### 1 IN THE UNITED STATES DISTRICT COURT 2 FOR THE NORTHERN DISTRICT OF CALIFORNIA BACKWEB TECHNOLOGIES 3 No. C-09-1224 CW 4 MINUTE ORDER AND CASE MANAGEMENT V. 5 MICROSOFT CORP. ORDER 6 7 Clerk: Frank Justiliano Reporter: David Disbrow Plaintiff Attorney: Bruce Wecker, Spencer Hosie Defendant Attorney: Eric Wesenberg, Stephen McGrath, Quinn Emanuel 9 A case management conference was held on: 9/15/09. Management Statement and Proposed Order filed by the parties is hereby adopted by the Court as the Case Management Order for the case, except as may be noted below. The Court's standard Order for Pretrial Preparation also applies. 12 The case is hereby referred to the following ADR process: Non-binding Arbitration: ( ) Early Neutral Evaluation: Court-connected mediation: ( ) Private mediation: (X) 14 Magistrate Judge settlement conference: ADR session to be held by: 04/09/10 15 (or as soon thereafter as is convenient to the mediator's schedule) 09/15/09 Deadline to add additional parties or claims: 01/20/11 Date of next case management conference: 17 08/12/10 Completion of Fact Discovery: 08/23/10 18 Disclosure of identities and reports of expert witnesses: Completion of Expert Discovery: 10/22/10 19 All case-dispositive motions and claim construction and motion to 20 limit or exclude Expert Testimony to be heard at 2:00 P.M. on or before: 01/20/11 21 Final Pretrial Conference at 2:00 P.M. on: 03/22/11 A 15 day Jury Trial will begin at 8:30 A.M. on: 04/04/11 22 Additional Matters: Deadline for plaintiff to file dispositive 23 motions, claim Construction briefs and motion to limit or exclude expert testimony (all in one brief) is 11/1/10. Opposition/Cross motions due 12/2/10; Reply due 12/16/10; Reply to cross motion due Copy of Court's Order for Pretrial Preparation given to 1/6/11. 25 attys in court. 26 27 28

## IT IS SO ORDERED.

Dated: September 18, 2009

Copies to: Chambers; ADR;

United States District Judge

### NOTICE

Case Management Conferences and Pretrial Conferences are conducted on Tuesdays at 2:00 p.m. Criminal Law and Motion calendar is conducted on Wednesdays at 2:00 p.m. for defendants in custody and 2:30 p.m. for defendants not in custody. Civil Law and Motion calendar is conducted on Thursdays at 2:00 p.m. Order of call is determined by the Court. Counsel need not reserve a hearing date for civil motions; however, counsel are advised to check the legal newspapers or the Court's website at www.cand.uscourts.gov for unavailable dates.

Motions for Summary Judgment: All issues shall be contained within one motion of 25 pages or less, made on 35 days notice. Civil L.R. 7-2). Separate statements of undisputed facts in support of or in opposition to motions for summary judgment will not be considered by the Court. (See Civil Local Rule 56-2(a)). The motion and opposition should include a statement of facts supported by citations to the declarations filed with respect to the motion. Evidentiary and procedural objections shall be contained within the motion, opposition or reply; separate motions to strike will not be considered by the Court. Any cross-motion shall be contained within the opposition to any motion for summary judgment, shall contain 25 pages or less, and shall be filed 21 days before the hearing. reply to a motion may contain up to 15 pages, shall include the opposition to any cross-motion, and shall be filed 14 days before the hearing. (See Civil Local Rule 7-3). The Court may, sua sponte or pursuant to a motion under Civil L.R. 6-3, reschedule the hearing so as to give a moving party time to file a reply to any cross-motion.

All discovery motions are referred to a Magistrate Judge to be heard and considered at the convenience of his/her calendar. All such matters shall be noticed by the moving party for hearing on the assigned Magistrate Judge's regular law and motion calendar, or pursuant to that Judge's procedures.

Pursuant to General Order 45,§ VI.G, "In all cases subject to ECF, in addition to filing papers electronically, the parties are required to lodge for chambers no later than noon on the business day following the day that the papers are filed electronically, one paper copy of each document that is filed electronically."

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### ORDER FOR PRETRIAL PREPARATION

### PRETRIAL CONFERENCE

- 1. Not less than 30 days prior to the pretrial conference, counsel shall **exchange** (but not file or lodge) the papers described in Civil L.R. 16-10(b)(7),(8),(9), and (10), and their motions in limine.
- 2. At least 20 days before the final pretrial conference, lead counsel who will try the case shall meet and confer with respect to:
  - (a) Preparation and content of the joint pretrial conference statement;
  - (b) Resolution of any differences between the parties regarding the preparation and content of the joint pretrial conference statement and the preparation and exchange of pretrial materials to be served and lodged pursuant to this Order for Pretrial Preparation. To the extent such differences are not resolved, parties will present the issues in the pretrial conference statement so that the judge may rule on the matter during the pretrial conference; and
    - (c) Settlement of the action.
- 3. Not less than 10 days prior to the pretrial conference, counsel shall submit the following.
- (a) Pretrial Conference Statement. The parties shall file a joint pretrial conference statement containing the following information:
  - (1) The Action.
  - (A) Substance of the Action. A brief description of the substance of claims and defenses which remain to be decided.
  - (B) Relief Prayed. A detailed statement of all the relief claimed, particularly itemizing all elements of damages claimed.
    - (2) The Factual Basis of the Action.

