

FILED

AUG 21 2013

MANDY G. LEIGH (SBN 225748)
 JAY T. JAMBECK (SBN 226018)
 SARAH J. FAIRCHILD (SBN 238469)
LEIGH LAW GROUP also DBA EDULEGAL
 870 Market Street, Suite 1157
 San Francisco, CA 94102
 Telephone: (415) 399-9155
 Fax: (415) 795-3733
Attorneys for Plaintiff: M.K.

RICHARD W. WIEKING
 CLERK, U.S. DISTRICT COURT
 NORTHERN DISTRICT OF CALIFORNIA

LOUIS A. LEONE, ESQ (SBN 099874)
 KATHERINE A. ALBERTS (SBN 212825)
 ASH R. MOHINDRU (SBN 254219)
STUBBS AND LEONE
 2175 N. California Blvd., Suite 900
 Walnut Creek, CA 94596
 Telephone: (925) 974- 8600
 Fax: (925) 974-8601
Attorneys for Defendant AUHSD

UNITED STATES DISTRICT COURT
 NORTHERN DISTRICT OF CALIFORNIA

M.K., a minor, by and through his parents,
 B.K. and K.K.

Plaintiff,

vs.

ACALANES UNION HIGH SCHOOL
 DISTRICT,

Defendant.

Case Number: C 13-02083-JST

JOINT CASE MANAGEMENT
 STATEMENT & PROPOSED ORDER

The parties to the above-entitled action jointly submit this JOINT CASE
 MANAGEMENT STATEMENT & PROPOSED ORDER pursuant to the Standing Order for All
 Judges of the Northern District of California dated July 1, 2011 and Civil Local Rule 16-9.

1 **1. Jurisdiction & Service**

2 *The basis for the court's subject matter jurisdiction over plaintiff's claims and defendant's*
3 *counterclaims, whether any issues exist regarding persona jurisdiction or venue, whether any*
4 *parties remain to be served, and, if any parties remain to be served, a proposed deadline for*
5 *service.*

6 a) This Court has **jurisdiction** over the subject matter for the claims in this complaint pursuant
7 to 28 U.S.C. §1331, 20 U.S.C. §§ 1415(i).

8 b) **No issues exist regarding personal jurisdiction or venue.** Venue is proper in this District
9 pursuant to 28 U.S.C. § 1391(b)(2) and (c) because Defendant Acalanes Union High School
10 District is a resident of the Northern District of California or is considered a resident of this
11 District for purposes of venue.

12 c) ***No parties remain to be served.***

13 **2. Facts**

14 This matter involves a dispute over whether or not M.K., a student with ADHD is eligible
15 for special education under the IDEA.¹ M.K. alleges that his ADHD qualifies him under the
16 federal IDEA category of Other Health Impairment.

17 M.K. first began attending school in the Acalanes School District as a freshman, having
18 attended Walnut Creek School District, a feeder district, from kindergarten through 8th grade. In

19 ¹ Congress enacted IDEA in 1970 to ensure that all children with disabilities are provided a free
20 appropriate public education which emphasizes special education and related services designed
21 to meet their unique needs and to assure that the rights of such children and their parents or
22 guardians are protected." *Forest Grove Sch. Dist. v. T.A.*, 557 U.S. 230, 129 (2009) (internal
23 marks omitted) (citing *Sch. Comm. of Burlington v. Dep't of Educ. of Mass.*, 471 U.S. 359, 367
24 (1985)). The IDEA is a comprehensive educational scheme, conferring on disabled students a
25 substantive right to public education." *Hoelt v. Tuscan Unified Sch. Dist.*, 967 F.2d 1298, 1300
26 (1992) (citing *Honig v. Doe*, 484 U.S. 305, 310 (1988)). The IDEA ensures that "all children
27 with disabilities have available to them a free appropriate public education that emphasizes
28 special education and related services designed to meet their unique needs and prepare them for
further education, employment, and independent living." 20 U.S.C. § 1400(d)(1)(A). According
to the IDEA, a FAPE is special education and services that-(A) have been provided at public
expense, under public supervision and direction, and without charge; (B) meet the school
standards of the State educational agency, (C) include an appropriate preschool, elementary
school, or secondary school education in the State involved, and (D) are provided in conformity
with the individualized education program required under section 1414(d) of this title. 20 U.S.C.
§ 1401(9).

