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13 UNITED STATES DISTRICT COURT
 14 NORTHERN DISTRICT OF CALIFORNIA

15 ROMON CALHOUN,
 16 Plaintiff,

17 v.

18 CITY OF HERCULES POLICE
 19 DEPARTMENT, et al.,
 20 Defendants.

Case No. 14-cv-01684-VC

STIPULATED PROTECTIVE ORDER

Hon. Vince Chhabria

21 Pursuant to Judge Chhabria’s Civil Standing Order, Plaintiff ROMON CALHOUN (“Plaintiff” or
 22 “Calhoun”) and Defendants CITY OF HERCULES (“City”), acting on behalf of its police department,
 23 and OFFICER DWAYNE COLLARD (“Collard”) hereby stipulate to the following proposed protective
 24 order, which is based, with no deviations, on the Northern District’s model protective order for standard
 25 litigation.

26 **1. PURPOSES AND LIMITATIONS**

27 Disclosure and discovery activity in this action are likely to involve production of confidential,
 28 proprietary, or private information for which special protection from public disclosure and from use for
 any purpose other than prosecuting this litigation would be warranted. Accordingly, the parties hereby
 stipulate to and petition the court to enter the following Stipulated Protective Order. The parties
 acknowledge that this Order does not confer blanket protections on all disclosures or responses to

1 discovery and that the protection it affords from public disclosure and use extends only to the limited
2 information or items that are entitled to confidential treatment under the applicable legal principles. The
3 parties further acknowledge, as set forth in Section 12.3, below, that this Stipulated Protective Order does
4 not entitle them to file confidential information under seal; Civil Local Rule 79-5 sets forth the
5 procedures that must be followed and the standards that will be applied when a party seeks permission
6 from the court to file material under seal.

7 2. DEFINITIONS

8 2.1 Challenging Party: a Party or Non-Party that challenges the designation of information or
9 items under this Order.

10 2.2 "CONFIDENTIAL" Information or Items: information (regardless of how it is generated,
11 stored or maintained) or tangible things that qualify for protection under Federal Rule of Civil Procedure
12 26(c).

13 2.3 Counsel (without qualifier): Outside Counsel of Record and House Counsel (as well as
14 their support staff).

15 2.4 Designating Party: a Party or Non-Party that designates information or items that it
16 produces in disclosures or in responses to discovery as "CONFIDENTIAL."

17 2.5 Disclosure or Discovery Material: all items or information, regardless of the medium or
18 manner in which it is generated, stored, or maintained (including, among other things, testimony,
19 transcripts, and tangible things), that are produced or generated in disclosures or responses to discovery
20 in this matter.

21 2.6 Expert: a person with specialized knowledge or experience in a matter pertinent to the
22 litigation who has been retained by a Party or its counsel to serve as an expert witness or as a consultant
23 in this action.

24 2.7 House Counsel: attorneys who are employees of a party to this action. House Counsel
25 does not include Outside Counsel of Record or any other outside counsel.

26 2.8 Non-Party: any natural person, partnership, corporation, association, or other legal entity
27 not named as a Party to this action.

28 2.9 Outside Counsel of Record: attorneys who are not employees of a party to this action but

1 are retained to represent or advise a party to this action and have appeared in this action on behalf of that
2 party or are affiliated with a law firm which has appeared on behalf of that party.

3 2.10 Party: any party to this action, including all of its officers, directors, employees,
4 consultants, retained experts, and Outside Counsel of Record (and their support staffs).

5 2.11 Producing Party: a Party or Non-Party that produces Disclosure or Discovery Material in
6 this action.

7 2.12 Professional Vendors: persons or entities that provide litigation support services (e.g.,
8 photocopying, videotaping, translating, preparing exhibits or demonstrations, and organizing, storing, or
9 retrieving data in any form or medium) and their employees and subcontractors.

10 2.13 Protected Material: any Disclosure or Discovery Material that is designated as
11 "CONFIDENTIAL."

