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 8 WORLD PAC, INC.

9 UNITED STATES DISTRICT COURT
 10 NORTHERN DISTRICT OF CALIFORNIA
 11 SAN FRANCISCO DIVISION

12 STEVE SIMS, an individual,
 13 Plaintiff,
 14 v.
 15 WORLD PAC, INC., a Delaware
 16 Corporation, and DOES 1-100,
 17 Defendants.

Case No. C 12-05275 JSW

STIPULATED PROTECTIVE ORDER

Judge: Hon. Jeffrey S. White
 Courtroom: 11
 Trial Date: March 3, 2014

18
 19 **1. PURPOSES AND LIMITATIONS**

20 Disclosure and discovery activity in this action are likely to involve production of
 21 confidential, proprietary, or private information for which special protection from public disclosure
 22 and from use for any purpose other than prosecuting this litigation would be warranted.
 23 Accordingly, the parties hereby stipulate to and petition the court to enter the following Stipulated
 24 Protective Order. The parties acknowledge that this Order does not confer blanket protections on all
 25 disclosures or responses to discovery and that the protection it affords extends only to the limited
 26 information or items that are entitled under the applicable legal principles to treatment as
 27 confidential. The parties further acknowledge, as set forth in Section 10, below, that this Stipulated
 28 Protective Order creates no entitlement to file confidential information under seal. Civil Local Rule

1 79-5 sets forth the procedures that must be followed and the standards that will be applied when a
2 party seeks permission from the court to file material under seal.

3 **2. DEFINITIONS**

4 **2.1 Party:** any party to this action, including all of its officers, directors,
5 employees, consultants, retained experts, and outside counsel (and their support staff).

6 **2.2 Disclosure or Discovery Material:** all items or information, regardless of the
7 medium or manner generated, stored, or maintained (including, among other things, testimony,
8 transcripts, or tangible things) that are produced or generated in disclosures or responses to
9 discovery in this matter.

10 **2.3 “CONFIDENTIAL” Information or Items:** information (regardless of how
11 generated, stored or maintained) or tangible things reflecting confidential, commercial, or personal
12 information that counsel or any of the stipulating parties has in good faith designated as
13 “CONFIDENTIAL.”

14 **2.4 Receiving Party:** a Party that receives Disclosure or Discovery Material
15 from a Producing Party.

16 **2.5 Producing Party:** a Party or non-party that produces Disclosure or
17 Discovery Material in this action.

18 **2.6 Designating Party:** a Party or non-party that designates information or items
19 that it produces in disclosures or in responses to discovery as “CONFIDENTIAL.”

20 **2.7 Protected Material:** any Disclosure or Discovery Material that is designated
21 as “CONFIDENTIAL.”

22 **2.8 Outside Counsel:** attorneys who are not employees of a Party but who
23 represent or advise a Party in this action.

24 **2.9 House Counsel:** attorneys who are employees of a Party.

25 **2.10 Counsel:** Outside Counsel and House Counsel (as well as their support
26 staffs).

27 **2.11 Expert:** a person with specialized knowledge or experience in a matter
28 pertinent to the litigation who has been retained by a Party or its counsel to serve as an expert

1 witness or as a consultant in this action and who is not a past or a current employee of a Party or of a
2 competitor of a Party and who, at the time of retention, is not anticipated to become an employee of
3 a Party or a competitor of a Party. This definition includes a professional jury or trial consultant
4 retained in connection with this litigation.

5 **2.12 Professional Vendors:** persons or entities that provide litigation support
6 services (e.g., photocopying; videotaping; translating; preparing exhibits or demonstrations;
7 organizing, storing, retrieving data in any form or medium; etc.) and their employees and
8 subcontractors.

9 **3. SCOPE**

10 The protections conferred by this Stipulation and Order cover not only Protected
11 Material (as defined above), but also any information copied or extracted therefrom, as well as all
12 copies, excerpts, summaries, or compilations thereof, plus testimony, conversations, or presentations
13 by parties or counsel to or in court, or in other settings that might reveal Protected Material.

14 **4. DURATION**

15 Even after the termination of this litigation, the confidentiality obligations imposed by
16 this Order shall remain in effect until a Designating Party agrees otherwise in writing or a court
17 order otherwise directs.