1 elementary school, M.K. received some poor grades, had behavioral issues, and scored well on
2 state standardized achievement tests. Plaintiff contends that M.K.'s elementary school records
3 show he was impulsive and that M.K.'s poor grades were due to an inability to pay attention and
4 difficulty completing or starting assignments, which according to Plaintiff are manifestations of
5 an individual with ADHD. Defendant contends that M.K.'s elementary school records show that
6 he was capable of learning the subject matter and did do so as demonstrated by his results on
7 state standardized achievement tests, which assess knowledge of the subject matter, not ability or
8 IQ. Moreover, Defendants also contend that his teacher's comments demonstrate that M.K. was
9 capable of doing the work, paid attention in class, but would not turn in homework and other
10 similar assignments, which accounted for his poor grades.

11 In the 2010-2011 school year, M.K. started high school at Acalanes High School
12 ("AHS"). M.K.'s grades were varied during his freshman year. He earned passing and above
13 passing grades in some classes, but earned failing or incomplete grades in others. On state
14 standardized achievement tests, M.K. did well and his results placed him in the average or
15 sometimes above average range in terms of knowledge of the subject matter for his grade level.
16 At the hearing, his high school teachers testified that M.K.'s poor grades were due to his failure
17 to complete or turn in homework and other assignments. Plaintiff contends that this testimony
18 and his academic performance at AHS shows that his ADHD prevented him from benefiting in a
19 general education setting and that he was successful in quiet, structured non-distractable settings.
20 Defendant contends that his teacher's testimony and his academic performance demonstrate that
21 he was capable of and did learn the subject matter in a general classroom setting, and that his
22 poor grades were not due to a failure to learn the materials, but rather failure to turn in
23 assignments, which he was capable of doing and did so do when he wanted to.

24 During the time M.K. attended Acalanes, Student Study Teams (as with middle school)
25 met to offer general education supports. Plaintiff contends that while efforts were made such as
26 preferential seating and counseling, M.K.'s behavior and academics continued to deteriorate.
27 Plaintiff also contends that as reported by his then treating therapist, Dr. Emmanuel Weiss, M.K.
28 wants to succeed but he doesn't have the skills due to his executive functioning deficits

1 associated with his ADHD. Dr. Weiss and the District's tests showed that M.K.'s behavior and
2 academic deterioration had an impact on how negatively M.K. started to perceive school.
3 Defendant contends that M.K. and his parents did not fully implement or take advantage of the
4 supports offered, such as study hall, peer tutoring, extra credit assignments, and weekly progress
5 reports from teachers. Defendant also contends that when supports were used or when M.K.'s
6 parents monitored his homework or incentivized him to do his work, M.K.'s grades improved,
7 which showed such supports were capable of working; whereas when M.K. was not using the
8 offered supports or was not so monitored or incentivized to do his homework, he did not do or
9 turn in his assignments and his grades suffered.

10 On July 18, 2011, M.K., built and set off a "works bomb" on campus, during summer
11 school. M.K. was suspended for the remainder of summer school, and it was recommended that
12 he be expelled. On August 22, 2011, the District notified the M.K.'s parents that they would
13 recommend expulsion. On September 13, 2011, M.K. was subject to an expulsion hearing.
14 M.K.'s suspension was extended pending the expulsion decision. On October 07, 2011, M.K.
15 was expelled. At the hearing, M.K.'s father argued that M.K. had ADHD and that his behavior
16 was impulsive and that the District should consider this. Through the expulsion process, M.K.
17 was referred to Golden Gate Community School, which is an alternative education school
18 operated by Contra Costa County Office of Education. After one semester at Golden Gate,
19 M.K.'s parents removed him from that school and enrolled him in Fusion Academy, a private
20 school. Plaintiff contends that after just 3 weeks at Fusion, M.K. received straight A's, was
21 taking advanced classes and his behavior improved significantly and his parents reported he
22 enjoyed the mostly 1:1 teaching style and that it was motivating and non distractible, and his
23 work completion increased and while he still struggled with behaviors issues, Fusion created
24 goals to address M.K.'s impulsivity and inattention as well as his behaviors as part of its
25 program.

