# **EXHIBIT 9**

l, Kathryn M. Wheble, declare as follows:

- I am a member of the law firm Kirkpatrick & Lockhart Nicholson Graham LLP.

  I make these statements based on my personal knowledge, except for those based on information and belief.
- 2. Helio has sought registration of DON'T CALL IT A PHONE and DON'T CALL US A PHONE COMPANY (collectively the "Marks") with the United States Patent and Trademark Office ("PTO").
- 3. On or about October 18, 2005 Helio filed in the PTO applications to register the Marks.
- 4. The following is a list of the applications for the Marks identified by application serial number and by the goods and services covered by said application:

DON'T CALL IT A PHONE, Application serial number 78/735,805, for computer software programs for use in wireless communication devices for creation and delivery of voice, visual images, audio content, video content and data; computer software for the transmission of voice, visual images, audio content, video content and data; computer software for conducting commercial and financial transactions over electronic communications networks; computer software for providing access to advertising, news, information and entertainment over electronic communications networks; computer game software; word processing software, computer software for global mapping; computer search engine software; computer software utility programs which enhance computer operating system software; consumer electronics devices, namely personal digital assistants (PDAs), telephones, headsets for telephones, computers and cameras.

DON'T CALL IT A PHONE, Application serial number 78/735,810, for communications services, namely transmission of voice, audio content, video content, visual images and data by telecommunications networks, wireless communication networks, global communications networks, information service networks and data networks; providing multiple user access to a global computer network; email services; text and numeric wireless digital messaging services; providing information in the field of electronic messages via the Internet; electronic commerce services, namely dissemination of advertising for others; electronic retail services in the field of software, consumer electronics and mobile telephones; financial information processing.

DON'T CALL IT A PHONE, Application serial number 78/735,812, for audio broadcasting and video broadcasting via telecommunications networks, wireless communications networks, global communications networks, information service networks and data networks for entertainment and education purposes.

DON'T CALL US A PHONE COMPANY, Application serial number 78/735,814, for computer software programs for use in wireless communication devices for creation and delivery of voice, visual images, audio content, video content and data; computer software for the transmission of voice, visual images, audio content, video content and data; computer software for conducting commercial and financial transactions over electronic communications networks; computer software for providing access to advertising, news, information and entertainment over electronic communications networks; computer game software; word processing software, computer software for global mapping; computer search engine software; computer software utility programs which enhance computer operating system software consumer electronics devices, namely personal digital assistants (PDAs), telephones, headsets for telephones, computers and cameras.

DON'T CALL US A PHONE COMPANY, Application serial number 78/735,817, for communication services, namely transmission of voice, audio content, video content, visual images and data by telecommunications networks, wireless communication networks, information service networks and data networks; providing multiple user access to a global computer network; email services; text and numeric wireless digital messaging services; providing information in the field of electronic messages via the Internet; electronic commerce services, namely dissemination of advertising for others; electronic retail store services in the field of software, consumer electronics and mobile telephones; financial information processing.

DON'T CALL US A PHONE COMPANY, Application serial number 78/735,819, for audio broadcasting and video broadcasting via telecommunications networks, wireless communications networks, global communications networks, information service networks and data networks for entertainment and education purposes.

Attached as Exhibits A and B are copies of records printed from the PTO website reflecting the status of the applications for the marks DON'T CALL IT A PHONE and DON'T CALL US A PHONE COMPANY, respectively.

5. The applications for the Marks have been reviewed by examiners at the PTO.

The PTO examiners did not object to registration of the Marks on the ground that they are

27

28

15.

dated November 24, 2003.

Attached as Exhibit E is a true and correct copy of a Palm Inc. press release

Document 40

Filed 03/06/2007 Page 6 of 119

Case 4:06-cv-07754-SBA

Exhibit A

Case 4:06 cv 07754 SBA Document 40 Filed 03/06/2007 Page 8 of 110

Latest Status Info Page 1 of 3

Thank you for your request. He are the latest results from the TARIE eb server.

This page was generated by the TARR system on 2006-12-18 14:40:29 ET

Serial Number: 78735805 Assignment Information

Registration Number: (NOT AVAILABLE)

Mark

# DON'T CALL IT A PHONE

(words only): DON'T CALL IT A PHONE

Standard Character claim: Yes

Current Status: Opposition period completed, a Notice of Allowance has been issued.

**Date of Status: 2006-12-12** 

Filing Date: 2005-10-18

The Notice of Allowance Date is: 2006-12-12

Transformed into a National Application: No

Registration Date: (DATE NOT AVAILABLE)

Register: Principal

Law Office Assigned: LAW OFFICE 113

Attorney Assigned:

FISHER LA TONIA M Employee Location

Current Location: 700 -Intent To Use Section

Date In Location: 2006-12-12

## LAST APPLICANT(S)/OWNER(S) OF RECORD

#### 1. HELIO LLC

#### Address:

HELIO LLC 10960 WILSHIRE BLVD. SUITE 600 LOS ANGELES, CA 90024

http://tarr.uspto.gov/servlet/tarr?regser=serial&entry=78735805&action=Request+Status

Case 4:06-cv-07754-SBA Document 40 Filed 03/06/2007 Page 9 of 119 Latest Status Info Page 2 of 3 United States Legal Entity Type: Ltd Liab Co State or Country Where Organized: Delaware GOODS AND/OR SERVICES International Class: 009 Class Status: Active Computer software programs for use in wireless communication devices for creation and delivery of voice, visual images, audio content, video content and data; computer software for the transmission of voice, visual images, audio content, video content and data; computer software for conducting commercial and financial transactions over electronic communications networks; computer software for providing access to advertising, news, information and entertainment over electronic communications networks; computer game software; word processing software, computer software for global mapping; computer search engine software; computer software utility programs which enhance computer operating system software; consumer electronics devices, namely personal digital assistants (PDAs), telephones, headsets for telephones, computers and cameras Basis: 1(b) First Use Date: (DATE NOT AVAILABLE) First Use in Commerce Date: (DATE NOT AVAILABLE) ADDITIONAL INFORMATION (NOT AVAILABLE) MADRID PROTOCOL INFORMATION (NOT AVAILABLE) PROSECUTION HISTORY 2006-12-12 - Notice of allowance - mailed 2006-09-19 - Published for opposition 2006-08-30 - Notice of publication 2006-08-08 - Law Office Publication Review Completed 2006-08-07 - Assigned To LIE 2006-07-22 - Approved for Pub - Principal Register (Initial exam) 2006-07-03 - Teas/Email Correspondence Entered 2006-06-26 - Communication received from applicant 2006-06-26 - TEAS Response to Office Action Received 2006-04-27 - Non-final action e-mailed http://tarr.uspto.gov/servlet/tarr?regser=serial&entry=78735805&action=Request+Status 12/18/2006

Case 4:06 cv-07754-SBA Document 40 | Filed 03/06/2007 Page 10 of 119 Latest Status Info Page 3 of 3 2006-04-27 - Non-Final Action W 2006-04-20 - Assigned To Examiner 2005-10-25 - New Application Entered In Tram ATTORNEY/CORRESPONDENT INFORMATION **Attorney of Record** Kathryn M. Wheble Correspondent KATHRYN M. WHEBLE KIRKPATRICK & LOCKHART NICHOLSON GRAHAM 4 EMBARCADERO CTR LBBY 10 SAN FRANCISCO, CA 94111-4114 Phone Number: (415) 249-1045 Fax Number: (415) 249-1001 http://tarr.uspto.gov/servlet/tarr?regser=serial&entry=78735805&action=Request+Status 12/18/2006 Case 4:06-cv-07754-SBA - Document 40 - Filed 03/06/2007 Page 11 of 119

Latest Status Info Page 1 of 3

Thank you for your request. Here are the latest results from the TARK eb server.

This page was generated by the TARR system on 2006-12-18 14:40:50 ET

Serial Number: 78735810 Assignment Information

Registration Number: (NOT AVAILABLE)

Mark

# DON'T CALL IT A PHONE

(words only): DON'T CALL IT A PHONE

Standard Character claim: Yes

Current Status: Final review prior to publication has been completed, application will be published for

opposition.

