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9 UNITED STATES DISTRICT COURT
10 NORTHERN DISTRICT OF CALIFORNIA
11 SAN FRANCISCO DIVISION

12 CHAKA GRAYSON,
13 Plaintiff,
14 v.
15

Case No.: CV-14-5225 JST

PROTECTIVE ORDER FOR STANDARD
LITIGATION

16 COUNTY OF MARIN, a municipal corporation;
17 ROBERT DOYLE, individually, EVAN KUBOTA,
individually and in his official capacity as a deputy
sheriff for the COUNTY OF MARIN, Does 1-25,
18 Defendants.

19
20 **1. PURPOSES AND LIMITATIONS**

21 Disclosure and discovery activity in this action are likely to involve production of confidential,
22 proprietary, or private information for which special protection from public disclosure and from use for
23 any purpose other than prosecuting this litigation may be warranted. Accordingly, the parties hereby
24 stipulate to and petition the court to enter the following Stipulated Protective Order. The parties
25 acknowledge that this Order does not confer blanket protections on all disclosures or responses to
26 discovery and that the protection it affords from public disclosure and use extends only to the limited
27 information or items that are entitled to confidential treatment under the applicable legal principles. The
28 parties further acknowledge, as set forth in Section 12.3, below, that this Stipulated Protective Order

1 does not entitle them to file confidential information under seal; Civil Local Rule 79-5 and General
2 Order 62 set forth the procedures that must be followed and the standards that will be applied when a
3 party seeks permission from the court to file material under seal..

4 **2. DEFINITIONS**

5 2.1 Challenging Party: a Party or Non-Party that challenges the designation of information
6 or items under this Order.

7 2.2 “CONFIDENTIAL” Information or Items: information (regardless of how it is
8 generated, stored or maintained) or tangible things that qualify for protection under Federal Rule of Civil
9 Procedure 26(c).

10 2.3 Counsel (without qualifier): Outside Counsel of Record and House Counsel (as well as
11 their support staff).

12 2.4 Designating Party: a Party or Non-Party that designates information or items that it
13 produces in disclosures or in responses to discovery as “CONFIDENTIAL.”

14 2.5 Disclosure or Discovery Material: all items or information, regardless of the medium or
15 manner in which it is generated, stored, or maintained (including, among other things, testimony,
16 transcripts, and tangible things), that are produced or generated in disclosures or responses to discovery
17 in this matter.

18 2.6 Expert: a person with specialized knowledge or experience in a matter pertinent to the
19 litigation who has been retained by a Party or its counsel to serve as an expert witness or as a consultant
20 in this action.

21 2.7 House Counsel: attorneys who are employees of a party to this action. House Counsel
22 does not include Outside Counsel of Record or any other outside counsel.

23 2.8 Non-Party: any natural person, partnership, corporation, association, or other legal entity
24 not named as a Party to this action.

25 2.9 Outside Counsel of Record: attorneys who are not employees of a party to this action but
26 are retained to represent or advise a party to this action and have appeared in this action on behalf of that
27 party or are affiliated with a law firm which has appeared on behalf of that party.
28

1 (a) for information in documentary form (e.g., paper or electronic documents, but
2 excluding transcripts of depositions or other pretrial or trial proceedings), that the Producing Party affix
3 the legend “CONFIDENTIAL” to each page that contains protected material. If only a portion or
4 portions of the material on a page qualifies for protection, the Producing Party also must clearly identify
5 the protected portion(s) (e.g., by making appropriate markings in the margins).

6 A Party or Non-Party that makes original documents or materials available for inspection need
7 not designate them for protection until after the inspecting Party has indicated which material it would
8 like copied and produced. During the inspection and before the designation, all of the material made
9 available for inspection shall be deemed “CONFIDENTIAL.” After the inspecting Party has identified
10 the documents it wants copied and produced, the Producing Party must determine which documents, or
11 portions thereof, qualify for protection under this Order. Then, before producing the specified
12 documents, the Producing Party must affix the “CONFIDENTIAL” legend to each page that contains
13 Protected Material. If only a portion or portions of the material on a page qualifies for protection, the
14 Producing Party also must clearly identify the protected portion(s) (e.g., by making appropriate
15 markings in the margins).
16

17 (b) for testimony given in deposition or in other pretrial or trial proceedings, that the
18 Designating Party identify on the record, before the close of the deposition, hearing, or other proceeding,
19 all protected testimony.