26 In 2011, M.K.'s parents appealed the expulsion decision and filed a different special
27 education due process complaint against the District alleging that M.K. should have been
28 identified as needing assessment for special education due to his diagnosis with Attention

1 Deficit/Hyperactivity Disorder (“ADHD”) and found eligible for services under the IDEA. The
2 District and M.K.’s parents agreed to settle that due process complaint. Allegations regarding
3 identification of M.K. as a student who should be assessed for eligibility for special education
4 are not at issue in this present matter as they were resolved through the 2011 settlement
5 agreement. Under the settlement agreement, the District paid for M.K. to continue attending
6 Fusion Academy for the remainder of the 2011-2012 school year (February –July) and the parties
7 agreed that the District would assess M.K. pursuant to an agreed upon plan and that an eligibility
8 determination would be made at an IEP Team Meeting.

9 As per the settlement agreement, the District evaluated M.K. to determine if he was
10 eligible for special education. On April 25, 2012, the District held an IEP team meeting and,
11 based on its assessments, concluded that M.K. was not eligible for an IEP because he did not
12 require special education, but rather his ADHD could be addressed through accommodations in
13 the regular classroom program and provided M.K. with a Section 504 plan and placement at Las
14 Lomas High School. Plaintiff contends that at the meeting, his parents contested the ineligibility
15 and requested continued placement at Fusion. Defendant contends that while they noted their
16 disagreement with

17 In August 2012, M.K.’s parents notified the District that they were rejecting the offer of
18 placement at Las Lomas with a Section 504 Plan, and unilaterally placing M.K. at Fusion
19 Academy. M.K. then filed a due process complaint with the Office Administrative Hearing
20 (“OAH”) alleging that the District improperly denied him eligibility under the IDEA and seeking
21 reimbursement/placement at Fusion Academy. After 11 days of hearing, the OAH found that
22 M.K. did not qualify for special education services under the Other Health Impairment Category
23 (“OHI”). During the hearing, the ALJ heard evidence regarding whether Fusion was an
24 appropriate placement for purposes of reimbursement and prospective placement. Defendant
25 contends that given her decision that M.K. was not eligible for services under the IDEA, the
26 Administrative Law Judge (“ALJ”) did not decide the issues of whether M.K. was entitled to
27 placement at Fusion or whether he was entitled to reimbursement for the cost of Fusion incurred
28

1 to the date of the hearing. Plaintiff contends that the ALJ did make findings regarding the
2 appropriateness of a placement at Fusion.

3 Main Disputed Factual Issues:

- 4 1. Whether M.K.'s ADHD adversely affects his educational performance;
- 5 2. Whether as a result of his ADHD, M.K. required special education and related services or
6 whether his ADHD could be addressed by modifications/accommodations in the regular
7 class setting?
- 8 3. If found eligible, whether Fusion Academy is an appropriate placement for M.K.?
- 9 4. If found eligible, whether M.K. is entitled to reimbursement for the costs of Fusion
10 Academy?
- 11 5. Whether M.K. should be prospectively placed at Fusion?
- 12 6. Whether M.K. should have an IEP designed to meet his unique needs?
- 13 7. Whether the ALJ's decision should be overturned or whether deference should be given
14 to the AJL's decision and/or findings?

15 **3. Legal Issues**

16 *A brief statement, without extended legal argument, of the disputed points of law, including
reference to specific statutes and decisions.*

17 Determination of Eligibility Under the IDEA: The parties agree that with respect to
18 whether M.K. was entitled to Special Education under the OHI category, the legal standard is as
19 follows: First, it must be shown that the student has limited strength, vitality, or alertness,
20 including a heightened alertness to environmental stimuli, resulting in limited alertness with
21 respect to the educational environment that is due to (1) chronic or acute health problems and (2)
22 adversely affects a child's educational performance. 34 CFR § 300.8(c)(9); Cal.Code. Regs, tit.
23 5, §3030. Secondly, as a result of the OHI, the student must require special education, i.e.
24 specialized instruction and related services, that cannot be given through accommodation or
25 modification of the regular school program, in order to learn. 20 U.S.C. § 1401(3)(A); 34 CFR §
26 300.8(a)(1); Cal. Educ. Code § 560062(a) & (b); *Hood v. Encinitas Union School District*, 486
27 F.3d 1099, 1106 (9th Cir. 2007).
28

1 Plaintiff contends that alternatively, the ultimate question is not the child's category of
2 eligibility but whether M.K. is a child in need of special education in order to benefit from his
3 education. *V.S. ex rel. A.O. v. Los Gatos-Saratoga Joint Union High School*, 484 F.3d 1230,
4 1233 (9th Cir.2007) in which the Ninth Circuit called eligibility determinations "the most
5 important aspect of the IDEA. It is the lynchpin from which all other rights under the statute
6 flow."

