the Designating Party. In conferring, the challenging Party must explain the 18 basis for its belief that the confidentiality designation was not proper and must give the 19 20 Designating Party an opportunity to review the designated material, to reconsider the circumstances, and, if no change in designation is offered, to explain the basis for the chosen 21 designation. A challenging Party may proceed to the next stage of the challenge process only if 22 23 it has engaged in this meet and confer process first.

6.3 <u>Judicial Intervention</u>. A Party that elects to press a challenge to a confidentiality
designation after considering the justification offered by the Designating Party may file and
serve a motion under Civil Local Rule 7 (and in compliance with Civil Local Rule 79-5, if
applicable) that identifies the challenged material and sets forth in detail the basis for the
challenge. Each such motion must be accompanied by a competent declaration that affirms that

the movant has complied with the meet and confer requirements imposed in the preceding
 paragraph and that sets forth with specificity the justification for the confidentiality designation
 that was given by the Designating Party in the meet and confer dialogue.

The burden of persuasion in any such challenge proceeding shall be on the Designating
Party. Until the court rules on the challenge, all parties shall continue to treat the material in
question as "CONFIDENTIAL."

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7.

ACCESS TO AND USE OF PROTECTED MATERIAL

7.1 <u>Basic Principles</u>. A Receiving Party may use Protected Material that is disclosed
or produced by another Party or by a non-party in connection with this case only for
prosecuting, defending, or attempting to settle this litigation. Such Protected Material may be
disclosed only to the categories of persons and under the conditions described in this Order.
When the litigation has been terminated, a Receiving Party must comply with the provisions of
section 11, below (FINAL DISPOSITION).

Protected Material must be stored and maintained by a Receiving Party at a location and in a secure manner that ensures that access is limited to the persons authorized under this Order.

16 7.2 <u>Disclosure of "CONFIDENTIAL" Information or Items</u>. Unless otherwise
17 ordered by the court or permitted in writing by the Designating Party, a Receiving Party may
18 disclose any information or item designated CONFIDENTIAL only to:

(a) the Receiving Party's counsel of record in this action, as well as
employees of said Counsel to whom it is reasonably necessary to disclose the information for
this litigation;

(b) the officers, directors, and employees (including House Counsel) of the
Receiving Party to whom disclosure is reasonably necessary for this litigation;

24 (c) experts (as defined in this Order) of the Receiving Party to whom
25 disclosure is reasonably necessary for this litigation;

(d) the Court and its personnel;

(e) court reporters, their staffs, and professional vendors to whom disclosure
is reasonably necessary for this litigation;

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Fowler v. County of Alameda, et al./Case #C11-04597 NC Stipulation and [Proposed] Order Regarding Production of Confidential Discovery Material (f) during their depositions, witnesses in the action to whom disclosure is
 reasonably necessary. Pages of transcribed deposition testimony or exhibits to depositions that
 reveal Protected Material must be separately bound by the court reporter and may not be
 disclosed to anyone except as permitted under this Stipulated Protective Order.

5 (g) the author of the document or the original source of the information.
6 8. <u>PROTECTED MATERIAL SUBPOENAED OR ORDERED PRODUCED IN OTHER</u>
7 <u>LITIGATION</u>

8 If a Receiving Party is served with a subpoena or an order issued in other litigation that
9 would compel disclosure of any information or items designated in this action as
10 "CONFIDENTIAL," the Receiving Party must so notify the Designating Party, in writing (by
11 fax and/or e-mail) immediately and in no event more than three court days after receiving the
12 subpoena or order. Such notification must include a copy of the subpoena or court order.

The Receiving Party also must immediately inform in writing the Party who caused the subpoena or order to issue in the other litigation that some or all of the material covered by the subpoena or order is the subject of this Protective Order. In addition, the Receiving Party must deliver a copy of this Stipulated Protective Order promptly to the Party in the other action that caused the subpoena or order to issue.

