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12 **UNITED STATES DISTRICT COURT**
 13 **NORTHERN DISTRICT OF CALIFORNIA**

14 PHILLIP RACIES, On Behalf of Himself
 15 and All Others Similarly Situated,

16 Plaintiff,

17 vs.

18 QUINCY BIOSCIENCE, LLC, a
 19 Wisconsin limited liability company,

20 Defendant.

Case No. 3:15-cv-00292 HSG

~~21 [PROPOSED]~~ **STIPULATED ORDER**
RE DISCOVERY OF
ELECTRONICALLY STORED
INFORMATION

22 Complaint Filed: January 21, 2015
 23 Trial Date: None Set

24 **1. PURPOSE**

25 This Order will govern discovery of electronically stored information (“ESI”) in
 26 this case as a supplement to the Federal Rules of Civil Procedure, this Court’s
 27 Guidelines for the Discovery of Electronically Stored Information, and any other
 28 applicable orders and rules.

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1 **2. COOPERATION**

2 The parties are aware of the importance the Court places on cooperation and
3 commit to cooperate in good faith throughout the matter consistent with this Court's
4 Guidelines for the Discovery of ESI.

5 **3. LIAISON**

6 The parties have identified liaisons who are and will be knowledgeable about and
7 responsible for discussing their respective ESI. Each e-discovery liaison will be, or
8 have access to those who are, knowledgeable about the technical aspects of e-discovery,
9 including the location, nature, accessibility, format, collection, search methodologies,
10 and production of ESI in this matter. The parties will rely on the liaisons, as needed, to
11 confer about ESI and to help resolve disputes without court intervention.

12 **4. PRESERVATION**

13 The parties have discussed their preservation obligations and needs and agree that
14 preservation of potentially relevant ESI will be reasonable and proportionate. To reduce
15 the costs and burdens of preservation and to ensure proper ESI is preserved, the parties
16 agree that:

17 a) The parties will agree on a reasonable limitation to the time period for
18 preserving ESI;

19 b) The parties will exchange a list of the types of ESI they believe should be
20 preserved and the custodians, or general job titles or descriptions of custodians, for
21 whom they believe ESI should be preserved. The parties shall add or remove
22 custodians as reasonably necessary;

23 c) The parties will agree on the number of custodians per party for whom ESI
24 will be preserved; and

25 d) ESI from data sources that are not reasonably accessible because of undue
26 burden or cost pursuant to Fed. R. Civ. P. 26(b)(2)(B) will be preserved but not
27 searched, reviewed, or produced:

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1 **5. SEARCH**

2 The parties agree that in responding to an initial Fed. R. Civ. P. 34 request, or
3 earlier if appropriate, they will meet and confer about methods to search ESI in order to
4 identify ESI that is subject to production in discovery and filter out ESI that is not
5 subject to discovery.

6 **6. PRODUCTION FORMATS**

7 The parties agree to produce documents in PDF, TIFF, native, paper, or a
8 combination thereof. If particular documents warrant a different format, the parties will
9 cooperate to arrange for the mutually acceptable production of such documents. The
10 parties agree not to degrade the searchability of documents as part of the document
11 production process and agree to preserve existing metadata associated with original
12 electronic documents and to meet and confer regarding its production.

13 The parties agree to produce imaged documents with a legible, unique page
14 identifier (“Bates Number”) electronically “burned” onto the image in a location that
15 does not obscure or interfere with any information from the source document. Any
16 confidential documents will be marked as such with a legend “burned” onto the image
17 in a location that does not obscure or interfere with any information from the source
18 document. The parties shall confer on an appropriate method for applying a unique
19 identifier to any documents produced in native format.

20 **7. PHASING**

21 When a party propounds discovery requests pursuant to Fed. R. Civ. P. 34, the
22 parties agree to phase the production of ESI. Following the initial production, the
23 parties will continue to prioritize the order of subsequent productions.

24 **8. DOCUMENTS PROTECTED FROM DISCOVERY**

25 a) Pursuant to Fed. R. Evid. 502(d), the production of a privileged or work-
26 product-protected document, whether inadvertent or otherwise, is not a waiver of
27 privilege or protection from discovery in this case or in any other federal or state
28 proceeding. For example, the mere production of privileged or work-product-protected

1 documents in this case as part of a mass production is not itself a waiver in this case or
2 in any other federal or state proceeding.

3 b) The parties have agreed upon a “quick peek” process pursuant to Fed. R.
4 Civ. P. 26(b)(5) and reserve rights to assert privilege.

5 c) Communications involving trial counsel that post-date the filing of the
6 complaint need not be placed on a privilege log. Communications may be identified on
7 a privilege log by category, rather than individually, if appropriate (e.g., e-mail chains,
8 etc.).

9 **9. MODIFICATION**

10 This Stipulated Order may be modified by a Stipulated Order of the parties or by
11 the Court for good cause shown.

12 **10. CONFIDENTIALITY**

13 The parties incorporate the provisions of any discovery confidentiality order
14 and/or protective order concerning protection of confidential or otherwise sensitive
15 information that may be agreed to by the parties and/or entered by the Court. For the
16 avoidance of doubt, nothing in this Stipulation shall supersede or alter any discovery
17 confidentiality order and/or protective order concerning protection of confidential or
18 otherwise sensitive information that may be agreed to by the parties and/or entered by
19 the Court.

20
21 **IT IS SO STIPULATED**, through Counsel of Record.

22
23 Dated: July 10, 2015 /s/ Max Stein
Max Stein, Counsel for Plaintiff, Phillip Racies

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25 Dated: July 10, 2015 /s/ Joshua G. Simon
26 Joshua G. Simon, Counsel for Defendant, Quincy
Bioscience, LLC

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1 SIGNATURE ATTESTATION

2 I hereby attest that I have on file all holographic signatures corresponding to any
3 signatures indicated by a conformed signature (/s/) within this e-filed document.

4
5 /s/ Joshua G. Simon
6 Joshua G. Simon

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8
9 **IT IS ORDERED** that the forgoing Agreement is approved.

10 Dated: 7/15/2015

11 
12 UNITED STATES DISTRICT ~~MAGISTRATE~~
13 JUDGE

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24 CALL &
25 JENSEN
26 EST. 1981

1 **CERTIFICATE OF SERVICE**

2 I hereby certify that on July 10, 2015, I electronically filed the foregoing
3 document described as **[PROPOSED] STIPULATED ORDER RE DISCOVERY**
4 **OF ELECTRONICALLY STORED INFORMATION** with the Clerk of the Court
5 using the CM/ECF System which will send notification of such filing via electronic
6 mail to all counsel of record.

7
8 /s/ Joshua G. Simon
9 Joshua G. Simon

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The logo for Call & Jensen, featuring the text "CALL & JENSEN" in a bold, serif font, with "EST. 1981" in a smaller font below "JENSEN".