

1 Eugene B. Elliot, State Bar No. 111475
 2 Isabella D. Reyes, State Bar No. 313115
 3 BERTRAND, FOX, ELLIOT, OSMAN & WENZEL
 4 The Waterfront Building
 5 2749 Hyde Street
 6 San Francisco, California 94109
 7 Telephone: (415) 353-0999
 8 Facsimile: (415) 353-0990
 9 Email: eelliot@bfesf.com

7 Attorneys for Defendant
 8 SAN FRANCISCO UNIFIED SCHOOL DISTRICT

9
 10 UNITED STATES DISTRICT COURT
 11 NORTHERN DISTRICT OF CALIFORNIA

12 S.G., a minor student, by and through her
 13 parents, L.G. and M.G.,

14 Plaintiffs,

15 v.

16 SAN FRANCISCO UNIFIED SCHOOL
 17 DISTRICT, DONAVAN EAGLE HARPER,
 18 MICHAEL ESSIEN, DINORA CASTRO,
 19 ANNA ROBERDS, and DOES 1 through 99,
 20 inclusive,

21 Defendants.

Case No. 3:17-cv-05678-DMR

**STIPULATED PROTECTIVE ORDER FOR
 STANDARD LITIGATION**

Hon. Edward M. Chen

1 1. PURPOSES AND LIMITATIONS

2 Disclosure and discovery activity in this action are likely to involve production of confidential,
3 proprietary, or private information for which special protection from public disclosure and from use for
4 any purpose other than prosecuting this litigation may be warranted. Accordingly, the parties hereby
5 stipulate to and petition the court to enter the following Stipulated Protective Order. The parties
6 acknowledge that this Order does not confer blanket protections on all disclosures or responses to
7 discovery and that the protection it affords from public disclosure and use extends only to the limited
8 information or items that are entitled to confidential treatment under the applicable legal principles. The
9 parties further acknowledge, as set forth in Section 12.3, below, that this Stipulated Protective Order does
10 not entitle them to file confidential information under seal; Civil Local Rule 79-5 sets forth the
11 procedures that must be followed and the standards that will be applied when a party seeks permission
12 from the court to file material under seal.

13 2. DEFINITIONS

14 2.1 Challenging Party: a Party or Non-Party that challenges the designation of information or
15 items under this Order.

16 2.2 “CONFIDENTIAL” Information or Items: information (regardless of how it is generated,
17 stored or maintained) or tangible things including, but not limited to: (1) “pupil records” as defined in
18 Cal. Ed. Code § 49061(b) and/or “education records” as defined in 20 U.S.C. § 1232g (Family
19 Educational Rights and Privacy Act); (2) confidential employment information; (3) all medical,
20 psychological, psychiatric, and counseling records of minors; (4) all Juvenile Court Records and files as
21 contemplated in California Welfare and Institutions Code Section 827; (5) all documents produced by the
22 San Francisco Police Department related to their investigation of the incident/incidents giving rise to this
23 case; and (6) all education, medical, and/or psychological records.

24 2.3 Counsel (without qualifier): Outside Counsel of Record and House Counsel (as well as
25 their support staff).

26 2.4 Designating Party: a Party or Non-Party that designates information or items that it
27 produces in disclosures or in responses to discovery as “CONFIDENTIAL.”

28 2.5 Disclosure or Discovery Material: all items or information, regardless of the medium or

1 manner in which it is generated, stored, or maintained (including, among other things, testimony,
2 transcripts, and tangible things), that are produced or generated in disclosures or responses to discovery
3 in this matter.

4 2.6 Expert: a person with specialized knowledge or experience in a matter pertinent to the
5 litigation who has been retained by a Party or its counsel to serve as an expert witness or as a consultant
6 in this action.

7 2.7 House Counsel: attorneys who are employees of a party to this action. House Counsel
8 does not include Outside Counsel of Record or any other outside counsel.

9 2.8 Non-Party: any natural person, partnership, corporation, association, or other legal entity
10 not named as a Party to this action.

11 2.9 Outside Counsel of Record: attorneys who are not employees of a party to this action but
12 are retained to represent or advise a party to this action and have appeared in this action on behalf of that
13 party or are affiliated with a law firm which has appeared on behalf of that party.

14 2.10 Party: any party to this action, including all of its officers, directors, employees,
15 consultants, retained experts, and Outside Counsel of Record (and their support staffs).

