MORRISON

FOERSTER

755 PAGE MILL ROAD PALO ALTO CALIFORNIA 94304-1018

TELEPHONE: 650.813.5600 FACSIMILE: 650.494.0792

WWW.MOFO.COM

MORRISON & FOERSTER LLP
NEW YORK, SAN FRANCISCO,
LOS ANGELES, PALO ALTO,
SAN DIEGO, WASHINGTON, D.C.
NORTHERN VIRGINIA,
ORANGE COUNTY, DUNNER.

NORTHERN VIRGINIA,
ORANGE COUNTY, DUNYER,
SACRAMENTO, WALNUT CREEK
TOKYO, LONDON, BEIJING,

TOKYO, LONDON, BEIJING SHANGHAL, HONG KONG, SINGAPORE, BRUSSELS

June 4, 2008

Writer's Direct Contact 650.813.5733 SOliver@mofo.com

VIA FEDERAL EXPRESS

Dr. Eric Schmidt Chairman of the Board & Chief Executive Officer Google, Inc. 1600 Amphitheatre Parkway Mountain View, CA 94043

Re: Netlist, Inc.

Dear Dr. Schmidt:

My firm is outside counsel to Netlist. We have not received a response to Netlist's letter of May 5, 2008 regarding Netlist's U.S. Patent No. 7,289,386. I have attached a second copy of that letter and its exhibits.

Given that Netlist has been a supplier to Google and hopes to continue to do so in the future, we would prefer to have a amicable discussion with Google about the benefits to your company from use of Netlist's intellectual property. I look forward to hearing from you no later than June 13, 2008, so that we may avoid taking more formal steps.

Very truly yours,

Scott Oliver

LSO:kgo encls.