7 Defendant, however, contends that eligibility under the IDEA does not simply turn on
8 whether M.K. would benefit from special education without regard to category of eligibility. A
9 student cannot be found to be eligible under the IDEA, if he does not meet the eligibility criteria
10 of state and federal law. Eligibility requires that because of the disability, here ADHD, M.K.
11 needs special education and related services, not that he would just benefit more from it. If
12 M.K.'s ADHD can be addressed through modifications and accommodations in a general
13 education classroom, such that he can learn in that setting, he is not eligible under the IDEA for
14 special education services. *Hood v. Encinitas Union School District*, 486 F.3d 1099, 1106-7 (9th
15 Cir. 2007).

16 Prospective Placement and Reimbursement of Costs for Fusion Academy:

17 If this Court finds that M.K. is eligible for special education under the IDEA, the parties
18 dispute whether this Court can hear and decide the issues of prospective placement and
19 reimbursement without first remanding the case to the ALJ for further findings. Plaintiff
20 contends that the administrative record provides sufficient evidence for the Court to make its
21 own determination and that the ALJ's decision includes a review of the prospective placement
22 but the ALJ failed to apply 1. The correct legal standard and 2. misapplied the facts and the law
23 therefore the Court is in as good as a position to determine placement without the waste of time,
24 money and judicial resources to have this matter hear anew especially since M.K. is near
25 graduating. Moreover, the parties in this matter fully briefed the issue of Fusion and its
26 appropriateness as well as whether the ALJ had authority to award placement at Fusion
27 prospectively given it is a an uncertified non public school.
28

1 Defendant, however, contends that the ALJ only made factual findings that M.K. was not
2 receiving specialized instruction or special education at Fusion in the context of its eligibility
3 determination and Plaintiff's argument that his instruction and performance at Fusion
4 demonstrated that he needs special education. However, the ALJ expressly did not reach the
5 issues of placement and reimbursement and did not make legal findings or specific factual
6 findings under those legal standards, because she found it unnecessary given her conclusion that
7 M.K. was not eligible for special education. The issues of placement and reimbursement involve
8 *inter alia* determinations of the appropriateness of Fusion as a placement, what FAPE for M.K.
9 entails, and whether M.K. is receiving specialized instruction uniquely designed to meet his
10 individual needs. Those determinations involve matters of educational policy and under the
11 IDEA should first be decided by the educational expert – the ALJ – before being reviewed by the
12 Court. Therefore, Defendant contends that if it finds eligibility, the Court should stay the case
13 and remand it back to the ALJ for further findings on prospective placement and reimbursement,
14 so that the Court can conduct a proper review of those issues.

15 The parties agree that the legal standard for reimbursement of a private placement is as
16 follows:

17 The IDEA permits a district court to "grant such relief as the court determines is
18 appropriate." 20 U.S.C. § 1415(i)(2)(C)(iii). We have held that "[p]arents have an
19 equitable right to reimbursement for the cost of providing an appropriate
20 education when a school district has failed to offer a child a FAPE." *W.G.*, 960
21 F.2d at 1485. Even if a parent prevails on an IDEA claim, however,
22 reimbursement is not automatic and the Supreme Court has repeatedly cautioned
23 that "parents who unilaterally change their child's placement during the pendency
24 of review proceedings, without the consent of state or local school officials, do so
25 at their own financial risk." *Sch. Comm. of Burlington v. Dep't of Educ. of Mass.*,
26 471 U.S. 359, 373–74, 105 S.Ct. 1996, 85 L.Ed.2d 385 (1985). The Court has
27 further explained that reimbursement for such expenses is appropriate *only* if (1)
28 the school district's placement violated the IDEA, and (2) the alternative
placement was proper under the statute. *Florence Cnty. Sch. Dist. Four v. Carter*,
510 U.S. 7, 15, 114 S.Ct. 361, 126 L.Ed.2d 284 (1993). "If both criteria are
satisfied, the district court then must exercise its 'broad discretion' and weigh
'equitable considerations' to determine whether and how much, reimbursement is
appropriate." *C.B.*, 635 F.3d at 1159 (quoting *Carter*, 510 U.S. at 15–16, 114
S.Ct. 361). In making this determination, the district court may consider all
relevant equitable factors, including, *inter alia*, notice to the school district before
initiating the alternative placement; the existence of other, more suitable

