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UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA

EON CORP IP HOLDINGS LLC,
Plaintiff,
v.
APPLE INC.,
Defendant.

Case No. [14-cv-05511-WHO](#)

CIVIL PRETRIAL ORDER

A jury trial has been set in this matter for October 23, 2017, beginning at 8:30 A.M. with an attorney conference and jury selection to follow thereafter. A Pretrial Conference has been set for September 25, 2017 at 2:00 P.M.

The following scheduling deadlines and hearing dates have been set:

- CLAIM CONSTRUCTION SCHEDULE:**
- Invalidity contentions/document production:** February 8, 2016
 - Deadline to amend pleadings:** February 22, 2016
 - Deadline to serve initial privilege logs:** February 22, 2016
 - Deadline to exchange proposed terms & claim elements:** February 22, 2016
 - Deadline to exchange preliminary proposed claim construction and extrinsic evidence:** March 7, 2016
 - Joint claim construction statement:** April 19, 2016
 - Completion of claim construction discovery:** May 19, 2016
 - Opening brief due:** July 8, 2016
 - Opposition brief due:** July 22, 2016
 - Reply brief due:** July 29, 2016
 - Tutorial Hearing:** August 15, 2016, 10:00 a.m.
 - Claim Construction Hearing:** August 19, 2016, 10:00 a.m.
- PRETRIAL SCHEDULE:**
- Deadline to amend pleadings:** December 31, 2015
 - Fact discovery cutoff:** December 21, 2016
 - Deadline for fact discovery motions:** January 11, 2017
 - Expert disclosure:** January 11, 2017
 - Expert rebuttal:** February 13, 2017

1 **Expert discovery cutoff:**
2 **Deadline for expert discovery motions:**

March 13, 2017
March 27, 2017

3 **1. Pretrial Conference and Statement**

4 Not less than 28 days prior to the Pretrial Conference, counsel shall exchange (but not file
5 or lodge) the papers described in Civil L.R. 16-10(b)(7), (8), (9) and (10), and any motions in
6 limine.

7 At least 21 days before the Pretrial Conference, lead trial counsel shall meet and confer
8 with respect to:

- 9 • Preparation and content of the joint pretrial conference statement;
- 10 • Resolution of any differences between the parties regarding the preparation and
11 content of the joint pretrial conference statement and the preparation and exchange
12 of pretrial materials to be served and filed pursuant to this Order. To the extent
13 such differences are not resolved, the parties will present the issues in the pretrial
14 conference statement so that the judge may rule on the matter during the Pretrial
15 Conference; and
- 16 • Settlement.

17 At least 14 days prior to the Pretrial Conference, the parties shall file a joint pretrial
18 conference statement containing the following information:

19 a. The Action

20 (i) Substance of the Action. A brief description of the substance of claims and
21 defenses which remain to be decided.

22 (ii) Relief Prayed. A detailed statement of all the relief claimed, particularly
23 itemizing all elements of damages claimed as well as witnesses, documents, or other evidentiary
24 material to be presented concerning the amount of those damages.

25 b. The Factual Basis of the Action

26 (i) Undisputed Facts. A plain and concise statement of all relevant facts not
27 reasonably disputable, as well as which facts parties will stipulate for incorporation into the trial
28 record without the necessity of supporting testimony or exhibits.

1 (ii) Disputed Factual Issues. A plain and concise statement of all disputed factual
2 issues which remain to be decided.

3 (iii) Agreed Statement. A statement assessing whether all or part of the action
4 may be presented upon an agreed statement of facts.

5 (iv) Stipulations. A statement of stipulations requested or proposed for pretrial or
6 trial purposes.

7 c. Disputed Legal Issues

8 (i) Points of Law. Without extended legal argument, a concise statement of each
9 disputed point of law concerning liability or relief, citing supporting statutes and decisions setting
10 forth briefly the nature of each party's contentions concerning each disputed point of law,
11 including procedural and evidentiary issues.

12 (ii) Proposed Conclusions of Law. If the case is to be tried without a jury, unless
13 otherwise ordered, parties should briefly indicate objections to proposed conclusions of law.

14 d. Trial Preparation

15 (i) Witnesses to be Called. A list of all witnesses likely to be called at trial, other
16 than solely for impeachment or rebuttal, together with a brief statement following each name
17 describing the substance of the testimony to be given.

18 (ii) Exhibits, Schedules and Summaries. A list of all documents and other items to
19 be offered as exhibits at the trial, other than solely for impeachment or rebuttal, with a brief
20 statement following each describing its substance or purpose and the identity of the sponsoring
21 witness. Unless otherwise ordered, parties will indicate their objections to the receipt in evidence
22 of exhibits and materials lodged and that counsel have conferred respecting such objections.