Date of Status: 2006-12-14

Filing Date: 2005-10-18

The Information will be was published in the Official Gazette on (DATE NOT AVAILABLE)

Transformed into a National Application: No

Registration Date: (DATE NOT AVAILABLE)

Register: Principal

Law Office Assigned: LAW OFFICE 113

Attorney Assigned:

FISHER LA TONIA M Employee Location

Current Location: M40 -TMO Law Office 113

Date In Location: 2006-12-14

## LAST APPLICANT(\$)/OWNER(\$) OF RECORD

1. HELIO LLC

Address:

HELIO LLC

10960 WILSHIRE BLVD. SUITE 600

http://tarr.uspto.gov/servlet/tarr?regser=serial&entry=78735810&action=Request+Status

Case 4:06-cv-07754-SBA Document 40 | Filed 03/06/2007 Page 12 of 119 Page 2 of 3 Latest Status Info LOS ANGELES, CA 90024 United States Legal Entity Type: Ltd Liab Co State or Country Where Organized: Delaware GOODS AND/OR SERVICES International Class: 035 Class Status: Active Electronic commerce services, namely dissemination of advertising for others; electronic retail services in the field of software, consumer electronics and mobile telephones Basis: 1(b) First Use Date: (DATE NOT AVAILABLE) First Use in Commerce Date: (DATE NOT AVAILABLE) **International Class: 036** Class Status: Active Financial information processing Basis: 1(b) First Use Date: (DATE NOT AVAILABLE) First Use in Commerce Date: (DATE NOT AVAILABLE) International Class: 038 Class Status: Active Communications services, namely transmission of voice, audio content, video content, visual images and data by telecommunications networks, wireless communication networks, global communications networks, information service networks and data networks, providing multiple user access to a global computer network; email services; text and numeric wireless digital messaging services; providing information in the field of electronic messages via the Internet Basis: 1(b) First Use Date: (DATE NOT AVAILABLE) First Use in Commerce Date: (DATE NOT AVAILABLE) ADDITIONAL INFORMATION (NOT AVAILABLE) MADRID PROTOCOL INFORMATION (NOT AVAILABLE) PROSECUTION HISTORY 2006-12-14 - Law Office Publication Review Completed 2006-12-13 - Assigned To LIE 2006-11-28 - Approved for Pub - Principal Register (Initial exam) 2006-11-07 - Teas/Email Correspondence Entered 12/18/2006 http://tarr.uspto.gov/servlet/tarr?regser=serial&entry=78735810&action=Request+Status

Case 4:06-cv-07754-SBA Document 40 Filed 03/06/2007 Page 13 of 119

Latest Status Info

2006-10-19 - Communication received from applicant

2006-04-10-19 - TEAS Response to Office Action Received

2006-04-27 - Non-final action e-mailed

2006-04-27 - Non-Final Action Written

2006-04-20 - Assigned To Examiner

2005-10-25 - New Application Entered In Tram

ATTORNEY/CORRESPONDENT INFORMATION

Attorney of Record
Kathryn M. Wheble

Correspondent

KATHRYN M. WHEBLE

KIRKPATRICK & LOCKHART NICHOLSON GRAHAM

4 EMBARCADERO CTR LBBY 10

SAN FRANCISCO, CA 94111-4114

Phone Number: (415) 249-1045 Fax Number: (415) 249-1001 Case 4:06-cv-07754-SBA Document 40 Filed 03/06/2007 Page 14 of 119

Latest Status Info Page 1 of 3

Thank you for your request. Here are the latest results from the TARRELE eb server.

This page was generated by the TARR system on 2006-12-18 14:41:00 ET

Serial Number: 78735812 Assignment Information

Registration Number: (NOT AVAILABLE)

Mark

# DON'T CALL IT A PHONE

(words only): DON'T CALL IT A PHONE

Standard Character claim: Yes

Current Status: Opposition period completed, a Notice of Allowance has been issued.

**Date of Status: 2006-12-12** 

Filing Date: 2005-10-18

The Notice of Allowance Date is: 2006-12-12

Transformed into a National Application: No

Registration Date: (DATE NOT AVAILABLE)

Register: Principal

Law Office Assigned: LAW OFFICE 113

Attorney Assigned:

FISHER LA TONIA M Employee Location

Current Location: 700 -Intent To Use Section

Date In Location: 2006-12-12

## LAST APPLICANT(\$)/OWNER(S) OF RECORD

#### 1. HELIO LLC

#### Address:

HELIO LLC 10960 WILSHIRE BLVD. SUITE 600 LOS ANGELES, CA 90024

http://tarr.uspto.gov/servlet/tarr?regser=serial&entry=78735812&action=Request+Status

Latest Status Info	Page 2 of 3
United States  Legal Entity Type: Ltd Liab Co  State or Country Where Organized: Delaware	
GOODS AND/	OR SERVICES
International Class: 038 Class Status: Active Audio broadcasting and video broadcasting via telecometworks, global communications networks, information and education purposes Basis: 1(b) First Use Date: (DATE NOT AVAILABLE) First Use in Commerce Date: (DATE NOT AVAILABLE)	service networks and data networks for entertainment
ADDITIONAL	NFORMATION
(NOT AVAILABLE)	
MADRID PROTOC	OL INFORMATION
(NOT AVAILABLE)	
PROSECUTION	ON HISTORY
2006-12-12 - Notice of allowance - mailed	
2006-09-19 - Published for opposition	
2006-08-30 - Notice of publication	
2006-08-08 - Law Office Publication Review Complete	đ
2006-08-07 - Assigned To LIE	
2006-07-22 - Approved for Pub - Principal Register (ini	tial exam)
2006-07-03 - Teas/Email Correspondence Entered	
2006-06-26 - Communication received from applicant	
2006-06-26 - TEAS Response to Office Action Received	d
2006-04-27 - Non-final action e-mailed	
2006-04-27 - Non-Final Action Written	
2006-04-20 - Assigned To Examiner	
2005-10-25 - New Application Entered In Tram	
http://tarr.uspto.gov/servlet/tarr?regser=serial&entry=78	3735812&action=Request+Status 12/18/2006

Case 4:06-cv-07754-SBA-Latest Status Info	Document 40	Filed 03/06/2007	Page 16 of 119 Page 3 of 3
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Correspondent KATHRYN M. WHEBLE KIRKPATRICK & LOCKHART NIC 4 EMBARCADERO CTR LBBY 10 SAN FRANCISCO, CA 94111-4114 Phone Number: (415) 249-1045 Fax Number: (415) 249-1001	.	AM	
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Exhibit B

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Latest Status Info Page 1 of 3

Thank you for your request. Here are the latest results from the TARI eb server.

This page was generated by the TARR system on 2006-12-18 14:41:09 ET

Serial Number: 78735814 Assignment Information

Registration Number: (NOT AVAILABLE)

Mark

# DON'T CALL US A PHONE COMPANY

(words only): DON'T CALL US A PHONE COMPANY

Standard Character claim: Yes

Current Status: Application has been published for opposition.

Date of Status: 2006-09-26

Filing Date: 2005-10-18

The Information will be/was published in the Official Gazette on 2006-09-26

Transformed into a National Application: No

Registration Date: (DATE NOT AVAILABLE)

Register: Principal

Law Office Assigned: LAW OFFICE 105

Attorney Assigned:

TWOHIG SHANNON MARIE Employee Location

Current Location: 650 - Publication And Issue Section

Date In Location: 2006-08-16

## LAST APPLICANT(S)/OWNER(S) OF RECORD

#### 1. HELIO LLC

#### Address:

HELIO LLC 10960 WILSHIRE BLVD. SUITE 600 LOS ANGELES, CA 90024

http://tarr.uspto.gov/servlet/tarr?regser=serial&entry=78735814&action=Request+Status

Case 4:06-cv-07754-SBA Document 40 - Filed 03/06/2007 Latest Status Info Page 2 of 3 United States Legal Entity Type: Ltd Liab Co State or Country Where Organized: Delaware GOODS AND/OR SERVICES International Class: 009 Class Status: Active Computer software programs for use in wireless communication devices for creation and delivery of voice, visual images, audio content, video content and data; computer software for the transmission of voice, visual images, audio content, video content and data; computer software for conducting commercial and financial transactions over electronic communications networks; computer software for providing access to advertising, news, information and entertainment over electronic communications networks; computer game software; word processing software, computer software for global mapping; computer search engine software; computer software utility programs which enhance computer operating system software; consumer electronics devices, namely personal digital assistants (PDAs), telephones, headsets for telephones, computers and cameras Basis: 1(b) First Use Date: (DATE NOT AVAILABLE) First Use in Commerce Date: (DATE NOT AVAILABLE) ADDITIONAL INFORMATION (NOT AVAILABLE) MADRID PROTOCOL INFORMATION (NOT AVAILABLE) PROSECUTION HISTORY 2006-09-26 - Published for opposition 2006-09-06 - Notice of publication 2006-08-04 - Law Office Publication Review Completed 2006-07-28 - Assigned To LIE 2006-07-27 - Approved for Pub - Principal Register (Initial exam) 2006-07-11 - Teas/Email Correspondence Entered 2006-06-26 - Communication received from applicant 2006-06-26 - TEAS Response to Office Action Received

http://tarr.uspto.gov/servlet/tarr?regser=serial&entry=78735814&action=Request+Status

2006-04-25 - Non-final action e-mailed

2006-04-25 - Non-Final Action Written

Case 4:06-cv-07-754-SBA Docum	ment 40 Filed 03/06/2007 Page 20 of 119 Page 3 of 3						
2006-04-20 - Assigned To Exami							
2005-10-25 - New Application Entered In Trans	m .						
ATTORNEY/CORRESPONDENT INFORMATION							
Attorney of Record Kathryn M. Wheble							
Correspondent KATHRYN M. WHEBLE KIRKPATRICK & LOCKHART NICHOLSO 4 EMBARCADERO CTR LBBY 10 SAN FRANCISCO, CA 94111-4114 Phone Number: (415) 249-1045 Fax Number: (415) 249-1001	)N GRAHAM						
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 Case 4:06-cv-07754-SBA Document 40 Filed 03/06/2007

Latest Status Info

Page 1 of 3

Thank you for your request. He are the latest results from the TARK

This page was generated by the TARR system on 2006-12-18 14:41:20 ET

Serial Number: 78735817 Assignment Information

Registration Number: (NOT AVAILABLE)

Mark

# DON'T CALL US A PHONE COMPANY

(words only): DON'T CALL US A PHONE COMPANY

Standard Character claim: Yes

Current Status: An examiner's amendment has been mailed.