1 placements; the parents' efforts in securing the alternative placement; and the
2 level of cooperation by the school district. *Forest Grove Sch. Dist. v. T.A.*, 523
3 F.3d 1078, 1088–89 (9th Cir.2008). These factors make clear that “[t]he conduct
4 of *both* parties must be reviewed to determine whether relief is appropriate.”
5 *W.G.*, 960 F.2d at 1486 (emphasis added).

6 *Anchorage Sch. Dist. v. M.P.*, 689 F.3d 1047, 1058-59 (9th Cir. 2012).

7 In terms of *prospective placement*, the parties disagree on whether under the law the
8 court can order placement at Fusion, due to the fact that the State of California has not certified
9 Fusion as a non-public school qualified to provide special education services to student in
10 California under the IDEA and state law. Both parties agree that California Education Code
11 §56505.2(a) prohibits a prospective placement at a non public school that is not certified by the
12 State of California.

13 Plaintiff contends, however, that the California Department of Education has in place a
14 process that allows school district’s to seek a waiver. Whether the waiver process applies is
15 purely a question of law which this Court can address without remand. This waiver provided
16 under Education Code § 56101 (process for waiver of non-certified private school placement
17 when required to provide FAPE) allows public school districts to have students placed in non
18 certified private schools where such placement is required to meet the “free and appropriate
19 public education” standards required by the IDEA. The District should be ordered to convene an
20 IEP meeting and to offer Fusion under a reimbursement model through a waiver. The benefit of
21 the IEP would be to provide academic, behavioral and social /emotional goals so that M.K. can
22 finally have some modicum of success commensurate with his superior abilities. Notably,
23 District’s are authorized to offer a reimbursement model through settlement agreements even if
24 the private school in question is not certified.

25 Defendant contends:

26 While a waiver of the certification requirement is available in some circumstances, this is
27 not one of those circumstances because a waiver is not necessary to provide FAPE, especially
28 given the other deficiencies in the Fusion program, such as the lack of credentialed special
29 education teachers, or general credentialed teachers, and the lack of actual specialized
30 instruction. Additionally, seeking a waiver is a discretionary act by the District, and as such,

1 cannot be ordered by this Court. Moreover, the District has lesser restrictive and costly publicly
2 funded placements that could provide FAPE to M.K. should he need it, such that a waiver for
3 Fusion is not required to provide FAPE. 34 C.F.R. §300.117; Cal. Educ. Code §§ 56364.2(b),
4 56365(a). Therefore, if the Court determines that a prospective placement is necessary, the
5 parties should be ordered to convene an IEP Team meeting to develop an appropriate placement
6 to provide M.K. with FAPE.

7 **4. Motions**

8 There are no motions pending. Plaintiff anticipates moving this Court to hear additional
9 evidence pursuant to 1415(i). While Defendant has not yet seen the additional evidence Plaintiff
10 will seek to have admitted by the Court, it anticipates challenging the admission of additional
11 evidence, and possibly asking the Court to admit other additional evidence in rebuttal. Once the
12 motion(s) for additional evidence are decided, the parties will file respective Motions for
13 Summary Judgment, which in an IDEA case are "not a true summary judgment procedure [but] a
14 bench trial based on a stipulated record." *Ojai Unified School District v. Jackson*, 4 F.3d 1467,
15 1472 (9th Cir.1993).