16 2.11 Producing Party: a Party or Non-Party that produces Disclosure or Discovery Material in
17 this action.

18 2.12 Professional Vendors: persons or entities that provide litigation support services (e.g.,
19 photocopying, videotaping, translating, preparing exhibits or demonstrations, and organizing, storing, or
20 retrieving data in any form or medium) and their employees and subcontractors.

21 2.13 Protected Material: any Disclosure or Discovery Material that is designated as
22 “CONFIDENTIAL.”

23 2.14 Receiving Party: a Party that receives Disclosure or Discovery Material from a Producing
24 Party.

25 3. SCOPE

26 The protections conferred by this Stipulation and Order cover not only Protected Material (as
27 defined above), but also (1) any information copied or extracted from Protected Material; (2) all copies,
28 excerpts, summaries, or compilations of Protected Material; and (3) any testimony, conversations, or

1 presentations by Parties or their Counsel that might reveal Protected Material. However, the protections
2 conferred by this Stipulation and Order do not cover the following information: (a) any information that
3 is in the public domain at the time of disclosure to a Receiving Party or becomes part of the public
4 domain after its disclosure to a Receiving Party as a result of publication not involving a violation of this
5 Order, including becoming part of the public record through trial or otherwise; and (b) any information
6 known to the Receiving Party prior to the disclosure or obtained by the Receiving Party after the
7 disclosure from a source who obtained the information lawfully and under no obligation of
8 confidentiality to the Designating Party. Any use of Protected Material at trial shall be governed by a
9 separate agreement or order.

10 4. DURATION

11 Even after final disposition of this litigation, the confidentiality obligations imposed by this Order
12 shall remain in effect until a Designating Party agrees otherwise in writing or a court order otherwise
13 directs. Final disposition shall be deemed to be the later of (1) dismissal of all claims and defenses in this
14 action, with or without prejudice; and (2) final judgment herein after the completion and exhaustion of all
15 appeals, rehearings, remands, trials, or reviews of this action, including the time limits for filing any
16 motions or applications for extension of time pursuant to applicable law.

17 5. DESIGNATING PROTECTED MATERIAL

18 5.1 Exercise of Restraint and Care in Designating Material for Protection. Each Party or Non-
19 Party that designates information or items for protection under this Order must take care to limit any such
20 designation to specific material that qualifies under the appropriate standards. The Designating Party
21 must designate for protection only those parts of material, documents, items, or oral or written
22 communications that qualify – so that other portions of the material, documents, items, or
23 communications for which protection is not warranted are not swept unjustifiably within the ambit of this
24 Order.

25 Mass, indiscriminate, or routinized designations are prohibited. Designations that are shown to
26 be clearly unjustified or that have been made for an improper purpose (e.g., to unnecessarily encumber or
27 retard the case development process or to impose unnecessary expenses and burdens on other parties)
28 expose the Designating Party to sanctions.

1 If it comes to a Designating Party's attention that information or items that it designated for
2 protection do not qualify for protection, that Designating Party must promptly notify all other Parties that
3 it is withdrawing the mistaken designation.

4 5.2 Manner and Timing of Designations. Except as otherwise provided in this Order (see,
5 e.g., second paragraph of section 5.2(a) below), or as otherwise stipulated or ordered, Disclosure or
6 Discovery Material that qualifies for protection under this Order must be clearly so designated before the
7 material is disclosed or produced.

8 Designation in conformity with this Order requires:

9 (a) for information in documentary form (e.g., paper or electronic documents, but excluding
10 transcripts of depositions or other pretrial or trial proceedings), that the Producing Party affix the legend
11 "CONFIDENTIAL" to each page that contains protected material. If only a portion or portions of the
12 material on a page qualifies for protection, the Producing Party also must clearly identify the protected
13 portion(s) (e.g., by making appropriate markings in the margins).

14 A Party or Non-Party that makes original documents or materials available for inspection need
15 not designate them for protection until after the inspecting Party has indicated which material it would
16 like copied and produced. During the inspection and before the designation, all of the material made
17 available for inspection shall be deemed "CONFIDENTIAL." After the inspecting Party has identified
18 the documents it wants copied and produced, the Producing Party must determine which documents, or
19 portions thereof, qualify for protection under this Order. Then, before producing the specified
20 documents, the Producing Party must affix the "CONFIDENTIAL" legend to each page that contains
21 Protected Material. If only a portion or portions of the material on a page qualifies for protection, the
22 Producing Party also must clearly identify the protected portion(s) (e.g., by making appropriate markings
23 in the margins).