20 (c) for information produced in some form other than documentary and for any other
21 tangible items, that the Producing Party affix in a prominent place on the exterior of the container or
22 containers in which the information or item is stored the legend “CONFIDENTIAL.” If only a portion or
23 portions of the information or item warrant protection, the Producing Party, to the extent practicable,
24 shall identify the protected portion(s).

25 5.3 Inadvertent Failures to Designate. If timely corrected, an inadvertent failure to designate
26 qualified information or items does not, standing alone, waive the Designating Party’s right to secure
27 protection under this Order for such material. Upon timely correction of a designation, the Receiving
28

1 Party must make reasonable efforts to assure that the material is treated in accordance with the
2 provisions of this Order.

3 **6. CHALLENGING CONFIDENTIALITY**
4 **DESIGNATIONS**

5 6.1 Timing of Challenges. Any Party or Non-Party may challenge a designation of
6 confidentiality at any time. Unless a prompt challenge to a Designating Party's confidentiality
7 designation is necessary to avoid foreseeable, substantial unfairness, unnecessary economic burdens, or
8 a significant disruption or delay of the litigation, a Party does not waive its right to challenge a
9 confidentiality designation by electing not to mount a challenge promptly after the original designation
10 is disclosed.

11 6.2 Meet and Confer. The Challenging Party shall initiate the dispute resolution process by
12 providing written notice of each designation it is challenging and describing the basis for each challenge.
13 To avoid ambiguity as to whether a challenge has been made, the written notice must recite that the
14 challenge to confidentiality is being made in accordance with this specific paragraph of the Protective
15 Order. The parties shall attempt to resolve each challenge in good faith and must begin the process by
16 conferring directly (in voice to voice dialogue; other forms of communication are not sufficient) within
17 14 days of the date of service of notice. In conferring, the Challenging Party must explain the basis for
18 its belief that the confidentiality designation was not proper and must give the Designating Party an
19 opportunity to review the designated material, to reconsider the circumstances, and, if no change in
20 designation is offered, to explain the basis for the chosen designation. A Challenging Party may proceed
21 to the next stage of the challenge process only if it has engaged in this meet and confer process first or
22 establishes that the Designating Party is unwilling to participate in the meet and confer process in a
23 timely manner.

24 6.3 Judicial Intervention. If the Parties cannot resolve a challenge without court intervention,
25 the Designating Party shall file and serve a motion to retain confidentiality under Civil Local Rule 7
26 (and in compliance with Civil Local Rule 79-5 and General Order 62, if applicable) within 21 days of
27 the initial notice of challenge or within 14 days of the parties agreeing that the meet and confer process
28 will not resolve their dispute, whichever is earlier. Each such motion must be accompanied by a

1 competent declaration affirming that the movant has complied with the meet and confer requirements
2 imposed in the preceding paragraph. Failure by the Designating Party to make such a motion including
3 the required declaration within 21 days (or 14 days, if applicable) shall automatically waive the
4 confidentiality designation for each challenged designation. In addition, the Challenging Party may file a
5 motion challenging a confidentiality designation at any time if there is good cause for doing so,
6 including a challenge to the designation of a deposition transcript or any portions thereof. Any motion
7 brought pursuant to this provision must be accompanied by a competent declaration affirming that the
8 movant has complied with the meet and confer requirements imposed by the preceding paragraph.