12 2.14 Receiving Party: a Party that receives Disclosure or Discovery Material from a Producing
13 Party.

14 3. SCOPE

15 The protections conferred by this Stipulation and Order cover not only Protected Material (as
16 defined above), but also (1) any information copied or extracted from Protected Material; (2) all copies,
17 excerpts, summaries, or compilations of Protected Material; and (3) any testimony, conversations, or
18 presentations by Parties or their Counsel that might reveal Protected Material. However, the protections
19 conferred by this Stipulation and Order do not cover the following information: (a) any information that
20 is in the public domain at the time of disclosure to a Receiving Party or becomes part of the public
21 domain after its disclosure to a Receiving Party as a result of publication not involving a violation of this
22 Order, including becoming part of the public record through trial or otherwise; and (b) any information
23 known to the Receiving Party prior to the disclosure or obtained by the Receiving Party after the
24 disclosure from a source who obtained the information lawfully and under no obligation of
25 confidentiality to the Designating Party. Any use of Protected Material at trial shall be governed by a
26 separate agreement or order.

27 4. DURATION

28 Even after final disposition of this litigation, the confidentiality obligations imposed by this Order

1 shall remain in effect until a Designating Party agrees otherwise in writing or a court order otherwise
2 directs. Final disposition shall be deemed to be the later of (1) dismissal of all claims and defenses in this
3 action, with or without prejudice; and (2) final judgment herein after the completion and exhaustion of all
4 appeals, rehearings, remands, trials, or reviews of this action, including the time limits for filing any
5 motions or applications for extension of time pursuant to applicable law.

6 5. DESIGNATING PROTECTED MATERIAL

7 5.1 Exercise of Restraint and Care in Designating Material for Protection. Each Party or Non-
8 Party that designates information or items for protection under this Order must take care to limit any such
9 designation to specific material that qualifies under the appropriate standards. The Designating Party
10 must designate for protection only those parts of material, documents, items, or oral or written
11 communications that qualify – so that other portions of the material, documents, items, or
12 communications for which protection is not warranted are not swept unjustifiably within the ambit of this
13 Order.

14 Mass, indiscriminate, or routinized designations are prohibited. Designations that are shown to be
15 clearly unjustified or that have been made for an improper purpose (e.g., to unnecessarily encumber or
16 retard the case development process or to impose unnecessary expenses and burdens on other parties)
17 expose the Designating Party to sanctions.

18 If it comes to a Designating Party's attention that information or items that it designated for
19 protection do not qualify for protection, that Designating Party must promptly notify all other Parties that
20 it is withdrawing the mistaken designation.

21 5.2 Manner and Timing of Designations. Except as otherwise provided in this Order (see,
22 e.g., second paragraph of section 5.2(a) below), or as otherwise stipulated or ordered, Disclosure or
23 Discovery Material that qualifies for protection under this Order must be clearly so designated before the
24 material is disclosed or produced.

25 Designation in conformity with this Order requires:

26 (a) for information in documentary form (e.g., paper or electronic documents, but excluding
27 transcripts of depositions or other pretrial or trial proceedings), that the Producing Party affix the legend
28 "CONFIDENTIAL" to each page that contains protected material. If only a portion or portions of the

1 material on a page qualifies for protection, the Producing Party also must clearly identify the protected
2 portion(s) (e.g., by making appropriate markings in the margins). A Party or Non-Party that makes
3 original documents or materials available for inspection need not designate them for protection until after
4 the inspecting Party has indicated which material it would like copied and produced. During the
5 inspection and before the designation, all of the material made available for inspection shall be deemed
6 “CONFIDENTIAL.” After the inspecting Party has identified the documents it wants copied and
7 produced, the Producing Party must determine which documents, or portions thereof, qualify for
8 protection under this Order. Then, before producing the specified documents, the Producing Party must
9 affix the “CONFIDENTIAL” legend to each page that contains Protected Material. If only a portion or
10 portions of the material on a page qualifies for protection, the Producing Party also must clearly identify
11 the protected portion(s) (e.g., by making appropriate markings in the margins).