16 **5. Amendment of Pleadings**

17 The parties do not anticipate amendment of pleadings. However, Plaintiff reserves the
18 right to amend its Complaint to allege systemic failures of the District for its policy, pattern and
19 practice of not providing IEP's (special education under the IDEA) to Students with ADHD
20 under the category of OHI as testified to by several school staff at the underlying due process
21 hearing. With respect to such possible amendment and allegations, the District reserves its right
22 to raise any and all defenses to any such amendment, allegations and/or cause of action.

23 **6. Evidence Preservation**

24 *A brief report certifying that the parties have reviewed the Guidelines Relating to the Discovery*
25 *of Electronically Stored Information ("ESI Guidelines"), and confirming that the parties have*
26 *met and conferred pursuant to Fed. R. Civ. P. 26(f) regarding reasonable and proportionate*
steps taken to preserve evidence relevant to the issues reasonably evident in this action. See ESI
Guidelines 2.01 and 2.02, and Checklist for ESI Meet and Confer.

27 Parties agree that preservation of evidence is not an issue in this case.
28

1 **7. Disclosures**

2 *Whether there has been full and timely compliance with the initial disclosure requirements of*
3 *Fed. R. Civ. P. 26 and a description of the disclosures made.*

4 Rule 26 (1)(A) generally does not apply to matters such as this that are based on an
5 administrative record.

6 **8. Discovery**

7 Plaintiff asserts that no discovery is allowed in special education cases even where
8 supplemental evidence is involved. Plaintiff asserts that there is strong case law stating that
9 IDEA appeals cannot be turned into “a trial de novo”. *Ojai Unified Sch. Dist. v. Jackson*, 4 F.3d
10 1467, 1473 (9th Cir. Cal. 1993) stating the trial court must be careful not to allow additional
11 evidence to change the character of the hearing from one of review to a trial de novo.

12 Plaintiff asserts that the traditional and long standing practice in IDEA appeals is to seek
13 admission of additional evidence through Motions. *E.M. v. Pajaro Valley Unified Sch. Dist.*
14 *Office of Admin. Hearings*, 652 F.3d 999, 1006 (9th Cir. Cal. 2011)² stating the standard for
15 additional evidence is if the additional evidence is relevant, non-cumulative, and otherwise
16 admissible. See also *K.S. v. Fremont Unified Sch. Dist.*, 2007 U.S. Dist. LEXIS 67494, 18-19
17 (N.D. Cal. Sept. 4, 2007). Courts historically have heard motions from parties to supplement the
18 administrative record. See *Van Duyn ex rel Van Duyn v. Baker Sch. Dist. No 02-1060*, 2005 WL
19 50130 at *10 (N.D. Cal 2004) court granted motion regarding parent testimony, expert testimony
20 and teacher testimony; *Seattle Sch. Dist. No. 1 v. B.S.*, 82 F.3d 493(W.D.Wash. 1996) allowing
21 expert testimony; *Ojai*, 4 F. 3d at 1473 admitting affidavits from two school district
22 administrators; *Browell v. Lemahieu*, 127 F. Supp. 2d. 1117, 1121 (D. Haw. 2000) holding

23
24 ² Undersigned counsel is lead counsel in E.M. Judge Jeremy Fogel in that case allowed
25 supplementation of the record but no discovery and instead allowed the school district in that
26 case to supplement with a sur-reply and responsive materials. This is also the case in *K.S. v.*
27 *Fremont USD* in which undersigned counsel was before Judge Illston. Judge Illston likewise did
28 not allow for discovery but instead allowed the District to file a sur-reply with materials that
were responsive to the supplementation of Plaintiff’s additional evidence admitted in that case.
Both Judges respectfully declined to allow for discovery other than narrowly tailored
supplementation of the administrative record.

1 evidence could be submitted as attached to school District's motions; *Dept. of Educ. v. Cari Rae*
2 *S.*, 158 F. Supp. 2d 1190, 1195 (D. Haw. 2001) admitting a bill for services submitted by parents.

3 Defendant acknowledges that while discovery is generally not conducted in this type of
4 case, this does not mean however that it is prohibited, and Plaintiff does not provide any
5 authority stating that it is prohibited. Rather, discovery can be allowed depending on the nature
6 of the additional evidence Plaintiff intends to ask the Court to admit. See, e.g. Rodriguez v.
7 Indep. Sch. Dist. of Boise City, No. 1, 1:12-CV-00390-CWD, 2013 WL 943838 (D. Idaho Mar.
8 11, 2013). Therefore, Defendant reserves its right to file a motion seeking discovery if after
9 reviewing the additional evidence Plaintiff seeks to have admitted, Defendant believes discovery
10 is necessary to enable it to properly rebut Plaintiff's additional evidence.

