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Gregory C. Nuti (Bar No. 151754)  
GNuti@Schnader.com  
T. Scott Tate (Bar No. 118427)  
STate@Schnader.com  
Melissa S. Lor (Bar No. 245515)  
MLor@Schnader.com  
Schnader Harrison Segal & Lewis LLP  
650 California Street, 19<sup>th</sup> Floor  
San Francisco, CA 94108-2736  
Telephone: 415-364-6700  
Facsimile: 415-364-6785

Arlene M. Embrey  
Trial Attorney, Office of General Counsel  
U.S. Small Business Administration  
409 3rd Street, S.W., Suite 7200  
Washington, D.C. 20416  
Telephone (202) 205-6976  
Facsimile (202) 481- 0324

Attorneys for United States Small Business Administration  
as Receiver for Pacific Mezzanine Fund, L.P.

UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF CALIFORNIA  
OAKLAND DIVISION

UNITED STATES OF AMERICA,  
  
Plaintiff,  
  
vs.  
  
PACIFIC MEZZANINE FUND, L.P.  
  
Defendant.

Case No. 10-CV-04664-CW

**ORDER GRANTING MOTION FOR  
ENTRY OF AN ORDER APPROVING  
AND CONFIRMING THE RECEIVER'S  
FINAL REPORT AND DISCHARGING  
THE RECEIVER**

Date: September 4, 2014  
Time: 2:00 p.m.  
Location: Courtroom 2, 4<sup>th</sup> Floor  
1301 Clay Street  
Oakland, CA 94612  
Judge: Hon. Claudia Wilken

1 This matter comes before the Court on the motion of the U.S. Small Business  
2 Administration (“SBA”) as Receiver (“Receiver”) for Pacific Mezzanine Fund, L.P. (“PMF”) for  
3 entry of an order approving and confirming the Receiver's Final Report and discharging the  
4 Receiver, and this Court being duly advised as to the merits,

5 IT IS HEREBY ORDERED THAT:

6 1. The Receiver's Motion For Entry of an Order Approving and Confirming the  
7 Receiver's Final Report and Discharging the Receiver is **GRANTED**;

8 2. This Court APPROVES AND CONFIRMS the Receiver's Final Report for the  
9 December 1, 2012 through July 21, 2014, and the actions and the activities of the Receiver as  
10 reported therein;

11 3. Pacific Mezzanine Fund, L.P. has been dissolved;

12 4. A copy of this Order shall be served upon the former general partner and the  
13 limited partners of PMF upon notification of entry of this Order;

14 5. A copy of this Order, including notice of the dissolution of the PMF partnership,  
15 shall be served upon the respective federal, state and local tax offices, the Delaware Secretary of  
16 State and upon the registered agents for service of process;

17 6. The stay and injunction imposed by paragraphs 7 and 8 of the November 15, 2010  
18 Receivership Order is lifted;

19 7. All claims against, and obligations of, (a) PMF, (b) the PMF receivership estate,  
20 (c) the PMF Receiver and its current and former agents and attorneys are discharged; and

21 8. SBA is discharged as Receiver, and the SBA, its employees, officers, agents,  
22 contractors, attorneys, and any other person who acted on behalf of the Receiver, are discharged  
23 and released from any and all claims, obligations and liabilities arising from or relating to the  
24 activities, conduct or management and operation of PMF, the PMF receivership and the PMF  
25 receivership estate.

26  
27 Dated: 8/25/2014

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HONORABLE CLAUDIA WILKEN  
UNITED STATES DISTRICT JUDGE