12 (b) for testimony given in deposition or in other pretrial or trial proceedings, that the Designating
13 Party identify on the record, before the close of the deposition, hearing, or other proceeding, all protected
14 testimony.

15 (c) for information produced in some form other than documentary and for any other tangible
16 items, that the Producing Party affix in a prominent place on the exterior of the container or containers in
17 which the information or item is stored the legend “CONFIDENTIAL.” If only a portion or portions of
18 the information or item warrant protection, the Producing Party, to the extent practicable, shall identify
19 the protected portion(s).

20 5.3 Inadvertent Failures to Designate. If timely corrected, an inadvertent failure to designate
21 qualified information or items does not, standing alone, waive the Designating Party’s right to secure
22 protection under this Order for such material. Upon timely correction of a designation, the Receiving
23 Party must make reasonable efforts to assure that the material is treated in accordance with the provisions
24 of this Order.

25 6. CHALLENGING CONFIDENTIALITY DESIGNATIONS

26 6.1 Timing of Challenges. Any Party or Non-Party may challenge a designation of
27 confidentiality at any time. Unless a prompt challenge to a Designating Party’s confidentiality
28 designation is necessary to avoid foreseeable, substantial unfairness, unnecessary economic burdens, or a

1 significant disruption or delay of the litigation, a Party does not waive its right to challenge a
2 confidentiality designation by electing not to mount a challenge promptly after the original designation is
3 disclosed.

4 6.2 Meet and Confer. The Challenging Party shall initiate the dispute resolution process by
5 providing written notice of each designation it is challenging and describing the basis for each challenge.
6 To avoid ambiguity as to whether a challenge has been made, the written notice must recite that the
7 challenge to confidentiality is being made in accordance with this specific paragraph of the Protective
8 Order. The parties shall attempt to resolve each challenge in good faith and must begin the process by
9 conferring directly (in voice to voice dialogue; other forms of communication are not sufficient) within
10 14 days of the date of service of notice. In conferring, the Challenging Party must explain the basis for its
11 belief that the confidentiality designation was not proper and must give the Designating Party an
12 opportunity to review the designated material, to reconsider the circumstances, and, if no change in
13 designation is offered, to explain the basis for the chosen designation. A Challenging Party may proceed
14 to the next stage of the challenge process only if it has engaged in this meet and confer process first or
15 establishes that the Designating Party is unwilling to participate in the meet and confer process in a
16 timely manner.

17 6.3 Judicial Intervention. If the Parties cannot resolve a challenge without court intervention,
18 the Designating Party shall file and serve a motion to retain confidentiality under Civil Local Rule 7 (and
19 in compliance with Civil Local Rule 79-5, if applicable) within 21 days of the initial notice of challenge
20 or within 14 days of the parties agreeing that the meet and confer process will not resolve their dispute,
21 whichever is earlier. Each such motion must be accompanied by a competent declaration affirming that
22 the movant has complied with the meet and confer requirements imposed in the preceding paragraph.
23 Failure by the Designating Party to make such a motion including the required declaration within 21 days
24 (or 14 days, if applicable) shall automatically waive the confidentiality designation for each challenged
25 designation. In addition, the Challenging Party may file a motion challenging a confidentiality
26 designation at any time if there is good cause for doing so, including a challenge to the designation of a
27 deposition transcript or any portions thereof. Any motion brought pursuant to this provision must be
28 accompanied by a competent declaration affirming that the movant has complied with the meet and

1 confer requirements imposed by the preceding paragraph.

2 The burden of persuasion in any such challenge proceeding shall be on the Designating Party.
3 Frivolous challenges, and those made for an improper purpose (e.g., to harass or impose unnecessary
4 expenses and burdens on other parties) may expose the Challenging Party to sanctions. Unless the
5 Designating Party has waived the confidentiality designation by failing to file a motion to retain
6 confidentiality as described above, all parties shall continue to afford the material in question the level of
7 protection to which it is entitled under the Producing Party's designation until the court rules on the
8 challenge.