11 Plaintiff reserves right to dispute the Defendant's claim to a right to discovery and
12 requests an opportunity to fully brief the issue if the Court permits.

13 **9. Class Actions**

14 This matter is not a class action.

15 **10. Related Cases**

16 There are no related cases pending.

17 **11. Relief**

18 *All relief sought through complaint or counterclaim, including the amount of any damages*
19 *sought and a description of the bases on which damages are calculated. In addition, any party*
20 *from whom damages are sought must describe the bases on which it contends damages should be*
21 *calculated if liability is established.*

22 Parents seek compensatory educational remedies by way of reimbursement for the Fusion
23 Academy expenses they have incurred because of the Defendant's failures. To date, Parents
24 have incurred \$45,864.00 in Fusion Academy expenses, which is compromised of the cost of
25 tuition and a \$240 fee.

26 Parents seek prospective placement at District expense either by contract or by way of
27 reimbursement so that Student M.K. can graduate from Fusion Academy. From the date of this
28 Statement, Plaintiff has approximately four (4) 10 week sessions to complete in order to
graduate. Each 10 week session costs approximately \$13,600.

1 Plaintiff seeks attorneys fees.

2 **12. Settlement and ADR**

3 *Prospects for settlement, ADR efforts to date, and a specific ADR plan for the case, including*
4 *compliance with ADR L.R. 3-5 and a description of key discovery or motions necessary to*
5 *position the parties to negotiate a resolution.*

6 The parties have conferred and agreed to an Early Settlement Conference with a
7 magistrate judge. The parties have an ADR phone conference to discuss this with the ADR
8 department on August 19th, 2013.

9 **13. Consent to Magistrate Judge For All Purposes**

10 *Whether all parties will consent to have a magistrate judge conduct all further proceedings*
11 *including trial and entry of judgment. ☐ YES ☒ NO*

12 Defendant in this matter did not consent to a Magistrate.

13 **14. Other References**

14 *Whether the case is suitable for reference to binding arbitration, a special master, or the*
15 *Judicial Panel on Multidistrict Litigation.*

16 No, this matter is not suitable for binding arbitration, a special master or judicial panel.

17 **15. Narrowing of Issues**

18 *Issues that can be narrowed by agreement or by motion, suggestions to expedite the presentation*
19 *of evidence at trial (e.g., through summaries or stipulated facts), and any request to bifurcate*
20 *issues, claims, or defenses.*

21 Given the nature of this case (appeal from administrative hearing), there are no issues that
22 can be narrowed through agreement or motion.

23 **16. Expedited Trial Procedure**

24 *Whether this is the type of case that can be handled under the Expedited Trial Procedure of*
25 *General Order 64, Attachment A. If all parties agree, they shall instead of this Statement, file an*
26 *executed Agreement for Expedited Trial and a Joint Expedited Case Management Statement, in*
27 *accordance with General Order No. 64, Attachments B and D.*

28 No.

17. Scheduling

Proposed dates for designation of experts, discovery cutoff, hearing of dispositive motions,
pretrial conference and trial.

The Parties agree to the following schedule for resolution of this matter. :

- 1) The Parties will work together on preparation of the Administrative Record splitting
the costs for production;

1 2) Both parties may file a Motion to Supplement the Record. Plaintiff requests that such
2 motions be filed 20 days after the ADR session (either the Early Settlement Conference,
3 or other ADR session if an Early Settlement Conference is not permitted), if such ADR is
4 unsuccessful. The supplemental evidence will be provided with these Motions and the
5 local rules for filing oppositions and responses shall apply. Each party reserves its right
6 to in its opposition request the right to submit rebuttal additional evidence directly
7 responsive to the evidence submitted by the opposing party, if the opposing party's
8 evidence is admitted. Each party also requests the right to submit sur-rebuttal evidence in
9 response to the rebuttal evidence, and/or to move to strike that rebuttal evidence if it is
10 not directly responsive to the admitted additional evidence. Defendant would like to
11 reserves the right to file a motion for discovery depending on the nature of the evidence
12 Plaintiff seeks to have admitted.