9 The burden of persuasion in any such challenge proceeding shall be on the Designating Party.
10 Frivolous challenges, and those made for an improper purpose (e.g., to harass or impose unnecessary
11 expenses and burdens on other parties) may expose the Challenging Party to sanctions. Unless the
12 Designating Party has waived the confidentiality designation by failing to file a motion to retain
13 confidentiality as described above, all parties shall continue to afford the material in question the level
14 of protection to which it is entitled under the Producing Party's designation until the court rules on the
15 challenge.
16

17 **7. ACCESS TO AND USE OF PROTECTED** 18 **MATERIAL**

19 7.1 Basic Principles. A Receiving Party may use Protected Material that is disclosed or
20 produced by another Party or by a Non-Party in connection with this case only for prosecuting,
21 defending, or attempting to settle this litigation. Such Protected Material may be disclosed only to the
22 categories of persons and under the conditions described in this Order. When the litigation has been
23 terminated, a Receiving Party must comply with the provisions of section 13 below (FINAL
24 DISPOSITION).

25 Protected Material must be stored and maintained by a Receiving Party at a location and in a
26 secure manner that ensures that access is limited to the persons authorized under this Order.

27 7.2 Disclosure of "CONFIDENTIAL" Information or Items. Unless otherwise ordered by the
28 court or permitted in writing by the Designating Party, a Receiving Party may disclose any information
or item designated "CONFIDENTIAL" only to:

1 (a) the Receiving Party’s Outside Counsel of Record in this action, as well as employees
2 of said Outside Counsel of Record to whom it is reasonably necessary to disclose the information for
3 this litigation and who have signed the “Acknowledgment and Agreement to Be Bound” that is attached
4 hereto as Exhibit A;

5 (b) the officers, directors, and employees (including House Counsel) of the Receiving
6 Party to whom disclosure is reasonably necessary for this litigation and who have signed the
7 “Acknowledgment and Agreement to Be Bound” (Exhibit A);

8 (c) Experts (as defined in this Order) of the Receiving Party to whom disclosure is
9 reasonably necessary for this litigation and who have signed the “Acknowledgment and Agreement to
10 Be Bound” (Exhibit A);

11 (d) the court and its personnel;

12 (e) court reporters and their staff, professional jury or trial consultants, mock jurors, and
13 Professional Vendors to whom disclosure is reasonably necessary for this litigation and who have signed
14 the “Acknowledgment and Agreement to Be Bound” (Exhibit A);

15 (f) during their depositions, witnesses in the action to whom disclosure is reasonably
16 necessary and who have signed the “Acknowledgment and Agreement to Be Bound” (Exhibit A), **unless**
17 **otherwise agreed by the Designating Party or ordered by the court.** Pages of transcribed deposition
18 testimony or exhibits to depositions that reveal Protected Material must be separately bound by the court
19 reporter and may not be disclosed to anyone except as permitted under this Stipulated Protective Order.

20 (g) the author or recipient of a document containing the information or a custodian or
21 other person who otherwise possessed or knew the information.

22
23 **8. PROTECTED MATERIAL SUBPOENAED OR**
24 **ORDERED PRODUCED IN OTHER LITIGATION**

25 If a Party is served with a subpoena or a court order issued in other litigation that compels
26 disclosure of any information or items designated in this action as “CONFIDENTIAL,” that Party must:

27 (a) promptly notify in writing the Designating Party. Such notification shall include a
28 copy of the subpoena or court order;

(b) promptly notify in writing the party who caused the subpoena or order to issue in the

1 other litigation that some or all of the material covered by the subpoena or order is subject to this
2 Protective Order. Such notification shall include a copy of this Stipulated Protective Order; and

3 (c) cooperate with respect to all reasonable procedures sought to be pursued by the
4 Designating Party whose Protected Material may be affected.

5 If the Designating Party timely seeks a protective order, the Party served with the subpoena or
6 court order shall not produce any information designated in this action as “CONFIDENTIAL” before a
7 determination by the court from which the subpoena or order issued, unless the Party has obtained the
8 Designating Party’s permission. The Designating Party shall bear the burden and expense of seeking
9 protection in that court of its confidential material – and nothing in these provisions should be construed
10 as authorizing or encouraging a Receiving Party in this action to disobey a lawful directive from another
11 court.

