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9	NATIONAL ABORTION FEDERATION	) Case No. 3:15-cv-3522 (WHO)
10	(NAF),	)
11	Plaintiff,	) Hon. William H. Orrick, III )
12	VS.	) JOINT STIPULATION AND ORDER REGARDING DISCOVERY
13	THE CENTER FOR MEDICAL	SCHEDULE, MOTION SCHEDULE, AND EXTENSION OF THE TRO
14	PROGRESS; BIOMAX PROCUREMENT SERVICES, LLC; DAVID DALEIDEN (aka	)
15	"ROBERT SARKIS"); and TROY	)
16	NEWMAN,	)
17	Defendants.	
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	JOINT STIPULATION RE DISCOVERY SCHEDULE, MOTION SCHE CASE NO. 3:15-CV-3522	DULE, AND EXTENSION OF THE TRO

## **STIPULATION**

Pursuant to Local Rules 6-2 and 7-12, National Abortion Federation ("NAF" or "Plaintiff")
and Defendants Center for Medical Progress, Biomax Procurement Services, LLC, David Daleider
(aka "Robert Sarkis") and Troy Newman ("Defendants"), file this stipulation to, among other
things, (1) effect a limited stay of discovery and deadlines associated with certain calendared
motions pending resolution of the parties' dispute regarding the scope and applicability of asserted
Fifth Amendment protections, (2) slightly adjust the briefing schedule set by the Court to resolve
whether the Fifth Amendment privilege may be invoked by the corporate entities, (3) confirm that
the Court's Temporary Restraining Order ("TRO") will remain in effect pending the Court's final
disposition on Plaintiff's preliminary injunction motion, subject to Court-ordered clarification or
modification, if any, and (4) ensure that certain individuals who obtained NAF confidential
information and are currently known only to Defendants agree to be bound by the TRO as if they
were named parties in the suit:

WHEREAS, on July 31, 2015, NAF filed its Complaint and moved for a temporary restraining order, order to show cause, preliminary injunction, and motion for expedited discovery (Docket Nos. 1, 3, 5);

WHEREAS, on the same day, the Court granted a temporary restraining order and order to show cause, setting a hearing for August 3, 2015 (Docket No. 15);

WHEREAS, on August 3, 2015, the Court extended the temporary restraining order to remain in effect pending resolution of NAF's preliminary injunction motion, finding that Plaintiff was likely to succeed on the merits of its claims and that the evidence presented was sufficient to show irreparable injury for the purposes of a temporary restraining order (Docket No. 27);

WHEREAS, on the same day, the Court granted Plaintiff's motion for expedited discovery, finding good cause to grant discovery because it was necessary for the preliminary injunction motion (Docket No. 27);

WHEREAS, on the same day, the Court ordered Plaintiff to file a preliminary injunction motion by August 19, 2015, and set a hearing on that motion for August 27, 2015 (Docket No. 27);

WHEREAS, on August 5, 2015, the parties exchanged discovery requests, including document requests, interrogatories, and deposition notices;

WHEREAS, on August 6, 2015, the parties submitted a stipulated request to extend the preliminary injunction schedule to accommodate conflicts in the calendars of the witnesses, to accommodate travel schedules for certain counsel of record, and to allow the parties more time to engage in discovery and prepare papers in connection with Plaintiff's preliminary injunction motion, and the Court granted that request (Docket No. 34);

WHEREAS, the Court's August 6, 2015 stipulated order set a deadline of September 4 to complete discovery relating to Plaintiff's preliminary injunction motion, and set an August 20, 2015 deadline for the parties to submit a joint discovery letter concerning any discovery disputes relating to Plaintiff's motion and a hearing on any such disagreements on August 21 (Docket No. 34);

WHEREAS, on August 17, 2015, Defendants Center for Medical Progress, Biomax, and David Daleiden (aka "Robert Sarkis") filed a 65-page motion to strike the complaint and to dismiss the case under Rules 12(b)(1) and 12(b)(6) of the Federal Rules of Civil Procedure (Docket No. 66-1):

WHEREAS, on August 18, 2015 the Court set a briefing schedule on Defendants' motion to strike the complaint and to dismiss and ordered that the discovery previously ordered in connection with Plaintiff's preliminary injunction motion was unaffected by Defendants' motion to strike (Docket No. 70);

WHEREAS, on August 19, 2015, the parties submitted a joint letter brief in which Defendants maintained that all discovery was stayed as a result of the motion to strike the complaint (Docket No. 74);