18 **5. DESIGNATING PROTECTED MATERIAL**

19 **5.1 Exercise of Restraint and Care in Designating Material for Protection.**

20 Each Party or non-party that designates information or items for protection under this Order must
21 take care to limit any such designation to specific material that qualifies under the appropriate
22 standards. A Designating Party must take care to designate for protection only those parts of
23 material, documents, items, or oral or written communications that qualify - so that other portions of
24 the material, documents, items, or communications for which protection is not warranted are not
25 swept unjustifiably within the ambit of this Order. If it comes to a Party's or a non-party's attention
26 that information or items that it designated for protection do not qualify for protection at all, or do
27 not qualify for the level of protection initially asserted, that Party or non-party must promptly notify
28 all other parties that it is withdrawing the mistaken designation.

1 **5.2 Manner and Timing of Designations.** Except as otherwise provided in this
2 Order (*see, e.g.*, second paragraph of section 5.2(a), below), or as otherwise stipulated or ordered,
3 material that qualifies for protection under this Order must be clearly so designated before the
4 material is disclosed or produced.

5 Designation in conformity with this Order requires:

6 (a) for information in documentary form (apart from transcripts of depositions or
7 other pretrial or trial proceedings), that the Producing Party affix the legend “CONFIDENTIAL” to
8 each page that contains protected material. If only a portion or portions of the material on a page
9 qualifies for protection, the Producing Party also must clearly identify the protected portion(s) (*e.g.*,
10 by making appropriate markings in the margins).

11 (b) for testimony given in deposition or in other pre-trial or trial proceedings, that the
12 Party or non-party offering or sponsoring the testimony identify on the record, before the close of the
13 deposition, hearing, or other proceeding, all protected testimony. When it is impractical to identify
14 separately each portion of testimony that is entitled to protection, and when it appears that
15 substantial portions of the testimony may qualify for protection, the Party or non-party that sponsors,
16 offers, or gives the testimony may invoke on the record (before the deposition or proceeding is
17 concluded) a right to have up to 20 days to identify the specific portions of the testimony as to which
18 protection is sought. Only those portions of the testimony that are appropriately designated for
19 protection within the 20 days shall be covered by the provisions of this Stipulated Protective Order.

20 Transcript pages containing Protected Material must be separately bound by the court
21 reporter, who must affix to the top of each such page the legend “CONFIDENTIAL,” as instructed
22 by the Party or nonparty offering or sponsoring the witness or presenting the testimony.

23 (c) for information produced in some form other than documentary, and for any other
24 tangible items, that the Producing Party affix in a prominent place on the exterior of the container or
25 containers in which the information or item is stored the legend “CONFIDENTIAL.” If only
26 portions of the information or item warrant protection, the Producing Party, to the extent practicable,
27 shall identify the protected portions, specifying whether they qualify as “Confidential.”
28

1 **5.3 Inadvertent Failures to Designate.** If timely corrected, an inadvertent
2 failure to designate qualified information or items as “Confidential” does not, standing alone, waive
3 the Designating Party’s right to secure protection under this Order for such material. If material is
4 appropriately designated as “Confidential” after the material was initially produced, the Receiving
5 Party, on timely notification of the designation, must make reasonable efforts to assure that the
6 material is treated in accordance with the provisions of this Order.

7 **6. CHALLENGING CONFIDENTIALITY DESIGNATIONS**

8 **6.1 Timing of Challenges.** Unless a prompt challenge to a Designating Party’s
9 confidentiality designation is necessary to avoid foreseeable substantial unfairness, unnecessary
10 economic burdens, or a later significant disruption or delay of the litigation, a Party does not waive
11 its right to challenge a confidentiality designation by electing not to mount a challenge promptly
12 after the original designation is disclosed.

13 **6.2 Meet and Confer.** A Party that elects to initiate a challenge to a Designating
14 Party’s confidentiality designation must do so in good faith and must begin the process by conferring
15 directly (in writing or voice to voice dialogue) with counsel for the Designating Party. In conferring,
16 the challenging Party must explain the basis for its belief that the confidentiality designation was not
17 proper and must give the Designating Party an opportunity to review the designated material, to
18 reconsider the circumstances, and, if no change in designation is offered, to explain the basis for the
19 chosen designation. A challenging Party may proceed to the next stage of the challenge process only
20 if it has engaged in this meet and confer process first.

21 **6.3 Court Intervention.** A Party that elects to press a challenge to a
22 confidentiality designation after considering the justification offered by the Designating Party may
23 file and serve a motion consistent with Section 10 of this Stipulated Protective Order that identifies
24 the challenged material and sets forth in detail the basis for the challenge. Each such motion must be
25 accompanied by a competent declaration that affirms that the movant has complied with the meet
26 and confer requirements imposed in the preceding paragraph and that sets forth with specificity the
27 justification for the confidentiality designation that was given by the Designating Party in the meet
28 and confer dialogue.