12
13 **9. A NON-PARTY’S PROTECTED MATERIAL
14 SOUGHT TO BE PRODUCED IN THIS LITIGATION**

15 (a) The terms of this Order are applicable to information produced by a Non-Party in
16 this action and designated as “CONFIDENTIAL.” Such information produced by Non-Parties in
17 connection with this litigation is protected by the remedies and relief provided by this Order. Nothing in
18 these provisions should be construed as prohibiting a Non-Party from seeking additional protections.

19 (b) In the event that a Party is required, by a valid discovery request, to produce a
20 Non-Party’s confidential information in its possession, and the Party is subject to an agreement with the
21 Non-Party not to produce the Non-Party’s confidential information, then the Party shall:

22 (1) promptly notify in writing the Requesting Party and the Non-Party that
23 some or all of the information requested is subject to a confidentiality agreement with a Non-Party;

24 (2) promptly provide the Non-Party with a copy of the Stipulated Protective
25 Order in this litigation, the relevant discovery request(s), and a reasonably specific description of the
26 information requested; and

27 (3) make the information requested available for inspection by the Non-Party.

28 (c) If the Non-Party fails to object or seek a protective order from this court within 14

1 days of receiving the notice and accompanying information, the Receiving Party may produce the Non-
2 Party's confidential information responsive to the discovery request. If the Non-Party timely seeks a
3 protective order, the Receiving Party shall not produce any information in its possession or control that
4 is subject to the confidentiality agreement with the Non-Party before a determination by the court.¹
5 Absent a court order to the contrary, the Non-Party shall bear the burden and expense of seeking
6 protection in this court of its Protected Material.

7 **10. UNAUTHORIZED DISCLOSURE OF**
8 **PROTECTED MATERIAL**

9 If a Receiving Party learns that, by inadvertence or otherwise, it has disclosed Protected Material
10 to any person or in any circumstance not authorized under this Stipulated Protective Order, the
11 Receiving Party must immediately (a) notify in writing the Designating Party of the unauthorized
12 disclosures, (b) use its best efforts to retrieve all unauthorized copies of the Protected Material, (c)
13 inform the person or persons to whom unauthorized disclosures were made of all the terms of this Order,
14 and (d) request such person or persons to execute the "Acknowledgment and Agreement to Be Bound"
15 that is attached hereto as Exhibit A.

16 **11. INADVERTENT PRODUCTION OF**
17 **PRIVILEGED OR OTHERWISE PROTECTED**
18 **MATERIAL**

19 When a Producing Party gives notice to Receiving Parties that certain inadvertently produced
20 material is subject to a claim of privilege or other protection, the obligations of the Receiving Parties are
21 those set forth in Federal Rule of Civil Procedure 26(b)(5)(B). This provision is not intended to modify
22 whatever procedure may be established in an e-discovery order that provides for production without
23 prior privilege review. Pursuant to Federal Rule of Evidence 502(d) and (e), insofar as the parties reach
24 an agreement on the effect of disclosure of a communication or information covered by the attorney-

25 _____
26
27 ¹ The purpose of this provision is to alert the interested parties to the existence of confidentiality rights
28 of a Non-Party and to afford the Non-Party an opportunity to protect its confidentiality interests in this
court.

1 client privilege or work product protection, the parties may incorporate their agreement in the stipulated
2 protective order submitted to the court.

3 **12. MISCELLANEOUS**

4 12.1 Right to Further Relief. Nothing in this Order abridges the right of any person to seek its
5 modification by the court in the future.

6 12.2 Right to Assert Other Objections. By stipulating to the entry of this Protective Order no
7 Party waives any right it otherwise would have to object to disclosing or producing any information or
8 item on any ground not addressed in this Stipulated Protective Order. Similarly, no Party waives any
9 right to object on any ground to use in evidence of any of the material covered by this Protective Order.