23 (iii) Estimate of Trial Time. An estimate of the number of court days needed for
24 the presentation of each party's case, indicating possible reductions in time through proposed
25 stipulations, agreed statements of facts, or expedited means of presenting testimony and exhibits.

26 (iv) Use of Discovery Responses. Counsel shall cite possible presentation at trial
27 of evidence, other than solely for impeachment or rebuttal, through use of excerpts from
28 depositions, from interrogatory answers, or from responses to requests for admission. Counsel

1 shall indicate any objections to use of these materials and that counsel has conferred respecting
2 such objections.

3 (v) Further Discovery or Motions. A statement of all remaining discovery or
4 motions, including motions in limine.

5 e. Trial Alternatives and Options

6 (i) Settlement Discussion. A statement summarizing the status of settlement
7 negotiations and indicating whether further negotiations are likely to be productive.

8 (ii) Consent to Trial Before a Magistrate Judge. A statement whether reference of
9 all or part of the action to a master or magistrate judge is feasible, including whether the parties
10 consent to a court or jury trial before a magistrate judge, with appeal directly to the Ninth Circuit.

11 (iii) Amendments, Dismissals. A statement of requested or proposed amendments
12 to pleadings or dismissals of parties' claims or defenses.

13 (iv) Bifurcation, Separate Trial of Issues. A statement of whether bifurcation or a
14 separate trial of specific issues is feasible and desired.

15 **2. Witnesses**

16 a. Jury Trials. The Pretrial Conference Statement shall include the witness list
17 required in part by 1(d)(1) above. In addition, in the case of expert witnesses, the summary shall
18 clearly state the expert's theories and conclusions and the basis therefore and shall be
19 accompanied by a curriculum vitae; if the expert has prepared a report in preparation for the
20 testimony, a copy thereof shall be furnished to opposing counsel. Witnesses not included on the
21 list may be excluded from testifying.

22 b. Non-Jury Trials. In non-jury cases, any party may serve and lodge with the Court a
23 written narrative statement of the proposed direct testimony of each witness under that party's
24 control in lieu of a summary. Each statement shall be marked as an exhibit and shall be in a form
25 suitable to be received into evidence.

26 **3. Jury Instructions**

27 a. Joint Set of Instructions. The parties shall jointly prepare a set of jury instructions,
28 and shall file the proposed instructions at least fourteen days prior to the Pretrial Conference. The

1 submission shall contain both agreed upon instructions (which shall be so noted), and contested
2 instructions, all in the order in which they should be read to the jury. Where contested instructions
3 are included, they should be annotated both with the proponent’s authority for seeking the
4 instruction and the opponent’s reason for opposition. Counsel shall deliver to Chambers a copy of
5 the joint submission, on a CD/DVD in Word format. The label shall include the case number and
6 a description of the documents.

7 b. Substance and Format of Instructions. The instructions shall cover all substantive
8 issues and other points not covered by the Ninth Circuit Manual of Model Jury Instructions. Each
9 requested instruction shall be typed in full on a separate page and citations to the authorities upon
10 which the instruction is based shall be included. Instructions shall be brief, clear, written in plain
11 English, and free of argument. Pattern or form instructions shall be revised to address the
12 particular facts and issues of this case.

13 c. Preliminary Statement and Instructions. If the parties wish to have a preliminary
14 statement read to the jury, and/or preliminary instructions given to the jury, they shall jointly
15 prepare and file the text of the proposed preliminary statement and/or preliminary instructions at
16 least fourteen days prior to the Pretrial Conference.

17 d. Voir Dire and Verdict Forms. Each party shall file proposed questions for jury voir
18 dire and a proposed Form of Verdict at least fourteen days prior to the Pretrial Conference.

19 **4. Exhibits**

20 a. Provide Copies of Exhibits to Other Parties. Each party shall provide every other
21 party with one set of all proposed exhibits, charts, schedules, summaries, diagrams, and other
22 similar documentary materials to be used in its case in chief at trial, together with a complete list
23 of all such proposed exhibits. Voluminous exhibits shall be reduced by elimination of irrelevant
24 portions or through the use of summaries. Each item shall be pre-marked with a trial exhibit
25 sticker (“Trial Exhibit No. __”), not deposition exhibit label, and defendant’s exhibit numbers shall
26 be sequenced to begin after plaintiff’s exhibit numbers. If there are numerous exhibits, they
27 should be provided in three-ring binders with marked tab separators. All exhibits which have not
28 been provided as required are subject to exclusion.

1 b. Stipulations re Admissibility. At least fourteen days prior to the Pretrial
2 Conference, the parties shall make a good faith effort to stipulate to exhibits' admissibility. If
3 stipulation is not possible, the parties shall make every effort to stipulate to authenticity and
4 foundation absent a legitimate (not tactical) objection.