**Date of Status: 2006-12-14** 

Filing Date: 2005-10-18

Transformed into a National Application: No

Registration Date: (DATE NOT AVAILABLE)

Register: Principal

Law Office Assigned: LAW OFFICE 105

Attorney Assigned:

TWOHIG SHANNON MARIE Employee Location

Current Location: L5X -TMEG Law Office 105 - Examining Attorney Assigned

Date In Location: 2006-12-14

## LAST APPLICANT(S)/OWNER(S) OF RECORD

#### 1. HELIO LLC

#### Address:

HELIO LLC 10960 WILSHIRE BLVD. SUITE 600 LOS ANGELES, CA 90024

United States

Legal Entity Type: Ltd Liab Co

http://tarr.uspto.gov/servlet/tarr?regser=serial&entry=78735817&action=Request+Status

Case 4:06-cv-07754-SBA Latest Status Info	Document 40	Filed 03/06/2007	Page 22 of 119 Page 2 of 3
State or Country Where Organizad:	Delaware		
	GOODS AND	OR SERVICES	
International Class: 035 Class Status: Active Electronic commerce services, namely the field of software, consumer electron Basis: 1(b) First Use Date: (DATE NOT AVAIL First Use in Commerce Date: (DATE	nics and mobile ABLE)	telephones	ectronic retail store services in
International Class: 036 Class Status: Active Financial information processing Basis: 1(b) First Use Date: (DATE NOT AVAILA First Use in Commerce Date: (DATE		        BLE)	
International Class: 038 Class Status: Active Communications services, namely tran by telecommunications networks, wire information service networks and data e-mail services; text and numeric wirel electronic messages via the Internet Basis: 1(b) First Use Date: (DATE NOT AVAIL. First Use in Commerce Date: (DATE	less communica networks; provi ess digital mess ABLE)	tion networks, global committing multiple user access taging services; providing i	munications networks, to a global computer network;
	ADDITIONAL	INFORMATION	
(NOT AVAILABLE)			
MAI	ORID PROTOC	COL INFORMATION	
(NOT AVAILABLE)	ĺi		
	PROSECUT	ION HISTORY	
2006-12-14 - Examiner's Amendment	Entered		
2006-12-14 - Examiner's Amendment	Entered		•
2006-12-14 - EXAMINERS AMENDI	MENT E-MAIL	ED	
2006-12-14 - Examiners Amendment -	Written		
2006-11-15 - Teas/Email Corresponde	nce Entered		
http://tarr.uspto.gov/servlet/tarr?regser	=serial&entry=	78735817&action=Reques	t+Status 12/18/2006

Case 4:06-cv-07754-SBA Document 40
Latest Status Info

2006-10-24 - Communication received from applicant

2006-10-24 - TEAS Response to Office Action Received

2006-05-03 - Non-final action e-mailed

2006-04-20 - Assigned To Examiner

2006-04-20 - Assigned To Examiner

2005-10-25 - New Application Entered In Tram

#### ATTORNEY/CORRESPONDENT INFORMATION

Attorney of Record Kathryn M. Wheble

Correspondent

KATHRYN M. WHEBLE

KIRKPATRICK & LOCKHART NICHOLSON GRAHAM

4 EMBARCADERO CTR LBBY 10

SAN FRANCISCO, CA 94111-4114

Phone Number: (415) 249-1045 Fax Number: (415) 249-1001 Page 3 of 3

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Latest Status Info Page 1 of 3

Thank you for your request. Here are the latest results from the TARKweb server.

This page was generated by the TARR system on 2006-12-18 14:41:27 ET

Serial Number: 78735819 Assignment Information

Registration Number: (NOT AVAILABLE)

Mark

# DON'T CALL US A PHONE COMPANY

(words only): DON'T CALL US A PHONE COMPANY

Standard Character claim: Yes

Current Status: Application has been published for opposition.

Date of Status: 2006-10-03

Filing Date: 2005-10-18

The Information will be/was published in the Official Gazette on 2006-10-03

Transformed into a National Application: No

Registration Date: (DATE NOT AVAILABLE)

Register: Principal

Law Office Assigned: LAW OFFICE 105

Attorney Assigned:

TWOHIG SHANNON MARIE Employee Location

Current Location: 650 - Publication And Issue Section

Date In Location: 2006-08-22

## LAST APPLICANT(\$)/OWNER(\$) OF RECORD

1. HELIO LLC

Address:

HELIO LLC 10960 WILSHIRE BLVD. SUITE 600 LOS ANGELES, CA 90024

http://tarr.uspto.gov/servlet/tarr?regser=serial&entry=78735819&action=Request+Status

Case 4:06-cv-07754-SE Latest Status Info	<del>SA Docum</del>	<del>1ent 40 -</del> !   	riled 0	3/06/2007	<del>Page 26 of</del>	Page 3 of :
Attorney of Record Kathryn M. Wheble  Correspondent KATHRYN M. WHEBLE KIRKPATRICK & LOCKHAR 4 EMBARCADERO CTR LBB' SAN FRANCISCO, CA 94111-4 Phone Number: (415) 249-1045 Fax Number: (415) 249-1001	Y 10	N GRAH	<b>\M</b>			
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**Exhibit C** 



|SEARCH BLOG| | FLAG BLOG| Next Blog»

Create Blog | Sign In

# The Sherman Foundation

MONDAY, AUGUST 07, 2006

### Helio. Not your mobile Oldsmobile?

The advertising for mobile phone company <u>Helio</u> has done an impressive job creating awareness for the brand in a short time. I seem to run into the cool, blue flame logo everywhere I look (outdoor, print, tv spots).



The tagline for the campaign is "Don't call us a phone company. Don't call it a phone". (The old "This is not your father's Oldsmobile" approach.)

Its really a two part tag that addresses two distinct issues. The first part builds on the (obvious) insight that people are frustrated and dissatisfied with their mobile phone providers. Those frustrations center mainly around billing, plans and service. Real cred in this area (especially in this industry) needs to be earned and demonstrated not granted by demand. The tonality reminds me of Sprite's "Obey your thirst" spots and triggers the "don't tell me what to do" gland in my brain. I frequently called Verizon, who burgled me monthly, things other than "phone company" before switching to another provider. Only time will tell if they can live up to this brand promise.

The second part, "Don't call it a phone", seeks to highlight their feature rich mobile devices. Cool, defensible and real. Most of the product reviews I've seen score the devices good to above average. Helio has apparently done an amazing job building in MySpace integration. (They get penalized for no Bluetooth or IM integration). I am very curious to get my hands on one to see how well they deliver on the array of features offered (games, music and video). Content partnerships include MySpace, Yahoo, Fox Sports and MTV.

#### **About Me**



Name: Thomas Sherman Location: New York, New York, US

Thomas Sherman. Creative Director, Playboy and International Man of Misery has been called "the most creative man alive" and "cougar bait" on more than one occasion. • • • The Sherman Foundation's Mission: to thicken the plot and to burn cigarette holes in the fabric of conventional, consensus-driven reality. • • • Topics Examined include: Advertising, New Media, Design, Digital Culture, Art and the Culture at Large. • • • The Sherman Foundation encourages you to never stop scraping the bottom.

View my complete profile

- Blogs that link here
- » View my profile

#### **€** Technorati

#### **Sherman Foundation T Shirts**

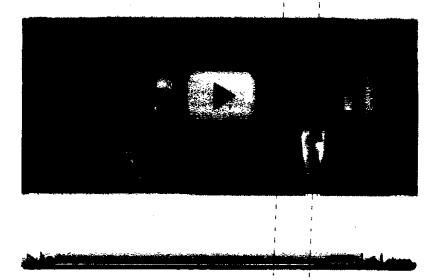
T Shirt #1 "I went to the light and all I got was this crap t-shirt"

T Shirt #2

T Shirt #3

#### **Previous Posts**

My favorite parts of the campaign are the print ads (take a look at the ad in the latest Rolling Stone) and the copy on the website. Both do a great job of branding Helio as a punky new upstart in the category. The tv spots fall short for me. They are basically setups to deliver the tag as a punchline.



Remember the ads the Sony PSP launched with. They did a great job of highlighting the PSP as a device with multiple features and they were way more cool.

Yahoo's Top Searches of 2006.

Oh my...

Muscle Cars Now Worth Millions

Indian athlete fails gender test

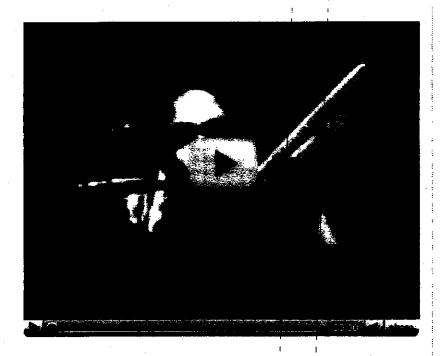
We won!

What about my big dog?

Macaca

The Beat on the Street

Foreign Policy's Top Ten
Overlooked Stories in 200...



The real challenge for Helio comes on Monday when Apple may announce the iPhone. They set the bars for product design and cool very high.

posted by Tom Sherman @ 12:14 AM

### 0 Comments:

Post a Comment

<< Home



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**Exhibit D** 

# **Press Room**

### Palm Celebrates 10-Year Anniversary of the Pilot, the Mobile Computer That Changed the Way People Work and Live

SUNNYVALE, Calif.--(BUSINESS WIRE)--March 27, 2006-From Pilot Connected Organizer to Treo Smartphone, Company Remains Dedicated to Mobile Computing.

Ten years ago, Palm, Inc. (Nasdag:PALM) captured the imagination of road warriors everywhere with the first Pilot connected organizer, a mighty 5.7-ounce combination of calendar, contacts, to-do lists and notes. Today, having shipped more than 34 million mobile computing products, the company continues to improve the lives of people and businesses the world over, staying true to one guiding vision: The future of personal computing is mobile computing.