13 3) Both parties agree that this case will be decided by the Court in what amounts to a
14 bench trial based on a stipulated record. The parties will file cross motions for "summary
15 judgment" to present their arguments and evidence to the Court. Parties will submit
16 respective Motions for Summary Judgment 45 days after the ruling on the Motion(s) to
17 Supplement the Record. Oppositions will be due 14 days after the filing of the Motions
18 for Summary Judgment and replies 7 days after filing of the Oppositions. Prior to filing
19 these Motions the parties will meet and confer on a hearing date and select a mutually
20 agreeable date on which the Court is available and that meets the statutory notice
21 requirements for this Court.

22 **18. Trial**

23 *Whether the case will be tried to a jury or to the court and the expected length of the trial.*

24 This matter will be tried to the court on the basis of the administrative record, including
25 any additional evidence, in addition to the parties' written arguments through Cross Motions for
26 Summary Judgment.

27 **19. Disclosure of Non-party Interested Entities or Persons**

28 *Whether each party has filed the "Certification of Interested Entities or Persons" required by
Civil Local Rule 3-16. In addition, each party must restate in the case management statement the*

1 *contents of its certification by identifying any persons, firms, partnerships, corporations*
2 *(including parent corporations) or other entities known by the party to have either: (i) a*
3 *financial interest in the subject matter in controversy or in a party to the proceeding; or (ii) any*
4 *other kind of interest that could be substantially affected by the outcome of the proceeding.*

5 There are no entities known by either party to have either: (i) a financial interest in the
6 subject matter in controversy or in a party to the proceeding; or (ii) any other kind of interest that
7 could be substantially affected by the outcome of the proceeding.

8 **20. Other**

9 *Such other matters as may facilitate the just, speedy and inexpensive disposition of this matter.*

10 None.

11 Dated: August 14, 2013

12 **LEIGH LAW GROUP** also DBA EDULEGAL

13 /s/ Mandy Leigh

14 Counsel for Plaintiff

15 M.K., a minor, by and through his parents, B.K.
16 and K.K.

17 Dated: August 14, 2013

18 **STUBBS & LEONE**

19 /s/ Katherine A. Alberts

20 Counsel for Defendant

21 Acalanes Union High School District

22 **CASE MANAGEMENT ORDER**

23 The above JOINT CASE MANAGEMENT STATEMENT & PROPOSED ORDER is approved
24 as the Case Management Order for this case and all parties shall comply with its provisions. [In
25 addition, the Court makes the further orders stated below:]

26 1) The Parties will work together on preparation of the Administrative Record splitting
27 the costs for production;

28 2) Both parties may file a Motion to Supplement the Record. Such motions must be filed
no later than 20 days after the ADR session (either the Early Settlement Conference, or
other ADR session if an Early Settlement Conference is not permitted), if such ADR is
unsuccessful. The supplemental evidence will be provided with these Motions and the
local rules for filing oppositions and responses shall apply. In its opposition, a party may

1 request the right to submit rebuttal additional evidence directly responsive to the evidence
2 submitted by the opposing party, if the opposing party's evidence is admitted. Each party
3 also may submit sur-rebuttal evidence in response to the rebuttal evidence, and/or move
4 to strike that rebuttal evidence if it is not directly responsive to the admitted additional
5 evidence. Defendant reserves the right to file a motion for discovery depending on the
6 nature of the evidence Plaintiff seeks to have admitted.

7 3) The parties shall submit their respective Motions for Summary Judgment no later than
8 45 days after the ruling on the Motion(s) to Supplement the Record. Oppositions will be
9 due 14 days after the filing of the Motions for Summary Judgment and Replies 7 days
10 after filing of the Oppositions. Prior to filing these Motions the parties will meet and
11 confer on a hearing date and select a mutually agreeable date on which the Court is
12 available and that meets the statutory notice requirements for this Court.

13 IT IS SO ORDERED.

14 Dated: 8/21/13

Plaintiff to submit revised order following
mediations.

15
16
17
18
19
20
21
22
23
24
25
26
27
28

UNITED STATES DISTRICT JUDGE