18 The purpose of imposing these duties is to alert the interested parties to the existence of 19 this Protective Order and to afford the Designating Party in this case an opportunity to try to 20 protect its confidentiality interests in the court from which the subpoena or order issued. The 21 Designating Party shall bear the burdens and the expenses of seeking protection in that court of 22 its confidential material – and nothing in these provisions should be construed as authorizing or 23 encouraging a Receiving Party in this action to disobey a lawful directive from another court.

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9.

UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL

If a Receiving Party learns that, by inadvertence or otherwise, it has disclosed Protected
Material to any person or in any circumstance not authorized under this Stipulated Protective
Order, the Receiving Party must immediately: (a) notify in writing the Designating Party of the
unauthorized disclosures, (b) use its best efforts to retrieve all copies of the Protected Material,

(c) inform the person or persons to whom unauthorized disclosures were made of all the terms
 of this Order, and (d) request such person or persons to be bound by the Stipulated Protective
 Order.

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10. FILING PROTECTED MATERIAL

Without written permission from the Designating Party or a court order secured after
appropriate notice to all interested persons, a Party may not file in the public record in this
action any Protected Material. A Party that seeks to file under seal any Protected Material must
comply with Civil Local Rule 79-5.

9 || 11.

FINAL DISPOSITION

10 Unless otherwise ordered or agreed in writing by the Producing Party, within sixty (60) days after the final termination of this action, defined as the dismissal or entry of judgment by 11 12 the district court, or if an appeal is filed, the disposition of the appeal, each Receiving Party must return all Protected Material to the Producing Party. As used in this subdivision, "all 13 Protected Material" includes all copies, abstracts, compilations, summaries or any other form of 14 15 reproducing or capturing any of the Protected Material. With permission in writing from the Designating Party, the Receiving Party may destroy some or all of the Protected Material 16 17 instead of returning it. Whether the Protected Material is returned or destroyed, the Receiving Party must submit a written certification to the Producing Party (and, if not the same person or 18 19 entity, to the Designating Party) by the sixty day deadline that identifies (by category, where 20 appropriate) all the Protected Material that was returned or destroyed and that affirms that the Receiving Party has not retained any copies, abstracts, compilations, summaries or other forms 21 of reproducing or capturing any of the Protected material. Notwithstanding this provision, 22 23 Counsel are entitled to retain an archival copy of all pleadings, motion papers, transcripts, legal memoranda, correspondence or attorney work product, even if such materials contain Protected 24 Material. Any such archival copies that contain or constitute Protected Material remain subject 25 26 to this Protective Order as set forth in Section 4 (DURATION), above.

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1	12. <u>MISCELLANEOUS</u>		
2	12.1 <u>Right to Further Relief</u> . Nothing in this Order abridges the right of any person to		
3	seek its modification by the Court in the future.		
4	12.2 <u>Right to Assert Other Objections</u> . By stipulating to the entry of this Protective		
5	Order no Party waives any right it otherwise would have to object to disclosing or producing		
6	any information or item on any ground not addressed in this Stipulated Protective Order.		
7	Similarly, no Party waives any right to object on any ground to use in evidence any of the		
8	material covered by this Protective Order.		
9	IT IS SO STIPULATED, THROUGH COUNSEL OF RECORD.		
10	Dated: December 15, 2011 HADDAD & SHERWIN		
11	/s/ *Gina Altomare		
12	GINA ALTOMARE Attorneys for Plaintiff		
13	*Ms. Altomate provided her consent that this document be electronically filed.		
14	document de crectionicarly med.		
15	Dated: December 16, 2011 HAAPALA, THOMPSON & ABERN, LLP		
16	/s/ Benjamin A. Thompson		
17	BENJAMIN A. THOMPSON Attorneys for Defendants		
18	Automeys for Defendants		
19	PURSUANT TO STIPULATION, IT IS SO ORDERED AS MODIFIED.		
20	A bal		
21	Dated: _December 20, 2011 HONORABLE NATHANAEL M. COUSINS		
22	United States Magistrate Judge		
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