The original Pilot organizer, which sold for \$299, owed its success largely to two breakthrough features: Its ability to synchronize easily with a computer and its unprecedented ease of use -- something often called the Palm experience. As time went on, Palm stayed true to its design philosophy while continuing to innovate, adding numerous new functions such as email and wireless and multimedia capabilities, from images to music. Today's top-of-the-line product is the Treo™ smartphone, which combines the best of a handheld computer with a great phone and email experience on some of the world's largest carrier networks.1

Over the past decade, Palmf products have collected data in space, survived a Mount Everest climb, closed million-dollar deals, entertained young and old, and won the hearts of customers around the globe. From doctors and real estate agents to students, celebrities and CEOs, people have grown to rely on Palm products in work and play.

Multimedia components -- including audio, photos, and a Palm timeline -- are available at www.palm.com/anniversary. The audio component includes reflections from Palm's founders, industry analysts, and long-time Palm employees.

"The first Pilot organizer was such a runaway success, even we were a bit surprised," said Ed Colligan, Palm president and chief executive officer. "But in one of my first conversations with Jeff Hawkins he convinced me that the future of personal computing -- REAL personal computing -- was going to be in these highly mobile devices. That's why he designed the Pilot. And that vision still holds today. The Pilot and its many Palm successors have become an extension of millions of people's lives -- keeping them connected to their work and home, letting them do email and browse the web on the go, allowing them to keep all their favorite files, music, photos and videos with them. I'm enormously proud of what we've accomplished, and I'm even more excited about what's yet to come."

#### Loyal Customers and Developers

Palm has many important constituencies to thank for its success, including:

- Customers, who have bought more than 34 million Palm devices over the years, including 3 million smartphones. Among these are individual consumers who stay organized and in touch with important information. For many of them, the Palm V handheld -- with sleek style as well as productivity capabilities -- was the first Palm product to charm gadget fans and trendsetters, marking a tipping point for mainstream market adoption. Other customers hall from business and service settings, such as doctors who use decision-support software to improve patient care at the point of care, at the patient's side.
- Developers, who support Palm products with innovative consumer and enterprise software applications that today number more than 29,000 for the Palm OS® platform alone, plus hardware peripherals such as keyboards, GPS devices and barcode readers. When Palm expanded its platform choices for smartphones to include the Windows Mobile® platform, its developer community grew again.
- Retail partners, distributors and resellers, who have sold Palm handheld computers and Treo smartphones the world over. Palm still works with many of the original retailers it began

working with in 1996, including Circuit City, CompUSA, J&R, Fry's and Staples. Palm also has a 10-year history with distributors Ingram and Tech Data, as well as resellers, such as CDW, PC Connection and PC Mall.

- Carrier partners, representing the largest mobile operators and distributors around the world.
- Employees, who have worked passionately to deliver on the company's vision that the future of personal computing is mobile computing.

All of these constituencies have inspired the company and helped it determine its product roadmap.

Today, while Palm continues to offer a wide range of mobile-computing products, from simple and inviting \$99 organizers to powerful mobile computers with wireless capabilities, it is focusing its investment in smartphones. These powerful phones let customers check email, access personal information such as contacts and calendar, listen to music and take and share photos, plus, with additional software, watch live television, listen to podcasts or post to personal blogs.

Palm also has attracted a growing number of enterprise users. More than 8,000 organizations have standardized on the Treo smartphone using GoodLink™ from Good Technology for email, Currently, 40 percent of the Fortune 1000 companies use Treo smartphones, and an additional 35 percent are in testing or trials. Frost & Sullivan recently found that mobile professionals are choosing Treo smartphones over competitive offerings for its abundant business-ready applications, high degree of flexibility, choice of operating systems, and power and convenience.

#### Palm Factoids

- Palm's early leaders remain involved in the company's success. Jeff Hawkins helps guide Palm's product roadmap. Donna Dubinsky is a board member. Colligan, now president and chief executive officer, was employee No. 20.
- Palm sold 1 million Pilot organizers in the product's first 18 months -- an adoption rate faster than the IBM PC, Macintosh and even the microwave oven.
- The original Pilot was the first mobile device that worked as a companion to a PC, so customers could synchronize their information and take it with them.
- The first Pilot was built on a processor similar to those used by standard traffic lights and was powered by two AAA batteries (which lasted three months).
- Palm products have touched people's lives, appearing in Broadway shows, major Hollywood movies, reality TV, New Yorker cartoons, and on the red carpet.
- Palm broke new ground, creating many industry product firsts -- including the industry's first integrated wireless handheld to provide email and Internet access, and the first color handheld under \$99.

(1) Within wireless service coverage area only. Availability and coverage depends upon carrier and the geographic scope of international roaming agreements. Email, messaging and web access requires data services from a mobile service provider at an additional cost.

#### About Palm, Inc.

Palm, Inc., a leader in mobile computing, strives to put the power of computing in people's hands so they can access and share their most important information. The company's products for consumers, mobile professionals and businesses include Palm® Treo™ smartphones, Palm handheld computers, and Palm LifeDrive™ mobile managers, as well as software, services and accessories.

Palm products are sold through select Internet, retail, reseller and wireless operator channels throughout the world, and at Paim Retail Stores and Palm online stores (http://www.palm.com/store).

More information about Palm, Inc. is available at http://www.palm.com.

Palm, Palm OS, LifeDrive and Treo, are among the trademarks or registered trademarks owned by or licensed to Palm, Inc. All other brand and product names are or may be trademarks of, and are used to identify products or services of, their respective owners.

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Exhibit E



www.palm.com

### **Press Release**

#### AT&T Wireless and palmOne, Inc. Deliver Treo 600 Smartphone to Customers Nationwide

Highly Anticipated Smartphone Combines Powerful Mobile Voice and Data Capabilities, Including Global Roaming and Access to Corporate and Personal Email

Offers Multimedia Applications, Including Built-in VGA Camera and MP3 Playback REDMOND, Wash. and MILPITAS, Calif., Nov. 24 /PRNewswire-FirstCall/ — AT&T Wireless (NYSE: AWE) and palmOne, Inc. (Nasdaq: PLMO) today announced the immediate availability of the Treo(TM) 600 smartphone, an integrated wireless smartphone with a built-in QWERTY keyboard that runs over AT&T Wireless Next Generation GSM(TM)/GPRS network. The Treo 600 smartphone combines a world-class phone, a Palm OS(R) organizer, messaging, email, and webbrowsing capabilities into a single compact device.

The Treo 600 smartphone is available from AT&T Wireless for \$499.99, after a \$50 instant rebate, when customers purchase qualified service plans starting at \$12.99 per month. The Treo 600 smartphone is available through AT&T Wireless' various sales channels and online from Handspring.com.(1) . For a limited time, palmone is also offering all Treo communicator owners the ability to upgrade to a Treo 600 smartphone for only \$399 exclusively at www.Handspring.com.

"We are delighted to be working with AT&T Wireless to deliver this world-class smartphone to their customer base nationwide," said Joe Sipher, vice president of product and carrier marketing for palmOne. "Treo 600 represents a breakthrough in the design and functionality of a smartphone device, and we are working closely with AT&T Wireless to make sure our applications are seamlessly integrated into their network services, giving customers the best possible voice and data application experience."

"In today's competitive environment, business customers with the ability to stay connected to their information while mobile have a clear advantage over those who don't," said Jeff Bradley, senior vice president of business data solutions at AT&T Wireless. "With the Treo 600, mobile professionals now have access to one of the most advanced smartphones available -- and a simple and powerful solution to access corporate information throughout North America and across the globe.(2) We're very pleased to add this device to our portfolio, especially ahead of this year's holiday shopping season."

The Treo 600 smartphone is one of the first quad-band smartphones (850/900/1800/1900 MHz) that allows customers to make and receive calls and use data services on GSM/GPRS networks worldwide. A full list of roaming countries is available at

www.attwireless.com/business/plans/international. The Treo 600 smartphone operates on the Palm OS 5.2 operating system, providing everything you need to stay organized, including calendar, contact list, to-do list, and memo pad. The Palm OS allows customers to take advantage of thousands of existing applications, including games, office document readers, multimedia applications, and valuable utilities for both personal and business needs. The Treo 600 smartphone provides a robust and easy-to-use POP3 email solution and comes preconfigured with settings for several popular ISPs, or users can set up the Treo 600 smartphone to access their own POP3 accounts. The Treo 600 smartphone supports attachment handling, including access to Microsoft Word and Microsoft Excel compatible documents. In addition, through agreements with Good Technology and Visto Corporation, AT&T Wireless is now offering corporate email solutions that provide businesses with access to Microsoft Outlook or Lotus Notes email behind their corporate firewalls. Customers can also send and receive text messages in a powerful new way that allows users to see the "chain" of previous text content—similar to an instant messaging experience.

The Treo 600 smartphone provides access to a variety of advanced multimedia features. An integrated VGA camera works with AT&T Wireless Multimedia Messaging Services (MMS), which allows customers to send/receive images, annotate messages and add system sounds such as ringtones to their notes. The Treo smartphone includes MP3 playback functionality. Additional information about the Treo 600 smartphone can be found at www.attwireless.com/palm.

About the Treo 600 Smartphone

The Treo 600 smartphone is a small, easy-to-use smartphone with a built-in QWERTY keyboard.