9 7. ACCESS TO AND USE OF PROTECTED MATERIAL

10 7.1 Basic Principles. A Receiving Party may use Protected Material that is disclosed or
11 produced by another Party or by a Non-Party in connection with this case only for prosecuting,
12 defending, or attempting to settle this litigation. Such Protected Material may be disclosed only to the
13 categories of persons and under the conditions described in this Order. When the litigation has been
14 terminated, a Receiving Party must comply with the provisions of section 13 below (FINAL
15 DISPOSITION).

16 Protected Material must be stored and maintained by a Receiving Party at a location and in a
17 secure manner that ensures that access is limited to the persons authorized under this Order.

18 7.2 Disclosure of "CONFIDENTIAL" Information or Items. Unless otherwise ordered by the
19 court or permitted in writing by the Designating Party, a Receiving Party may disclose any information
20 or item designated "CONFIDENTIAL" only to:

21 (a) the Receiving Party's Outside Counsel of Record in this action, as well as employees of said
22 Outside Counsel of Record to whom it is reasonably necessary to disclose the information for this
23 litigation and who have signed the "Acknowledgment and Agreement to Be Bound" that is attached
24 hereto as Exhibit A;

25 (b) the officers, directors, and employees (including House Counsel) of the Receiving Party to
26 whom disclosure is reasonably necessary for this litigation and who have signed the "Acknowledgment
27 and Agreement to Be Bound" (Exhibit A);

28 (c) Experts (as defined in this Order) of the Receiving Party to whom disclosure is reasonably

1 necessary for this litigation and who have signed the “Acknowledgment and Agreement to Be Bound”
2 (Exhibit A);

3 (d) the court and its personnel;

4 (e) court reporters and their staff, professional jury or trial consultants, mock jurors, and
5 Professional Vendors to whom disclosure is reasonably necessary for this litigation and who have signed
6 the “Acknowledgment and Agreement to Be Bound” (Exhibit A);

7 (f) during their depositions, witnesses in the action to whom disclosure is reasonably necessary
8 and who have signed the “Acknowledgment and Agreement to Be Bound” (Exhibit A), unless otherwise
9 agreed by the Designating Party or ordered by the court. Pages of transcribed deposition testimony or
10 exhibits to depositions that reveal Protected Material must be separately bound by the court reporter and
11 may not be disclosed to anyone except as permitted under this Stipulated Protective Order.

12 (g) the author or recipient of a document containing the information or a custodian or other
13 person who otherwise possessed or knew the information.

14 8. PROTECTED MATERIAL SUBPOENAED OR ORDERED PRODUCED IN OTHER
15 LITIGATION

16 If a Party is served with a subpoena or a court order issued in other litigation that compels
17 disclosure of any information or items designated in this action as “CONFIDENTIAL,” that Party must:

18 (a) promptly notify in writing the Designating Party. Such notification shall include a copy of the
19 subpoena or court order;

20 (b) promptly notify in writing the party who caused the subpoena or order to issue in the other
21 litigation that some or all of the material covered by the subpoena or order is subject to this Protective
22 Order. Such notification shall include a copy of this Stipulated Protective Order; and

23 (c) cooperate with respect to all reasonable procedures sought to be pursued by the Designating
24 Party whose Protected Material may be affected.

25 If the Designating Party timely seeks a protective order, the Party served with the subpoena or
26 court order shall not produce any information designated in this action as “CONFIDENTIAL” before a
27 determination by the court from which the subpoena or order issued, unless the Party has obtained the
28 Designating Party’s permission. The Designating Party shall bear the burden and expense of seeking

1 protection in that court of its confidential material – and nothing in these provisions should be construed
2 as authorizing or encouraging a Receiving Party in this action to disobey a lawful directive from another
3 court.

