

United States District Court  
Northern District of California

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UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF CALIFORNIA  
San Francisco Division

CHARLOTTE B. MILLINER, as trustee of  
the Charlotte B. Milliner Trust dated  
January 30, 1997, and as owner and holder  
of the CHARLOTTE B. MILLINER SEP  
IRA; JOANNE BREM, as trustee of the  
Van Santen-Brem Revocable Trust, for  
themselves and on behalf of all others  
similarly situated,

Plaintiffs,

v.

BROCK EVANS FINANCIAL COUNSEL,  
LTD., a Colorado corporation,

Defendant.

Case No. 3:15-cv-01763-TEH

**NOTICE OF REFERRAL AND ORDER**

[Re: ECF No. 46]

The district court has referred all discovery matters to the undersigned. (Order of Reference, ECF No. 46.<sup>1</sup>) No discovery dispute is pending. If one arises, the parties must comply with the undersigned’s standing order (attached). The dispute procedures in it require, among other things, that if a meet-and-confer by other means does not resolve the parties’ dispute, lead counsel for the parties must meet and confer in person (if counsel are local) and then submit a joint-letter brief with information about any unresolved disputes. If counsel cannot navigate the filing of a joint

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<sup>1</sup> Record citations are to documents in the Electronic Case File (“ECF”); pinpoint citations are to the ECF-generated page numbers at the tops of the documents.

1 letter brief, they may schedule a short case management conference call through courtroom deputy  
2 Lashanda Scott.

3 The letter brief must be filed under the Civil Events category of “Motions and Related Filings  
4 > Motions - General > Discovery Letter Brief.” After reviewing the joint letter brief, the court will  
5 evaluate whether future proceedings are necessary, including any further briefing or argument.

6 **IT IS SO ORDERED.**

7 Dated: November 5, 2015



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9 LAUREL BEELER  
United States Magistrate Judge

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