It seamlessly combines a full-featured mobile phone and Palm OS organizer with wireless communication applications, such as email, messaging and web browsing, and even a digital camera — to simplify customers' business and personal lives. The keyboard, five-way navigation button and other design features make it possible to get more done — in fewer steps, with just one hand, and without having to swap back and forth between applications. It's lightweight, stylish, and small enough to fit in your pocket.

The Treo 600 smartphone features a bright color screen and an integrated SD Card/MultiMediaCard slot that lets users add memory and content. It operates on the enhanced GSM/GPRS AT&T Wireless network, enabling customers to download games, ringtones and applications directly to the device.

About AT&T Wireless

AT&T Wireless is the second-largest wireless carrier, based on revenues, in the United States. With 21,855 million subscribers as of September 30, 2003, and revenues of more than \$16.5 billion over the past four quarters, AT&T Wireless delivers advanced high-quality mobile wireless communications services, voice and data, to businesses and consumers, in the U.S. and internationally. For more information, please visit us at www.attwireless.com.

This press release contains "forward-looking statements" which are based on management's beliefs as well as on a number of assumptions concerning future events made by management with information that is currently available to management. Forward-looking statements may include, without limitation, management's expectations regarding: our future financial and operating performance and financial condition, including the company's outlook for the fiscal year 2003 and subsequent periods; subscriber growth, industry conditions; the strength of our balance sheet; our liquidity and needs for additional financing; and our ability to generate positive free cash flow.

Readers are cautioned not to put undue reliance on such forward-looking statements, which are not a guarantee of performance and are subject to a number of uncertainties and other factors, many of which are outside AT&T Wireless' control, that could cause actual results to differ materially from such statements. Without limitation these factors include: the risks associated with the implementation of our technology migration strategy, our ability to continue to reduce costs and increase the efficiency of our distribution channels, the potential competitive impacts of industry consolidation or alternative technologies, potential impacts on revenue and ARPU from competitive pricing and slowing penetration in the wireless industry, the effects of vigorous competition in the markets in which we operate, the risk of decreased consumer spending due to softening economic conditions, acts of terrorism, and consumer response to new service offerings.

For a more detailed description of the factors that could cause such a difference, please see AT&T Wireless' filings with the Securities and Exchange Commission, including the information under the heading "Additional Factors That May Affect Our Business, Future Operating Results and Financial Condition" and "Forward Looking Statements" in its quarterly report on Form 10-Q filed on November 14, 2003.

About palmOne, Inc.

palmOne, Inc. delivers what matters most to customers -- whether a single consumer or company of thousands -- improving their personal lives and professional productivity through mobile devices and solutions.

palmOne is the name adopted in October 2003 by Palm, Inc., when it spun off PalmSource, Inc., maker of the Palm OS(R) platform software, and acquired Handspring, Inc. Uniting the Zire(TM), Tungsten(TM) and Treo(TM) subbrands, the creation of palmOne launched a new, stronger market leader in handheld computer and communications hardware and software solutions. More information about palmOne, Inc. is available at http://www.palmone.com

(1) An Internet service provider account, data service and carrier subscription may be required for Internet and email access. These services may need to be purchased separately.

(2) Access available within network coverage areas only.

NOTE: Palm OS is a registered trademark of the Palm Trademark Holding Company. Treo, Zire and Tungsten are trademarks of palmOne, Inc. and its subsidiaries, which may be registered in some countries. Other brands may be trademarks of their respective owners.

SOURCE palmOne, Inc.

Exhibit F



## Palm Kicks Off Worldwide Treo Smartphone Marketing Campaign

New Campaign Illustrates the Power of What's Possible on a Treo Smartphone

SUNNYVALE, Calif., Dec 11, 2006 (BUSINESS WIRE) -- Palm, Inc. (Nasdaq: PALM) today launched a \$25 million worldwide marketing campaign to generate mainstream awareness of and attract new users to the Treo(TM) smartphone line. The six-month campaign highlights Palm's new Treo 680 smartphone and encompasses a fully integrated media mix consisting of print, out-of-home, online, mobile and viral-marketing components. AKQA, a leading interactive marketing agency, developed the campaign, which combines non-traditional marketing approaches with tried and true media.

Palm believes that accessing the web while on the go is the next killer application. The popularity of web services, such as eBay, in combination with a Treo smartphone means that, for example, eBay fans can watch for products they want and monitor auctions of interest while away from their desktop or laptop PCs.(1) The new campaign helps people who aren't necessarily early adopters see how their personal and work lives can be enriched with a mobile computer that also is a great phone.

Over the next few months, consumers and businesses can expect to see the following:
-- Advertising - Palm is working with like-minded passion brands - such as Fandango, Google
(TM), The Onion, Orbitz(R) and Yahoo! - in its new ads to demonstrate what makes a Treo
smartphone so unique and provide proof behind the category-defining tagline "Not just a cell
phone. A Treo." The co-branded ads will run primarily in the United States and Europe in select
print and online lifestyle publications, some of which include GQ, Lucky and Real Simple.

-- Interactive Kiosks - The campaign includes Palm's first-ever SMS-activated kiosks, which enable people to select and view category-specific content on larger-than-life Treo smartphones. The kiosks contain a live monitor in place of the Treo screen and displays canned and dynamic content. The interactive kiosks are located at bus stops and window fronts in major metropolitan cities, including Los Angeles, New York and San Francisco.

-- Microsite - The new microsite, www.onTreo.com, is designed to be an engaging and entertaining interactive website that allows users to catch a glimpse of what's possible with a Treo smartphone. Users also have the option to learn more about specific Treo features and related partner content within the microsite. The advertising campaign is tagged with the new URL to give new customer prospects a better understanding of the Treo experience in an interactive, virtual environment.

-- Viral Marketing - Palm street teams wearing bright-colored Treo clothing will be deployed in major metropolitan cities to stimulate buzz and excitement around Treo smartphones. The street teams will interact with passersby and offer services such as making a dinner reservation; checking their eBay accounts; ordering tickets to a show; and getting the weather, news and directions, among other things - all on a Treo smartphone.

"By aligning with passion brands such as Amazon, Orbitz and Yahoo!, we're demonstrating that Treo smartphones do much more than the average cell phone," said Scott Hancock, director of marketing communications, Palm, Inc. "We're showing people how easy it is to interact with these sites while mobile. For instance, one ad might simply say 'Buy tickets on Fandango' or 'Orbitz and go' with the corresponding logo appearing on the home screen of the Treo smartphone."

The Palm Treo marketing campaign will show people what life is like with a Treo smartphone and remind them that they don't have to look for an Internet cafe to access the information they want while on the go.

For sample ads from the new campaign, please contact Erin Freeley, A&R Edelman for Palm, Inc., 650-762-2863, efreeley@ar-edelman.com.

About Palm, Inc.

Palm, Inc., a leader in mobile computing, strives to put the power of computing in people's hands so they can access and share their most important information. The company's products for consumers, mobile professionals and businesses include Palm(R) Treo(TM) smartphones, Palm handheld computers, and Palm LifeDrive(TM) mobile managers, as well as software,

services and accessories.

Palm products are sold through select Internet, retail, reseller and wireless operator channels throughout the world, and at Palm Retail Stores and Palm online stores (http://www.palm.com/store).

More information about Palm, Inc. is available at http://www.palm.com.

(1) Within wireless service coverage area only. Availability and coverage depends upon carrier and the geographic scope of international roaming agreements. Email, messaging and web access requires data services from a mobile service provider at an additional cost. Palm, Treo and LifeDrive are among the trademarks or registered trademarks owned by or licensed to Palm, Inc. All other brand and product names are or may be trademarks of, and are used to identify products or services of, their respective owners. SOURCE: Palm, Inc.

Palm, Inc.
Marlene Somsak, 408-617-7451
marlene.somsak@palm.com
or
A&R Edelman for Palm, Inc.
Erin Freeley, 650-762-2863
efreeley@ar-edelman.com

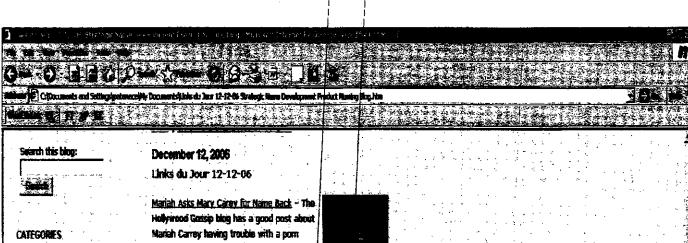
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Case 4:06-cv-077<del>54-SBA Document 40 Filed 03/06/2007 - Page 42 of 119</del>

Exhibit G



Brand Architecture Brand Name Research Brand Naming Branding Company Naming Industry

Apparel Automotive Beverages Consumer Electronics Durable Goods

Financial Services Food Health and Seauty Household Goods

Media and Entertainment Pharmaceutical

Retail Spirits Sports and Recreation

Technology . Telecommunications

Travel and Tourism

Linguistics Marketing Naming Naming Rights Product Naming Slogans Taglines

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Trademarking

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actress named Mary Carey. I recent wrote: about the dangers of pom and brand dilution. but in this case the pom star is not backing down, stating 'The ready to battle Mariah over this because I've been Mary Carey for a long time."



What's in a name? A lot - Should The Dallas Cowboy's Drop "Dallas" from their name ence they move to Arington? Paul Bourgeers at the Star-Telegram thinks



Palm Treo and Helio Follow Same Road -Palm has launched its Treo smartphone campaign under the tagline "Not just a cell phone. A Tree." I've noted that Helio is nunning a similar campaign under the mantra "Don't call us a phone company." Seems



that being a cell phone is no longer the right positioning for these companies. As I've said before, the term "cell phone" is probably on the way out altogether.