4 9. A NON-PARTY'S PROTECTED MATERIAL SOUGHT TO BE PRODUCED IN THIS
5 LITIGATION

6 (a) The terms of this Order are applicable to information produced by a Non-Party in this action
7 and designated as "CONFIDENTIAL." Such information produced by Non-Parties in connection with
8 this litigation is protected by the remedies and relief provided by this Order. Nothing in these provisions
9 should be construed as prohibiting a Non-Party from seeking additional protections.

10 (b) In the event that a Party is required, by a valid discovery request, to produce a Non-Party's
11 confidential information in its possession, and the Party is subject to an agreement with the Non-Party
12 not to produce the Non-Party's confidential information, then the Party shall:

13 (1) promptly notify in writing the Requesting Party and the Non-Party that some or all of the
14 information requested is subject to a confidentiality agreement with a Non-Party;

15 (2) promptly provide the Non-Party with a copy of the Stipulated Protective Order in this
16 litigation, the relevant discovery request(s), and a reasonably specific description of the information
17 requested; and

18 (3) make the information requested available for inspection by the Non-Party.

19 (c) If the Non-Party fails to object or seek a protective order from this court within 14 days of
20 receiving the notice and accompanying information, the Receiving Party may produce the Non-Party's
21 confidential information responsive to the discovery request. If the Non-Party timely seeks a protective
22 order, the Receiving Party shall not produce any information in its possession or control that is subject to
23 the confidentiality agreement with the Non-Party before a determination by the court. Absent a court
24 order to the contrary, the Non-Party shall bear the burden and expense of seeking protection in this court
25 of its Protected Material.

26 10. UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL

27 If a Receiving Party learns that, by inadvertence or otherwise, it has disclosed Protected Material
28 to any person or in any circumstance not authorized under this Stipulated Protective Order, the Receiving

1 Party must immediately (a) notify in writing the Designating Party of the unauthorized disclosures, (b)
2 use its best efforts to retrieve all unauthorized copies of the Protected Material, (c) inform the person or
3 persons to whom unauthorized disclosures were made of all the terms of this Order, and (d) request such
4 person or persons to execute the "Acknowledgment and Agreement to Be Bound" that is attached hereto
5 as Exhibit A.

6 11. INADVERTENT PRODUCTION OF PRIVILEGED OR OTHERWISE PROTECTED
7 MATERIAL

8 When a Producing Party gives notice to Receiving Parties that certain inadvertently produced
9 material is subject to a claim of privilege or other protection, the obligations of the Receiving Parties are
10 those set forth in Federal Rule of Civil Procedure 26(b)(5)(B). This provision is not intended to modify
11 whatever procedure may be established in an e-discovery order that provides for production without prior
12 privilege review. Pursuant to Federal Rule of Evidence 502(d) and (e), insofar as the parties reach an
13 agreement on the effect of disclosure of a communication or information covered by the attorney-client
14 privilege or work product protection, the parties may incorporate their agreement in the stipulated
15 protective order submitted to the court.

16 12. MISCELLANEOUS

17 12.1 Right to Further Relief. Nothing in this Order abridges the right of any person to seek its
18 modification by the court in the future.

19 12.2 Right to Assert Other Objections. By stipulating to the entry of this Protective Order no
20 Party waives any right it otherwise would have to object to disclosing or producing any information or
21 item on any ground not addressed in this Stipulated Protective Order. Similarly, no Party waives any
22 right to object on any ground to use in evidence of any of the material covered by this Protective Order.

23 12.3 Filing Protected Material. Without written permission from the Designating Party or a
24 court order secured after appropriate notice to all interested persons, a Party may not file in the public
25 record in this action any Protected Material. A Party that seeks to file under seal any Protected Material
26 must comply with Civil Local Rule 79-5. Protected Material may only be filed under seal pursuant to a
27 court order authorizing the sealing of the specific Protected Material at issue. Pursuant to Civil Local
28 Rule 79-5, a sealing order will issue only upon a request establishing that the Protected Material at issue

1 is privileged, protectable as a trade secret, or otherwise entitled to protection under the law. If a
2 Receiving Party's request to file Protected Material under seal pursuant to Civil Local Rule 79-5(d) is
3 denied by the court, then the Receiving Party may file the information in the public record pursuant to
4 Civil Local Rule 79-5(e) unless otherwise instructed by the court.