24 (b) for testimony given in deposition or in other pretrial or trial proceedings, that the
25 Designating Party identify on the record, before the close of the deposition, hearing, or other proceeding,
26 all protected testimony.

27 (c) for information produced in some form other than documentary and for any other tangible
28 items, that the Producing Party affix in a prominent place on the exterior of the container or containers in

1 which the information or item is stored the legend “CONFIDENTIAL.” If only a portion or portions of
2 the information or item warrant protection, the Producing Party, to the extent practicable, shall identify
3 the protected portion(s).

4 5.3 Inadvertent Failures to Designate. If timely corrected, an inadvertent failure to designate
5 qualified information or items does not, standing alone, waive the Designating Party’s right to secure
6 protection under this Order for such material. Upon timely correction of a designation, the Receiving
7 Party must make reasonable efforts to assure that the material is treated in accordance with the provisions
8 of this Order.

9 6. CHALLENGING CONFIDENTIALITY DESIGNATIONS

10 6.1 Timing of Challenges. Any Party or Non-Party may challenge a designation of
11 confidentiality at any time. Unless a prompt challenge to a Designating Party’s confidentiality
12 designation is necessary to avoid foreseeable, substantial unfairness, unnecessary economic burdens, or a
13 significant disruption or delay of the litigation, a Party does not waive its right to challenge a
14 confidentiality designation by electing not to mount a challenge promptly after the original designation is
15 disclosed.

16 6.2 Meet and Confer. The Challenging Party shall initiate the dispute resolution process by
17 providing written notice of each designation it is challenging and describing the basis for each challenge.
18 To avoid ambiguity as to whether a challenge has been made, the written notice must recite that the
19 challenge to confidentiality is being made in accordance with this specific paragraph of the Protective
20 Order. The parties shall attempt to resolve each challenge in good faith and must begin the process by
21 conferring directly (in voice to voice dialogue; other forms of communication are not sufficient) within
22 14 days of the date of service of notice. In conferring, the Challenging Party must explain the basis for its
23 belief that the confidentiality designation was not proper and must give the Designating Party an
24 opportunity to review the designated material, to reconsider the circumstances, and, if no change in
25 designation is offered, to explain the basis for the chosen designation. A Challenging Party may proceed
26 to the next stage of the challenge process only if it has engaged in this meet and confer process first or
27 establishes that the Designating Party is unwilling to participate in the meet and confer process in a
28 timely manner.

1 6.3 Judicial Intervention. If the Parties cannot resolve a challenge without court intervention,
2 the Designating Party shall file and serve a motion to retain confidentiality under Civil Local Rule 7 (and
3 in compliance with Civil Local Rule 79-5, if applicable) within 21 days of the initial notice of challenge
4 or within 14 days of the parties agreeing that the meet and confer process will not resolve their dispute,
5 whichever is earlier. Each such motion must be accompanied by a competent declaration affirming that
6 the movant has complied with the meet and confer requirements imposed in the preceding paragraph.
7 Failure by the Designating Party to make such a motion including the required declaration within 21 days
8 (or 14 days, if applicable) shall automatically waive the confidentiality designation for each challenged
9 designation. In addition, the Challenging Party may file a motion challenging a confidentiality
10 designation at any time if there is good cause for doing so, including a challenge to the designation of a
11 deposition transcript or any portions thereof. Any motion brought pursuant to this provision must be
12 accompanied by a competent declaration affirming that the movant has complied with the meet and
13 confer requirements imposed by the preceding paragraph.

14 The burden of persuasion in any such challenge proceeding shall be on the Designating Party.
15 Frivolous challenges, and those made for an improper purpose (e.g., to harass or impose unnecessary
16 expenses and burdens on other parties) may expose the Challenging Party to sanctions. Unless the
17 Designating Party has waived the confidentiality designation by failing to file a motion to retain
18 confidentiality as described above, all parties shall continue to afford the material in question the level of
19 protection to which it is entitled under the Producing Party's designation until the court rules on the
20 challenge.