Technorati Tags: <u>Mariah Caren, Mary Curey, Best Dilution, Dalles Cowbors.</u>

Positioning, Palm Tree, Helio

Posted by William Lozito at December 12, 2006/10:44 AM Postec to Brand Barning | Branding | Naming | Barning Rights | Tacknes | Trademarking

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http://www.namedevolopment.com/indvabletype/int-tb.cg/3646

Exhibit H



Ads by Google Camera Phone T Mobile Treo Cingular PDA Palm Phone

Check You: Eligibility

Mobile Magazine > Handhelds

veri onweless

### Palm goes viral, markets the new Treo 680 smartphone

New! Comment | Email | Print | Rate

Monday December 11, 2006 6:03 PM EST - By: Michael Kwan



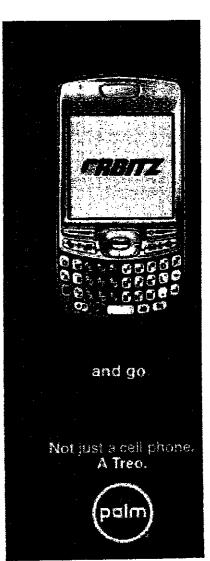
I'm a little (or a lot) disappointed that the new Treo 680 costs as much as it does, but Palm is going full steam ahead marketing their new smartphone, taking just about every route possible to get in your face (and in your pocket), including viral marketing techniques.

Never before have we seen Palm take such a concerted effort in selling a new product, but for the Treo 680 they will be trying their darndest. They'll be advertising with like-minded passion brands such as Fandango, Google, and Orbitz (interestingly, the tagline — Not just a cell phone. A Treo — is a little too much like Helio's "Don't call us a phone company. Don't call it a phone"). Other techniques include interactive kiosks, the ontreo.com microsite, and, oh yes, viral marketing via "Palm street teams wearing bright-colored Treo clothing."

Remember, when we thought this entry-level PDA phone might even be free? And then Cingular decides that it costs \$199? Top bad for us poor Canadians, it runs a cool \$300 from Rogers Wireless. Maybe this six-month campaign will convince me that the Treo 680 is worth that much.



Read [Via businesswire.com]



Case 4:06-cv-07754-SBA Document 40 Palm goes viral, markets the new Treo 680 smartpl	none Filed	<del>1 03/06/2007</del>	Page 46 of	<del>119</del> Page 2 of 3
Digg This Story (Assander) Submit				
Reader Ratings  Be the first to rate this article.  C 1 C 2 C 3 C 4 C 5 C 6 C 7 C 8 C 9 C 10 R	ate			
Comments				·
Name Email (Will not be shown online) Homepage			•	:
http:// Comment				
To prevent automated Bots from form spanning, please enter the text youls below. The strings must match and your browser must support and accept comment cannot be verified correctly.	see in the Image polities, or your			
Recent Headlines		a consequence of		
FCC gives go-ahead to AudioMate wireless audio sy Sony Ericsson W200a caught naked at FCC-posted of Mitsubishi getting close to Evo X, unveiling cars in Do Googlephone in the works?- posted on Monday December	n <i>Monday D</i> etroit- poste	ecember 18, 2006 3:5 d on Monday Decemb 3:47 PM EST	8 PM EST	

FCC gives go-ahead to AudioMate wireless audio system- posted on Monday December 18, 2006 4:29 PM EST Sony Ericsson W200a caught naked at FCC- posted on Monday December 18, 2006 3:58 PM EST Mitsubishi getting close to Evo X, unveiling cars in Detroit- posted on Monday December 18, 2006 3:53 PM EST Googlephone in the works?- posted on Monday December 18, 2006 3:47 PM EST iPhone officially announced, but not by Apple- posted on Monday December 18, 2006 3:42 PM EST Samsung SCH-W531: CDMA and GSM in one tight FCC-approved package- posted on Monday December 18, 20 PM EST Mattracks literally makes a tank out of your SUV (Video)- posted on Monday December 18, 2006 3:23 PM EST Video: A "monster" of a Zune ad- posted on Monday December 18, 2006 3:19 PM EST

http://www.mobilemag.com/content/100/333/C10874/

12/18/2006

Palm goes viral, markets the new Treo 680 smartphone

Page 3 of 3

Picture-happy Voxtel W740 smartphone packs 4 megapitel cam- posted on Monday December 18, 2006 3:11 PM E USB shaver recharges at your desk-posted on Monday December 18, 2006 2:47 PM EST NYC cabs to get entertainment suite-posted on Monday December 18, 2006 2:42 PM EST Nissan working on successor to Silvia/240SX/200\$X- posted on Saturday December 16, 2006 12:46 PM EST The world's first 2.5 gigapixel digital picture-posted on Saturday December 16, 2006 12:46 PM EST Ford: No to Mustang sedan, wagon. Yes to Interceptor-posted on Saturday December 16, 2006 12:46 PM EST Ultra packs 8GB into compact SDHC package-posted on Saturday December 16, 2006 12:45 PM EST Video: UMPC running Mac OS X- posted on Saturday December 16, 2006 12:45 PM EST Top Tech of the week - 12.15.2006- posted on Saturday December 16, 2006 9:25 AM EST Kontron NotePAC weighs a ton, is one crazy laptop-posted on Saturday December 16, 2006 7:54 AM EST Ultra-rugged Hammerhead Tablet PC gets FCC nod-posted on Saturday December 16, 2006 7:33 AM EST Total recall: Nintendo edition- posted on Saturday December 16, 2006 7:33 AM EST Apples and Oranges, together at last-posted on Saturday December 16, 2006 7:33 AM EST Sexy portable storage from extra shiny BlackBox-posted on Friday December 15, 2006 9:16 PM EST Million-dollar cell phone encrusted with diamonds posted on Friday December 15, 2006 4:59 PM EST Go Skype-ing anywhere with Asus AiGuru S1 wireless music phone- posted on Friday December 15, 2006 4:47 PM Belkin SleeveTop protects lap from flaming laptop- posted on Friday December 15, 2006 4:47 PM EST



Sony VGN-FS660P/W Vaio Notebook PC

**Infinity Micro** 

Lowest Price, In Stock at Infinity Micro

Description Chitika L **Best Deals** Search Lowest Price, In Stock at Infinity Micro

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### Fabrizio Pilato

Fabrizio Pilato Fabrizio Pilato Fabrizio Pilato fabrizio pilato



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1	QUINN EMANUEL URQUHART OLIVER & H	EDGES, LLP						
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3	Doug Colt (Bar No. 210915) claudestern@quinnemanuel.com							
4	briancannon@quinnemanuel.com dougcolt@quinnemanuel.com							
5	555 Twin Dolphin Drive, Suite 560 Redwood Shores, California 94065-2139							
	Telephone: (650) 801-5000 Facsimile: (650) 801-5100							
7	Attorneys for Defendant Palm, Inc.							
8								
9	UNITED STATES DISTRICT COURT							
10	NORTHERN DISTRICT OF CALIFORNIA							
11	SAN FRANCISCO DIVISION							
12		CASE NO. C 067754 SBA						
13	HELIO LLC	DECLARATION OF SCOTT HANCOCK IN SUPPORT OF PALM, INC.'S						
14	Plaintiff,	OPPOSITION TO PLAINTIFF'S APPLICATION FOR TEMPORARY						
15	vs.	RESTRAINING ORDER AND ORDER TO SHOW CAUSE WHY A PRELIMINARY						
16	PALM, INC.	INJUNCTION SHOULD NOT ISSUE						
17	Defendant.	·						
18								
19	I, Scott Hancock, declare as follows:							
20	1. I have personal knowledge of the matters stated herein, and if called as a witness, I could							
21	testify competently thereto.							
22	BACK	GROUND						
23	2. I am the Director of Marketing and Com	munications for Palm, Inc. and have been						
24	employed by Palm since October 2001. My duties and responsibilities include oversight over							
25	Palm's marketing policies, strategies, and advertising. I was responsible for the oversight of the							
26	development and execution of Palm's current ac	lvertising campaign (hereinafter the "Campaign")						
27	that is the subject of Helio LLC's complaint file	ed on December 19, 2006.						
28								
1.1		-1- Case No. C067754SBA						
	DECLARATION OF SCOTT HANCOC	K IN OPPOSITION TO APPLICATION FOR TRO AND OSC						

60373/2021411.

quinn emanuel

3. Palm, Inc., headquartered in Sunnyvale, California, is a leader in mobile computing that was founded in 1992. The company's products include Palm® Treo™ smartphones, Palm LifeDrive™ mobile managers and Palm handheld computers, as well as software, services and accessories. Palm sells its products through select Internet, retail, reseller, and wireless operator channels throughout the world, and at Palm Retail Stores and Palm online stores. For nearly 15 years, Palm has developed, supported, and protected a brand that is known worldwide for innovation and quality. Since its founding, Palm has shipped more than 34 million mobile-computing products. Attached hereto as Exhibit A is a true and correct copy of a printout from the United States Patent and Trademark Office indicating that the "Palm" trademark was registered on August 29, 2001.