5 c. Objections to Exhibits. In addition to the exhibit list, counsel shall confer with
6 respect to any other objections to exhibits in advance of the Pretrial Conference. Each party shall
7 file a statement briefly identifying each item objected to, the grounds for the objection, and the
8 position of the offering party at least fourteen days prior to the date set for the Pretrial Conference.

9 d. Provide Copies of Exhibits to Court. One set of exhibits shall be provided to the
10 Court in Chambers on the Friday prior to the trial date, in binders, marked, tabbed, and indexed in
11 accordance with Local Rule 16-10(b)(7). Exhibits shall be identified as follows:

12	UNITED STATES DISTRICT COURT
13	NORTHERN DISTRICT OF CALIFORNIA
14	TRIAL EXHIBIT 100
15	
16	CASE NO. _____
17	
18	DATE ENTERED _____
19	
20	BY _____
21	DEPUTY CLERK

22 Blocks of numbers shall be assigned to fit the needs of the case (e.g., Plaintiff has 1-100,
23 Defendant has 101-200). The parties shall not mark duplicate exhibits (e.g., plaintiff and
24 defendant shall not mark the same exhibit; only one copy of the exhibit shall be marked).

25 e. Disposition of Exhibits after Trial. Upon the conclusion of the trial, each party
26 shall retain its exhibits through the appellate process. It is each party's responsibility to make
27 arrangements with the Clerk of Court to file the record on appeal.

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1 **5. Motions In Limine**

2 Any party wishing to have motions in limine heard prior to the commencement of trial
3 must file them at least fourteen days prior to the date set for the Pretrial Conference. All motions
4 in limine shall be contained in one document, limited to 25 pages pursuant to Civil L.R. 7-2(b),
5 with each motion listed as a subheading. Opposition to the motions in limine shall be contained in
6 one document, limited to 25 pages, with corresponding subheadings, and shall be filed at least
7 seven days prior to the Pretrial Conference. No reply papers will be considered. The motions will
8 be heard at the Pretrial Conference or at such other time as the Court may direct. Nothing in this
9 provision prevents a party from noticing its motions in limine regularly for hearing on or prior to
10 the final date for hearing dispositive motions. No leave to file under seal will be granted with
11 respect to motions in limine.

12 **6. Other Pretrial Matters**

13 a. Status Conferences. Any party desiring to confer with the Court may, upon notice
14 to all other parties, arrange a conference through the Courtroom Deputy, Jean Davis, at 415-522-
15 2077 or whocrd@cand.uscourts.gov.

16 b. Settlement Conferences. Parties wishing to arrange a settlement conference before
17 another judge or magistrate judge may do so by contacting the Courtroom Deputy.

18 c. Daily Transcripts. Should a daily transcript and/or realtime reporting be desired,
19 the parties shall make arrangements with Debra Campbell, Court Reporter Supervisor, at 415-522-
20 2079 or Debra_Campbell@cand.uscourts.gov, at least 14 calendar days prior to the trial date.

21 **7. Trial Matters**

22 a. The normal trial schedule will be from 8:00 a.m. to 1:00 p.m. (or slightly longer to
23 finish a witness) with two fifteen minute breaks. Trial is usually held from Monday through
24 Friday.

25 b. Ordinarily, the Court will set fixed time limits for each side at the Final Pretrial
26 Conference.

27 c. Expert witnesses are limited to the scope of their expert reports on direct
28 examination. F.R.C.P. 26(a)(2) and 37(c).

1 d. Parties must meet and confer to exchange any visuals, graphics or exhibits to be
2 used in opening statements. Unless otherwise agreed, the exchange must occur no later than
3 Wednesday before the trial. Any objections not resolved must be filed in writing by Thursday
4 before trial. The parties shall be available by telephone Friday before trial to discuss the issue
5 raised with the Court.

6 e. The parties shall disclose the witnesses whom they will call at trial on any given
7 day by at least 2:00 p.m. the court day before their testimony is expected. Failure to have a
8 witness ready to proceed at trial will usually constitute resting.

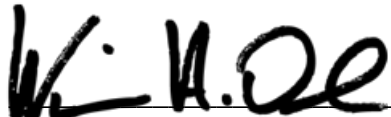
9 **8. Miscellaneous**

10 a. The Court takes a photograph of each witness prior to the witness's testimony.

11 b. Please DO NOT call Chambers. If you need to contact the Courtroom Deputy,
12 please call (415) 522-2077 and leave a message if the deputy is not available, or email
13 whocrd@cand.uscourts.gov.

14 **IT IS SO ORDERED.**

15 Dated: November 30, 2015


16 William H. Orrick
17 United States District Judge
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