21 7. ACCESS TO AND USE OF PROTECTED MATERIAL

22 7.1 Basic Principles. A Receiving Party may use Protected Material that is disclosed or
23 produced by another Party or by a Non-Party in connection with this case only for prosecuting,
24 defending, or attempting to settle this litigation. Such Protected Material may be disclosed only to the
25 categories of persons and under the conditions described in this Order. When the litigation has been
26 terminated, a Receiving Party must comply with the provisions of section 13 below (FINAL
27 DISPOSITION).

28 Protected Material must be stored and maintained by a Receiving Party at a location and in a

1 secure manner that ensures that access is limited to the persons authorized under this Order.

2 7.2 Disclosure of “CONFIDENTIAL” Information or Items. Unless otherwise ordered by the
3 court or permitted in writing by the Designating Party, a Receiving Party may disclose any information
4 or item designated “CONFIDENTIAL” only to:

5 (a) the Receiving Party’s Outside Counsel of Record in this action, as well as employees of
6 said Outside Counsel of Record to whom it is reasonably necessary to disclose the information for this
7 litigation and who have signed the “Acknowledgment and Agreement to Be Bound” that is attached
8 hereto as Exhibit A;

9 (b) the officers, directors, and employees (including House Counsel) of the Receiving Party
10 to whom disclosure is reasonably necessary for this litigation and who have signed the
11 “Acknowledgment and Agreement to Be Bound” (Exhibit A);

12 (c) Experts (as defined in this Order) of the Receiving Party to whom disclosure is reasonably
13 necessary for this litigation and who have signed the “Acknowledgment and Agreement to Be Bound”
14 (Exhibit A);

15 (d) the court and its personnel;

16 (e) court reporters and their staff, professional jury or trial consultants, mock jurors, and
17 Professional Vendors to whom disclosure is reasonably necessary for this litigation and who have signed
18 the “Acknowledgment and Agreement to Be Bound” (Exhibit A);

19 (f) during their depositions, witnesses in the action to whom disclosure is reasonably
20 necessary and who have signed the “Acknowledgment and Agreement to Be Bound” (Exhibit A), unless
21 otherwise agreed by the Designating Party or ordered by the court. Pages of transcribed deposition
22 testimony or exhibits to depositions that reveal Protected Material must be separately bound by the court
23 reporter and may not be disclosed to anyone except as permitted under this Stipulated Protective Order.

24 (g) the author or recipient of a document containing the information or a custodian or other
25 person who otherwise possessed or knew the information.

26 8. PROTECTED MATERIAL SUBPOENAED OR ORDERED PRODUCED IN OTHER
27 LITIGATION

28 If a Party is served with a subpoena or a court order issued in other litigation that compels

1 disclosure of any information or items designated in this action as “CONFIDENTIAL,” that Party must:

2 (a) promptly notify in writing the Designating Party. Such notification shall include a copy
3 of the subpoena or court order;

4 (b) promptly notify in writing the party who caused the subpoena or order to issue in the
5 other litigation that some or all of the material covered by the subpoena or order is subject to this
6 Protective Order. Such notification shall include a copy of this Stipulated Protective Order; and

7 (c) cooperate with respect to all reasonable procedures sought to be pursued by the
8 Designating Party whose Protected Material may be affected.

9 If the Designating Party timely seeks a protective order, the Party served with the subpoena or
10 court order shall not produce any information designated in this action as “CONFIDENTIAL” before a
11 determination by the court from which the subpoena or order issued, unless the Party has obtained the
12 Designating Party’s permission. The Designating Party shall bear the burden and expense of seeking
13 protection in that court of its confidential material – and nothing in these provisions should be construed
14 as authorizing or encouraging a Receiving Party in this action to disobey a lawful directive from another
15 court.

16 9. A NON-PARTY’S PROTECTED MATERIAL SOUGHT TO BE PRODUCED IN THIS
17 LITIGATION

18 (a) The terms of this Order are applicable to information produced by a Non-Party in this action
19 and designated as “CONFIDENTIAL.” Such information produced by Non-Parties in connection with
20 this litigation is protected by the remedies and relief provided by this Order. Nothing in these provisions
21 should be construed as prohibiting a Non-Party from seeking additional protections.