#### DEVELOPMENT OF THE PALM CAMPAIGN

- 4. The development of Palm's current advertising Campaign began nearly two years ago at the beginning of 2005, prior to Helio's existence. At that point, Palm's advertising agency, AKQA first developed the slogan, "NOT A CELL PHONE. A TREO" and presented it to Palm. Attached hereto as Exhibit B is a true and correct copy of 14 advertising mockups that were created by AKQA in January 2005. Each mockup contains the tagline "not a cell phone. a Treo." This tagline provided the foundation of Palm's current advertising slogan, "NOT JUST A CELL PHONE. A TREO." This final language was adopted by Palm in May 2006. The Campaign is highly stylized and each advertisement features bold orange coloring along with the Palm logo.
- 5. During the Digital Life electronics expo in New York City on October 12, 2006, a significant electronics-industry event, Palm publicly launched the slogan, "NOT JUST A CELL PHONE. A TREO." The Digital Life expo is a major industry event that is billed as "the ultimate consumer technology, gaming & entertainment event of the year." In 2006, more than 100 vendors participated in the expo, including companies such as Dell, Intel, Kodak, Logitech, Napster, and Microsoft. Attached hereto as Exhibit C is a color representation of the banner that adorned Palm's display booth at the expedition. Attached hereto as Exhibit D is a true and correct copy of an October 12, 2006 article from "PDA Street" entitled "Treo 680 Cost Model Targets Wider Audience." The article states, "To support the roll out of the Treo 680, Palm is going to

roll out \$25 million adv	ertising and marketing	campaign. T	he main tag li	ne will be 'No	ot Just A
Cell Phone. A Treo.'"		•			

- 6. I have reviewed Helio's complaint and its claim that "Defendant's advertising...is designed to confuse consumers as to the source of Defendant's products and services and to suggest some affiliation or sponsorship between Plaintiff and Defendant where there is none." This claim is false. At no point during the development of the Campaign were Helio's current claims, "Don't call it a phone" and "Don't call us a phone company" ever discussed, considered, or raised by Palm. In summary, Palm's Campaign was never intended to have any relationship to Helio's current advertising claims, nor was Palm's Campaign ever intended or expected to suggest any relationship between Palm's well-known products and those of Helio. Palm's Campaign and its original slogan, "not just a phone. a Treo," was conceived prior to Helio's existence, let alone Helio's current advertising campaign.
- 7. Helio's repeated use of the phrase "NOT JUST A CELL PHONE" to refer to Palm's current Campaign is incomplete and misleading. Palm's Campaign always includes the full slogan, "NOT JUST A CELL PHONE. A TREO." Nowhere in the Campaign is the phrase "not just a cell phone" used in isolation without the additional phrase, "a Treo."

#### COST AND SCOPE OF THE PALM CAMPAIGN

- 8. The slogan "NOT JUST A CELL PHONE. A TREO." is part of a \$25 million print, outdoor and online advertising campaign designed to promote Palm's Treo 680 smartphone. The Campaign includes significant expenditures on outdoor advertising through billboards, bus shelters, taxi-tops and "wild postings" as well as on print advertising through newspapers and magazines, in both the United States and Europe. Outdoor advertising was launched on November 27, 2006 and is scheduled to terminate on December 31, 2006.
- 9. Billboard, mass-transit station and taxi-top displays have already been launched in the top 10 advertising markets throughout the United States at a cost of more than \$3,500,000. Print has also begun to run, of which approximately \$3,500,000 has been spent to date. Palm has also begun using "street teams" that utilize the slogan in New York, Los Angeles and San Francisco. As

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- stated above, the slogan always includes the Palm mark "Treo", is stylized to emphasize the Palm 1 2 mark and uses a unique orange color.
  - 10. All outdoor advertising associated with the Campaign, including billboards, taxi-top displays and mass-transit displays, is scheduled to run only through December 31, 2006. Palm does not intend to run any such advertising beyond that date.
  - 11. At a cost of more than \$400,000, the Campaign also includes custom-designed and manufactured interactive kiosks, which permit people to select and view category-specific content on larger-than-life Treo smartphones. These kiosks contain a live monitor in place of the Treo screen and are located at bus stops and window fronts in major metropolitan cities, including Los Angeles, New York, and San Francisco.
  - 12. At a cost of approximately \$2,000,000 thus far, the Campaign also includes significant expenditures on online advertising, including materials on Fandango, Google, The Onion, Orbitz, and Yahoo!
  - 13. The billboards, taxi-top and mass-transit advertising has been posted since November 27, 2006. There are over 21,000 of these outdoor units that can not be removed before the scheduled media contract expiration date of December 31, 2006. Print insertions in weekly publications typically require at least six weeks' notice for removal, depending on the publication. Online publication typically requires at least two weeks' written notice for removal.

#### RESPONSE TO CLAIMS MADE IN DECLARATION OF JESSICA WEEKS

- 14. I have reviewed the Declaration of Jessica Weeks submitted by Helio in support of its application.
- 15. Ms. Weeks stated that Helio's "DON'T CALL IT A PHONE" advertising has also been featured on MTV, the Cartoon Network, Spike TV, VH-1, and other television networks. Palm's Campaign does not include any television advertising and Palm has no plans to broadcast any such materials in connection with the Campaign.
- 16. Ms. Weeks claims that Palm "intentionally adopted its tagline to confuse consumers into believing that there is some relationship between the two companies." This claim is false. Palm first considered the tagline "not a cell phone" in January 2005, prior to Helio's existence. I am

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unaware of a single consumer who has expressed any confusion regarding Palm's Campaign and Helio's advertising, nor am I aware of a single consumer who has confused Palm's and Helio's products, services, or relationship.

#### NOTICE OF APPLICATION BY HELIO

17. I have discussed with Palm's legal department the issue of notice provided by Helio in connection with its application for a temporary restraining order. I have been informed that the first instance in which Helio expressed any concerns with the Campaign was on December 19, 2006 when counsel for Helio sent a copy of the complaint and moving papers. I am unaware of Helio ever having expressed any concerns with the Campaign prior to that date.

quinn emanuel

15 16 17 18 19 20 21 22 23 24 25 26 27 28

60373/2021411.1

I declare under penalty of perjury of the laws of the United States that the foregoing is true and correct. Executed on December 20, 2006, at Hayward, California.

quinn emanuel

60373/2021411.1

Scott Hancock Out-Marketing Communications, email hancock(Applin.com Location: Hayward, CA Date: 2006.12.20 06:35:02 -08'00'

Digitally signed by Scott Hancock
DN: cn=Scott Hancock, c=US, o=Palm, Inc.,

Case No.

-6- Case No.

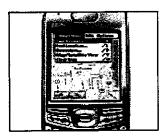
DECLARATION OF SCOTT HANCOCK IN OPPOSITION TO APPLICATION FOR TRO AND OSC

Page 65 of 119

#### BRANDNEEK.COM



#### Fresh Push Begins for Palm's Treo 680



December 12, 2006

By Gregory Solman, Adweek

LOS ANGELES -- Palm is launching a \$25 million campaign today featuring the Treo 680, according to Scott Hancock, director of marketing communications for the company.

"This is the most significant [marketing] effort behind Treo to date," said Hancock, who is based in Palm's Sunnyvale, Calif., office. "And the holiday is the peak season. It has reached the price point for purchase as a gift."

In addition to cellular communications, the new model offers a proprietary Web browser (Blazer) for viewing Internet content via a touch-screen interface.

The campaign, out of AKQA, San Francisco, is comprised of outdoor, print, online, and interactive kiosks rather than broadcast, because, Hancock said, "We need the frequency to tout our ability."

The tagline is "Not just a cell phone. A Treo."

Hancock acknowledged the similarity to the positioning of rival Helio, which in ads from IPG's Deutsch bills itself as more than just a cell phone, but noted that the two devices pursue "different markets. We're going after the multimedia player."

Treo efforts include interactive advertising with what Hancock called "passion brands: Amazon, eBay, Google, the Onion, Orbitz, iVo, Yahoo and the product's own microsite.

"We're reaching out to a broader audience. We're communicating what life is like with a Treo in eight different vignettes with the theme, 'Tell me more.'"

The SMS-activated kiosks in L.A., San Francisco and New York allow shoppers at point of sale, bus stops and windows to manipulate an outsized Treo device in a monitor.

Street teams touting the devices will show off the ability to use the Web while on the road by stopping people on the street and allowing them to perform interactions (such as making travel arrangements or dinner reservations) on the spot.

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### Palm Launches \$25 Million Campaign For Treo

by Emily Burg, Thursday, Dec 14, 2006 5:00 AM ET

PALM IS THE LATEST SMARTPHONE maker to remind you it's "not just a cell phone" in a six-month, \$25 million campaign that broke this week for the Treo 680.

AKQA developed the Treo 680 campaign, which incorporates a media mix of print, out-of-home, online, mobile and viral advertising. This includes a Palm street team in major metropolitan markets to show passersby how to use the Treo 680 to check their eBay accounts, order movie tickets or make dinner reservations.

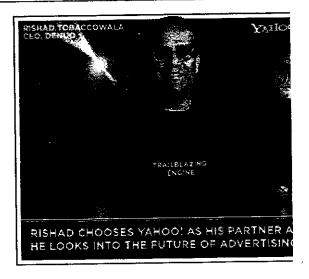
Palm will be running co-branded ads with Fandango, Orbitz, and the Onion, among others, and in select print and online publications in the U.S. and Europe including GQ, Lucky and Real Simple.

"By aligning with such brands as Amazon, Orbitz and Yahoo, we're demonstrating that Treo smartphones do much more than the average cell phone. We're showing people how easy it is to interact with these sites while mobile," said Scott Hancock, director of marketing communications, Palm, Inc. in a statement.

SMS-activated kiosks at bus stops and window fronts in San Francisco, Los Angeles and New York will also enable people to view category-specific Web content on larger-than-life models of the Treo 680.