1 The burden of persuasion in any such challenge proceeding shall be on the
2 Designating Party. Until the Court rules on the challenge, all parties shall continue to afford the
3 material in question the level of protection to which it is entitled under the Producing Party's
4 designation.

5 **7. ACCESS TO AND USE OF PROTECTED MATERIAL**

6 **7.1 Basic Principles.** A Receiving Party may use Protected Material that is
7 disclosed or produced by another Party or by a non-party in connection with this case only for
8 prosecuting, defending, or attempting to settle this litigation. Such Protected Material may be
9 disclosed only to the categories of persons and under the conditions described in this Order. When
10 the litigation has been terminated, a Receiving Party must comply with the provisions of section 11,
11 below (FINAL DISPOSITION).

12 Protected Material must be stored and maintained by a Receiving Party at a location
13 and in a secure manner that ensures that access is limited to the persons authorized under this Order.

14 **7.2 Disclosure of "CONFIDENTIAL" Information or Items.** Unless otherwise
15 ordered by the Court or permitted in writing by the Designating Party, a Receiving Party may
16 disclose any information or item designated CONFIDENTIAL only to:

17 (a) the Receiving Party's Outside Counsel of record in this action, as well as
18 employees of said Counsel to whom it is reasonably necessary to disclose the information for this
19 litigation and who have signed the "Agreement to Be Bound by Protective Order" that is attached
20 hereto as Exhibit A;

21 (b) the Receiving Party and/or the officers, directors, and employees of the Receiving
22 Party to whom disclosure is reasonably necessary for this litigation and who have signed the
23 "Agreement to Be Bound by Protective Order" (Exhibit A);

24 (c) experts (as defined in this Order) of the Receiving Party to whom disclosure is
25 reasonably necessary for this litigation and who have signed the "Agreement to Be Bound by
26 Protective Order" (Exhibit A);

27 (d) the Court and its personnel;

28

1 (e) court reporters, their staffs, and professional vendors to whom disclosure is
2 reasonably necessary for this litigation and who have signed the “Agreement to Be Bound by
3 Protective Order” (Exhibit A);

4 (f) during their depositions, witnesses in the action to whom disclosure is reasonably
5 necessary and who have signed the “Agreement to Be Bound by Protective Order” (Exhibit A).
6 Pages of transcribed deposition testimony or exhibits to depositions that reveal Protected Material
7 must be separately bound by the court reporter and may not be disclosed to anyone except as
8 permitted under this Stipulated Protective Order.

9 (g) the author of the document or the original source of the information.

10 **8. PROTECTED MATERIAL SUBPOENAED OR ORDERED PRODUCED IN OTHER**
11 **LITIGATION**

12 If a Receiving Party is served with a subpoena or an order issued in other litigation
13 that would compel disclosure of any information or items designated in this action as
14 “CONFIDENTIAL,” the Receiving Party must so notify the Designating Party, in writing (by fax, if
15 possible) immediately and in no event more than three court days after receiving the subpoena or
16 order. Such notification must include a copy of the subpoena or court order.

17 The Receiving Party also must immediately inform in writing the Party who caused
18 the subpoena or order to issue in the other litigation that some or all the material covered by the
19 subpoena or order is the subject of this Protective Order. In addition, the Receiving Party must
20 deliver a copy of this Stipulated Protective Order promptly to the Party in the other action that
21 caused the subpoena or order to issue.

22 The purpose of imposing these duties is to alert the interested parties to the existence
23 of this Protective Order and to afford the Designating Party in this case an opportunity to try to
24 protect its confidentiality interests in the court from which the subpoena or order issued. The
25 Designating Party shall bear the burdens and the expenses of seeking protection in that court of its
26 confidential material—and nothing in these provisions should be construed as authorizing or
27 encouraging a Receiving Party in this action to disobey a lawful directive from a court.
28

1 **9. UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL**

2 If a Receiving Party learns that, by inadvertence or otherwise, it has disclosed
3 Protected Material to any person or in any circumstance not authorized under this Stipulated
4 Protective Order, the Receiving Party must immediately (a) notify in writing the Designating Party
5 of the unauthorized disclosures, (b) use its best efforts to retrieve all copies of the Protected Material,
6 (c) inform the person or persons to whom unauthorized disclosures were made of all the terms of this
7 Order, and (d) request such person or persons to execute the "Acknowledgment and Agreement to
8 Be Bound" that is attached hereto as Exhibit A.