22 (b) In the event that a Party is required, by a valid discovery request, to produce a Non-Party’s
23 confidential information in its possession, and the Party is subject to an agreement with the Non-Party
24 not to produce the Non-Party’s confidential information, then the Party shall:

25 (1) promptly notify in writing the Requesting Party and the Non-Party that some or all of the
26 information requested is subject to a confidentiality agreement with a Non-Party;

27 (2) promptly provide the Non-Party with a copy of the Stipulated Protective Order in this
28 litigation, the relevant discovery request(s), and a reasonably specific description of the information

1 requested; and

2 (3) make the information requested available for inspection by the Non-Party.

3 (c) If the Non-Party fails to object or seek a protective order from this court within 14 days of
4 receiving the notice and accompanying information, the Receiving Party may produce the Non-Party's
5 confidential information responsive to the discovery request. If the Non-Party timely seeks a protective
6 order, the Receiving Party shall not produce any information in its possession or control that is subject to
7 the confidentiality agreement with the Non-Party before a determination by the court. Absent a court
8 order to the contrary, the Non-Party shall bear the burden and expense of seeking protection in this court
9 of its Protected Material.

10 10. UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL

11 If a Receiving Party learns that, by inadvertence or otherwise, it has disclosed Protected Material
12 to any person or in any circumstance not authorized under this Stipulated Protective Order, the Receiving
13 Party must immediately (a) notify in writing the Designating Party of the unauthorized disclosures, (b)
14 use its best efforts to retrieve all unauthorized copies of the Protected Material, (c) inform the person or
15 persons to whom unauthorized disclosures were made of all the terms of this Order, and (d) request such
16 person or persons to execute the "Acknowledgment and Agreement to Be Bound" that is attached hereto
17 as Exhibit A.

18 11. INADVERTENT PRODUCTION OF PRIVILEGED OR OTHERWISE PROTECTED
19 MATERIAL

20 When a Producing Party gives notice to Receiving Parties that certain inadvertently produced
21 material is subject to a claim of privilege or other protection, the obligations of the Receiving Parties are
22 those set forth in Federal Rule of Civil Procedure 26(b)(5)(B). This provision is not intended to modify
23 whatever procedure may be established in an e-discovery order that provides for production without prior
24 privilege review. Pursuant to Federal Rule of Evidence 502(d) and (e), insofar as the parties reach an
25 agreement on the effect of disclosure of a communication or information covered by the attorney-client
26 privilege or work product protection, the parties may incorporate their agreement in the stipulated
27 protective order submitted to the court.

1 12. MISCELLANEOUS

2 12.1 Right to Further Relief. Nothing in this Order abridges the right of any person to seek its
3 modification by the court in the future.

4 12.2 Right to Assert Other Objections. By stipulating to the entry of this Protective Order no
5 Party waives any right it otherwise would have to object to disclosing or producing any information or
6 item on any ground not addressed in this Stipulated Protective Order. Similarly, no Party waives any
7 right to object on any ground to use in evidence of any of the material covered by this Protective Order.

8 12.3 Filing Protected Material. Without written permission from the Designating Party or a
9 court order secured after appropriate notice to all interested persons, a Party may not file in the public
10 record in this action any Protected Material. A Party that seeks to file under seal any Protected Material
11 must comply with Civil Local Rule 79-5. Protected Material may only be filed under seal pursuant to a
12 court order authorizing the sealing of the specific Protected Material at issue. Pursuant to Civil Local
13 Rule 79-5, a sealing order will issue only upon a request establishing that the Protected Material at issue
14 is privileged, protectable as a trade secret, or otherwise entitled to protection under the law. If a
15 Receiving Party's request to file Protected Material under seal pursuant to Civil Local Rule 79-5(d) is
16 denied by the court, then the Receiving Party may file the information in the public record pursuant to
17 Civil Local Rule 79-5(e) unless otherwise instructed by the court.

18 13. FINAL DISPOSITION

19 Within 60 days after the final disposition of this action, as defined in paragraph 4, each Receiving
20 Party must return all Protected Material to the Producing Party or destroy such material. As used in this
21 subdivision, "all Protected Material" includes all copies, abstracts, compilations, summaries, and any
22 other format reproducing or capturing any of the Protected Material. Whether the Protected Material is
23 returned or destroyed, the Receiving Party must submit a written certification to the Producing Party
24 (and, if not the same person or entity, to the Designating Party) by the 60 day deadline that (1) identifies
25 (by category, where appropriate) all the Protected Material that was returned or destroyed and (2) affirms
26 that the Receiving Party has not retained any copies, abstracts, compilations, summaries or any other
27 format reproducing or capturing any of the Protected Material. Notwithstanding this provision, Counsel
28 are entitled to retain an archival copy of all pleadings, motion papers, trial, deposition, and hearing

1 transcripts, legal memoranda, correspondence, deposition and trial exhibits, expert reports, attorney work
2 product, and consultant and expert work product, even if such materials contain Protected Material. Any
3 such archival copies that contain or constitute Protected Material remain subject to this Protective Order
4 as set forth in Section 4 (DURATION).