Palm seeks to widen the appeal of its Treo 680 smartphone beyond its traditional customer base of business users, and narrow the competition between itself and BlackBerry, whose top-selling Pearl has targeted the same hybrid business-lifestyle wireless consumer for whom the Treo 680 is designed.

The tagline, "Not just a cell phone. A Treo," rings familiar to that



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of wireless upstart Helio, whose tagline is "Don't call it a phone." Helio has built its marketing on social networking properties, such as the ability to locate another user through a Buddy Beacon, and to log on to MySpace pages.

Palm is also launching a flagship store in New York's Rockefeller Center. The store will feature the entire Palm product line, and through Dec. 17 will give away a Palm Z22 handheld with the purchase of any Treo smartphone.

Palm also announced this week that it brought on Brodie C. Keast, a one-time Apple product marketer, as SVP marketing to run a worldwide branding and marketing initiative.

Emily Burg can be reached via email at emily@mediapost.com

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#### Palm goes viral, markets the new Treo 680 smartphone

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Monday December 11, 2006 6:03 PM EST - By: Michael Kwan

Not just a religionaria de la Arreca.

(palm)

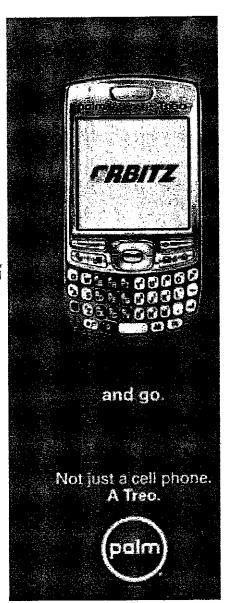
I'm a little (or a lot) disappointed that the new Treo 680 costs as much as it does, but Palm is going full steam ahead marketing their new smartphone, taking just about every route possible to get in your face (and in your pocket), including viral marketing techniques.

Never before have we seen Palm take such a concerted effort in selling a new product, but for the Treo 680 they will be trying their darndest. They'll be advertising with like-minded passion brands such as Fandango, Google, and Orbitz (interestingly, the tagline -- Not just a cell phone. A Treo -- is a little too much like Helio's "Don't call us a phone company. Don't call it a phone"). Other techniques include interactive kiosks, the ontreo.com microsite, and, oh yes, viral marketing via "Palm street teams wearing bright-colored Treo clothing."

Remember, when we thought this entry-level PDA phone might even be free? And then Cingular decides that it costs \$199? Too bad for us poor Canadians, it runs a cool \$300 from Rogers Wireless. Maybe this six-month campaign will convince me that the Treo 680 is worth that much.



Read [Via businesswire.com]





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www.palm.com

#### Palm Kicks Off Worldwide Treo Smartphone Marketing Campaign

New Campaign Illustrates the Power of What's Possible on a Treo Smartphone

SUNNYVALE, Calif., Dec 11, 2006 (BUSINESS WIRE) -- Palm, Inc. (Nasdaq: PALM) today launched a \$25 million worldwide marketing campaign to generate mainstream awareness of and attract new users to the Treo(TM) smartphone line. The six-month campaign highlights Palm's new Treo 680 smartphone and encompasses a fully integrated media mix consisting of print, out-of-home, online, mobile and viral-marketing components. AKQA, a leading interactive marketing agency, developed the campaign, which combines non-traditional marketing approaches with tried and true media.

Palm believes that accessing the web while on the go is the next killer application. The popularity of web services, such as eBay, in combination with a Treo smartphone means that. for example, eBay fans can watch for products they want and monitor auctions of interest while away from their desktop or laptop PCs.(1) The new campaign helps people who aren't necessarily early adopters see how their personal and work lives can be enriched with a mobile computer that also is a great phone.

Over the next few months, consumers and businesses can expect to see the following: -- Advertising - Palm is working with like-minded passion brands - such as Fandango, Google (TM), The Onion, Orbitz(R) and Yahoo! - in its new ads to demonstrate what makes a Treo smartphone so unique and provide proof behind the category-defining tagline "Not just a cell phone. A Treo." The co-branded ads will run primarily in the United States and Europe in select print and online lifestyle publications, some of which include GQ, Lucky and Real Simple.

- -- Interactive Kiosks The campaign includes Palm's first-ever SMS-activated kiosks, which enable people to select and view category-specific content on larger-than-life Treo smartphones. The kiosks contain a live monitor in place of the Treo screen and displays canned and dynamic content. The interactive kiosks are located at bus stops and window fronts in major metropolitan cities, including Los Angeles, New York and San Francisco.
- -- Microsite The new microsite, www.onTreo.com, is designed to be an engaging and entertaining interactive website that allows users to catch a glimpse of what's possible with a Treo smartphone. Users also have the option to learn more about specific Treo features and related partner content within the microsite. The advertising campaign is tagged with the new URL to give new customer prospects a better understanding of the Treo experience in an interactive, virtual environment.
- -- Viral Marketing Palm street teams wearing bright-colored Treo clothing will be deployed in major metropolitan cities to stimulate buzz and excitement around Treo smartphones. The street teams will interact with passersby and offer services such as making a dinner reservation; checking their eBay accounts; ordering tickets to a show; and getting the weather, news and directions, among other things - all on a Treo smartphone.

"By aligning with passion brands such as Amazon, Orbitz and Yahoo!, we're demonstrating that Treo smartphones do much more than the average cell phone," said Scott Hancock, director of marketing communications, Palm, Inc. "We're showing people how easy it is to interact with these sites while mobile. For instance, one ad might simply say 'Buy tickets on Fandango' or 'Orbitz and go' with the corresponding logo appearing on the home screen of the Treo smartphone."

The Palm Treo marketing campaign will show people what life is like with a Treo smartphone and remind them that they don't have to look for an Internet cafe to access the information they want while on the go.

For sample ads from the new campaign, please contact Erin Freeley, A&R Edelman for Palm, Inc., 650-762-2863, efreeley@ar-edelman.com.

About Palm, Inc.

Palm, Inc., a leader in mobile computing, strives to put the power of computing in people's hands so they can access and share their most important information. The company's products for consumers, mobile professionals and businesses include Palm(R) Treo(TM) smartphones, Palm handheld computers, and Palm LifeDrive(TM) mobile managers, as well as software,

services and accessories.

Palm products are sold through select Internet, retail, reseller and wireless operator channels throughout the world, and at Palm Retail Stores and Palm online stores (http://www.palm.com/store).

More information about Palm, Inc. is available at http://www.palm.com.

(1) Within wireless service coverage area only. Availability and coverage depends upon carrier and the geographic scope of international roaming agreements. Email, messaging and web access requires data services from a mobile service provider at an additional cost. Palm, Treo and LifeDrive are among the trademarks or registered trademarks owned by or licensed to Palm, Inc. All other brand and product names are or may be trademarks of, and are used to identify products or services of, their respective owners. SOURCE: Palm, Inc.

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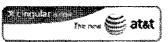
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Say hello to the Palm® Treo™ 680 smartphone. It's your phone along with email, messaging, and web access<sup>4</sup>. Not to mention your contacts, calendar, photos, and songs. Sounds like a lot. And it is. But everything's so easy to learn that you'll actually use it, which makes it anything but a typical phone.

The same goes for design. Pick it up and you'll notice a large color touchscreen and an easy-type keyboard. Since the Treo 680 is just the right size, you have the freedom to take it anywhere and still be connected to friends, work, and family 5. Of course, there's also something called an "off" button, for when you don't want to be connected at all.

Why a smartphone? See how it's perfect for work and play.

It pays to own a Treo. Here's how to convince the boss to buy yours.

Read the Treo 680 brochure. Or take a product tour.



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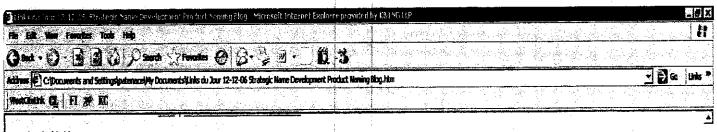


- 1 Offers vary by mobile service provider and require new service activation. Additional restrictions may apply. Price shown may be after service credit or mail-in rebate.
- 2 Offers vary by mobile service provider. Additional restrictions may apply. Price shown may be after service credit or mail-in
- 3 Effective February 15, Palm will begin selling Cingular-branded Treo 680 models in crimson, arctic and copper colors. Previously, those colored models were available only in unlocked versions from Palm. The unlocked Treo 680 graphite version will continue to be sold in the United States.
- 4 Email, web, and messaging require data services from a mobile service provider at an additional cost, ISP and/or VPN may also be required. Direct Push Technology requires Microsoft Exchange Server 2003 with SP2 or Exchange Server 2007.
- 5 Within wireless service coverage area only.
- 6 Update not available for Cingular customers.

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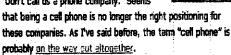
Links du Jour 12-12-06

Mariah Asks Mary Carey for Name Back - The Hollywood Gossip blog has a good post about Mariah Carrey having trouble with a porn actress named Mary Carey. I recent wrote about the dangers of porm and brand dilution, but in this case the porn star is not backing down, stating "I'm ready to battle Mariah over this because I've been Mary Carey for a long time."



What's in a name? A lot - Should The Dallas Cowboy's Drop "Dallas" from their name once they move to Arlington? Paul Bourgeois at the Star-Telegram thinks

Palm Tree and Helio Follow Same Road -Palm has launched its Treo smartphone campaign under the tagline "Not just a cell phone. A Treo." I've noted that Helio is running also has taken so under the mantra "Don't call us a phone company." Seems



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