WHEREAS, on August 21, 2015, the Court issued an order holding that there was no merit to Defendants' automatic stay argument because a stay would conflict with Rule 56 as well as the Court's prior order finding good cause for preliminary injunction discovery under Rule 26 (Docket No. 78);

WHEREAS, on the same day, the Court found that Plaintiff's written discovery requests were narrow and appropriate, and directed Defendants to respond to those requests by August 25, 2015, including with a production of documents (Docket No. 78);

WHEREAS, on the same day, the Court acknowledged that Defendants had also issued discovery requests to Plaintiff and stated that the parties' discovery obligations would be reciprocal;

WHEREAS, on the same day, the Court directed that the depositions of Troy Newman,
David Daleiden, and a corporate representative of Center for Medical Progress/Biomax
Procurement Services LLC of three and a half hours be completed by September 4, 2015 (Docket No. 78);

WHEREAS, on the same day, the Court ordered the parties to meet and confer concerning any lingering disputes about Plaintiff's discovery requests or scheduling and to report back to the Court when the discussion was concluded (Docket No. 78);

WHEREAS, on the same day, in the meet-and-confer ordered by the Court, counsel for Defendants advised Plaintiff that each of them – including counsel for the corporate entities Center for Medical Progress and Biomax Procurement Services LLC – would advise their clients to assert their Fifth Amendment right against self-incrimination, including with respect to production of documents, answers to interrogatories, and deposition testimony;

WHEREAS, on the same day, the parties agreed that in light of Defendants' anticipated Fifth Amendment objections, the schedule on Plaintiff's preliminary injunction motion and certain Defendants' motion to strike and to dismiss the Complaint needed to be adjusted, and that the parties and the Court would benefit from an early resolution on the issue of whether Center for Medical Progress and Biomax Procurement Services LLC could object to discovery on the basis of the Fifth Amendment (Docket No. 78);

WHEREAS, the parties initially agreed – and the Court ordered – a briefing schedule on the assertion of the Fifth Amendment by Center for Medical Progress and Biomax Procurement Services LLC that would have required Plaintiff to file an opposition to that motion on September

7, 2015 (Labor Day), and the parties now wish to move the proposed deadlines for the responsive brief to accommodate the holiday;

WHEREAS, two prior modifications have been made to the schedule in this matter, including: (1) the parties stipulated to a schedule extending the briefing and hearing schedule on NAF's preliminary injunction motion (Doc. 34), which was granted on August 6, 2015 (Doc. 34); and (2) the parties stipulated to shorten time regarding Defendants' two motions for clarification (Doc. 60-3 & 61), which was filed with the Court on August 20 (Dkt. No. 75) and granted on the same day (Dkt. No. 76).

NOW THEREFORE, IT IS HEREBY STIPULATED and agreed to by and between the parties, subject to the approval of the Court, that:

- 1. The briefing and hearing schedule on Plaintiff's preliminary injunction motion is vacated;
- 2. The briefing and hearing schedule on Defendants' motion to strike and to dismiss the Complaint is vacated;
- 3. The current briefing and hearing schedule on Defendants' motion to clarify the temporary restraining order (Dkt Nos. 60-3 and 61) remains in effect;
- 4. The discovery schedule set by the Court on Plaintiff's preliminary injunction motion is hereby vacated. The parties shall meet and confer on a new schedule after the Court issues its order on the motion regarding the assertion of the Fifth Amendment by Center for Medical Progress and Biomax Procurement Services LLC.
- 5. Regarding Center for Medical Progress and Biomax Procurement Services LLC's assertion of the Fifth Amendment, Defendants shall submit an opening brief on <u>August 31, 2015</u>. Plaintiff shall submit any opposition by <u>September 8, 2015</u>. Defendants shall submit a reply by <u>September 11, 2015</u>. The Court shall set a hearing on this motion at its discretion.
- 6. The Court's temporary restraining order (as modified, if at all, by the pending motions for clarification or any subsequent modification or clarification), shall remain in effect through the Court's final disposition on NAF's preliminary injunction motion.