5 IT IS SO STIPULATED, THROUGH COUNSEL OF RECORD.
6

7 Dated: June 8, 2018

BERTRAND, FOX, ELLIOT, OSMAN & WENZEL

8
9 By: /s/ Isabella Reyes

Eugene B. Elliot
Isabella D. Reyes
Attorneys for Defendant
SAN FRANCISCO UNIFIED SCHOOL DISTRICT

10
11
12 Dated: June 8, 2018

MALLISON & MARTINEZ

13
14 By: /s/ Hilary Hammell

Stanley S. Mallison
Hector R. Martinez
Hilary P. Hammell
Attorneys for Plaintiff
S.G., a minor student, by and through her parents, L.G.
and M.G.

15
16
17
18 Dated: June 8, 2018

CEDAR LAW PLLC

19
20 By: /s/ Lara Hruska

Lara Hruska
Attorneys for Plaintiff
S.G., a minor student, by and through her parents, L.G.
and M.G.

21
22
23 **ATTORNEY ATTESTATION**

24 I hereby attest that I have on file all holograph signatures for any signatures indicated by a
25 conformed signature (“/s/”) within this E-filed document or have been authorized by plaintiff’s counsel
26 to show their signature on this document as /s/.

27 Dated: June 8, 2018

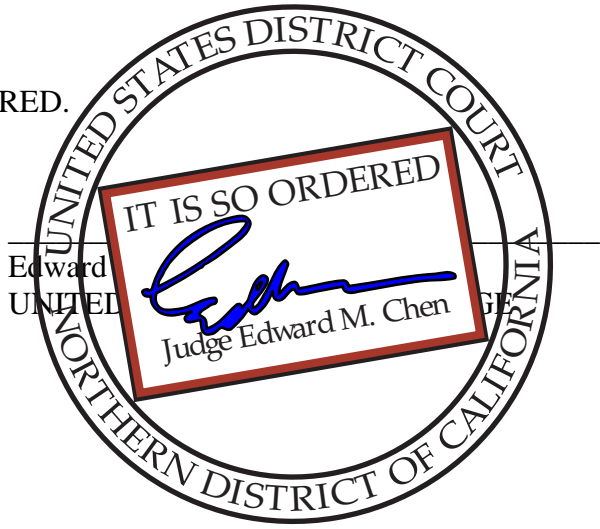
By: /s/ Isabella Reyes

Isabella D. Reyes

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

PURSUANT TO STIPULATION, IT IS SO ORDERED.

DATED: 6/8/2018 _____



1
2 EXHIBIT A

3 ACKNOWLEDGMENT AND AGREEMENT TO BE BOUND

4 I, _____ [print or type full name], of _____ [print or
5 type full address], declare under penalty of perjury that I have read in its entirety and understand the
6 Stipulated Protective Order that was issued by the United States District Court for the Northern District of
7 California on [date] in the case of *S.G. v. San Francisco Unified School Dist. et al.*, No. 3:17-cv-05678-
8 EMC (N.D.Cal.). I agree to comply with and to be bound by all the terms of this Stipulated Protective
9 Order and I understand and acknowledge that failure to so comply could expose me to sanctions and
10 punishment in the nature of contempt. I solemnly promise that I will not disclose in any manner any
11 information or item that is subject to this Stipulated Protective Order to any person or entity except in strict
12 compliance with the provisions of this Order.

13 I further agree to submit to the jurisdiction of the United States District Court for the Northern
14 District of California for the purpose of enforcing the terms of this Stipulated Protective Order, even if such
15 enforcement proceedings occur after termination of this action.

16 I hereby appoint _____ [print or type full name] of
17 _____ [print or type full address and telephone number] as my
18 California agent for service of process in connection with this action or any proceedings related to
19 enforcement of this Stipulated Protective Order.

20
21 Date: _____

22 City and State where sworn and signed: _____

23
24 Printed name: _____

25
26 Signature: _____