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5 IN THE UNITED STATES DISTRICT COURT
6 FOR THE NORTHERN DISTRICT OF CALIFORNIA
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8 JAIME JIMENEZ,

No. C 12-0104 SI

9 Plaintiff,

**ORDER REFERRING CASE TO ADR
UNIT FOR ASSESSMENT TELEPHONE
CONFERENCE**

10 v.

11 BANK OF AMERICA, N.A., and
12 RECONTRUST COMPANY, N.A.,

13 Defendants.
_____/

14 On January 5, 2012, plaintiff filed this foreclosure-related action against defendants Bank of
15 America and Recontrust Company. On March 13, 2012, defendants filed a motion to dismiss plaintiff's
16 complaint for failure to state a claim. A hearing is set for defendants' motion on May 4, 2012.

17 Pursuant to Civil Local Rule 16-8 and ADR Local Rule 2-3, the Court refers this
18 foreclosure-related action to the Alternative Dispute Resolution (ADR) Unit for a telephone conference
19 to assess this case's suitability for mediation or a settlement conference. Plaintiff and Defendants'
20 counsel shall participate in a telephone conference, to be scheduled by the ADR Unit as soon as possible
21 but no later than **May 31, 2012**.

22 Plaintiff and Defendants' counsel shall be prepared to discuss the following subjects:

- 23 (1) Identification and description of claims and alleged defects in loan documents.
24 (2) Prospects for loan modification.
25 (3) Prospects for settlement.
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27 The parties need not submit written materials to the ADR Unit for the telephone conference. In
28 preparation for the telephone conference, Plaintiff shall do the following:

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- (1) Review relevant loan documents and investigate the claims to determine whether they have merit.
- (2) If Plaintiff is seeking a loan modification to resolve all or some of the claims, Plaintiff shall prepare a current, accurate financial statement and gather all of the information and documents customarily needed to support a loan modification request. Further, Plaintiff shall immediately notify Defendants' counsel of the request for a loan modification.
- (3) Provide counsel for Defendants with information necessary to evaluate the prospects for loan modification, in the form of a financial statement, worksheet or application customarily used by financial institutions.


In preparation for the telephone conference, counsel for Defendants shall do the following.

- (1) If Defendants are unable or unwilling to do a loan modification after receiving notice of Plaintiff's request, counsel for Defendants shall promptly notify Plaintiff to that effect.
- (2) Arrange for a representative of each Defendant with full settlement authority to participate in the telephone conference.

The ADR Unit will notify the parties of the date and time the telephone conference will be held. After the telephone conference, the ADR Unit will advise the Court of its recommendation for further ADR proceedings. The May 4, 2012 hearing date on defendants' motion to dismiss is hereby VACATED. The motion will be reset for hearing, if necessary, after the conclusion of the ADR Unit's involvement.

IT IS SO ORDERED.

Dated: May 1, 2012



SUSAN ILLSTON
United States District Judge