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- (A) Undisputed Facts. A plain and concise statement of all relevant facts not reasonably disputed.
- Disputed Factual Issues. A plain and concise statement of all disputed factual issues which remain to be decided.
- (C) Agreed Statement. A statement assessing whether all or part of the action may be presented upon an agreed statement of facts.
- Stipulations. A statement of stipulations (D) requested or proposed for pretrial or trial purposes.
- (3) Disputed Legal Issues. Without extended legal argument, a concise statement of each disputed point of law concerning liability or relief.
- (4) Further Discovery or Motions. A statement of all remaining discovery or motions.
  - Trial Alternatives and Options. (5)
- (A) Settlement Discussion. A statement summarizing status of settlement negotiations and indicating whether further negotiations are likely to be productive.
- Consent to Trial Before a Magistrate Judge. statement whether the parties consent to a court or jury trial before a magistrate judge, with appeal directly to the Ninth Circuit.
- (C) Bifurcation, Separate Trial of Issues. Α statement of whether bifurcation or a separate trial of specific issues is feasible and desired.
- (6) Miscellaneous. Any other subjects relevant to the trial of the action, or material to its just, speedy and inexpensive determination.
- Exhibit List and Objections. The exhibit list shall list each proposed exhibit by its number (see Civil L.R. 30-2(b)), description, and sponsoring witness, followed by blanks to accommodate the date on which it is marked for identification and the date on which it is admitted into

No party shall be permitted to offer any exhibit in

- (c) Witness List. In addition to the requirements of FRCivP 26(a)(3)(A), a brief statement describing the substance of the testimony to be given by each witness who may be called at trial. No party shall be permitted to call any witness in its case-in-chief that is not disclosed in its pretrial statement without leave of Court for good cause shown.
- (d) Use of Discovery Responses. In addition to the requirements of FRCivP 26(a)(3)(B), a designation of any excerpts from interrogatory answers or from responses for admissions intended to be offered at trial. Counsel shall indicate any objections to use of these materials and that counsel have conferred respecting such objections.
- (e) Trial briefs. Briefs on all significant disputed issues of law, including foreseeable procedural and evidentiary issues, which remain after the pretrial meeting.
- (f) Motions in Limine. Any motions in limine that could not be settled at the pretrial meeting shall be filed with

the pretrial statement. All motions in limine shall be contained within one document, limited to 25 pages pursuant to Civil L.R. 7-2(b), with each motion listed as a subheading. Opposition to the motions in limine shall be contained within one document, limited to 25 pages, with corresponding subheadings, and filed five (5) days thereafter.

- (g) Joint Proposed Voir Dire. The attached voir dire questionnaire will be given to the venire members, and copies of the responses will be made available to counsel at the beginning of voir dire. Counsel may submit a set of additional requested voir dire, to be posed by the Court, to which they have agreed at the pretrial meeting. Any voir dire questions on which counsel cannot agree shall be submitted separately. Counsel may be allowed brief follow-up voir dire after the Court's questioning.
- (h) Joint Proposed Jury Instructions. As applicable, jury instructions §1.1A, §1.1C, §1.2 through §1.17, §1.19, §2.1 through §2.13, §3.1 through §3.3 from the Manual of Model Civil Jury Instructions for the Ninth Circuit (2007 Edition) will be given absent objection. Counsel shall jointly submit one set of additional proposed jury instructions, to which they have agreed at the pretrial meeting. The instructions shall be ordered in a logical sequence, together with a table of contents. Any instruction on which counsel cannot agree shall be marked as "disputed," and shall be included within the jointly submitted instructions and accompanying table of contents, in the place where the party proposing the instruction believes it should be given. Argument and authority for and against each disputed

instruction shall be included as part of the joint submission, on separate sheets directly following the disputed instruction.

Whenever possible, counsel shall deliver to the Courtroom Deputy a copy of their joint proposed jury instructions on a computer disk in WordPerfect or ASCII format. The disk label should include the name of the parties, the case number and a description of the document.

- (i) Proposed Verdict Forms, Joint or Separate.
- (j) Proposed Findings of Fact and Conclusions of Law (Court Trial only). Whenever possible, counsel shall deliver to the Courtroom Deputy a copy of their proposed findings of fact and conclusions of law on a computer disk in WordPerfect or ASCII format. The disk label should include the name of the parties, the case number and a description of the document.

### JURY SELECTION

The Jury Commissioner will summon 20 to 25 prospective jurors. The Courtroom Deputy will select their names at random and seat them in the courtroom in the order in which their names are called.

Voir dire will be asked of sufficient venire persons so that eight (or more for a lengthy trial) will remain after all peremptory challenges and an anticipated number of hardship dismissals and cause challenges have been made.