9 **10. FILING PROTECTED MATERIAL**

10 Without written permission from the Designating Party or a court order secured after
11 appropriate notice to all interested persons, a Party may not file in the public record in this action
12 any Protected Material. A Party that seeks to file under seal any Protected Material must comply
13 with Civil Local Rule 79-5.

14 **11. FINAL DISPOSITION**

15 Unless otherwise, ordered or agreed in writing by the Producing Party, within sixty
16 days after the final termination of this action, each Receiving Party must: (1) return all Protected
17 Material to the Producing Party; or (2) destroy all Protected Material. As used in this subdivision,
18 "all Protected Material" includes all copies, abstracts, compilations, summaries or any other form of
19 reproducing or capturing any of the Protected Material. Whether the Protected Material is returned
20 or destroyed, the Receiving Party must submit a written certification to the Producing Party (and, if
21 not the same person or entity, to the Designating Party) by the sixty day deadline that identifies (by
22 category, where appropriate) all the Protected Material that was returned or destroyed and that
23 affirms that the Receiving Party has not retained any copies, abstracts, compilations, summaries or
24 other forms of reproducing or capturing any of the Protected Material. Service of the written
25 certification may be by first class mail, fax, or electronic mail. Notwithstanding this provision,
26 Counsel are entitled to retain an archival copy of all pleadings, motion papers, transcripts, legal
27 memoranda, correspondence or attorney work product, even if such materials contain Protected
28

1 Material. Any such archival copies that contain or constitute Protected Material remain subject to
2 this Protective Order as set forth in Section 4 (DURATION), above.

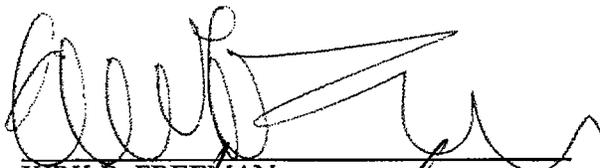
3 **12. MISCELLANEOUS**

4 **12.1 Right to Further Relief.** Nothing in this Order abridges the right of any
5 person to seek its modification by the Court in the future.

6 **12.2 Right to Assert Other Objections.** By stipulating to the entry of this
7 Protective Order no Party waives any right it otherwise would have to object to disclosing or
8 producing any information or item on any ground not addressed in this Stipulated Protective Order.
9 Similarly, no Party waives any right to object on any ground to use in evidence of any of the material
10 covered by this Protective Order.

11 **SO STIPULATED:**

12 Dated: April 22, 2013



KIRK B. FREEMAN
LAW OFFICES OF KIRK B. FREEMAN
Attorneys for Plaintiff
STEVE SIMS

17 Dated: April 22, 2013



MARY D. WALSH
LITTLER MENDELSON, P.C.
Attorneys for Defendant
WORLD PAC, INC.

EXHIBIT A
ACKNOWLEDGMENT AND AGREEMENT TO BE BOUND

I, _____ [print or type full name], of _____

[print or type full address], declare under penalty of perjury that I have read in its entirety and understand the Stipulated Protective Order that was issued by the Court on [date] in the case of *Sims v. WORLD PAC*; United States District Court for the Northern District of California, Case No. C 12-05275 JSW. I agree to comply with and to be bound by a the terms of this Stipulated Protective Order and I understand and acknowledge that failure to so comply could expose me to sanctions and punishment in the nature of contempt. I solemnly promise that I will not disclose in any manner any information or item that is subject to this Stipulated Protective Order to any person or entity except in strict compliance with the provisions of this Order.

I further agree to submit to the jurisdiction of the Court for the purpose of enforcing the terms of this Stipulated Protective Order, even if such enforcement proceedings occur after termination of this action.

I hereby appoint _____ [print or type full name] of _____ [print or type full address and telephone number] as my California agent for service of process in connection with this action or any proceedings related to enforcement of this Stipulated Protective Order.

Date: _____

City and State where sworn and signed: _____

Printed name: _____

[printed name]

Signature: _____

[signature]

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Case No. C 12-05275 JSW

STIPULATED PROTECTIVE ORDER

Judge: Hon. Jeffrey S. White
Courtroom: 11
Trial Date: March 3, 2014

18
19 For good cause shown and pursuant to the stipulation of the Parties, it is hereby
20 ordered that the Stipulated Protective Order become the order of this Court.
21
22

23
24 Date: April 23, 2013


JEFFREY S. WHITE
United States District Judge

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26 Firmwide: 119835437.1 065678.1050
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