10 12.3 Filing Protected Material. Without written permission from the Designating Party or a
11 court order secured after appropriate notice to all interested persons, a Party may not file in the public
12 record in this action any Protected Material. A Party that seeks to file under seal any Protected Material
13 must comply with Civil Local Rule 79-5 and General Order 62. Protected Material may only be filed
14 under seal pursuant to a court order authorizing the sealing of the specific Protected Material at issue.
15 Pursuant to Civil Local Rule 79-5 and General Order 62, a sealing order will issue only upon a request
16 establishing that the Protected Material at issue is privileged, protectable as a trade secret, or otherwise
17 entitled to protection under the law. If a Receiving Party's request to file Protected Material under seal
18 pursuant to Civil Local Rule 79-5(d) and General Order 62 is denied by the court, then the Receiving
19 Party may file the information in the public record pursuant to Civil Local Rule 79-5(e) unless otherwise
20 instructed by the court.
21

22 **13. FINAL DISPOSITION**

23 Within 60 days after the final disposition of this action, as defined in paragraph 4, each
24 Receiving Party must return all Protected Material to the Producing Party or destroy such material. As
25 used in this subdivision, "all Protected Material" includes all copies, abstracts, compilations, summaries,
26 and any other format reproducing or capturing any of the Protected Material. Whether the Protected
27 Material is returned or destroyed, the Receiving Party must submit a written certification to the
28 Producing Party (and, if not the same person or entity, to the Designating Party) by the 60 day deadline

1 that (1) identifies (by category, where appropriate) all the Protected Material that was returned or
2 destroyed and (2) affirms that the Receiving Party has not retained any copies, abstracts, compilations,
3 summaries or any other format reproducing or capturing any of the Protected Material. Notwithstanding
4 this provision, Counsel are entitled to retain an archival copy of all pleadings, motion papers, trial,
5 deposition, and hearing transcripts, legal memoranda, correspondence, deposition and trial exhibits,
6 expert reports, attorney work product, and consultant and expert work product, even if such materials
7 contain Protected Material. Any such archival copies that contain or constitute Protected Material
8 remain subject to this Protective Order as set forth in Section 4 (DURATION).

9 IT IS SO STIPULATED, THROUGH COUNSEL OF RECORD.

10
11 DATED: 5/4/15

_____ /s/
BEN NISENBAUM
Attorney for Plaintiff

12
13
14 DATED: 5/4/15

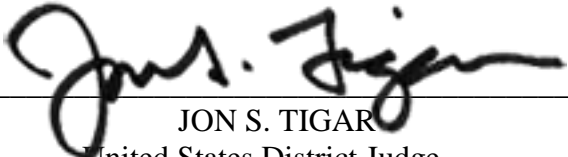
_____ /s/
RENEE GIACOMINI BREWER
Attorney for County of Marin Defendants

15
16
17 DATED: 5/4/15

_____ /s/
ALISON BERRY WILKINSON
Attorney for Defendant Evan Kubota

18
19
20
21 **PURSUANT TO STIPULATION, IT IS SO ORDERED.**

22
23 DATED: May 4, 2015



JON S. TIGAR
United States District Judge

1 EXHIBIT A

2 ACKNOWLEDGMENT AND AGREEMENT TO BE BOUND

3 I, _____ [print or type full name], of _____
4 [print or type full address], declare under penalty of perjury that I have read in its entirety and
5 understand the Stipulated Protective Order that was issued by the United States District Court for the
6 Northern District of California on [date] in the case of _____ **[insert formal name of the case**
7 **and the number and initials assigned to it by the court]**. I agree to comply with and to be bound by
8 all the terms of this Stipulated Protective Order and I understand and acknowledge that failure to so
9 comply could expose me to sanctions and punishment in the nature of contempt. I solemnly promise that
10 I will not disclose in any manner any information or item that is subject to this Stipulated Protective
11 Order to any person or entity except in strict compliance with the provisions of this Order.
12

13 I further agree to submit to the jurisdiction of the United States District Court for the
14 Northern District of California for the purpose of enforcing the terms of this Stipulated Protective Order,
15 even if such enforcement proceedings occur after termination of this action.

16 I hereby appoint _____ [print or type full name] of
17 _____ [print or type full address and telephone number] as my
18 California agent for service of process in connection with this action or any proceedings related to
19 enforcement of this Stipulated Protective Order.
20

21 Date: _____

22 City and State where sworn and signed: _____

23
24 Printed name: _____
[printed name]

25
26 Signature: _____
[signature]