The Court will then take cause challenges, and discuss hardship claims from the individual jurors, outside the presence of the venire. The Court will inform the attorneys which hardship claims and cause challenges will be granted, but will not announce those dismissals until the process is completed.

Each side may then list in writing up to three peremptory challenges. The attorneys will review each other's lists and then submit them to the Courtroom Deputy.

Then, from the list of jurors in numerical order, the Court will strike the persons with meritorious hardships, those excused for cause, and those challenged peremptorily, and call the first eight people in numerical sequence remaining. Those people will be the jury.

All jurors remaining at the close of the case will deliberate. There are no alternates.

### SANCTIONS

Failure to comply with this Order is cause for sanctions under Federal Rule of Civil Procedure 16(f).

IT IS SO ORDERED.



# United States District Court For the Northern District of California

Dated:		 CLAUDIA UNITED	A WILKEN STATES	N DISTRICT	JUDGE

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# JUROR QUESTIONNAIRE

3	Please fill out this form as completely as possible and print clearly. Since we want to make copies for the attorneys and the					
4	Court, do not write on the back of any page. If you need more room, continue at the bottom of the page. Thank you for your cooperation.					
5	1.	Your name:				
7	2.	Your age:				
8	3.	The city where you live:				
9		How long have you lived there:				
10	4.	Your place of birth:				
11	5.	Do you rent or own your own home?				
12	6.	Your marital status: (circle one)				
13		single married live with partner separated divorced widowed				
14 15	7.	What is your occupation, and how long have you worked in it? (If you are retired, please describe your main occupation when you were working).				
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17 18	8.	Who is (or was) your employer?				
19	9.	How long have you worked for this employer?				
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21	10.	Please list the occupations of any adults with whom you live.				
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23 24	11.	If you have children, please list their ages and sex and, if they are employed, please give their occupations.				
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Rev. 04/15/09

1	12.	Please describe your educational background:
2		Highest grade completed:
3		College and/or vocational schools you have attended:
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7		Major areas of study:
8	13.	Have you ever served on a jury before? How many
9		times?
10		If yes: State/County Court Federal Court
11		When?
12		Was it a civil or criminal case?
13		Did the jury(ies) reach a verdict?
14	14.	Attached is a list of the parties in this case, the law firms
15		representing the parties, attorneys in this case, and persons
16		who are potential witnesses in this case. Do you know, or think
17		you know, any of the persons listed?
18		Yes:
19		If so, make a check next to their name.
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# UNITED STATES DISTRICT COURT for the Northern District of California

No		Date	Date			
		vs				
	EX.	HBIR 199	<u> </u>			
Plaintiff		Defendant				
HIBIT MBER	DESCRIPTION	SPONSORING WITNESS	DATE  Marked for Admitted in Identification Evidence			
				7000		

### **Defendant's Exhibit Markers** Plaintiff's Exhibit Markers **United States District Court United States District Court** Northern District of California Northern District of California FENDANT Case No. \_\_\_\_\_ Case No. \_\_\_\_\_\_ Case Title \_\_\_\_\_ Case Title \_\_\_\_\_\_ Exhibit No. Exhibit No. Ш Date Entered \_\_\_\_\_ Date Entered Richard W. Wieking, Clerk Richard W. Wieking, Clerk By: \_\_\_\_\_, Deputy Clerk By: \_\_\_\_\_, Deputy Clerk **United States District Court United States District Court** Northern District of California Northern District of California EFENDANT Case No. \_\_\_\_\_\_ Case No. \_\_\_\_\_ Case Title Case Title \_\_\_\_\_\_ Exhibit No. \_\_\_\_\_ Exhibit No. Date Entered \_\_\_\_\_ Date Entered \_\_\_\_\_ Richard W. Wieking, Clerk Richard W. Wieking, Clerk By: \_\_\_\_\_, Deputy Clerk By: \_\_\_\_\_\_, Deputy Clerk **United States District Court United States District Court** Northern District of California Northern District of California ENDANT Case No. \_\_\_\_\_\_ Case No. Case Title \_\_\_\_\_ Case Title \_\_\_\_ Exhibit No. Exhibit No. 山山 Date Entered \_\_\_\_\_ Date Entered \_\_\_\_\_ Richard W. Wieking, Clerk Richard W. Wieking, Clerk By: \_\_\_\_\_, Deputy Clerk By: \_\_\_\_\_\_, Deputy Clerk **United States District Court United States District Court** Northern District of California Northern District of California ENDANT Case No. Case No. \_\_\_\_\_\_ Case Title \_\_\_\_\_ Case Title Exhibit No. ш Date Entered Date Entered Richard W. Wieking, Clerk Richard W. Wieking, Clerk By: \_\_\_\_\_\_, Deputy Clerk By: \_\_\_\_\_, Deputy Clerk

el shall meet and confer pursuant to Civ. L.R. 30-3(b) and assign blocks of\_numbers to the its (i.e. Plaintiff 1 - 199; Defendant 200 - 400).

it Markers should be placed on the lower right-hand corner of the exhibits. Exhibits should ntained within a binder with each exhibit separated by a tabbed page denoting the exhibit