1	7. The individuals that the Complaint alleged identified themselves with the following		
2	aliases to gain access to Plaintiff's annual meetings agree to be bound by the temporary restraining		
3	order as if they were named parties in the suit: Susan Tennenbaum, Brianna Allen, Rebecca		
4	Wagner, Adrian Lopez, and Philip Cronin. Defendants shall provide each of the foregoing		
5	individuals with a copy of the Court's temporary restraining order, with any order issued upon this		
6	stipulation, and with any future order that affects, modifies, extends or alters the TRO in any way		
7			
8	Dated: August 24, 2015  LINDA E. SHOSTAK (CA SBN 64599)  DEREK F. FORAN (CA SBN 224569)		
9	CHRISTOPER L. ROBINSON (CA SBN 260778)		
10	MORRISON & FOERSTER LLP 425 Market Street		
11	San Francisco, California 94105-2482		
12	Telephone: 415.268.7000 Facsimile: 415.268.7522		
13	Email: LShostak@mofo.com Email: Dforan@mofo.com		
14	Email: ChristopherRobinson@mofo.com		
15			
16	By: <u>/s/ Derek F. Foran</u> DEREK F. FORAN		
17	Attorneys for Plaintiff NATIONAL		
18	ABORŤION FEDERATION (NAF)		
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1	Dated: August 24, 2015	By: /s/ Carly F. Gammill Carly F. Gammill
2		BRIAN R. CHAVEZ-OCHOA (CA Bar
3		190289) brianr@chavezochoalaw.com
4		CHAVEZ-OCHOA LAW OFFICES, INC. 4 Jean Street, Suite 4
5		Valley Springs, CA 95252 Tel: (209) 772-3013; Fax: (209) 772-3090
6		EDWARD L. WHITE III (MI Bar P62485)
7		ewhite@aclj.org ERIK M. ZIMMERMAN (MI Bar P78026) ezimmerman@aclj.org
8		AMERICAN CENTER FOR LAW & JUSTICE
9		3001 Plymouth Road, Suite 203 Ann Arbor, MI 48105
10		Tel: (734) 680-8007 Fax: (734) 680-8006
11		E-Mail:
12		CARLY F. GAMMILL (TN Bar 28217) cgammill@aclj-dc.org
13		ABIGAIL A. SOUTHERLAND (TN Bar 022608)
14		asoutherland@aclj.org AMERICAN CENTER FOR LAW &
15		JUSTICE 201 Maryland Avenue, NE
16		Washington, DC 20002 Tel: (202) 546-8890
17		Fax: (202) 546-9309
18		Attorneys for Defendant, Troy Newman
19		Troy Newman
20	Dated: August 24, 2015	By: /s/ D. John Sauer D. John Sauer
21		CATHERINE W. SHORT (CA Bar 117442)
22		LIFE LEGAL DEFENSE FOUNDATION P.O. Box 1313
23		Ojai, CA 93024-1313 Tel: (707) 337-6880
24		Fax: (805) 640-1940 E-Mail: LLDFOjai@earthlink.net
25		D. John Sauer
26		James Otis Law Group, LLC
27		231 South Bemiston Ave., Suite 800 St. Louis, Missouri 63105 Email: jsauer@jamesotis.com
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JOINT STIPULATION RE DISCOVERY SCHEDULE, MOTION SCHEDULE, AND EXTENSION OF THE TRO CASE No. 3:15-cv-3522 sf-3569225

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3	Thomas Brejcha Thomas More Society	
4	19 La Salle St., Ste 603 Chicago, IL 60693	
5	Email: tbrejcha@thomasmoresociety.org	
6	Attorneys for Defendants,	
7	The Center for Medical Progress, Biomax Procurement Services LLP,	
8	David Daleiden (aka "Robert Sarkis")	
9		
10		
11	ATTESTATION OF E-FILED SIGNATURE	
12	I Derek E Foren, am the ECF User whose ID and password are being used to file this	
13	JOINT STIPULATION AND [PROPOSED] ORDER REGARDING DISCOVERY SCHEDULE,	
14	MOTION SCHEDULE, AND EXTENSION OF THE TRO. In compliance with General Order 45	
15	X.B., I hereby attest that Carly Gammill and D. John Sauer concur in this filing.	
-		
16	Dated: August 24, 2015 /s/ Derek Foran	
16 17	Dated: August 24, 2015  /s/ Derek Foran  DEREK F. FORAN	
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JOINT STIPULATION RE DISCOVERY SCHEDULE, MOTION SCHEDULE, AND EXTENSION OF THE TRO CASE No. 3:15-cv-3522 sf-3569225

## **ORDER** PURSUANT TO STIPULATION, IT IS SO ORDERED. The hearing on the Fifth Amendment issues referred to in paragraph 5 of the above Stipulation shall be held on **September 18, 2015** at 10 a.m. in Courtroom 2, 17th floor. Dated: August 25, 2015 **United States District Court**

Joint Stipulation re Discovery Schedule, Motion Schedule, and Extension of the TRO Case No. 3:15-cv-3522 sf-3569225