5 13. FINAL DISPOSITION

6 Within 60 days after the final disposition of this action, as defined in paragraph 4, each Receiving
7 Party must return all Protected Material to the Producing Party or destroy such material. As used in this
8 subdivision, "all Protected Material" includes all copies, abstracts, compilations, summaries, and any
9 other format reproducing or capturing any of the Protected Material. Whether the Protected Material is
10 returned or destroyed, the Receiving Party must submit a written certification to the Producing Party
11 (and, if not the same person or entity, to the Designating Party) by the 60 day deadline that (1) identifies
12 (by category, where appropriate) all the Protected Material that was returned or destroyed and (2) affirms
13 that the Receiving Party has not retained any copies, abstracts, compilations, summaries or any other
14 format reproducing or capturing any of the Protected Material. Notwithstanding this provision, Counsel
15 are entitled to retain an archival copy of all pleadings, motion papers, trial, deposition, and hearing
16 transcripts, legal memoranda, correspondence, deposition and trial exhibits, expert reports, attorney work
17 product, and consultant and expert work product, even if such materials contain Protected Material. Any
18 such archival copies that contain or constitute Protected Material remain subject to this Protective Order
19 as set forth in Section 4 (DURATION).

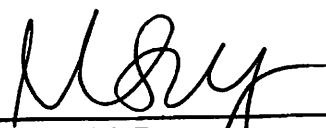
20 IT IS SO STIPULATED, THROUGH COUNSEL OF RECORD.

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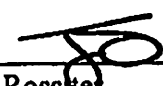
Dated: May 13, 2015

BERTRAND, FOX, ELLIOT, OSMAN &
WENZEL

By: 
Gregory M. Fox
Meaghan A. Snyder
Attorneys for Defendants
CITY OF HERCULES AND
OFFICER DWAYNE COLLARD

Dated: May 13, 2015

PERKINS COIE

By: 
John S. Rosster
Joren S. Ayala-Bass
Joachim B. Steinberg
Attorneys for Plaintiff
ROMON CALHOUN

PURSUANT TO STIPULATION, IT IS SO ORDERED.

DATED: May 19, 2015



United States District Judge Vince Chhabria

EXHIBIT A

EXHIBIT A

1 EXHIBIT A

2 ACKNOWLEDGMENT AND AGREEMENT TO BE BOUND

3 I, _____ [print or type full name], of _____ [print or
4 type full address], declare under penalty of perjury that I have read in its entirety and understand the
5 Stipulated Protective Order that was issued by the United States District Court for the Northern District
6 of California on [date] in the case of *Calhoun v. City of Hercules Police Department, et. al.*, USDC
7 Northern Dist. Case No. 3:14-cv-01684-VC. I agree to comply with and to be bound by all the terms of
8 this Stipulated Protective Order and I understand and acknowledge that failure to so comply could expose
9 me to sanctions and punishment in the nature of contempt. I solemnly promise that I will not disclose in
10 any manner any information or item that is subject to this Stipulated Protective Order to any person or
11 entity except in strict compliance with the provisions of this Order.

12 I further agree to submit to the jurisdiction of the United States District Court for the Northern
13 District of California for the purpose of enforcing the terms of this Stipulated Protective Order, even if
14 such enforcement proceedings occur after termination of this action.

15 I hereby appoint _____ [print or type full name] of
16 _____ [print or type full address and telephone number] as my
17 California agent for service of process in connection with this action or any proceedings related to
18 enforcement of this Stipulated Protective Order.

19
20 Date: _____

21 City and State where sworn and signed: _____

22
23 Printed name: _____

24
25 Signature: _____